



# Indian River County Florida

Indian River County  
Administration Complex  
1801 27th Street, Building A  
Vero Beach, Florida, 32960-  
3388  
www.indianriver.gov

## Legislation Details (With Text)

**File #:** 22-0849      **Version:** 1

**Type:** Consent Staff Report      **Status:** Passed

**File created:** 10/4/2022      **In control:** Board of County Commissioners

**On agenda:** 10/11/2022      **Final action:**

**Title:** Adoption of Plan Documents Related to the Award of RFP 2022040-457(b) Deferred Compensation Plan Recordkeeping Services to Lincoln Financial Services

**Sponsors:**

**Indexes:** Benefits, Human Resources, Retirements

**Code sections:**

**Attachments:** 1. Staff Report, 2. BOCC Lincoln 457 Plan and Trust, 3. BOCC Lincoln Trust Agreement, 4. BOCC Lincoln Record Keeping Service Agreement, 5. BOCC Investment Advisory Services Agreement

Date	Ver.	Action By	Action	Result
10/11/2022	1	Board of County Commissioners	Approved staff's recommendation	

Adoption of Plan Documents Related to the Award of RFP 2022040-457(b) Deferred Compensation Plan Recordkeeping Services to Lincoln Financial Services  
Staff recommends and respectfully requests that the Board adopt the plan documents associated with the Award of RFP2022040 to serve as record-keeper for the 457(b) Deferred Compensation Plan.