Title: SHIP Annual Report

Report Status: Unsubmitted

Indian River County FY 2016/2017 Interim-2

Form 1

AI IACHMENT 4

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Unit
1	Purchase Assistance with Rehab	\$21,562.10	1	\$10,292.24	1	\$300,000.00	
2	Purchase Assistance with Impact Fee Loan	\$22,560.00	1			\$100,000.00	
3	Rehabilitation			\$211,338.75	5	\$317,862.48	
Rentals	Homeownership Totals: s	\$44,122.10	2	\$221,630.99	6	\$717,862.48	
Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Uni
and and a state of the state of	Rental Totals:						
	Subtotals:	\$44,122.10	2	\$221,630.99	6	\$717,862.48	
tional	Use of Funds						
100233	Use	Expended	Г	Encumbered		Unencumbered	
Adminis		\$91,621.30					-
Homeov	wnership Counseling		ŀ				1
Admin F	From Program Income	\$8,369.67	ľ				
Admin f	From Disaster Funds		Ē				
					Letter Later		
s:		144,113.07		\$221,630.99	6	\$717,862.48	25
I Reve	nue (Actual and/or Antio Source of Funds	cipated) for Lo	ocal SI	HIP Trust Fund			
	oouroc or r unus	Anount					
State A	nnual Distribution	\$916 213 00	nl				
	nnual Distribution	\$916,213.00					
Progran	n Income (Interest)						
Progran Progran	n Income (Interest) n Income (Payments)	\$916,213.00 \$167,393.54					
Progran Progran Recaptu	n Income (Interest)						
Progran Progran Recaptu	n Income (Interest) n Income (Payments) ured Funds r Funds						
Program Program Recaptu Disaster Other F	n Income (Interest) n Income (Payments) ured Funds r Funds		4				
Program Program Recaptu Disaster Other F	n Income (Interest) n Income (Payments) ured Funds r Funds unds	\$167,393.54					
Program Program Recaptu Disaster Other F	n Income (Interest) n Income (Payments) ured Funds r Funds unds rer funds from previous year	\$167,393.54		rry Forward to Ne	ext Yea	r: \$.00	



Description	n	Eff.	18	Bed	2 Be	d	3 Bed		4 Bed
√ ^{No rental s} ap of Funding S			s Produced	1 ("Le	everaging	ı")			
Source of Funds through June 30t	Produced	Amou	Int of Funds Ex	•			otal Value		
SHIP Funds Expen				\$44,12	22.10			.75%	
Public Moneys Exp	ended							.00%	
Private Funds Expe	ended		\$	363,39	90.00		88	.50%	
Owner Contribution			895-50-9 ⁴	\$3,10	00.00			.75%	
Total Value of All U	nits		\$	410,61	12.10		100	.00%	
					l				
Program Com	pliance	Summa	ry - Home (Owne	rship/Co				Statute
Compliance C	ategory	SH	IP Funds		st Funds	% of Ti	rust Fund	Mini	mum %
Homeownership			\$983,615.57		916,213.00		107.36%		\$5%
Construction / Reha	abilitation		\$983,615.57	\$9	916,213.00		107.36%	. 7	5%
						. 1		1	7-4-1
gram Complianc	ry S	me Set-, HIP Fund Expended	s SHIP Fu	Construction of the local division of the	SHIP Fu Unencum	and the second	Total of SHIP Fund		Total vailable unds % *
	ry S	HIP Fund Expended	s SHIP Fu	ered	Unencum	and the second		F	vailable unds % *
Income Catego	ry S	HIP Fund Expended \$.	SHIP Fu Encumbe	ered	Unencum \$100	bered	SHIP Fund	.00	vailable unds % * 15.86%
Income Catego Extremely Low	ry S	HIP Fund Expended \$.	SHIP Fu Encumbe 00 \$71,82	24.00 \$.00	Unencum \$100 \$265	bered ,000.00	SHIP Fund \$171,824.	.00 .18	vailable unds % * 15.86% 24.53%
Income Catego Extremely Low Very Low	ry S	HIP Fund Expended \$. \$. \$44,122.	SHIP Fu Encumbe 00 \$71,82	24.00 \$.00 14.75	Unencum \$100 \$265 \$150	bered ,000.00 ,862.18	SHIP Fund \$171,824. \$265,862.	.00 .18 .85 .	vailable ands % * 15.86% 24.53% 30.79%
Income Catego Extremely Low Very Low Low	ry S	HIP Fund Expended \$. \$44,122. \$.	SHIP Full Image: Image state st	24.00 \$.00 14.75	Unencum \$100 \$265 \$150	bered ,000.00 ,862.18 ,000.00	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292.	.00 .18 .85 .	vailable unds % * 15.86% 24.53% 30.79% 19.59%
Income Catego Extremely Low Very Low Low Moderate Over 120%-140%	ry S	HIP Fund Expended \$. \$44,122. \$.	SHIP Full Image: state st	24.00 \$.00 14.75 02.24	Unencum \$100 \$265 \$150 \$202	bered ,000.00 ,862.18 ,000.00	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292.	.000 .18 .855 .54 .000	vailable
Income Catego Extremely Low Very Low Low Moderate Over 120%-140%	otals:	HIP Fund Expended \$. \$. \$44,122. \$. \$. \$44,122.	SHIP Full 00 \$71,82 00 \$139,51 00 \$10,25 00 \$10,25 00 \$10,25	24.00 \$.00 14.75 02.24	Unencum \$100 \$265 \$150 \$202	bered ,000.00 ,862.18 ,000.00 ,000.30	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292. \$.	.000 .18 .855 .54 .000	vailable ands % * 15.86% 24.53% 30.79% 19.59% .00%
Income Catego Extremely Low Very Low Low Moderate Over 120%-140%	otals:	HIP Fund Expended \$. \$. \$44,122. \$. \$44,122. \$. \$44,122. ed Func unds	SHIP Full 00 \$71,82 00 \$139,51 00 \$10,25 00 \$10,25 00 \$10,25	ered 24.00 \$.00 14.75 02.24 30.99 Tota	Unencum \$100 \$265 \$150 \$202	bered ,000.00 ,862.18 ,000.00 ,000.30	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292. \$.	Fu 000 18 855 54 000 57 HIP s	vailable inds % * 15.869 24.539 30.799 19.599 .009 90.779
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for	otals: Expende Mortga	HIP Fund Expended \$. \$. \$44,122. \$. \$44,122. \$. \$44,122. ed Func unds	SHIP Full Image: state st	ered 24.00 \$.00 14.75 02.24 30.99 Tota	Unencum \$100 \$265 \$150 \$202 \$717 \$717	bered ,000.00 ,862.18 ,000.00 ,000.30 ,000.30 ,862.48 SHIP Grant	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292. \$. \$983,615. Total S Fund	Fu 000 18 855 54 000 57 HIP s	vailable ands % * 15.869 24.539 30.799 19.599 .009 90.779 Total # Units
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for Income Category	otals: Expende Mortga	HIP Fund Expended \$. \$. \$44,122. \$. \$44,122. \$. \$44,122. ed Func unds ages, DPL's	SHIP Full Image: state st	ered 24.00 \$.00 14.75 02.24 30.99 Tota	Unencum \$100 \$265 \$150 \$202 \$717 \$717	bered ,000.00 ,862.18 ,000.00 ,000.30 ,000.30 ,862.48 SHIP Grant	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292. \$. \$983,615. Total S Fund	Fu 000 118 .855 .544 000 .577	vailable ands % * 15.869 24.539 30.799 19.599 .009 90.779 90.779 Total # Units
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for Income Category Extremely Low	otals: Expende Total F Mortga Loans &	HIP Fund Expended \$. \$. \$44,122. \$. \$44,122. \$. \$44,122. ed Func unds unds uges, DPL's \$.00	SHIP Full Image: state st	ered 24.00 \$.00 14.75 02.24 30.99 Tota	Unencum \$100 \$265 \$150 \$202 \$717 \$717	bered ,000.00 ,862.18 ,000.00 ,000.30 ,000.30 ,862.48 SHIP Grant	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292. \$ \$983,615. Total S Fund Expend	Fi 000 118 855 54 000 557 HIP s ded \$.000	Vailable ands % * 15.869 24.539 30.799 19.599 .009 90.779 Total # Units
Income Catego Extremely Low Very Low Low Moderate Over 120%-140% T ect Funding for Income Category Extremely Low Very Low	otals: Expende Total F Mortga Loans &	HIP Fund Expended \$. \$. \$44,122. \$. \$44,122. \$. \$44,122. ed Func unds ages, DPL's \$.00 \$.00	SHIP Full Image: Encumber .00 \$71,82 .00 \$139,51 .00 \$10,29 .00 \$10,29 .00 \$10,29 .00 \$10,29 .00 \$10,29 .00 \$10,29 .00 \$10,29 .00 \$10,29 .00 \$10,29 .00 \$221,63 .00 \$221,63 .00 \$221,63 .00 \$221,63 .00 \$221,63 .00 \$221,63 .00 \$221,63 .00 \$200,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03 .00 \$10,03	ered 24.00 \$.00 14.75 02.24 30.99 Tota	Unencum \$100 \$265 \$150 \$202 \$717 \$717	bered ,000.00 ,862.18 ,000.00 ,000.30 ,000.30 ,862.48 SHIP Grant	SHIP Fund \$171,824. \$265,862. \$333,636. \$212,292. \$ \$983,615. Total S Fund Expend	Fu 000 18 85 54 000 57 HIP s ded \$.000 \$.000	vailable ands % * 15.86% 24.53% 30.79% 19.59% .00% 90.77%

ATTACHMENT 4

Form SHIP AR/2009 67-37.008(3)(f), F.A.C. Effective Date: 11/2009

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Indian River County			1		1
Purchase Assistance with Impact Fee Loan	Indian River County			1		1
an a she a she a she and a she	Totals:		les anne il le bank and le	2		2

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Indian River County	1				1
Purchase Assistance with Impact Fee Loan	Indian River County	N.		1		1
	Totals:	1	an a	1		2

Totals:

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance with Rehab	Indian River County	1			1
Purchase Assistance with Impact Fee Loan	Indian River County			1	1
	Totals:	1		. 1	2

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hisp- anic	Asian	Amer- Indian	Other	Total
Purchase Assistance with Rehab	Indian River County	1						1
Purchase Assistance with Impact Fee Loan	Indian River County						1	1
	Totals:	1	••••••••••••••••••••••••••••••••••••••	•			1	2

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Dis- abled	Home- less	Elderly	Other	Other	Total
Purchase Assistance with Rehab	Indian River County							C
Purchase Assistance with Impact Fee Loan	Indian River County				2			2
	Totals:				2			2

Description	Special Target Group	Expended Funds	Total # of Expended Units
Description	Group	Expendeu i unus	Exponded onno

Form 4

Expended Funds

\$44,122.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance with Rehab	McNulty, Jamie	8856 104th Court	Vero Beach	32967	\$21,562.10	
Purchase Assistance with Impact Fee Loan	Sanon, Osnel and Noel, Juliette	2123 Waterside Lane SW	Vero Beach	32962	\$22,560.00	

Indian River County 2016 Interim-2

Form 5

ATTACHMENT 4

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance with Rehab				
2	Purchase Assistance with Impact Fee Loan				
3	Rehabilitation			\$136,338.75	3

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Rehabilitation	Receiving Social Security Disability Insurance			\$136,338.75	3

Provide a description of efforts to reduce homelessness:

Providing down payment, closing cost and impact fee loans that provide long term affordable housing. Rehabilitation and emergency rehabilitation loans to provide long term habitable housing and affordable housing.

LG Submitted Comments:

ATTACHMENT 4