

**Title: SHIP Annual Report**  
Indian River County FY 2015/2016 Interim-1

Report Status: Unsubmitted

Form 1

### SHIP Distribution Summary

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$132,048.97	6	\$9,707.76	1		
6	Emergency Rehab	\$72,671.41	11				
2	Purchase Assistance with Impact Fee Loan	\$55,120.00	2				
3	Rehabilitation	\$303,604.15	9	\$190,050.00	4		
<b>Homeownership Totals:</b>		<b>\$563,444.53</b>	<b>28</b>	<b>\$199,757.76</b>	<b>5</b>		

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							

Subtotals:      \$563,444.53      28      \$199,757.76      5

#### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$70,640.10		
Homeownership Counseling			
Admin From Program Income	\$6,531.69		
Admin From Disaster Funds			

**Totals:**      \$640,616.32      28      \$199,757.76      5      \$0.00

#### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$706,401.00
Program Income (Interest)	
Program Income (Payments)	\$130,633.93
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$3,339.15
<b>Total:</b>	<b>\$840,374.08</b>

\* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
-------------	------	-------	-------	-------	-------

√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$563,444.53	41.38%
Public Moneys Expended		.00%
Private Funds Expended	\$798,093.00	58.62%
Owner Contribution		.00%
Total Value of All Units	\$1,361,537.53	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$753,494.53	\$706,401.00	106.67%	65%
Construction / Rehabilitation	\$753,494.53	\$706,401.00	106.67%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$71,021.55			\$71,021.55	8.45%
Very Low	\$181,744.94			\$181,744.94	21.63%
Low	\$266,481.04	\$190,050.00		\$456,531.04	54.32%
Moderate	\$44,197.00	\$9,707.76		\$53,904.76	6.41%
Over 120%-140%				\$ .00	.00%
<b>Totals:</b>	<b>\$563,444.53</b>	<b>\$199,757.76</b>	<b>\$ .00</b>	<b>\$763,202.29</b>	<b>90.82%</b>

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$71,021.55	3			\$71,021.55	3
Very Low	\$181,744.94	9			\$181,744.94	9
Low	\$266,481.04	12			\$266,481.04	12
Moderate	\$44,197.00	4			\$44,197.00	4
<b>Totals:</b>	<b>\$563,444.53</b>	<b>28</b>	<b>\$ .00</b>	<b>0</b>	<b>\$563,444.53</b>	<b>28</b>

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Indian River County		1	2	2	5
Purchase Assistance with Rehab	City of Vero Beach			1		1
Emergency Rehab	Indian River County	1	3	1	2	7
Emergency Rehab	Sebastian			2		2
Emergency Rehab	City of Vero Beach		1	1		2
Purchase Assistance with Impact Fee Loan	Indian River County		2			2
Rehabilitation	Indian River County	2	2	5		9
<b>Totals:</b>		<b>3</b>	<b>9</b>	<b>12</b>	<b>4</b>	<b>28</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Indian River County		4	1		5
Purchase Assistance with Rehab	City of Vero Beach			1		1
Emergency Rehab	Indian River County			5	2	7
Emergency Rehab	Sebastian		1		1	2
Emergency Rehab	City of Vero Beach			1	1	2
Purchase Assistance with Impact Fee Loan	Indian River County		1	1		2
Rehabilitation	Indian River County		1	5	3	9
<b>Totals:</b>			<b>7</b>	<b>14</b>	<b>7</b>	<b>28</b>

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Purchase Assistance with Rehab	Indian River County		4	1	5
Purchase Assistance with Rehab	City of Vero Beach		1		1
Emergency Rehab	Indian River County	4	2	1	7
Emergency Rehab	Sebastian		2		2
Emergency Rehab	City of Vero Beach	1	1		2

Purchase Assistance with Impact Fee Loan	Indian River County		2		2
Rehabilitation	Indian River County	3	5	1	9
<b>Totals:</b>		<b>8</b>	<b>17</b>	<b>3</b>	<b>28</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance with Rehab	Indian River County	3		2				5
Purchase Assistance with Rehab	City of Vero Beach	1						1
Emergency Rehab	Indian River County	2	4	1				7
Emergency Rehab	Sebastian	2						2
Emergency Rehab	City of Vero Beach	2						2
Purchase Assistance with Impact Fee Loan	Indian River County	1	1					2
Rehabilitation	Indian River County	4	5					9
<b>Totals:</b>		<b>15</b>	<b>10</b>	<b>3</b>				<b>28</b>

**Demographics (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Purchase Assistance with Rehab	Indian River County							0
Purchase Assistance with Rehab	City of Vero Beach							0
Emergency Rehab	Indian River County				2	1	5	8
Emergency Rehab	Sebastian				2		1	3
Emergency Rehab	City of Vero Beach				1			1
Purchase Assistance with Impact Fee Loan	Indian River County							0
Rehabilitation	Indian River County				3	2	6	11
<b>Totals:</b>					<b>8</b>	<b>3</b>	<b>12</b>	<b>23</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
-------------	----------------------	----------------	---------------------------

Form 4

ATTACHMENT 3

**Expended Funds**

\$563,445.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance with Rehab	Arnold, Michael and Jennifer	1445 25th Court SW	Vero Beach	32962	\$16,327.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Cisneros, Pablo and Adda	1220 35th Avenue	Vero Beach	32960	\$19,456.25	<input type="checkbox"/>
Purchase Assistance with Rehab	Fortier, William and Josie	1825 31st Avenue	Vero Beach	32960	\$18,908.75	<input type="checkbox"/>
Purchase Assistance with Rehab	Gonzalez, Elizabeth	2943 6th Street SW	Vero Beach	32968	\$24,961.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Nightingale, Sondra	1104 37th Avenue SW	Vero Beach	32968	\$22,762.02	<input type="checkbox"/>
Purchase Assistance with Rehab	Soares, Bobbie	3540 68th Place	Vero Beach	32967	\$29,633.95	<input type="checkbox"/>
Emergency Rehab	Adorno, Gloria	535 22nd Court	Vero Beach	32962	\$8,326.40	<input type="checkbox"/>
Emergency Rehab	Brown, Teretha	2554 2nd Street SW	Vero Beach	32962	\$4,229.05	<input type="checkbox"/>
Emergency Rehab	Miesma, Tim and Mark	2448 1st Court SE	Vero Beach	32962	\$5,096.35	<input type="checkbox"/>
Emergency Rehab	Mitchner-Franck, Ruby	P O Box 700445	Wabasso	32970	\$4,987.50	<input type="checkbox"/>
Emergency Rehab	Othmer, Gayle	2126 31st Avenue	Vero Beach	32960	\$8,166.50	<input type="checkbox"/>
Emergency Rehab	Pugliese, William	3245 1st Street	Vero Beach	32968	\$4,184.70	<input type="checkbox"/>
Emergency Rehab	Putzke, Brandon and Mary	1475 29th Avenue	Vero Beach	32960	\$13,512.60	<input type="checkbox"/>
Emergency Rehab	Shuren, Lucille	P O Box 6751	Vero Beach	32961	\$3,101.94	<input type="checkbox"/>
Emergency Rehab	Tacon, Amy	558 Saunders St	Sebastian	32958	\$6,001.32	<input type="checkbox"/>
Emergency Rehab	White, George and Marlene	638 Benedictine Ter	Sebastian	32958	\$9,776.50	<input type="checkbox"/>
Emergency Rehab	Wiggins, Alvin B	1696 19th Avenue SW	Vero Beach	32962	\$5,288.55	<input type="checkbox"/>

Purchase Assistance with Impact Fee Loan	Beans, Roni Rae	2164 Waterside Lane SW	Vero Beach	32962	\$27,560.00	<input type="checkbox"/>
Purchase Assistance with Impact Fee Loan	Harris, Ruby	2122 Waterside Lane SW	Vero Beach	32962	\$27,560.00	<input type="checkbox"/>
Rehabilitation	Bryant, Clara	4620 39th Avenue	Vero Beach	32967	\$38,601.00	<input type="checkbox"/>
Rehabilitation	Bush, Stacey Ann	8135 103rd Court	Vero Beach	32967	\$16,343.50	<input type="checkbox"/>
Rehabilitation	Collie, Julie Mae	4302 28th Avenue	Vero Beach	32961	\$19,925.00	<input type="checkbox"/>
Rehabilitation	Goff, Alma	505 22nd Avenue	Vero Beach	32962	\$45,535.50	<input type="checkbox"/>
Rehabilitation	Hamilton, Fannie	4013 41st Square	Vero Beach	32967	\$45,808.00	<input type="checkbox"/>
Rehabilitation	Heath, Mary L	P O Box 700353	Wabasso	32970	\$25,558.65	<input type="checkbox"/>
Rehabilitation	Stephens, Fannie	4560 38th Court	Vero Beach	32960	\$19,039.00	<input type="checkbox"/>
Rehabilitation	Stewart, Dorothy L	4515 49th Avenue	Vero Beach	32967	\$46,850.00	<input type="checkbox"/>
Rehabilitation	Wouters, Michael and Elaine	228 13th Place SW	Vero Beach	32962	\$45,943.50	<input type="checkbox"/>

Indian River County 2015 Interim-1

Form 5

ATTACHMENT 3

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance with Rehab	\$ .00			
6	Emergency Rehab	\$17,671.54	4		
3	Rehabilitation	\$183,199.15	5		

**Special Needs Category Breakdown by Strategy**

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(6) Emergency Rehab	Receiving Social Security Disability Insurance	\$12,382.99	3		
(6) Emergency Rehab	Person with Disabling Condition (not DD)	\$5,288.55	1		
(3) Rehabilitation	Receiving Supplemental Security Income	\$64,847.00	2		
(3) Rehabilitation	Receiving Social Security Disability Insurance	\$72,408.65	2		
(3) Rehabilitation	Person with Disabling Condition (not DD)	\$45,943.50	1		

**Provide a description of efforts to reduce homelessness:**

Providing downpayment, closing cost and impact fee loans that provide long term affordable housing. Rehabilitation and emergency rehabilitation loans to provide long term habitable housing and affordable housing.

**LG Submitted Comments:**

[Empty rectangular box for LG Submitted Comments]