Title: SHIP Annual Report

Report Status: Unsubmitted

Indian River County FY 2017/2018 Interim-2

Form 1

ATTACHMENT 4

SHIP Distribution Summary: Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Unit
2 Sec. 17.	rchase Assistance with hab	\$95,215.22	4	\$44,790.30	2	\$160,713.34	
	rchase Assistance with bact Fee Loan	\$107,800.00	5	\$.00	0	\$45,541.05	
3 Re	habilitation	\$96,252.47	3	\$80,000.00	2	\$95,973.59	
6 Em	nergency Rehab	\$.00	0	\$.00	0	\$156,110.08	
Ho Rentals	meownership Totals:	\$299,267.69	12	\$124,790.30	4	\$458,338.06	
Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Uni
	Rental Totals:						
	Subtotals:	\$299,267.69	12	\$124,790.30	4	\$458,338.06	
		,,		, <u>,</u>		,	
tional Us	e of Funds						_
	Use	Expended		Encumbered		Unencumbered	
Administrat		\$65,787.50					
	rship Counseling						
Admin Fror	n Program Income	\$15,279.39					
Admin Fror	n Disaster Funds						
	e (Actual and/or Anti ource of Funds			\$124,790.30 HIP Trust Func	4	\$458,338.06	17
State Annu	al Distribution	\$657,875.0	0				
Program In	come (Interest)	\$6,616.9	3				
Drogrom In		40,0.010	<u> </u>				
Program in	come (Payments)	\$298,971.0	-				
Recaptured			-				
, , , , , , , , , , , , , , , , , , ,	l Funds		-				
Recaptured	l Funds inds		-				
Recaptured Disaster Fu Other Fund	l Funds inds						
Recaptured Disaster Fu Other Fund	l Funds inds s	\$298,971.0					
Recaptured Disaster Fu Other Fund	I Funds inds s unds from previous year	\$298,971.0		arry Forward to N	ext Yea	r: \$.00	



Form SHIP AR/2009 67-37.008(3)(f), F.A.C. Effective Date: 11/2009

Form 2

Description	1	Eff.	1 B	led	2 Be	d	3 Bed		4 Bed
√ ^{No rental st}				1/"1 0.4					
ap of Funding S Source of Funds through June 30th	Produced	Amou	unt of Funds Ex	Sector States			otal Value		
SHIP Funds Expension	and the second s			299,267.	.69	78 UI 10	and the second se	48%	
Public Moneys Exp	ended	-						00%	
Private Funds Expe	ended		\$1,	237,380.	.00		80.	52%	
Owner Contribution								00%	
Total Value of All U	nits		\$1,	536,647.	69		100.	00%	
P Program Com	pliance	Summa	ry - Home (Owners	ship/Co	nstruct	ion/Rehat)	
Compliance C	ategory	SH	IP Funds	Trust I	Funde	% of T	ust Fund		Statute imum %
Homeownership	alogory	01	\$882,396.04	and the second se	7,875.00			134.13% 65%	
Construction / Reha	bilitation		\$882,396.04		7,875.00				75%
aram Complianc	e - Inco	me Set-	Asides			1 - 103 (31			
gram Complianc	ry S	HIP Fund	s SHIP Fu		SHIP Fu	nds	Total of		Total
	ry S		s SHIP Fu	and the second se	SHIP Fu Inencum	the second se	Total of SHIP Fund		vailable
	ry S	HIP Fund	ds SHIP Funder SHIP SHIP Funder SHIP SHIP SHIP SHIP SHIP SHIP SHIP SHIP	ered U	Inencum	the second se		F	vailable unds % *
Income Catego	ry S	HIP Func Expended	As SHIP Funder SHI	ered U	Inencuml \$118	bered	SHIP Fund	42	vailable unds % * 19.48
Extremely Low	ory S E	HIP Func Expended \$18,984	As SHIP Funder SHI	on.00	Inencuml \$118 \$75,	,689.95	SHIP Fund \$187,674.	42 45	vailable unds % * 19.48 13.62
Income Catego Extremely Low Very Low	ory S E	HIP Func Expended \$18,984 \$56,200	SHIP Function .47 \$50,00 .45 \$52,000 .82 \$54,75	ered U 00.00	Inencuml \$118 \$75, \$143,	,689.95 ,000.00	SHIP Fund \$187,674. \$131,200.	42 45 45	19.48° 13.62° 38.15°
Income Catego Extremely Low Very Low Low	ory S E	HIP Func Expended \$18,984 \$56,200 \$169,313	SHIP Function .47 \$50,00 .45 \$52,000 .82 \$54,75	ered U 00.00	Inencuml \$118 \$75, \$143,	bered ,689.95 ,000.00 ,420.33	SHIP Fund \$187,674. \$131,200. \$367,524.	42 45 45 73	vailable unds % * 19.48° 13.62° 38.15° 20.34°
Income Catego Extremely Low Very Low Low Moderate Over 120%-140%	ery S E	HIP Func Expended \$18,984 \$56,200 \$169,313	SHIP Function .47 \$50,00 .45	ered U 00.00	Inencuml \$118 \$75, \$143, \$121,	bered ,689.95 ,000.00 ,420.33	 SHIP Fund \$187,674. \$131,200. \$367,524. \$195,996. 	42 45 45 73 00	
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T	ory S E	HIP Func Expended \$18,984 \$56,200 \$169,313 \$54,768 \$299,267	SHIP Function .47 \$50,00 .45 .45 .82 \$54,79 .95 \$20,00 .69 \$124,79	ered U 00.00	Inencuml \$118 \$75, \$143, \$121,	,689.95 ,000.00 ,420.33 ,227.78	SHIP Fund \$187,674. \$131,200. \$367,524. \$195,996. \$.	42 45 45 73 00	vailable unds % * 19.48° 13.62° 38.15° 20.34° .00°
Income Catego Extremely Low Very Low Low Moderate Over 120%-140%	ory S E	HIP Func Expended \$18,984 \$56,200 \$169,313 \$54,768 \$299,267 ed Func ages,	SHIP Function .47 \$50,00 .45 .45 .82 \$54,79 .95 \$20,00 .69 \$124,79	ered U 00.00	Inencuml \$118 \$75, \$143, \$121, \$458, \$458,	,689.95 ,000.00 ,420.33 ,227.78	SHIP Fund \$187,674. \$131,200. \$367,524. \$195,996. \$.	42 45 45 73 00 05	vailable unds % * 19.48° 13.62° 38.15° 20.34° .00° 91.59°
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for	otals: S Expend Total F Mortga Loans 8	HIP Func Expended \$18,984 \$56,200 \$169,313 \$54,768 \$299,267 ed Func ages,	SHIP Function .47 \$50,00 .45 .45 .82 \$54,79 .95 \$20,00 .69 \$124,79 ds Only Mortgages, Loans &	ered U 00.00 - 00.30 - 00.30 - 00.30 - 00.30 - 00.30 -	Inencuml \$118 \$75, \$143, \$121, \$458, \$458,	bered ,689.95 ,000.00 ,420.33 ,227.78 ,338.06 SHIP Grant	SHIP Fund \$187,674. \$131,200. \$367,524. \$195,996. \$ \$882,396. \$ Total S Funds Expend	42 45 45 73 00 05	Vailable unds % * 19.48° 13.62° 38.15° 20.34° .00° 91.59° Total # Units
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for Income Category	otals: S Expend Total F Mortga Loans &	HIP Func Expended \$18,984 \$56,200 \$169,313 \$54,768 \$299,267 ed Func funds ages, a DPL's	SHIP Function .47 \$50,00 .45 .45 .82 \$54,79 .95 \$20,00 .69 \$124,79 ds Only Mortgages, Loans &	ered U 00.00 - 00.30 - 00.30 - 00.30 - 00.30 - 00.30 -	Inencuml \$118 \$75, \$143, \$121, \$458, \$458,	bered ,689.95 ,000.00 ,420.33 ,227.78 ,338.06 SHIP Grant	SHIP Fund \$187,674. \$131,200. \$367,524. \$195,996. \$. \$882,396. Total Si Funds Expend \$18,9	42 45 45 73 00 05	Vailable unds % * 19.48° 13.62° 38.15° 20.34° .00° 91.59° Total # Units
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for Income Category Extremely Low	ry S E E Sotals: S Expend Total F Mortga Loans 8 \$18 \$56	HIP Func Expended \$18,984 \$56,200 \$169,313 \$54,768 \$299,267 ed Func funds ages, a DPL's 3,984.47	SHIP Function .47 \$50,00 .45 .45 .82 \$54,79 .95 \$20,00 .69 \$124,79 ds Only Mortgages, Loans & DPL Unit #s 1 1	ered U 00.00 - 00.30 - 00.30 - 00.30 - 00.30 - 00.30 -	Inencuml \$118 \$75, \$143, \$121, \$458, \$458,	bered ,689.95 ,000.00 ,420.33 ,227.78 ,338.06 SHIP Grant	SHIP Fund \$187,674. \$131,200. \$367,524. \$195,996. \$. \$882,396. Total Si Funds Expend \$18,9	42 45 45 73 00 05 HIP s led 984.47 200.45	Vailable unds % * 19.489 13.629 38.159 20.349 .009 91.599 Total # Units
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for Income Category Extremely Low Very Low	otals: 56 States 56 States 56 States 56 States 56 States 56 States 56	HIP Func Expended \$18,984 \$56,200 \$169,313 \$54,768 \$299,267 ed Func Sunds ages, a DPL's 3,984.47 5,200.45	SHIP Function .47 \$50,00 .45 .45 .82 \$54,79 .95 \$20,00 .69 \$124,79 ds Only Mortgages, Loans & DPL Unit #s 1 2	ered U 00.00 - 00.30 - 00.30 - 00.30 - 00.30 - 00.30 -	Inencuml \$118 \$75, \$143, \$121, \$458, \$458,	bered ,689.95 ,000.00 ,420.33 ,227.78 ,338.06 SHIP Grant	SHIP Fund \$187,674. \$131,200. \$367,524. \$195,996. \$ \$882,396. \$ \$882,396. \$ \$882,396. \$ \$ \$882,396. \$ \$ \$ \$882,396. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	42 45 45 73 00 05 HIP s led 984.47 200.45	Vailable unds % ' 19.48° 13.62° 38.15° 20.34° .00° 91.59° Total # Units



Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Indian River County		1	2	1	4
Purchase Assistance with Impact Fee Loan	Indian River County		1	2	2	5
Rehabilitation	Indian River County	1		2		3
	Totals:	1	2	6	3	12

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Indian River County	1	3			4
Purchase Assistance with Impact Fee Loan	Indian River County		4	1		5
Rehabilitation	Indian River County			3		3
	Totals:	1	7	4		12

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance with Rehab	Indian River County		4		4
Purchase Assistance with Impact Fee Loan	Indian River County		4	1	5
Rehabilitation	Indian River County	3			3
1997	Totals:	3	8	1	12

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hisp- anic	Asian	Amer- Indian	Total
Purchase Assistance with Rehab	Indian River County	2	2				4
Purchase Assistance with Impact Fee Loan	Indian River County	3	1	1			5
Rehabilitation	Indian River County	1	1	1			3
	Totals:	6	4	2			12

ATTACHMENT A

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Dis- abled	Home- less	Elderly	Other	Other	Total
Purchase Assistance with Rehab	Indian River County							C
Purchase Assistance with Impact Fee Loan	Indian River County					1		1
Rehabilitation	Indian River County					1	1	2
	Totals:					2	1	3

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target	Expanded Europa	Total # of
Description	Group	Expended Funds	Expended Units

Form 4

Expended Funds

\$299,268.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance with Rehab	Haynes, Elvony & White, Brian	3445 1st Place	Vero Beach	32968	\$22,947.00	
Purchase Assistance with Rehab	Hyatt, Kathleen	636 9th Place	Vero Beach	32960	\$28,640.45	
Purchase Assistance with Rehab	Pursel, Katelyn	1426 25th Avenue SW	Vero Beach	32962	\$23,978.82	
Purchase Assistance with Rehab	Smith, Chimere	3466 1st Street	Vero Beach	32966	\$19,648.95	
Purchase Assistance with Impact Fee Loan	Acosta, Roberto & Rubby	2066 Waterside Lane SW	Vero Beach	32962	\$17,560.00	

Purchase Assistance with Impact Fee Loan	Carter, Kimberly Ann	2039 Waterside Lane SW	Vero Beach	32962	\$27,560.00
Purchase Assistance with Impact Fee Loan	Gedeon, Rebecca	2080 Waterside Lane SW	Vero Beach	32962	\$22,560.00
Purchase Assistance with Impact Fee Loan	Mitchell, Margaret Ann	2053 Waterside Way SW	Vero Beach	32962	\$17,560.00
Purchase Assistance with Impact Fee Loan	Ruszczyk, Kayla	2053 Waterside Lane SW	Vero Beach	32962	\$22,560.00
Rehabilitation	Lee, Bolin C	448 15th Street SW	Vero Beach	32962	\$18,984.47
Rehabilitation	Montanaro, Sheree Lynn	2705 49th Avenue	Vero Beach	32966	\$32,717.00
Rehabilitation	Shuren, Larry & Lucille	8535 61st Drive	Vero Beach	32967	\$44,551.00

Indian River County 2017 Interim-2

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance with Rehab				
2	Purchase Assistance with Impact Fee	\$22,560.00	1		
3	Rehabilitation	\$63,535.47	3	\$50,000.00	
6	Emergency Rehab				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(2) Purchase Assistance with Impact Fee Loan	Receiving Social Security Disability Insurance	\$22,560.00	1		
(3) Rehabilitation	Receiving Social Security Disability Insurance	\$63,535.47	3	\$50,000.00	1

Provide a description of efforts to reduce homelessness:

LG Submitted Comments:

ATTACHMENT 4