

Navigating you toward better health.

UNITY (NAV + PBM) EXECUTIVE
OVERVIEW



About Rightway.

FOUNDERS



Jordan Feldman
Chief Executive Officer



Theodore Feldman, MD
Chief Medical Officer

THE RIGHTWAY SERVICE MODEL

Leverage technology and clinical experts to guide people to the highest quality, lowest cost care. Provide support in moments that matter.



YEAR FOUNDED

2017

TOTAL CLIENTS

1,500+

MEMBERS ON PLATFORM

2M+

NET PROMOTER SCORE

+70

SELECTED CLIENTS



Tyson



KWIK TRIP

**BON SECOURS
MERCY HEALTH**



instacart

Novelis

Snap Inc.

Spotify



Robinhood

zoom



OhioHealth

qualtrics



ebay

**aveanna
healthcare**

RH
RESTORATION HARDWARE

RIOT GAMES

one medical

A woman with dark hair, wearing a maroon t-shirt and a blue plaid shirt, stands in a kitchen. She has her hand to her face in a thoughtful or listening pose. In the background, there is a wooden countertop with a scale, some tomatoes, and a bag of bread.

Rightway rebuilt
pharmacy benefits
management.



A PRESCRIPTION FOR PROGRESS

1. Modern technology with dynamic benefit flexibility.
2. Game-changing pharmacy navigation model.
3. Straightforward pricing model with aligned incentives.



Pharmacy “Triple Aim “

Rightway's PBM impact.

+15%

Cost savings
in year 1.

3-4%

YoY trend.

+76%

Member
NPS.

37%

GLP-1 approval rate
(vs 70% market
average).

11%

Reduction in member
OOP costs.

91%

Generic dispensing
rate.

NEWS

TOP STORIES



CNBC

Tyson Foods drops CVS,
as industry upheaval
over cost concerns
spreads.



Clinically-driven care navigation services overview.

Providing holistic clinical care navigation services to support the *healthcare* and *benefits needs* of your employees.



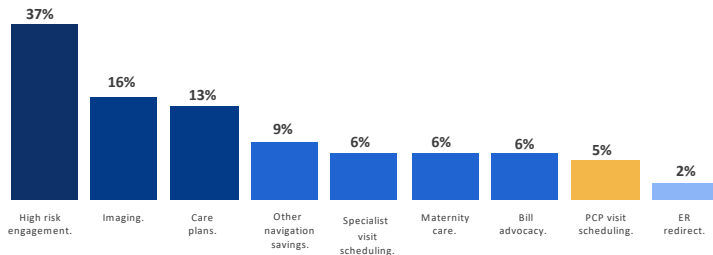
MAXIMUM VALUE CREATION

Providing exceptional program value to your clients.

Driving engagement rates *increases overall program value* and *helps minimize risk*.

	GREAT	GOOD	LOW
Utilization	45%	30%	15%
Projected gross savings	\$3,703,500	\$2,469,000	\$1,234,500
Program cost - Year 1	\$420,000	\$420,000	\$420,000
Projected net savings	\$3,283,500	\$2,049,000	\$814,500
Projected ROI	8.8x	5.9x	2.9x

Sample navigation cost savings.



2X Cost Savings in Year 1. Guaranteed.

To ensure your client receives significant value, Rightway **guarantees** the total cost savings in a 12-month period will be equal to or greater than twice the total fees paid during the period.

If this guarantee is not met, Rightway will credit the portion of the admin fees necessary to ensure that ROI equals 2x.

Example:

If your client pays \$420,000 in administrative fees and saves \$790,000 with Rightway in the first year. Rightway will reimburse your client \$50,000 to **ensure** a 2:1 ROI.

\$420,000	fees paid
x 2	
\$840,000	ROI guarantee
- \$790,000	Year 1 savings
\$50,000	Reimbursed to client

*Illustrative purposes only. Estimated utilization and projected ROI modeling are based on client-specific claims analysis, adherence to the Rightway activation strategies, and the \$823 per-member annual savings from actuarial analysis (2021). Actual results may vary.



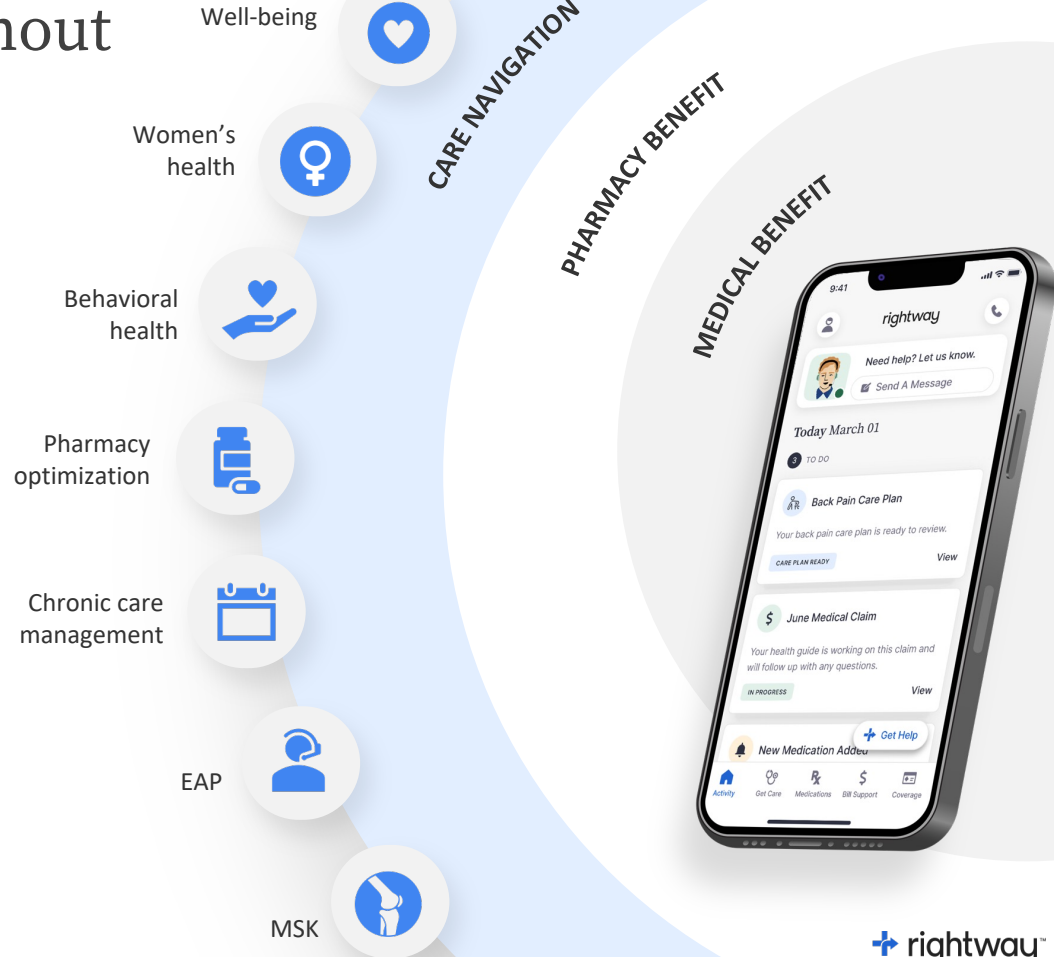
DEMO.

A best-in-class solution without disrupting your ecosystem.



Rightway serves as an overlay to your client's entire healthcare benefits ecosystem, guiding employees to appropriate care at the right time.

8

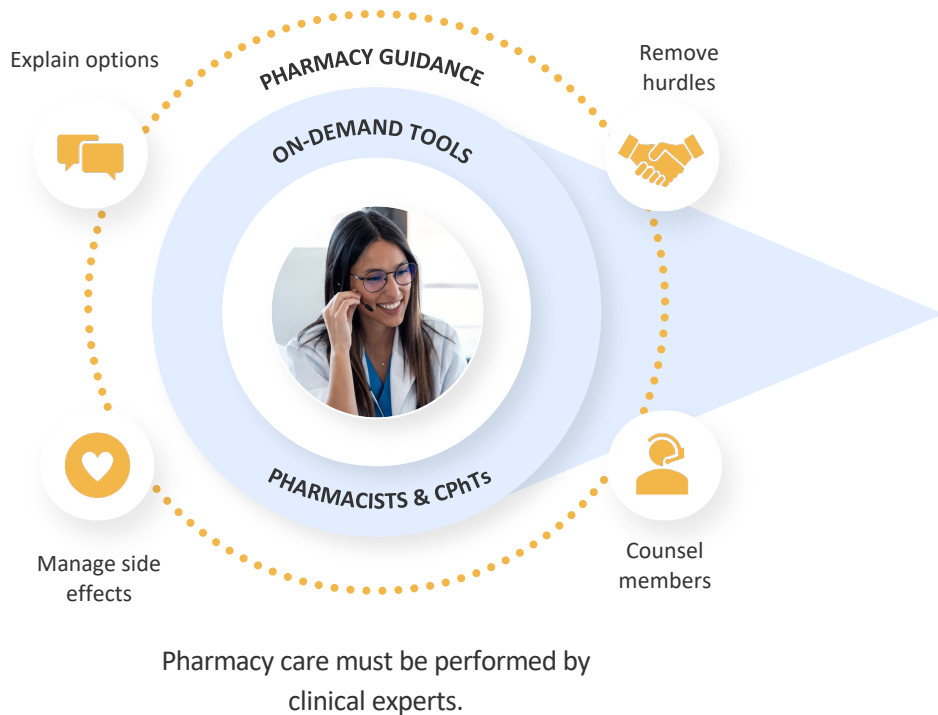




Appendix.



Pharmacy experts deliver the difference.



Price of the pill.

99%

Copay assistance
program enrollment.

82%

Lower-cost
channel redirection.

Drug mix.

42%

Lower-cost
drug redirection.

50%

PA redirection.

Behavior change.

94%

Diabetes program
adherence.

99%

Humira biosimilar
acceptance.