

Title: SHIP Annual Report
Indian River County FY 2017/2018 Interim-2

Report Status: Unsubmitted

Form 1

ATTACHMENT 4

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$299,267.69	19.48%
Public Moneys Expended		.00%
Private Funds Expended	\$1,237,380.00	80.52%
Owner Contribution		.00%
Total Value of All Units	\$1,536,647.69	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$882,396.04	\$657,875.00	134.13%	65%
Construction / Rehabilitation	\$882,396.04	\$657,875.00	134.13%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$18,984.47	\$50,000.00	\$118,689.95	\$187,674.42	19.48%
Very Low	\$56,200.45		\$75,000.00	\$131,200.45	13.62%
Low	\$169,313.82	\$54,790.30	\$143,420.33	\$367,524.45	38.15%
Moderate	\$54,768.95	\$20,000.00	\$121,227.78	\$195,996.73	20.34%
Over 120%-140%				\$0.00	.00%
Totals:	\$299,267.69	\$124,790.30	\$458,338.06	\$882,396.05	91.59%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$18,984.47	1			\$18,984.47	1
Very Low	\$56,200.45	2			\$56,200.45	2
Low	\$169,313.82	6			\$169,313.82	6
Moderate	\$54,768.95	3			\$54,768.95	3
Totals:	\$299,267.69	12	\$0.00	0	\$299,267.69	12

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Indian River County		1	2	1	4
Purchase Assistance with Impact Fee Loan	Indian River County		1	2	2	5
Rehabilitation	Indian River County	1		2		3
Totals:		1	2	6	3	12

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Indian River County	1	3			4
Purchase Assistance with Impact Fee Loan	Indian River County		4	1		5
Rehabilitation	Indian River County			3		3
Totals:		1	7	4		12

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance with Rehab	Indian River County		4		4
Purchase Assistance with Impact Fee Loan	Indian River County		4	1	5
Rehabilitation	Indian River County	3			3
Totals:		3	8	1	12

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance with Rehab	Indian River County	2	2					4
Purchase Assistance with Impact Fee Loan	Indian River County	3	1	1				5
Rehabilitation	Indian River County	1	1	1				3
Totals:		6	4	2				12

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Purchase Assistance with Rehab	Indian River County							0
Purchase Assistance with Impact Fee Loan	Indian River County					1		1
Rehabilitation	Indian River County					1	1	2
Totals:						2	1	3

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance with Rehab	Haynes, Elvony & White, Brian	3445 1st Place	Vero Beach	32968	\$22,947.00	
Purchase Assistance with Rehab	Hyatt, Kathleen	636 9th Place	Vero Beach	32960	\$28,640.45	
Purchase Assistance with Rehab	Pursel, Katelyn	1426 25th Avenue SW	Vero Beach	32962	\$23,978.82	
Purchase Assistance with Rehab	Smith, Chimere	3466 1st Street	Vero Beach	32966	\$19,648.95	
Purchase Assistance with Impact Fee Loan	Acosta, Roberto & Rubby	2066 Waterside Lane SW	Vero Beach	32962	\$17,560.00	

Expended Funds

\$299,268.00

Purchase Assistance with Impact Fee Loan	Carter, Kimberly Ann	2039 Waterside Lane SW	Vero Beach	32962	\$27,560.00	
Purchase Assistance with Impact Fee Loan	Gedeon, Rebecca	2080 Waterside Lane SW	Vero Beach	32962	\$22,560.00	
Purchase Assistance with Impact Fee Loan	Mitchell, Margaret Ann	2053 Waterside Way SW	Vero Beach	32962	\$17,560.00	
Purchase Assistance with Impact Fee Loan	Ruszczuk, Kayla	2053 Waterside Lane SW	Vero Beach	32962	\$22,560.00	
Rehabilitation	Lee, Bolin C	448 15th Street SW	Vero Beach	32962	\$18,984.47	
Rehabilitation	Montanaro, Sheree Lynn	2705 49th Avenue	Vero Beach	32966	\$32,717.00	
Rehabilitation	Shuren, Larry & Lucille	8535 61st Drive	Vero Beach	32967	\$44,551.00	

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Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance with Rehab				
2	Purchase Assistance with Impact Fee Loan	\$22,560.00	1		
3	Rehabilitation	\$63,535.47	3	\$50,000.00	1
6	Emergency Rehab				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(2) Purchase Assistance with Impact Fee Loan	Receiving Social Security Disability Insurance	\$22,560.00	1		
(3) Rehabilitation	Receiving Social Security Disability Insurance	\$63,535.47	3	\$50,000.00	1

Provide a description of efforts to reduce homelessness:

LG Submitted Comments: