Parks and Recreation Master Plan

APPENDIX D: Detailed Statistically Valid Survey Findings Report

2023

Indian River County, FL

Master Plan Needs Assessment Survey

Findings Report

ETC INSTITUTE

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1 Executive Summary

2023 Indian River County Parks, Recreation, and Conservation Master Plan Needs Assessment Survey Executive Summary

Overview

ETC Institute administered a master plan needs assessment survey for Indian River County Parks, Recreation, and Conservation during the winter months of 2023. The survey will help the county determine park and recreation priorities for the community.

Methodology

ETC Institute mailed a survey packet to a random sample of households in Indian River County. Each survey packet contained a cover letter, a copy of the survey, and a postage-paid return envelope. Residents who received the survey were given the option of returning the survey by mail or completing it online at *IndianRiverCountySurvey.org*.

After the surveys were mailed, ETC Institute followed up with residents to encourage participation. To prevent people who were not residents of Indian River County from participating, everyone who completed the survey online was required to enter their home address prior to submitting the survey. ETC Institute then matched the addresses that were entered online with the addresses that were originally selected for the random sample. If the address from a survey completed online did not match one of the addresses selected for the sample, the online survey was not included in the final database for this report.

The goal was to collect a minimum of 400 completed surveys from residents. The goal was met with 402 completed surveys collected. The overall results for the sample of 402 households has a precision of at least +/-4.9 at the 95% level of confidence.

This report contains the following:

- Charts showing the overall results of the survey (Section 2)
- Priority Investment Rating (PIR) that identifies priorities for facilities (Section 3)
- Benchmarks comparing data from Indian River County to national averages (Section 4)
- Tabular data showing the overall results for all questions on the survey (Section 5)
- Answers to open-ended questions (Section 6)
- A copy of the cover letter and survey instrument (Section 7)

The major findings of the survey are summarized in the following pages.

Recreation Programs and Events

Communication Methods. Respondents were asked to select all the ways their household learns about Indian River County Parks, Recreation, and Conservation programs and services. The methods most often selected were word of mouth (64%), social media (58%), and materials at parks or recreation facilities (37%). When asked to select the three communication methods they would most prefer, respondents most often selected social media (57%), the county website (38%), and emails (35%).

Organizations Used for Recreation. Respondents were asked to select all the organizations that their household had used for recreation/sports activities in the last year. City parks/facilities (67%), Indian River County Parks and Recreation Department (62%), and Florida State Parks (60%) were selected most often.

Program Participation. Thirty-eight percent of respondents (38%) report participating in programs/events offered by IRC Parks, Recreation, and Conservation Department in the last year. Of those who participated, almost half (46%) report doing 2-3 programs followed by 1 program (25%). Most participants (90%) rated the programs/events as either "good" (48%) or "excellent" (42%).

Barriers to Participation. Respondents most often selected not knowing what is offered (63%), busy schedule/lack of interest (14%), and preferring individual activities (13%) as their barriers to participation.

Event Type Interest. Respondents were asked to select the three single or multi-day event concepts their household would be most interested in. Food events (66%), entertainment (59%), and holiday celebrations (41%) were selected most often.

Indian River County Parks and Facilities

Condition of Parks/Facilities. Respondents were asked to rate the condition of each of the parks/facilities they had visited in the last year. The parks/facilities rated highest (rated "excellent" or "good") were Intergenerational Recreation Center (96%), Lone Pine Park (93%), and North County Aquatic Center (91%).

Most Used Parks/Facilities. Respondents were asked to select the three parks/facilities their household visits most often. Indian River County Fairgrounds (35%), Round Island Riverside Park (25%), and Golden Sands Beach Park (18%) were the parks/facilities selected most.

Frequency of Use. The highest percentage of respondents (32%) report visiting parks/facilities 1-3 times a month followed by 31% visiting less than once a month.

Barriers to Use. The highest percentage of respondents (25%) list not being aware of parks' or facilities' locations as their biggest barrier to use of parks/facilities in the last year followed by using City parks/facilities (11%) and lack of handicap accessibility (8%).

Parks and Recreation Benefits, Funding, and Improvements

Capital Projects Funding. Respondents were asked to allocate funding for capital projects with a hypothetical $100. The greatest amount of funding ($32.35) went towards improvements and maintenance of existing parks, pools, and recreation facilities followed by $25.33 towards acquisition and development of walking and biking trails and $20.71 for acquisition of new park land and open space.

Programs and Operations Funding. Respondents were asked to allocate funding for programs and operations with a hypothetical $100. The greatest amount of funding ($37.20) went towards increasing staff to improve maintenance of parks and facilities followed by $25.07 for additional recreation programs and classes and $15.36 for additional youth athletic programs/leagues.

Benefits of Parks and Recreation. Respondents were asked to rate their level of agreement with 21 statements regarding potential benefits of parks and recreation. Respondents most often agreed (rating "agree" or "strongly agree") that parks and recreation has access to greenspace and nature or playgrounds (77%), provides opportunities for physical activity/exercise (70%), provides preservation of natural areas (68%) and makes Indian River County a more desirable place to live (68%). The four benefits most important to households are access to greenspace (46%), preservation of natural areas (28%), making Indian River County a more desirable place to live (26%), preserving open space and protecting the environment (23%), improving households' physical health and fitness (23%), and access to transportation (23%).

Rating Overall Satisfaction with Value. Respondents were asked to rate their overall level of satisfaction with the value their household receives from IRC Parks, Recreation, and Conservation Department. Over half of respondents (57%) felt either "satisfied" (44%) or "very satisfied" (13%).

Funding Levels. Based on respondents' perception of value, the highest percentage of respondents (60%) would want the county to increase funding for future parks, recreation, trails, and open space needs.

Support for Improvements. Respondents were asked to rate their level of support for 18 potential improvements to parks and recreation. Respondents most supported (rating "somewhat supportive" or "very supportive") improving existing parks infrastructure (76%), developing new walking trails (75%), and adding/improving existing restrooms in parks (74%). The four actions respondents said they would be most willing to fund were developing new walking trails (43%), improving existing parks infrastructure (38%), improving exiting trail systems (38%), and adding and/or improving existing restrooms in parks (33%).

Support for Bond Referendum. Respondents were asked to rate their level of support for a bond referendum to fund the types of parks improvements most important to their household. Most respondents (68%) said they were either "somewhat supportive" (34%) or "very supportive" (34%).

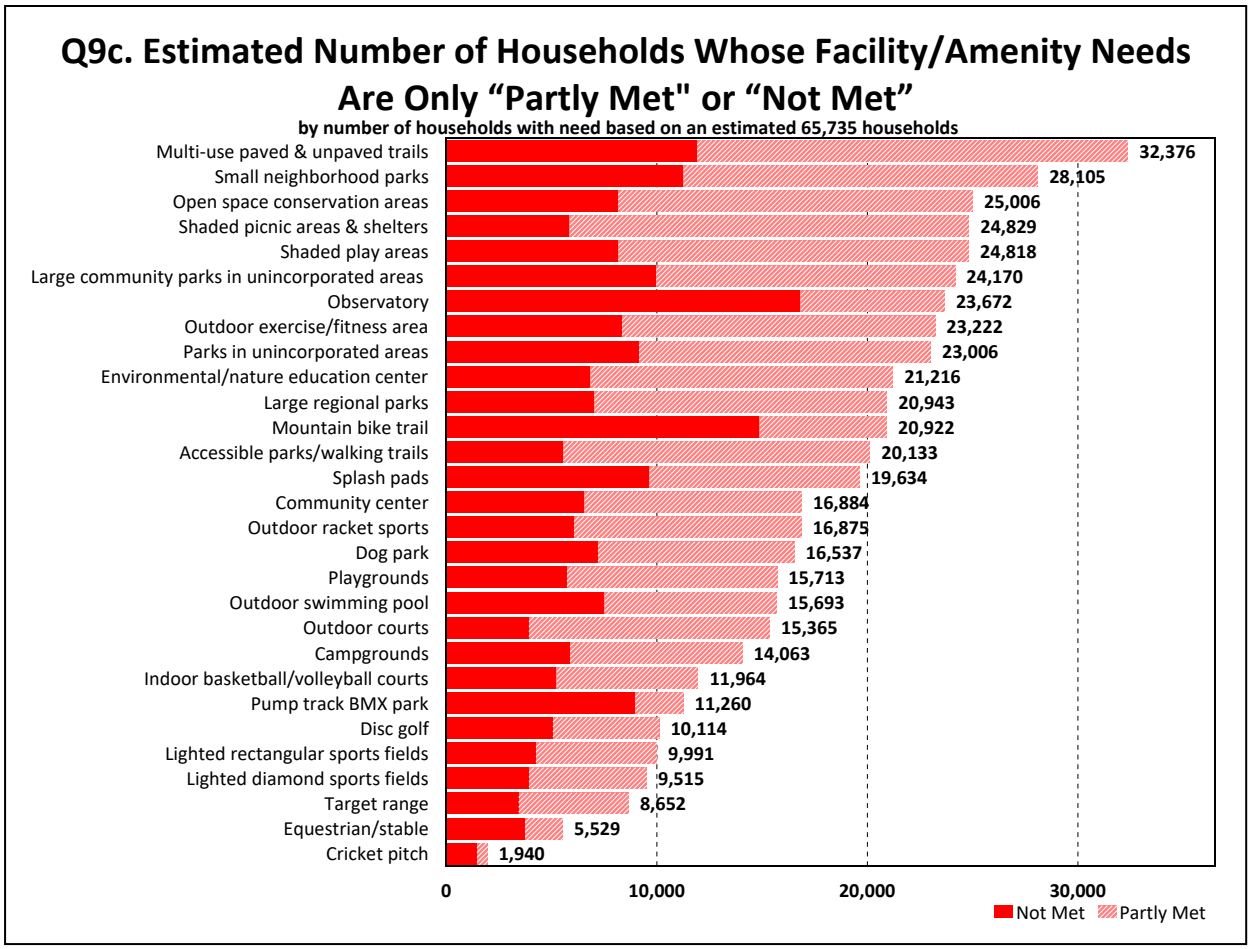
Parks and Recreation Facilities and Amenities Needs and Priorities

Amenity/Facility Needs: Respondents were asked to identify if their household had a need for 29 parks and recreation amenities/facilities and to rate how well their needs for each were currently being met. Based on this analysis, ETC Institute was able to estimate the number of households in the community that had the greatest "unmet" need for various facilities.

The three parks and recreation facilities with the highest percentage of households that have an unmet need:

1. Multi-use paved and unpaved trails – 32,376 households
2. Small neighborhood parks – 28,105 households
3. Open space conservation areas – 25,006 households

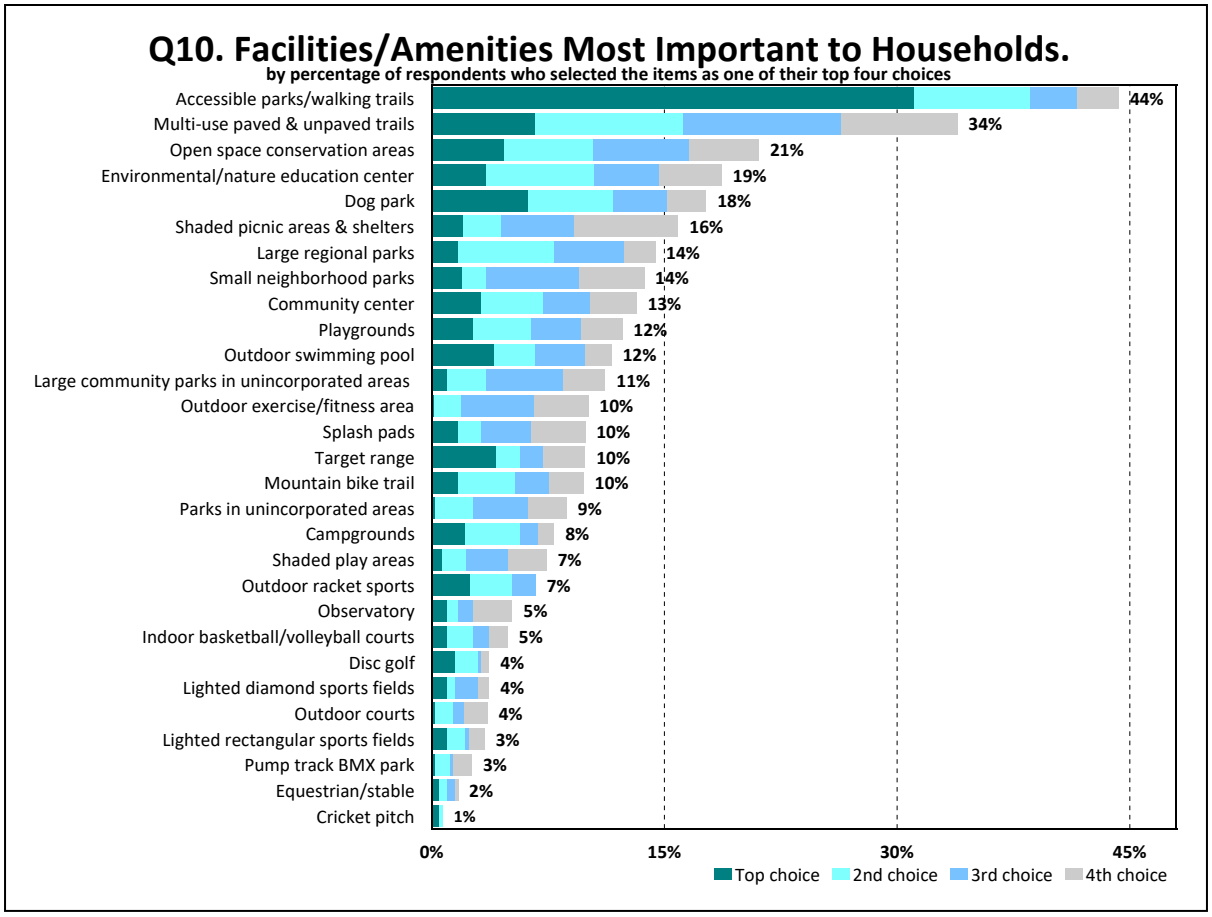
The estimated number of households that have unmet needs for each of the 26 amenities/ facilities assessed is shown in the chart below.



Amenities/Facilities Importance: In addition to assessing the needs for each facility, ETC Institute also assessed the importance that residents placed on each item. Based on the sum of respondents' top four choices, these were the four amenities/facilities ranked most important to residents:

1. Accessible parks/walking trails (44%)
2. Multi-use paved and unpaved trails (34%)
3. Open space conservation areas (21%)
4. Environmental/nature education center (19%)

The percentage of residents who selected each amenity/facility as one of their top four choices is shown in the chart below.

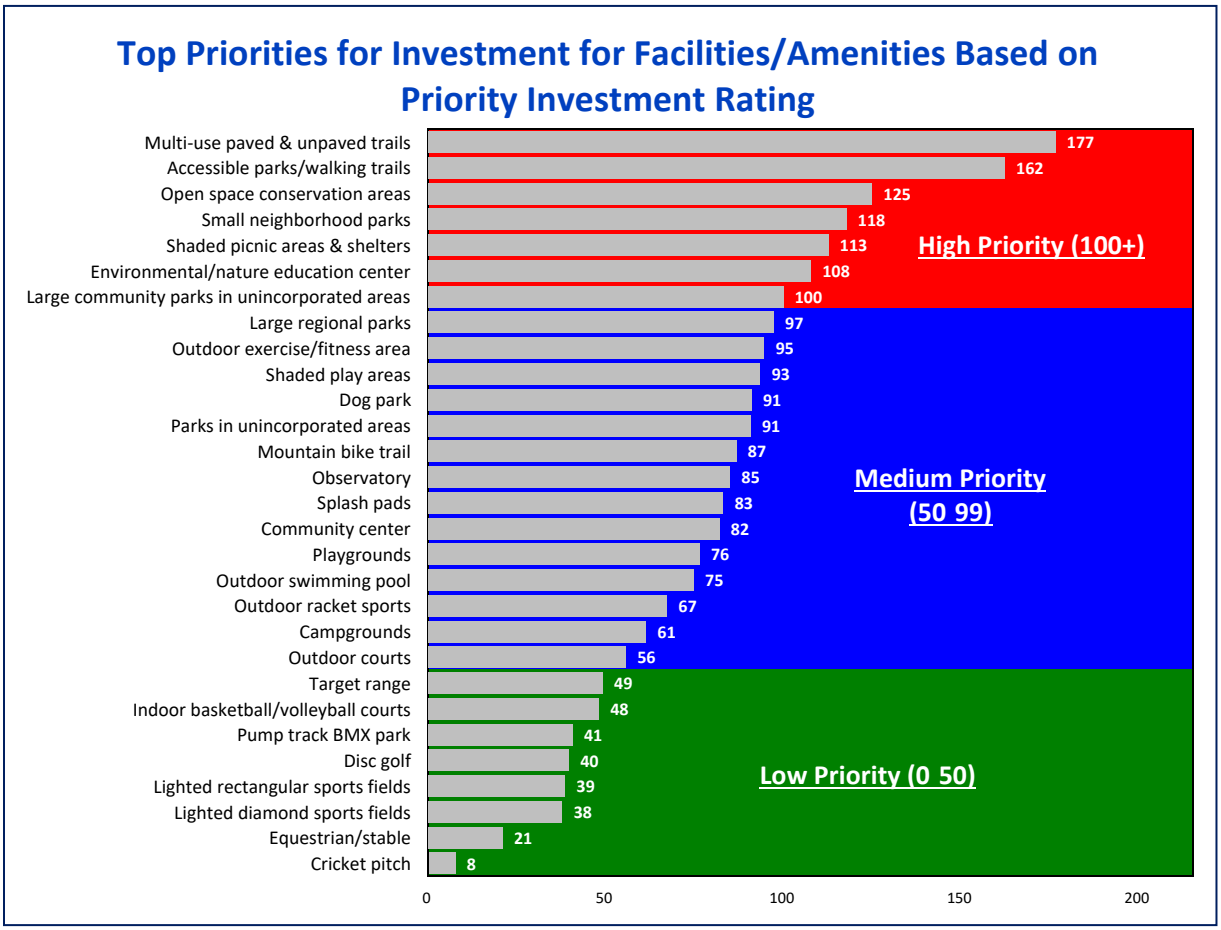


Priorities for Facility/Amenity Investments: The **Priority Investment Rating (PIR)** was developed by ETC Institute to provide organizations with an objective tool for evaluating the priority that should be placed on recreation and parks investments. The Priority Investment Rating (PIR) equally weighs (1) the importance that residents place on amenities/facilities and (2) how many residents have unmet needs for the amenity/facility. [Details regarding the methodology for this analysis are provided in Section 3 of this report.]

Based the Priority Investment Rating (PIR), the following amenities/facilities were rated as high priorities for investment:

- Multi-use paved and unpaved trails (PIR=177)
- Accessible parks/walking trails (PIR=162)
- Open space conservation areas (PIR=125)
- Small neighborhood parks (PIR=118)
- Shaded picnic areas and shelters (PIR=113)
- Environmental/nature education center (PIR=108)
- Large community parks in unincorporated areas (PIR=100)

The chart below shows the Priority Investment Rating for each of the 29 amenities/facilities assessed on the survey.



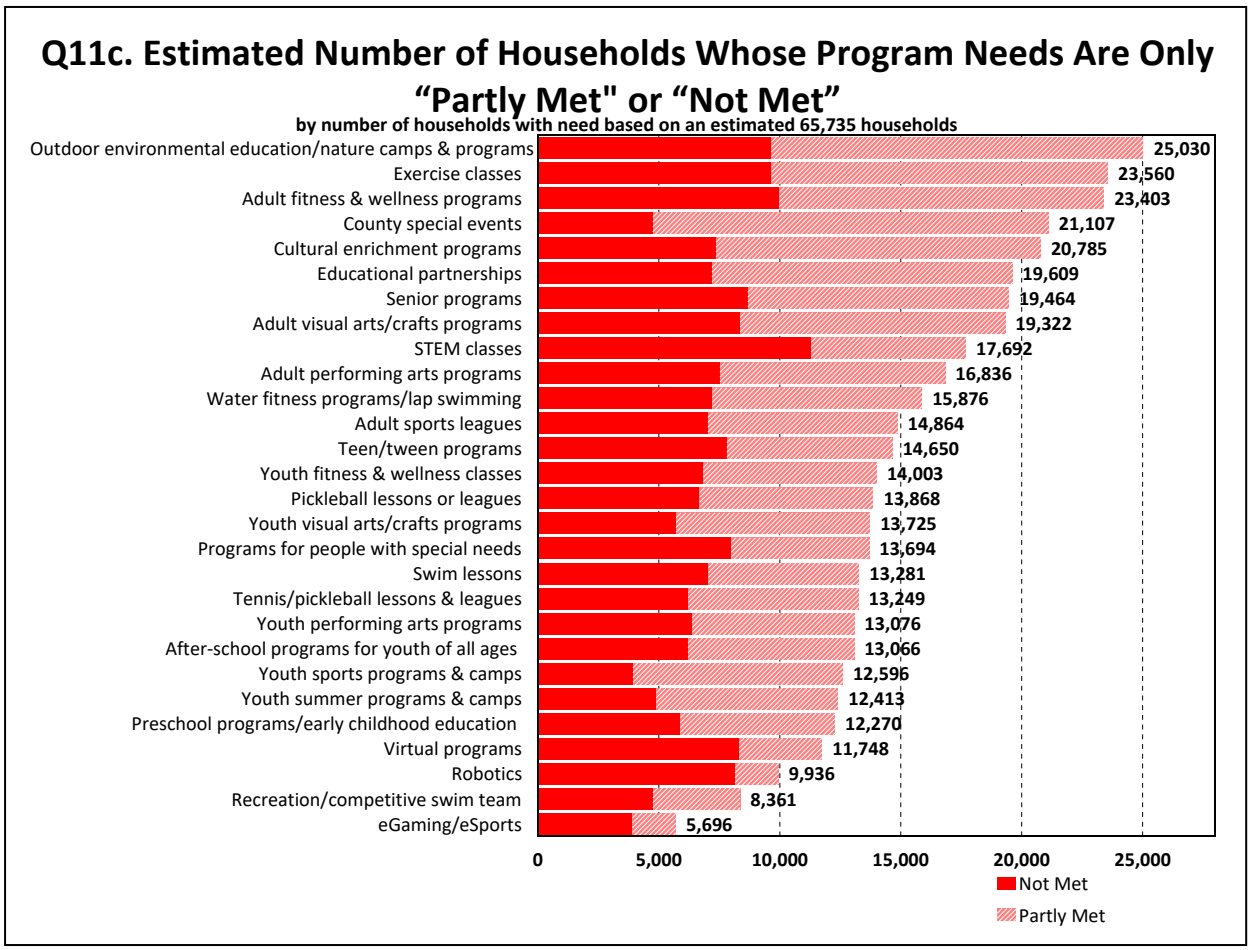
Recreation Program Needs and Priorities

Program Needs: Respondents were asked to identify if their household had a need for 28 recreation programs and to rate how well their needs for each were currently being met. Based on this analysis, ETC Institute was able to estimate the number of households in the community that had the greatest "unmet" need for various programs.

The three programs with the highest percentage of households that have an unmet need:

1. Outdoor environmental education – 25,030 households
2. Exercise classes – 23,560 households
3. Adult fitness and wellness classes – 23,403 households

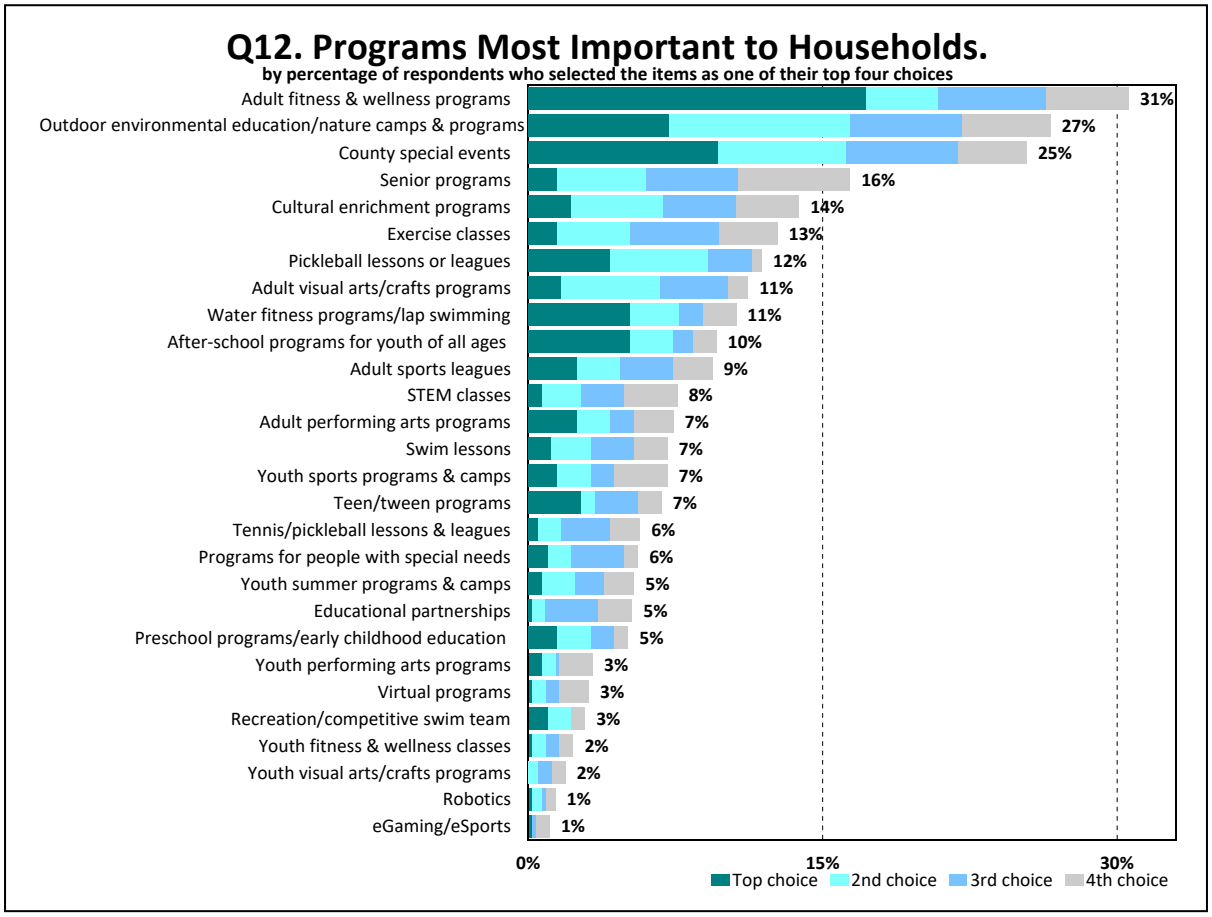
The estimated number of households that have unmet needs for each of the 28 programs assessed is shown in the chart below.



Programs Importance: In addition to assessing the needs for each program, ETC Institute also assessed the importance that residents placed on each item. Based on the sum of respondents' top four choices, these were the four programs ranked most important to residents:

1. Adult fitness and wellness programs (31%)
2. Outdoor environmental education (27%)
3. County special events (25%)
4. Senior programs (16%)

The percentage of residents who selected each program as one of their top four choices is shown in the chart below.

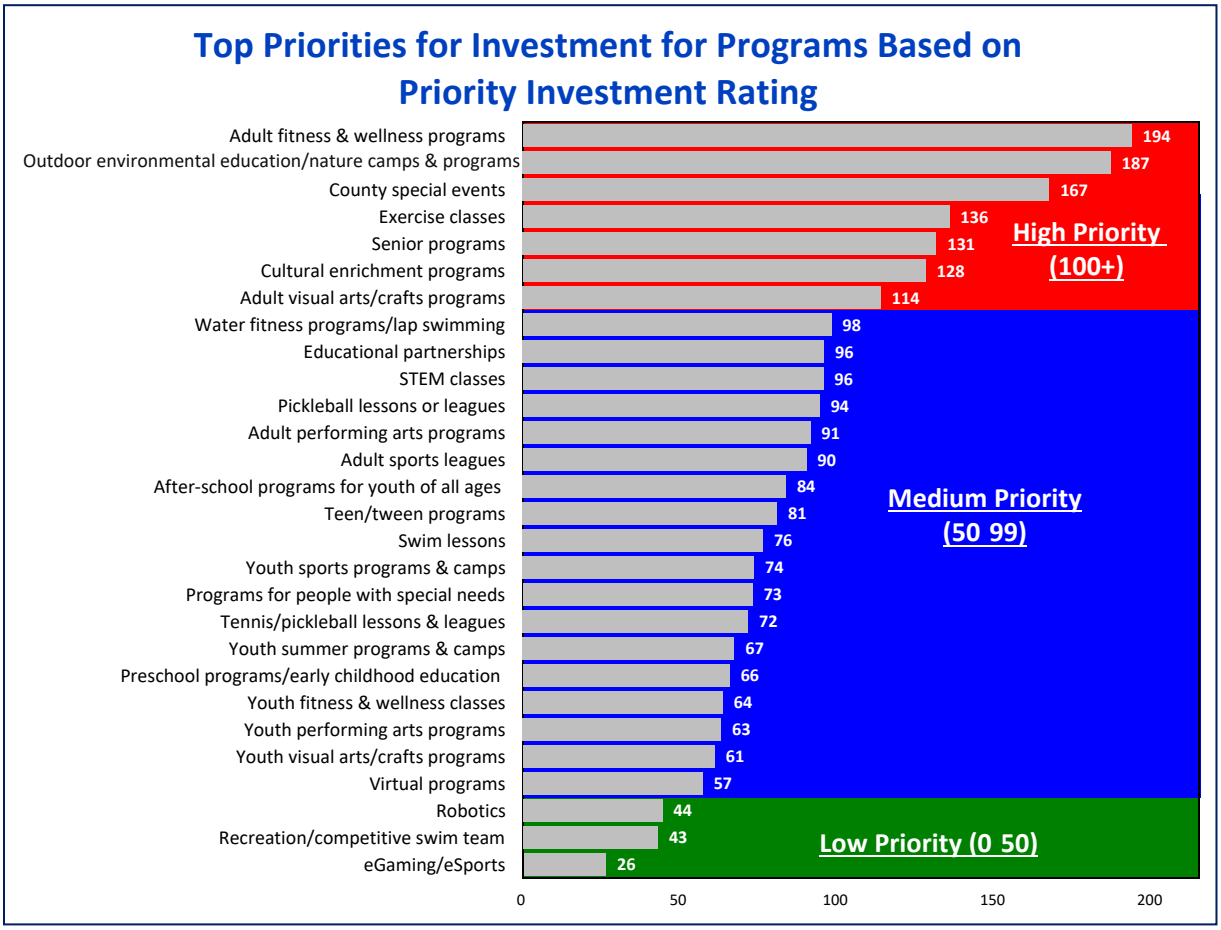


Priorities for Program Investments: The **Priority Investment Rating (PIR)** was developed by ETC Institute to provide organizations with an objective tool for evaluating the priority that should be placed on recreation and parks investments. The Priority Investment Rating (PIR) equally weighs (1) the importance that residents place on programs and (2) how many residents have unmet needs for the program. [Details regarding the methodology for this analysis are provided in Section 3 of this report.]

Based the Priority Investment Rating (PIR), the following programs were rated as high priorities for investment:

- Adult fitness and wellness programs (PIR=194)
- Outdoor environmental education/nature camps and programs (PIR=187)
- County special events (PIR=167)
- Exercise classes (PIR=136)
- Senior programs (PIR=131)
- Cultural enrichment programs (PIR=128)
- Adult visual arts/crafts programs (PIR=114)

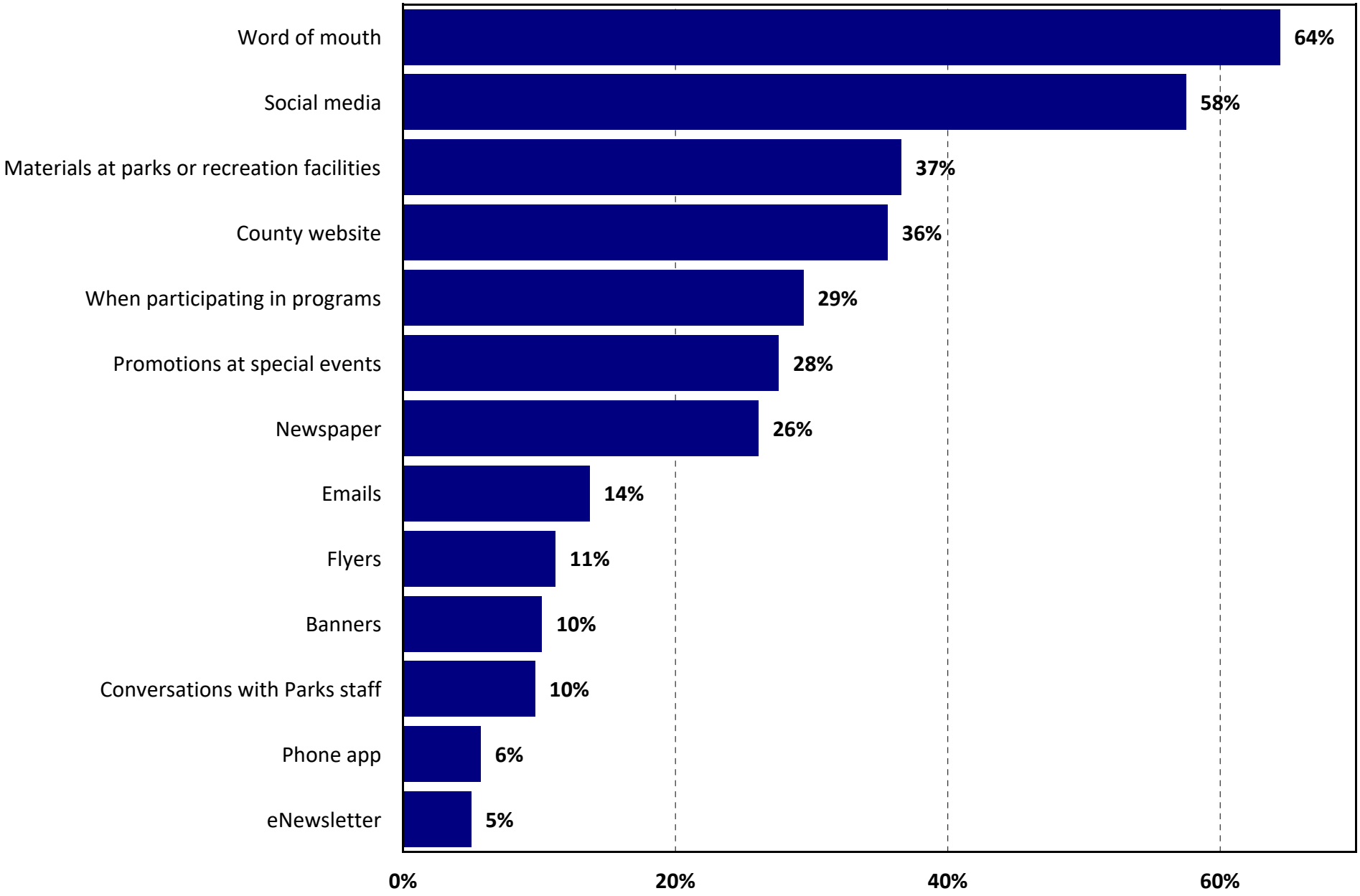
The chart below shows the Priority Investment Rating for each of the 28 programs assessed on the survey.



2 Charts & Graphs

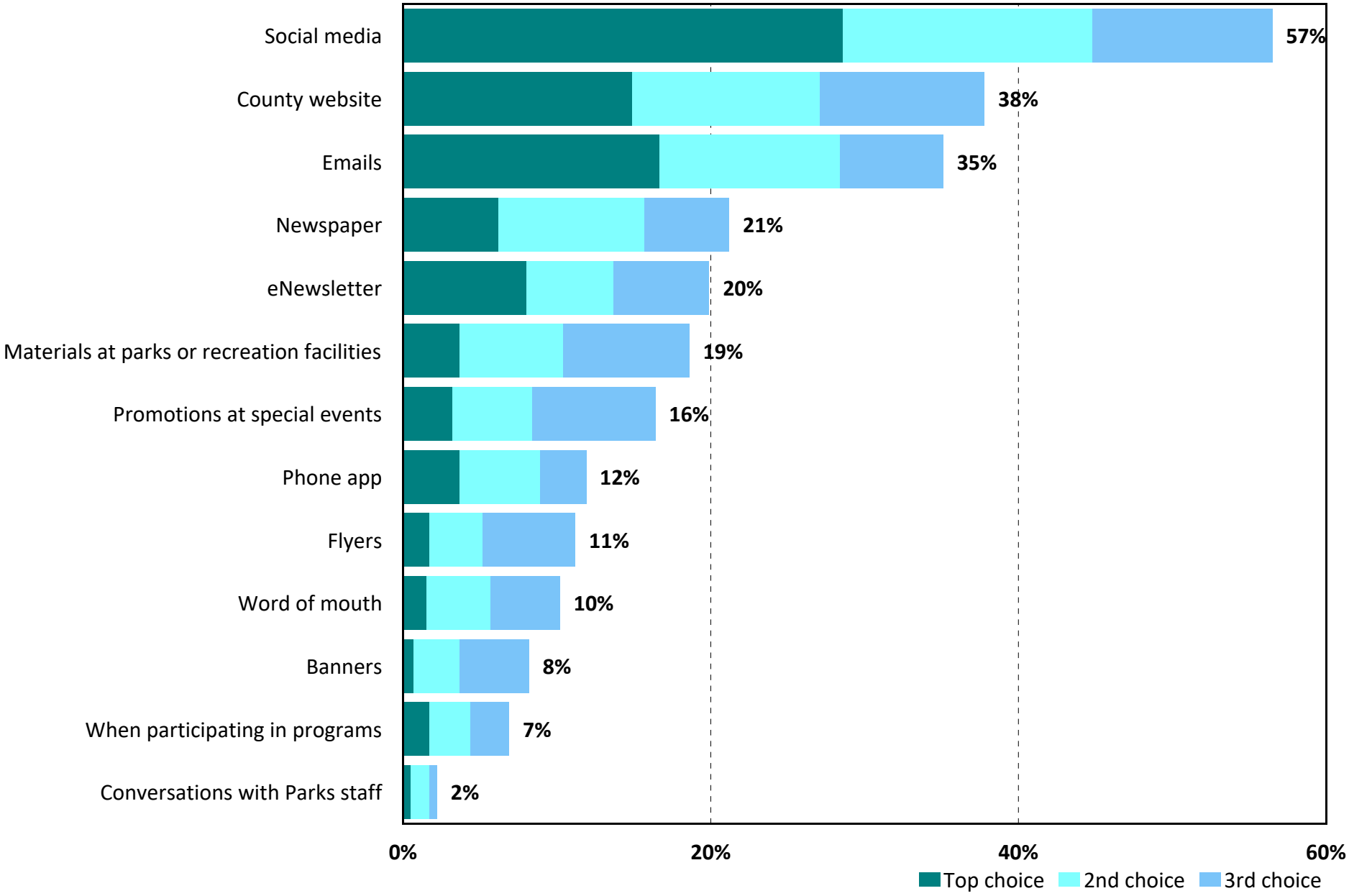
Q1. From the following list, please CHECK ALL the ways you learn about Indian River County Parks, Recreation and Conservation Department programs/services.

by percentage of respondents (multiple selections could be made)



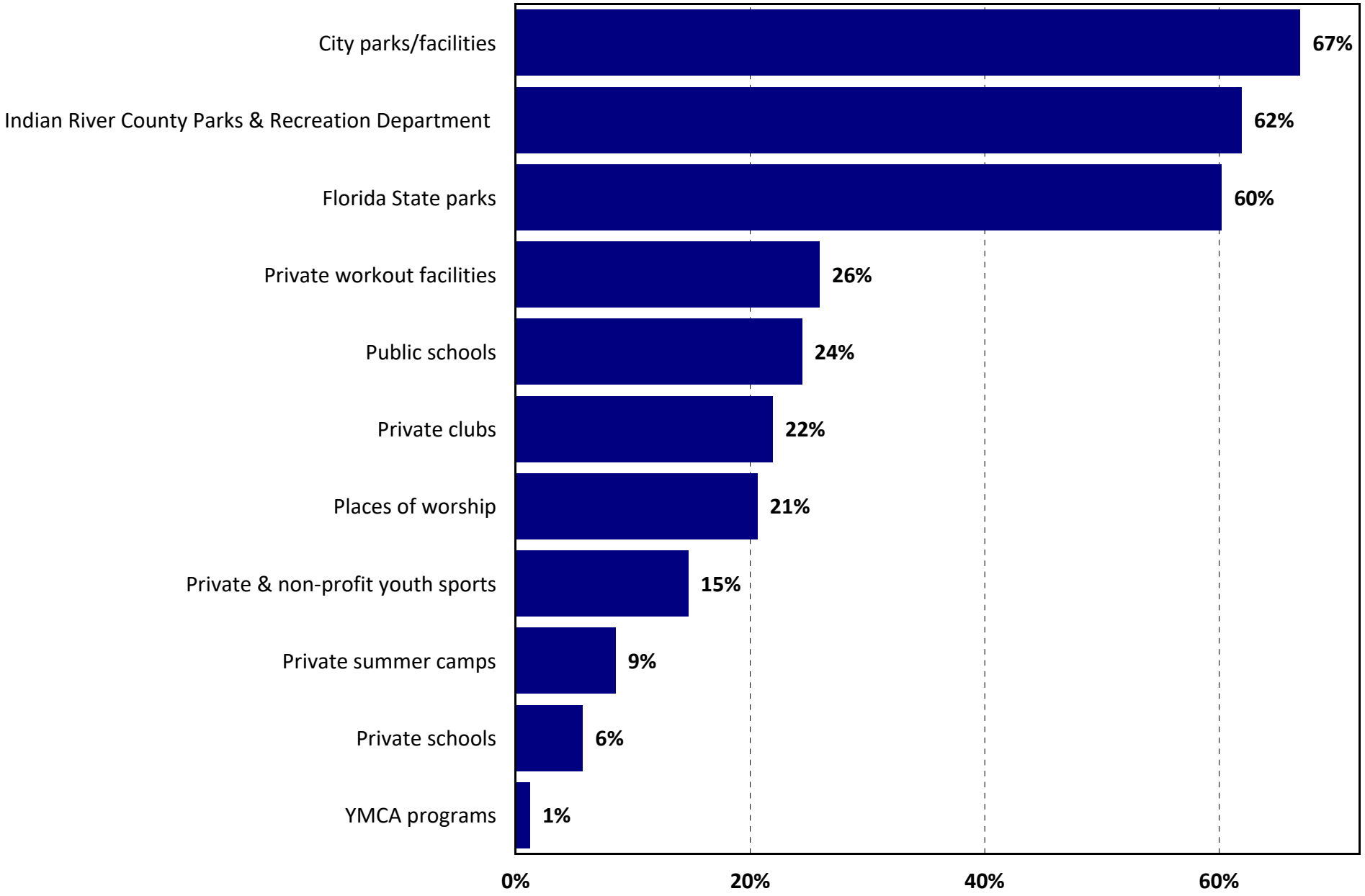
Q2. Which THREE methods of communication would you MOST PREFER the county to use to communicate with you about P&R programs/services?

by percentage of respondents who selected the items as one of their top three choices



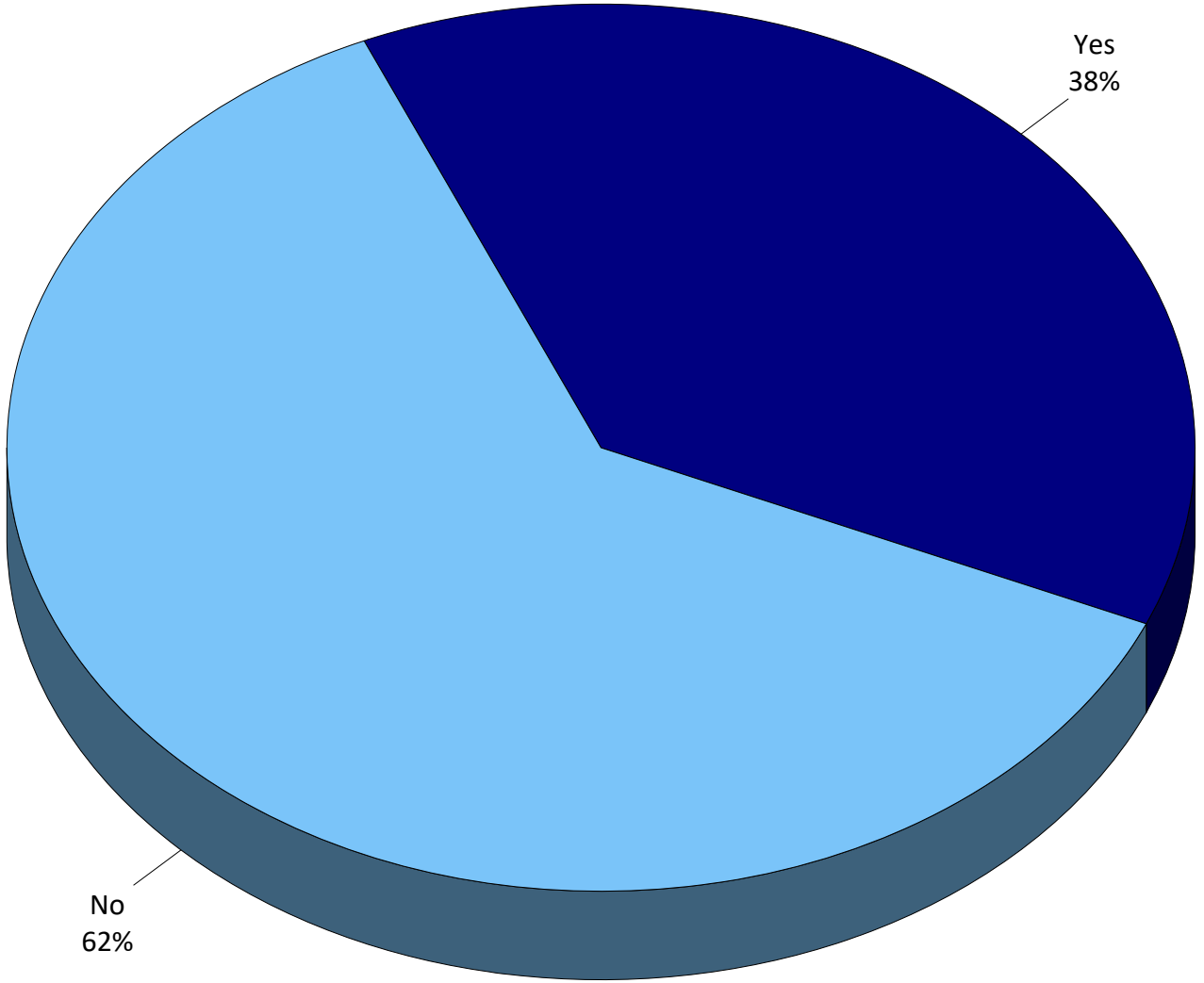
Q3. From the following list, please CHECK ALL of the organizations that you/your household have used for recreation/sports activities during the last 12 months.

by percentage of respondents (multiple selections could be made)



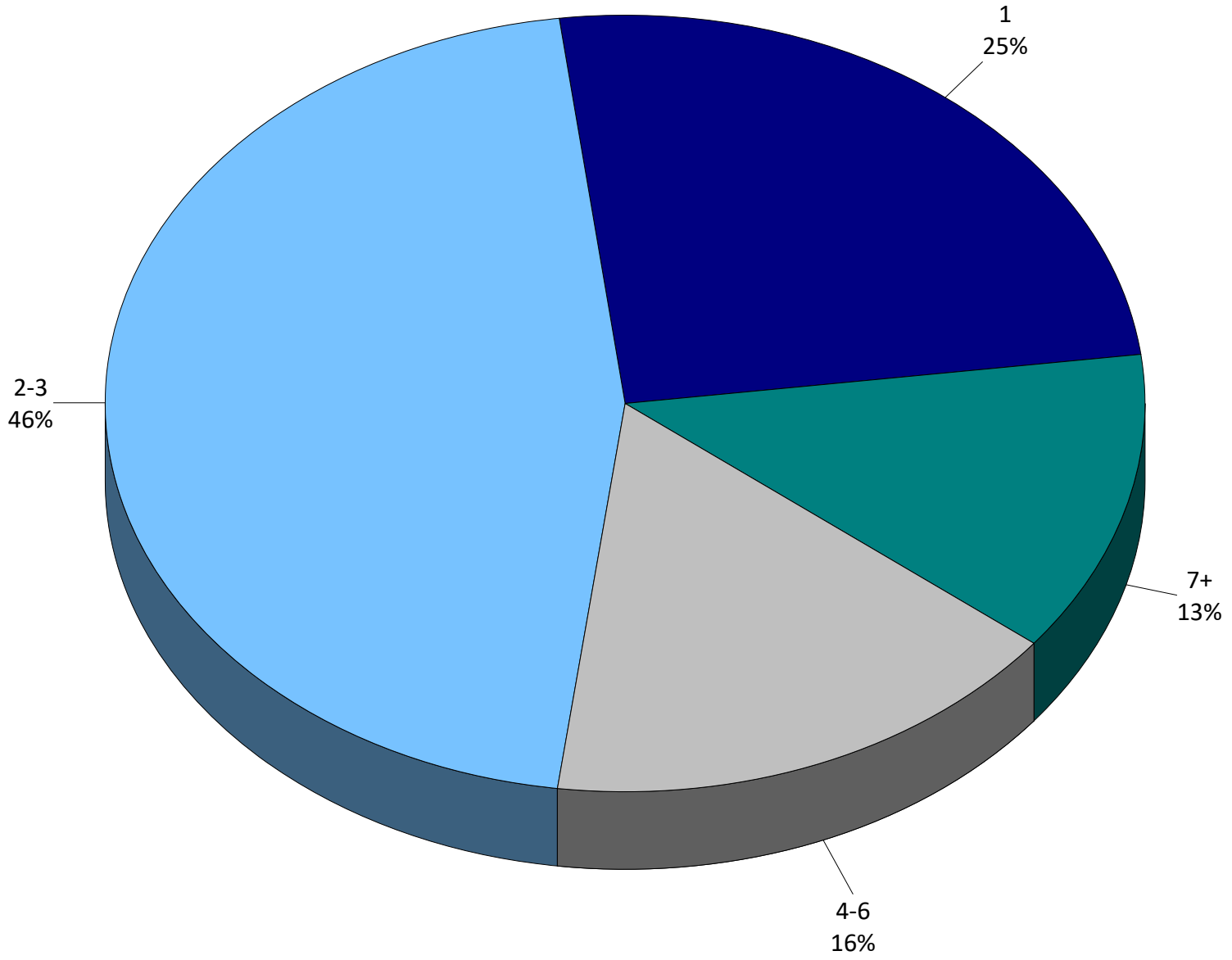
Q4. Has your household participated in any Programs/Events offered and/or hosted by IRC Parks, Recreation, and Conservation Department during the past 12 months?

by percentage of respondents



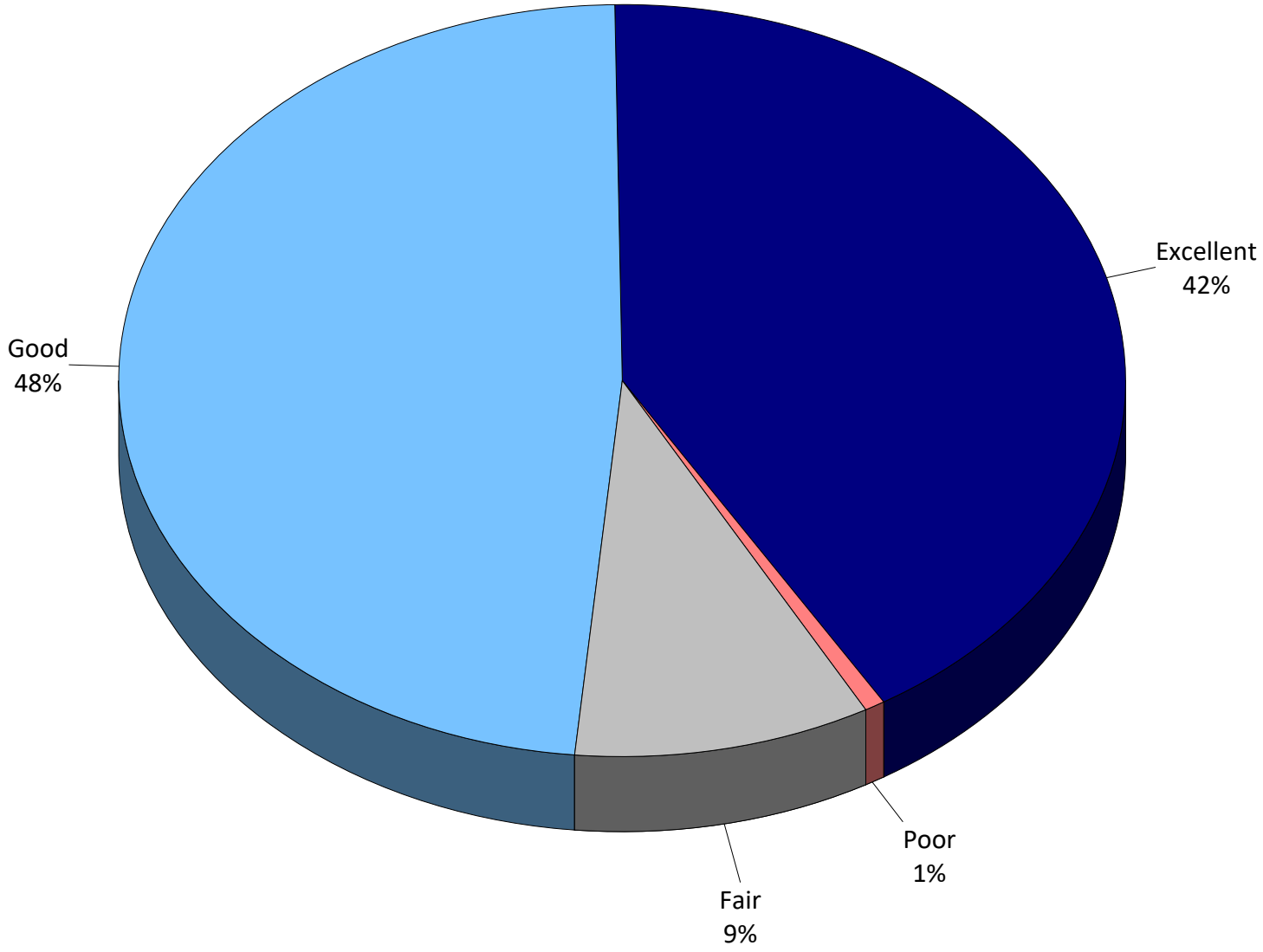
Q4a. How many Programs/Events offered and/or hosted by the IRC Parks, Recreation, and Conservation Department have you/your household participated in?

by percentage of respondents



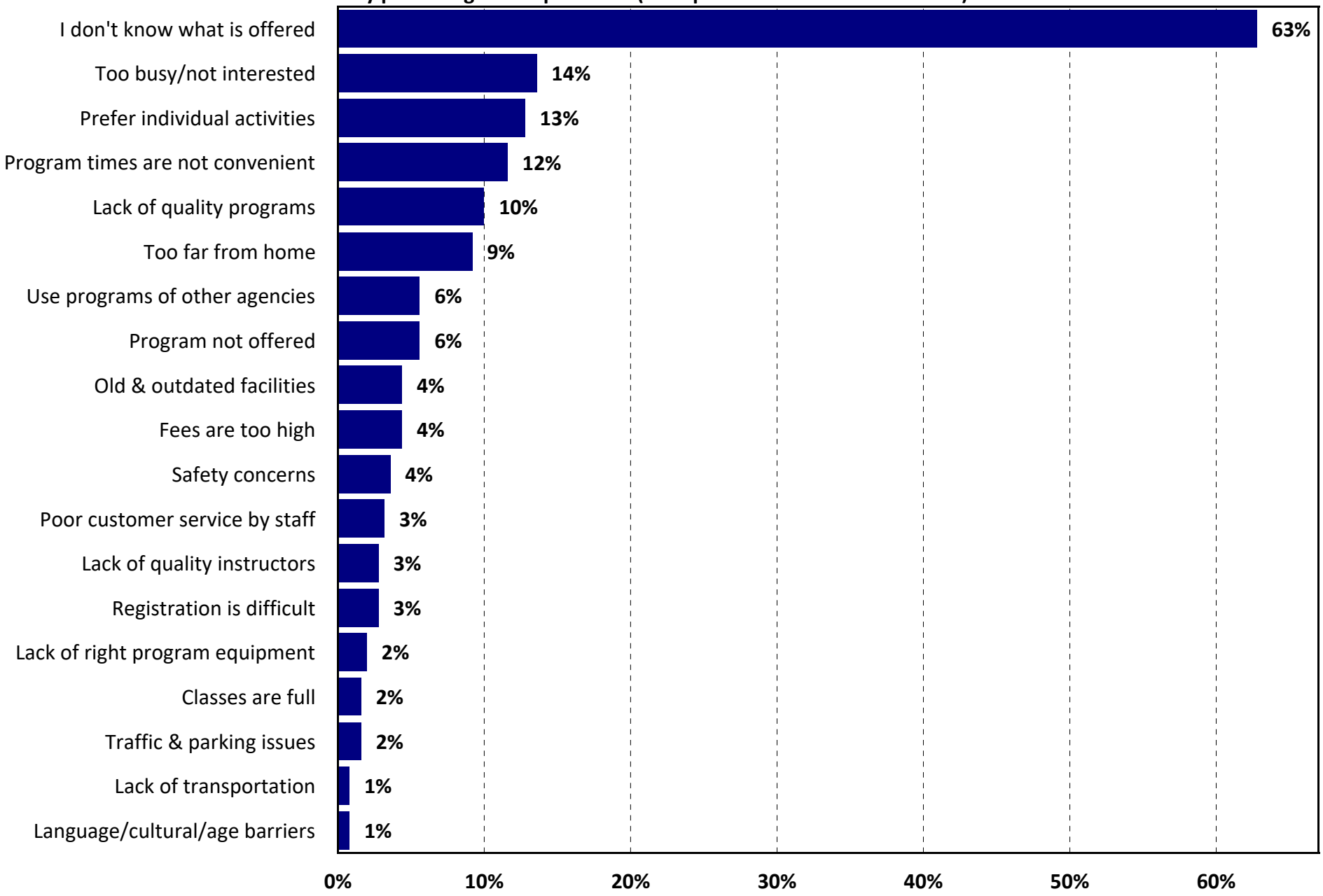
Q4b. How would you rate the overall quality of the IRC Parks, Recreation, and Conservation Department Programs/Events in which your household has participated?

by percentage of respondents (excluding "not provided")



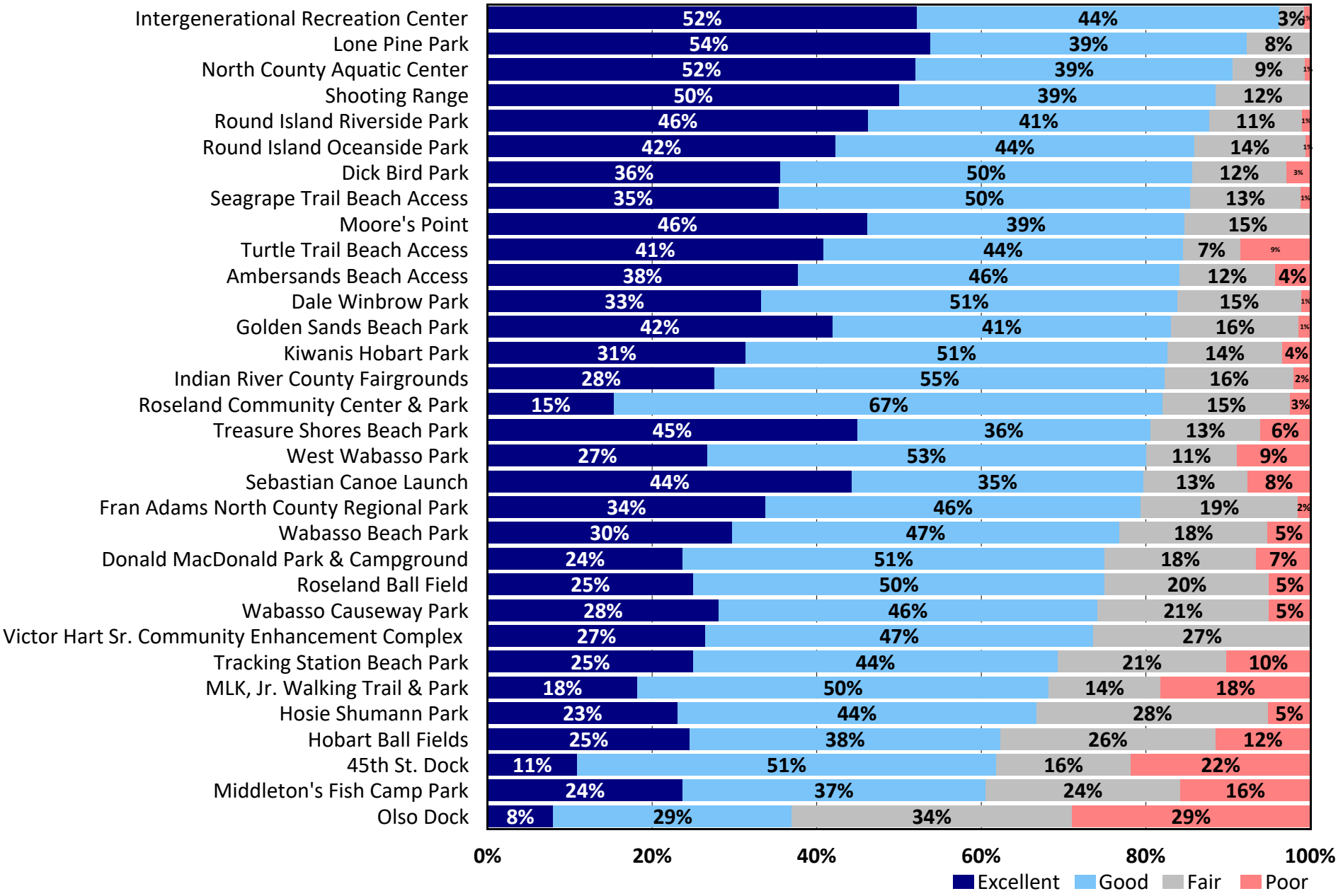
Q4c. Please CHECK ALL of the following reasons why you may have NOT participated?

by percentage of respondents (multiple selections could be made)



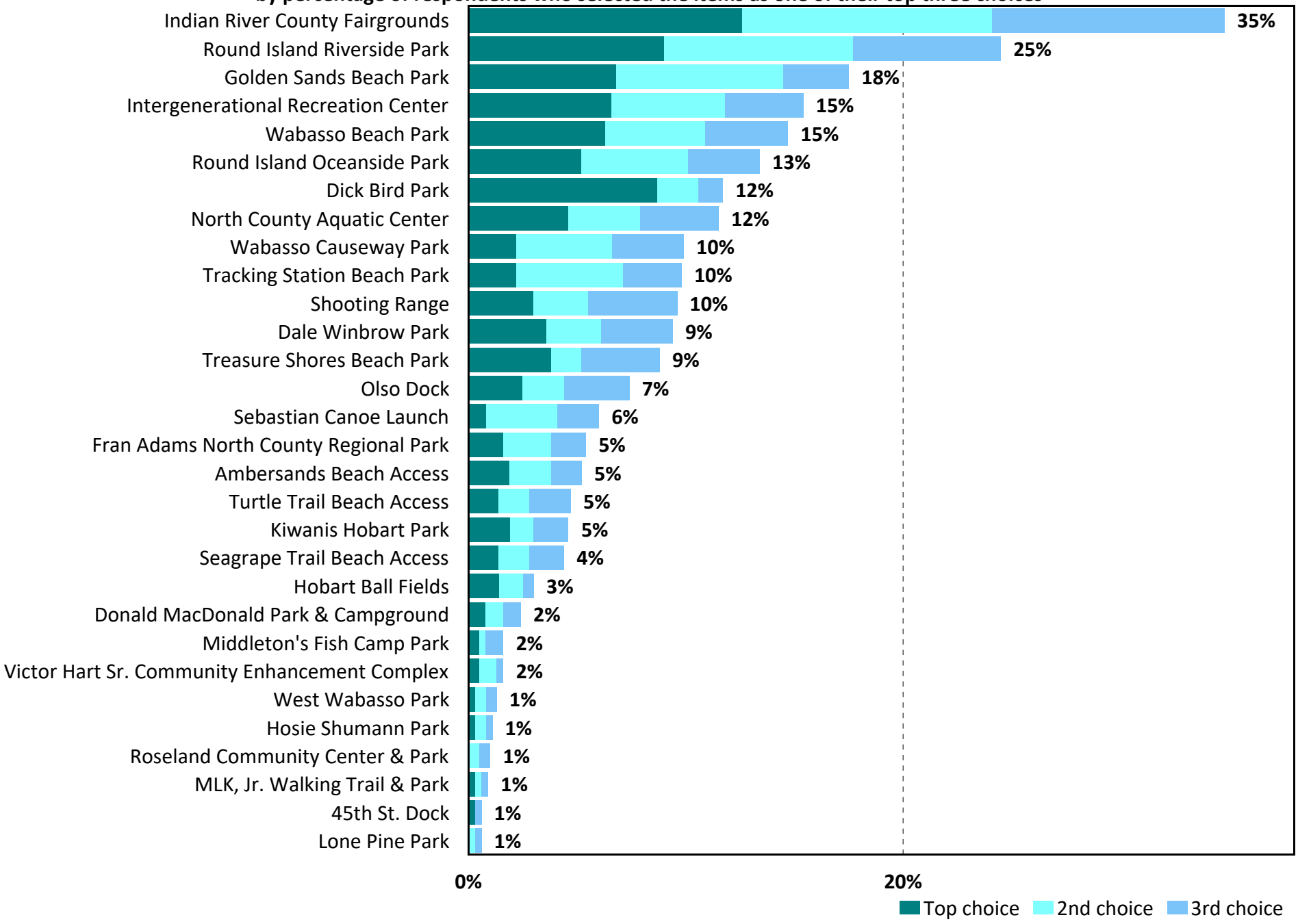
Q5. Please rate the condition of the parks and facilities you/your household have visited DURING THE PAST 12 MONTHS.

by percentage of respondents (excluding "not applicable")



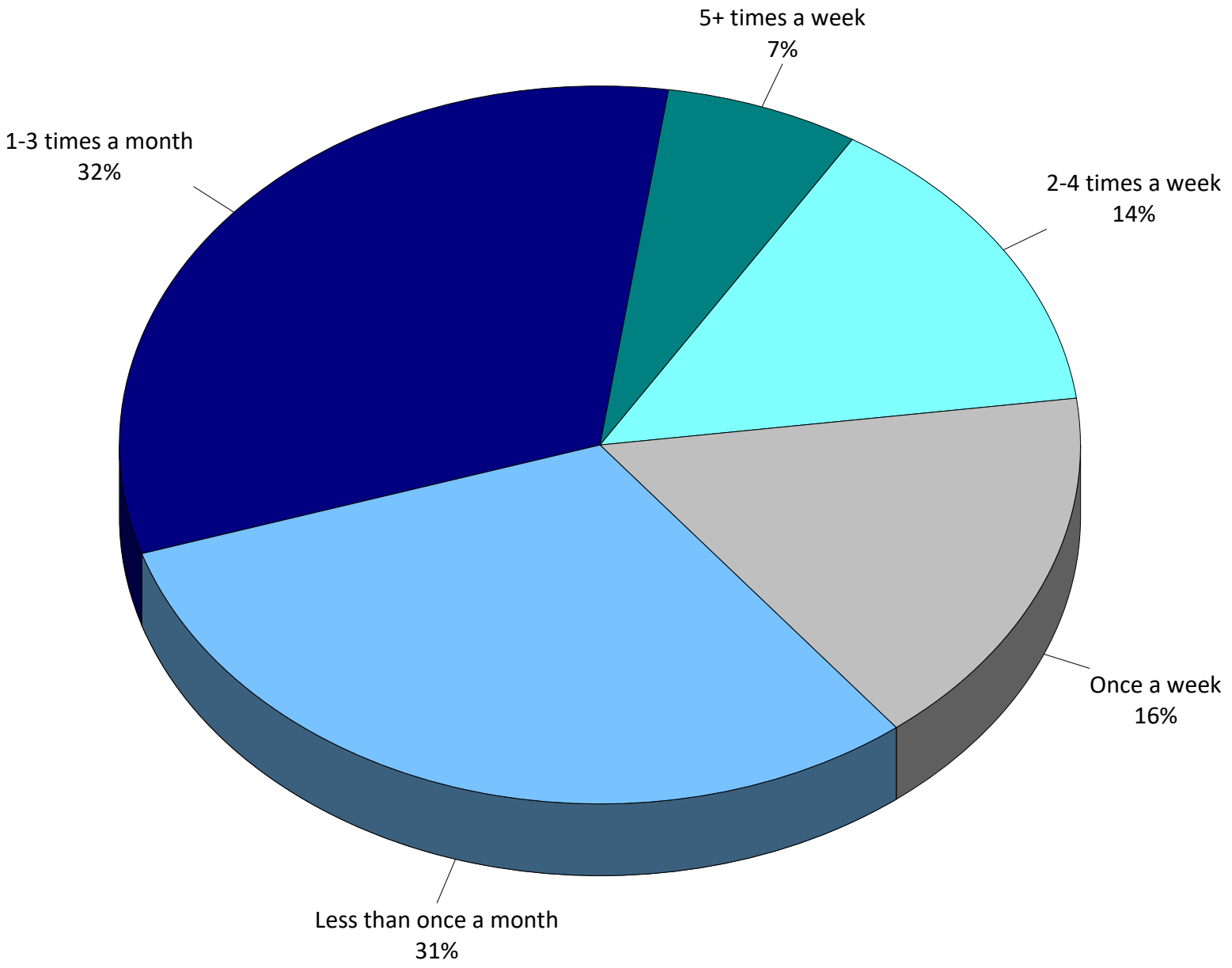
Q5a. Which THREE parks/facilities listed in Question 5 do you visit most often?

by percentage of respondents who selected the items as one of their top three choices



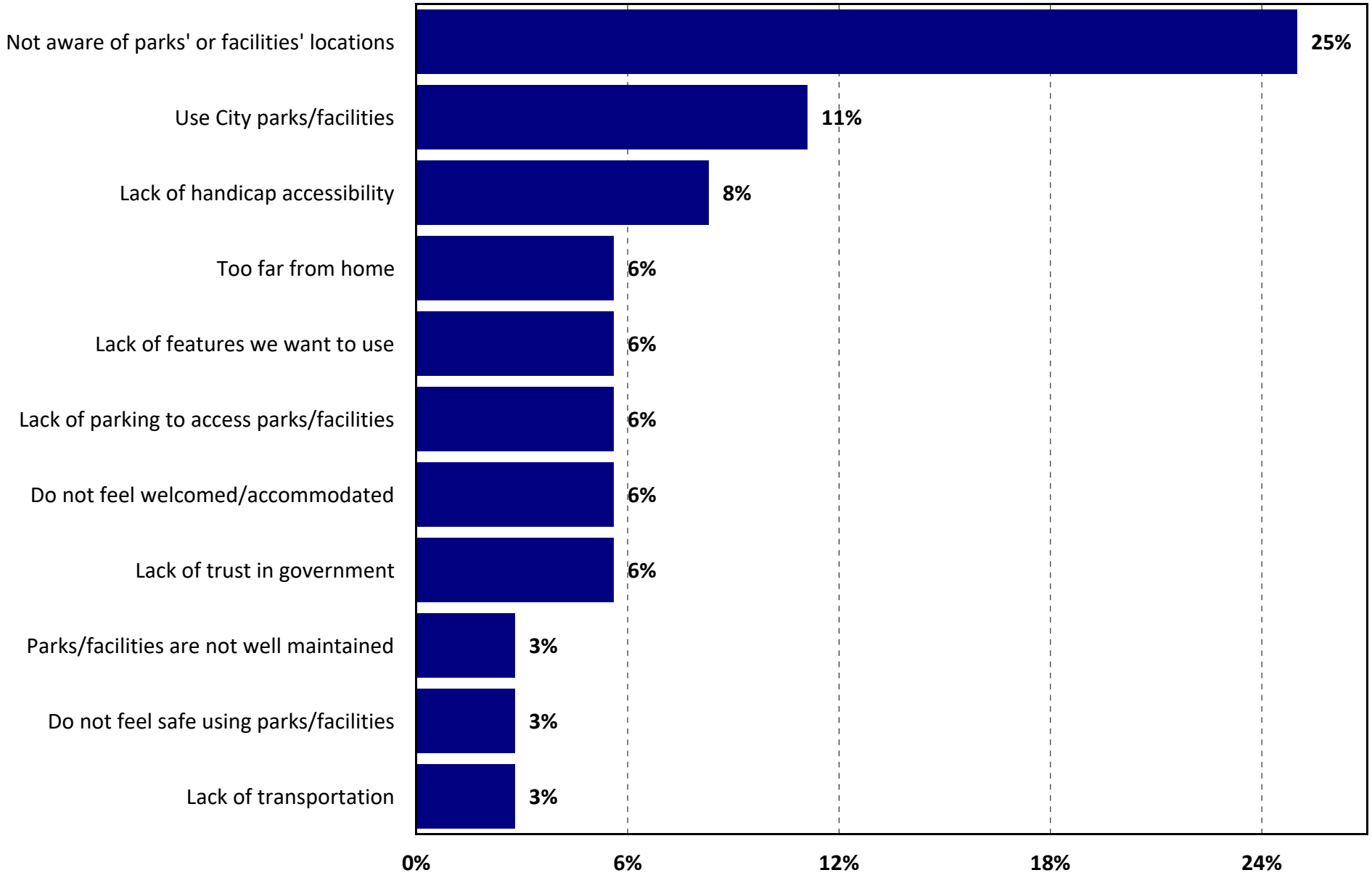
Q5b. How often have you visited Indian River County Parks, Recreation, and Conservation Department parks/facilities during the last 12 months?

by percentage of respondents (excluding “don’t know")



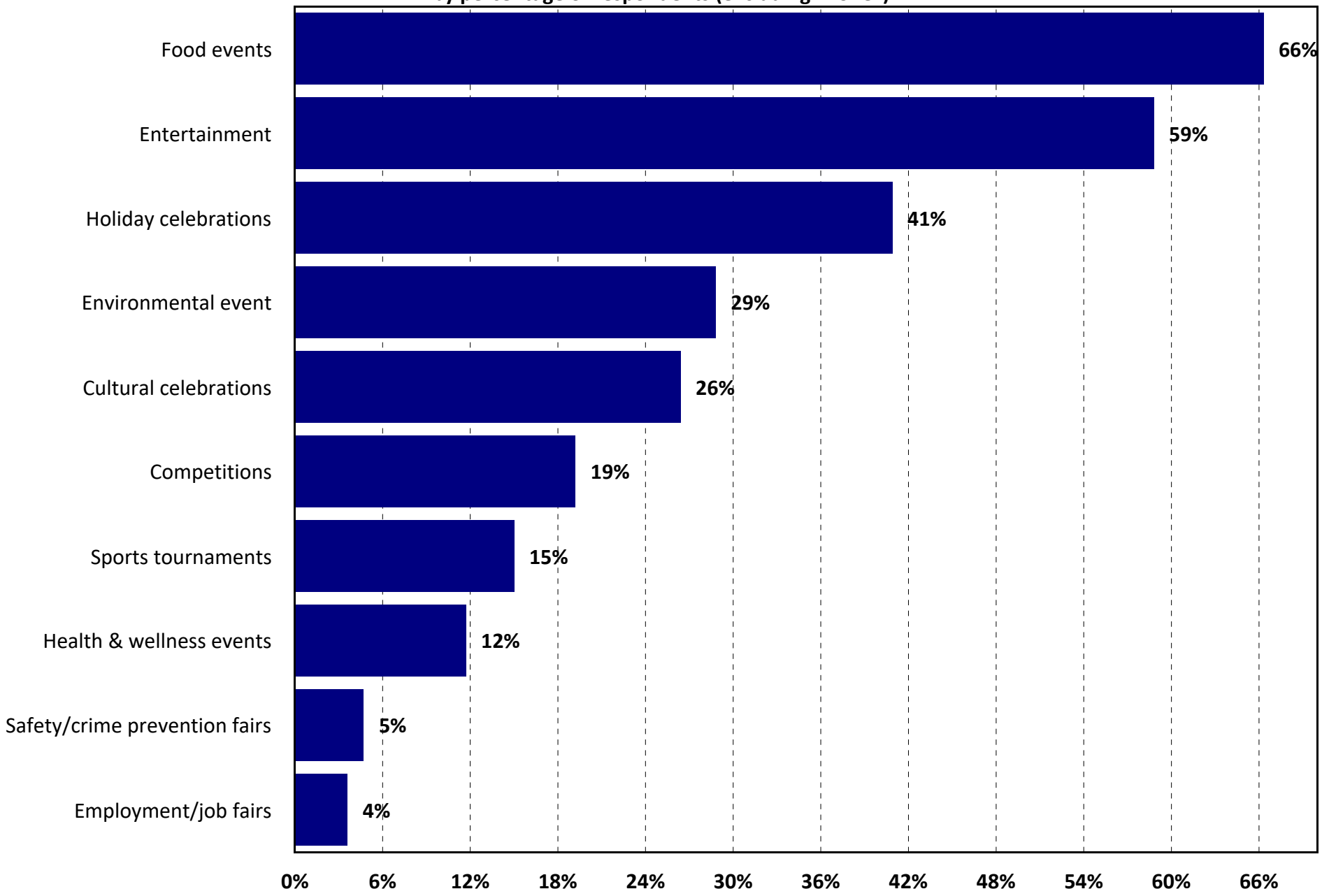
Q5c. Please CHECK ALL of the following reasons you have NOT visited any IRC Parks, Recreation, and Conservation Department parks/facilities during the past 12 months.

by percentage of respondents (multiple selections could be made)



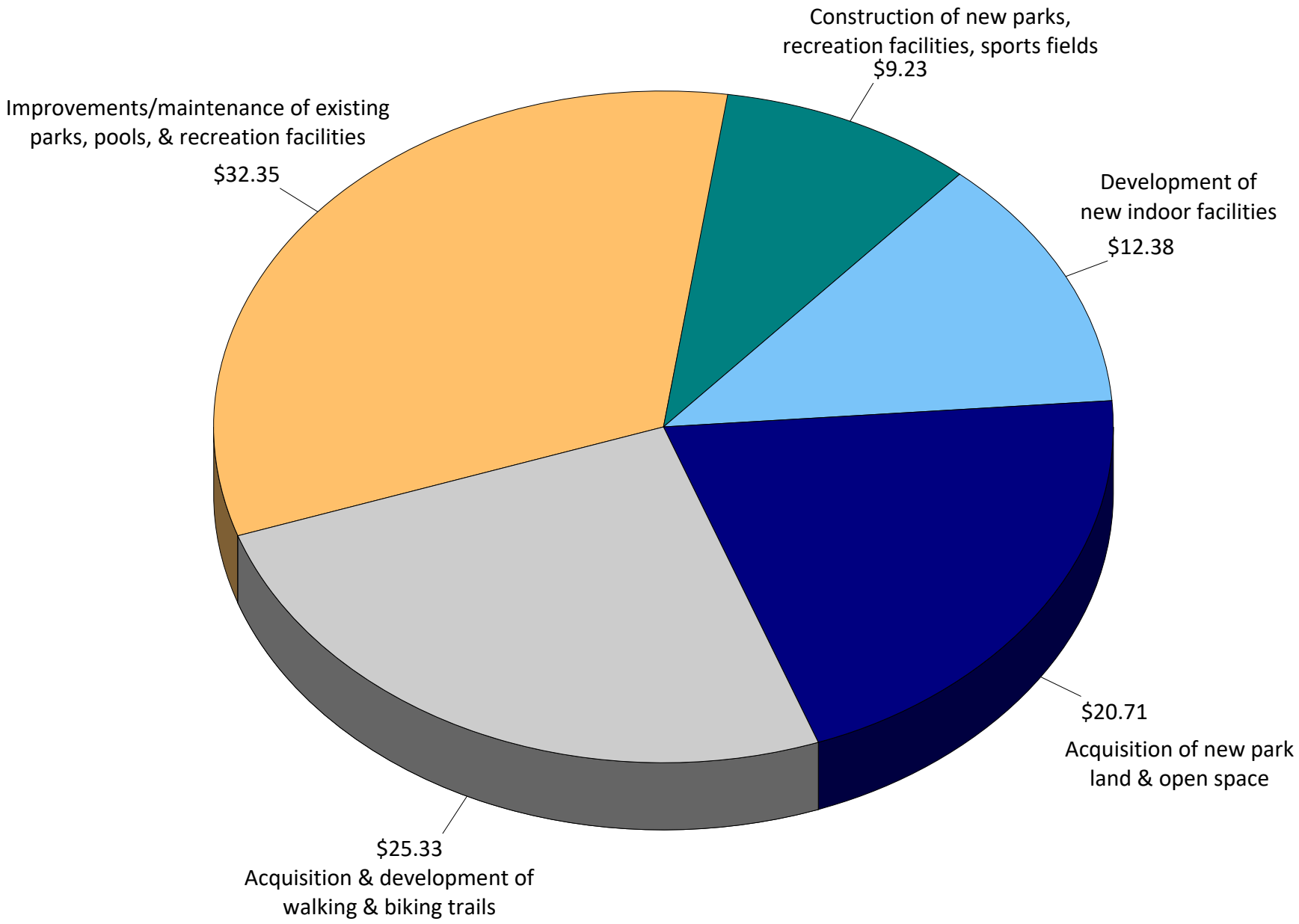
Q6. Please check the THREE single or multi-day event concepts in which you/your household would be MOST INTERESTED.

by percentage of respondents (excluding "none")



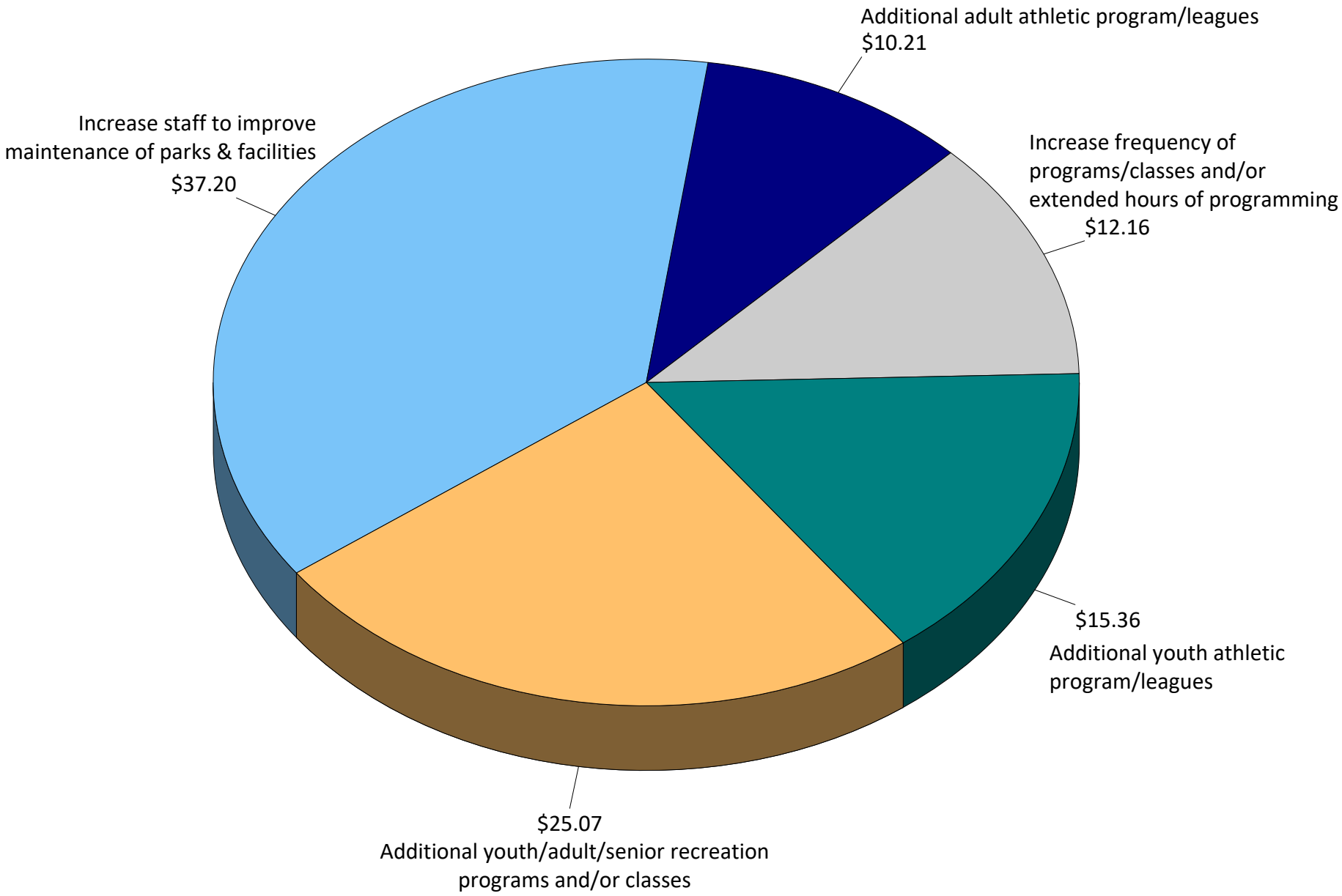
Q7. If you had an additional $100 for CAPITAL PROJECTS, how would you allocate the funds among the P&R categories listed below?

by percentage of respondents (excluding "not provided")



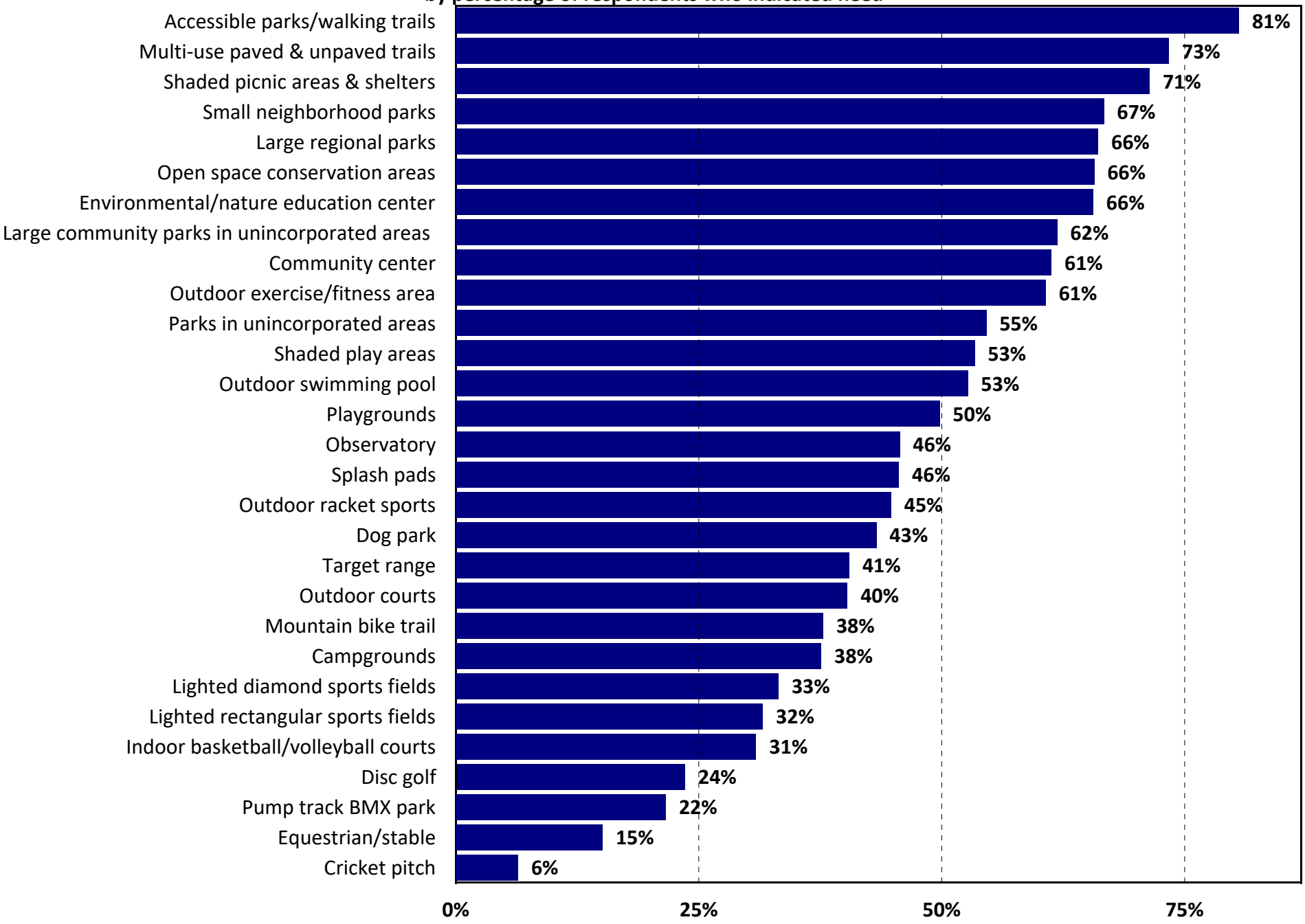
Q8. If you had a budget of $100 for PROGRAMS AND OPERATIONS, how would you allocate the funds among the categories of funding listed below?

by percentage of respondents (excluding "not provided")



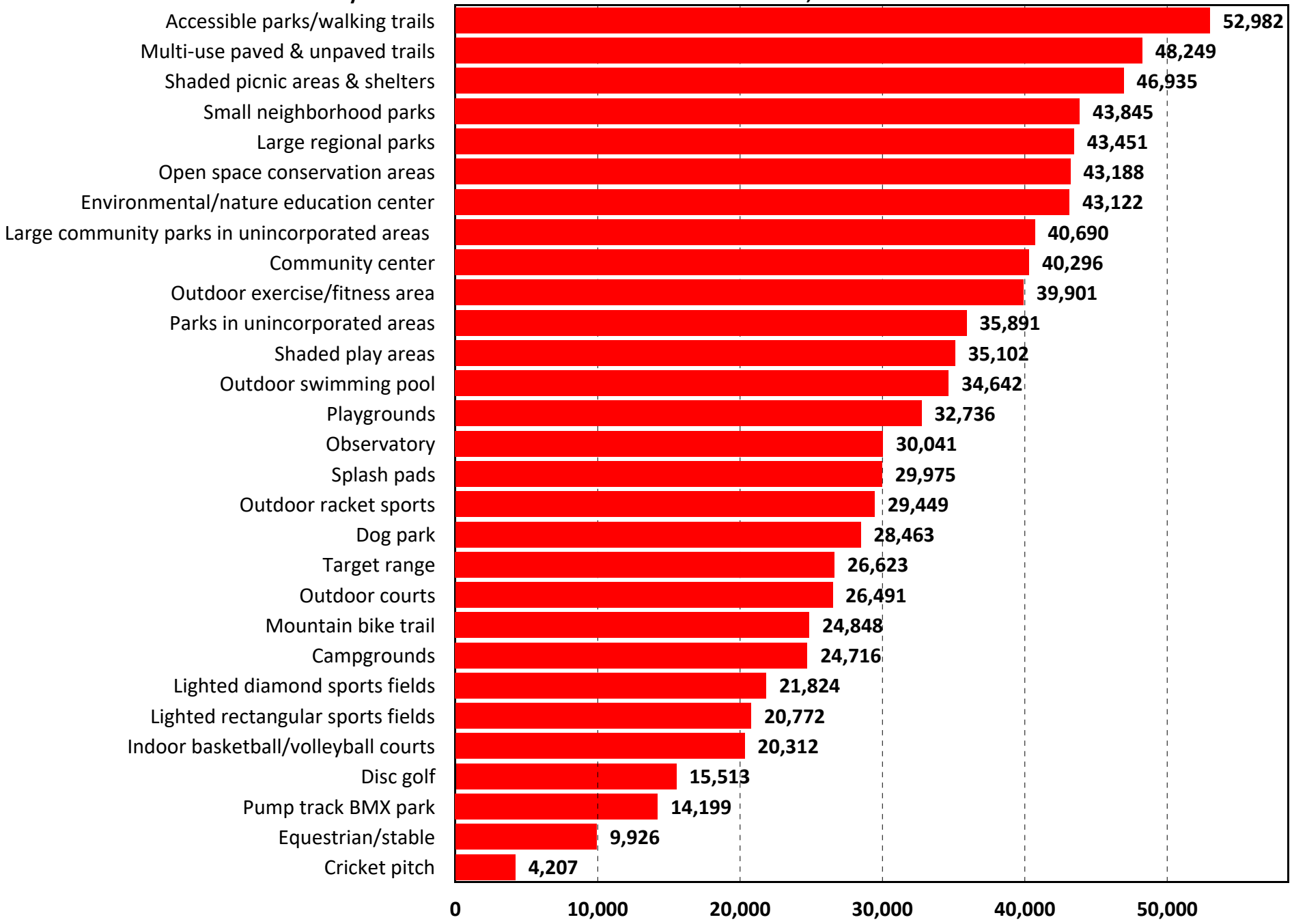
Q9. Need for Recreation Facilities/Amenities.

by percentage of respondents who indicated need



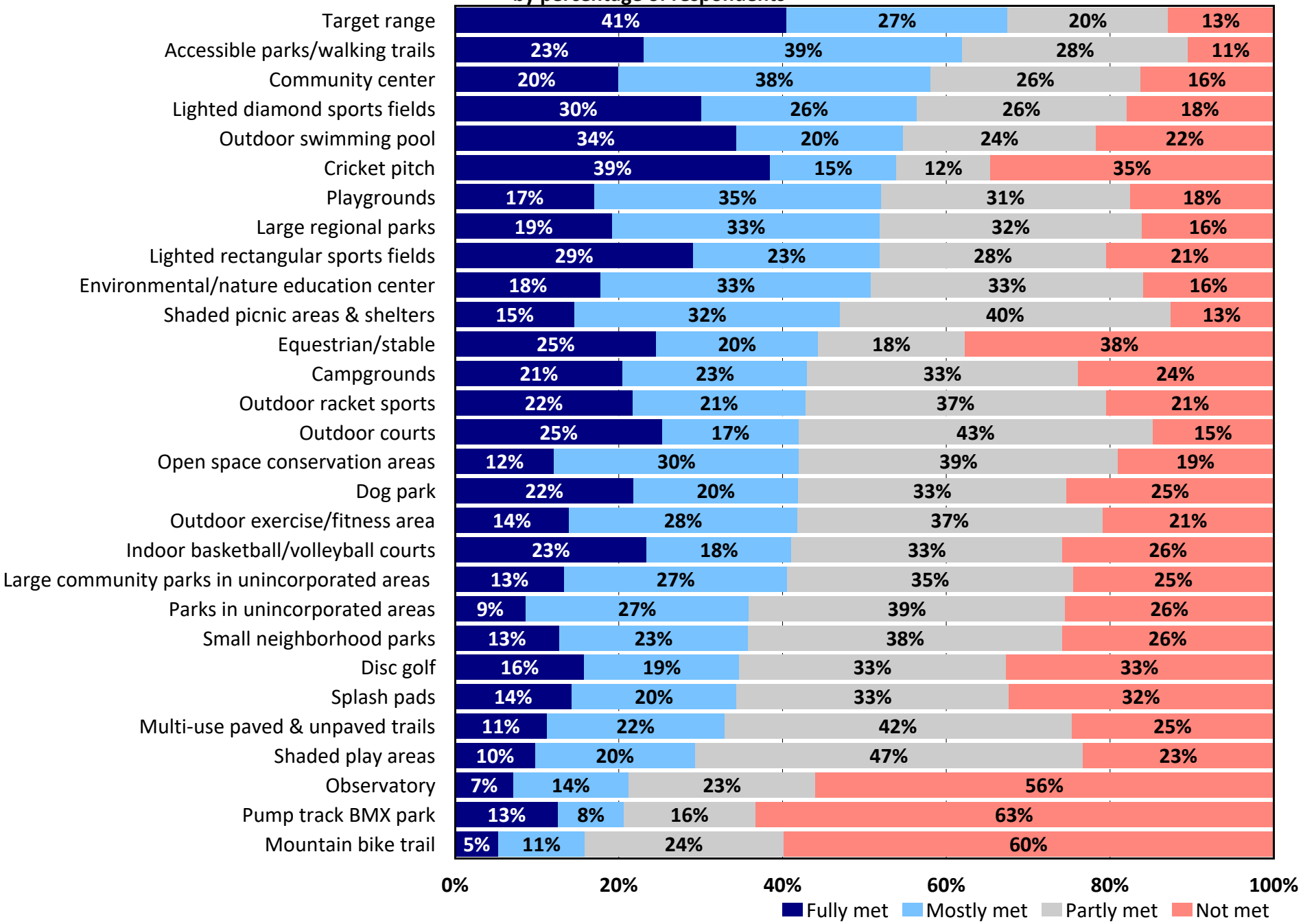
Q9. Estimated Number of Households Who Have a Need for Amenities/Facilities

by number of households based on an estimated 65,735 households



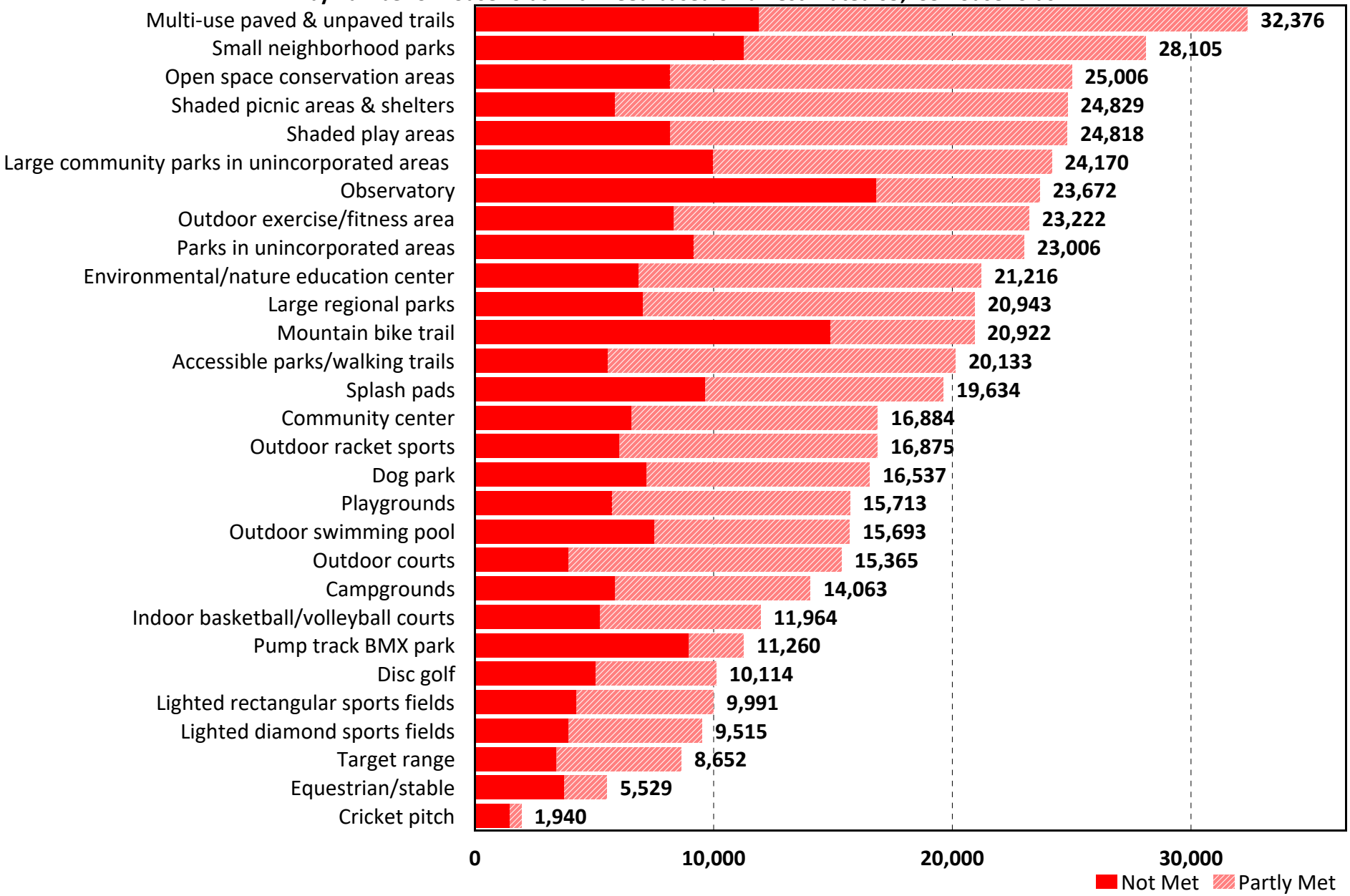
Q9b. How Well Needs Are Being Met for Recreation Facilities or Amenities

by percentage of respondents



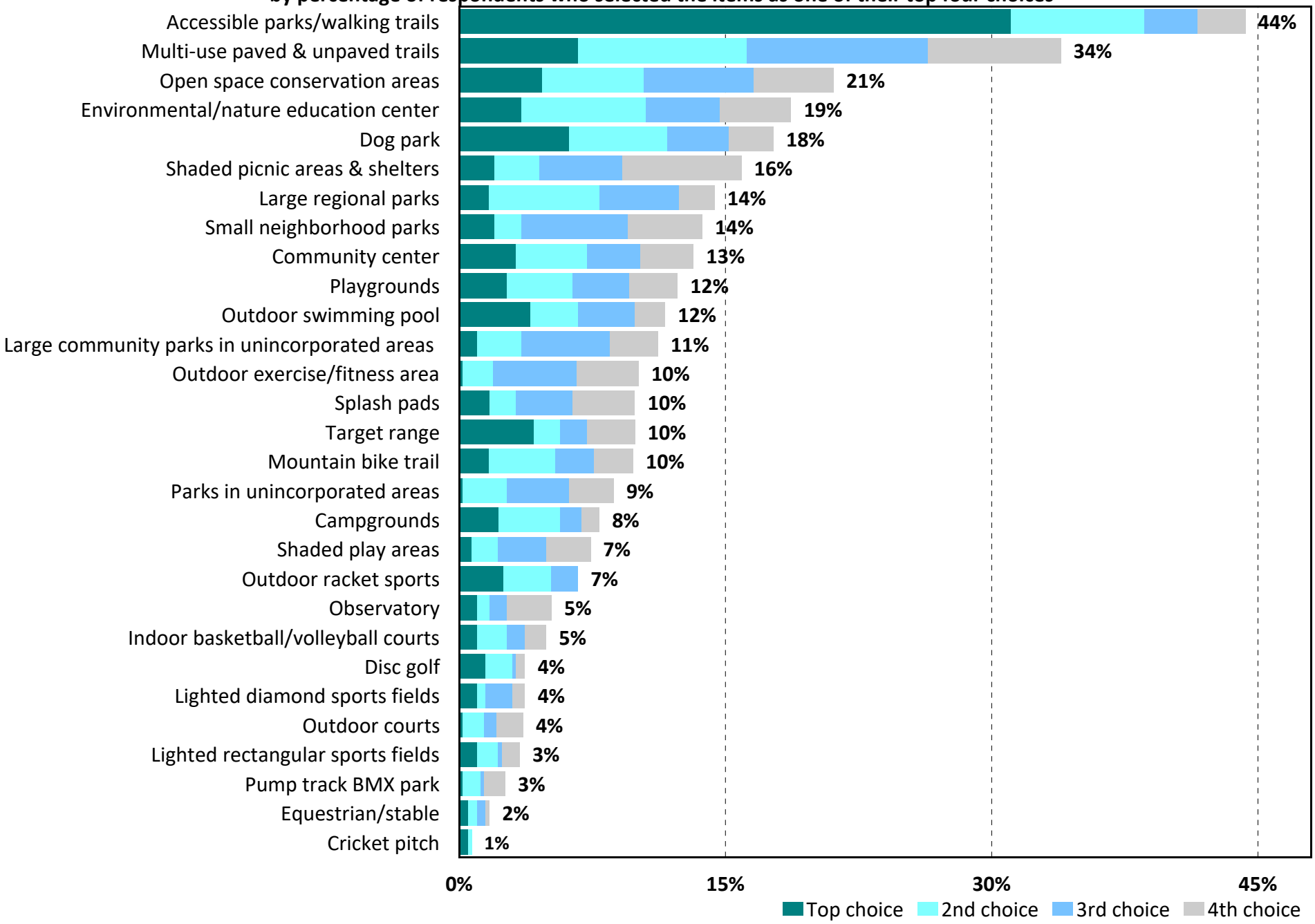
Q9c. Estimated Number of Households Whose Facility/Amenity Needs Are Only “Partly Met" or “Not Met”

by number of households with need based on an estimated 65,735 households



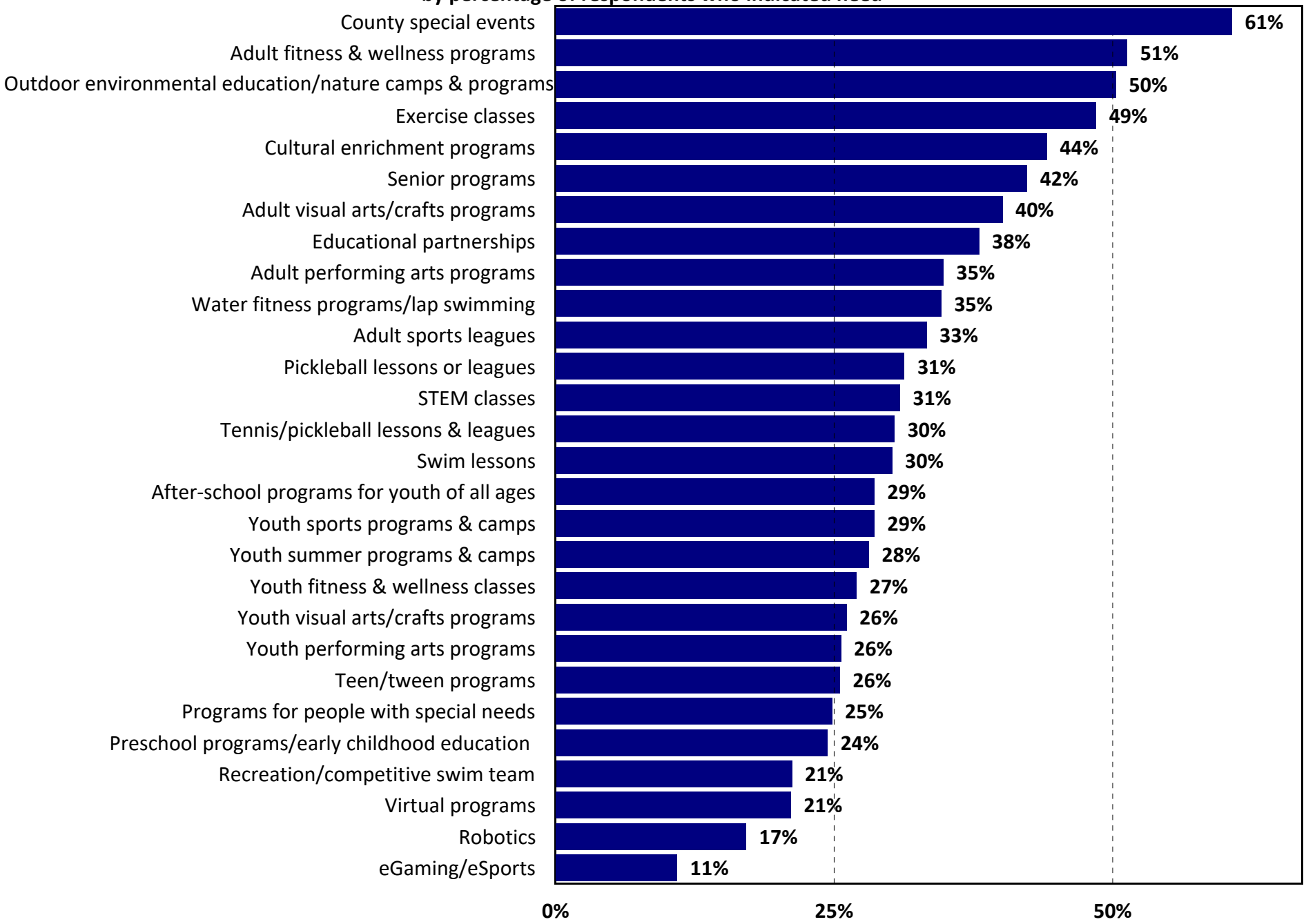
Q10. Facilities/Amenities Most Important to Households.

by percentage of respondents who selected the items as one of their top four choices



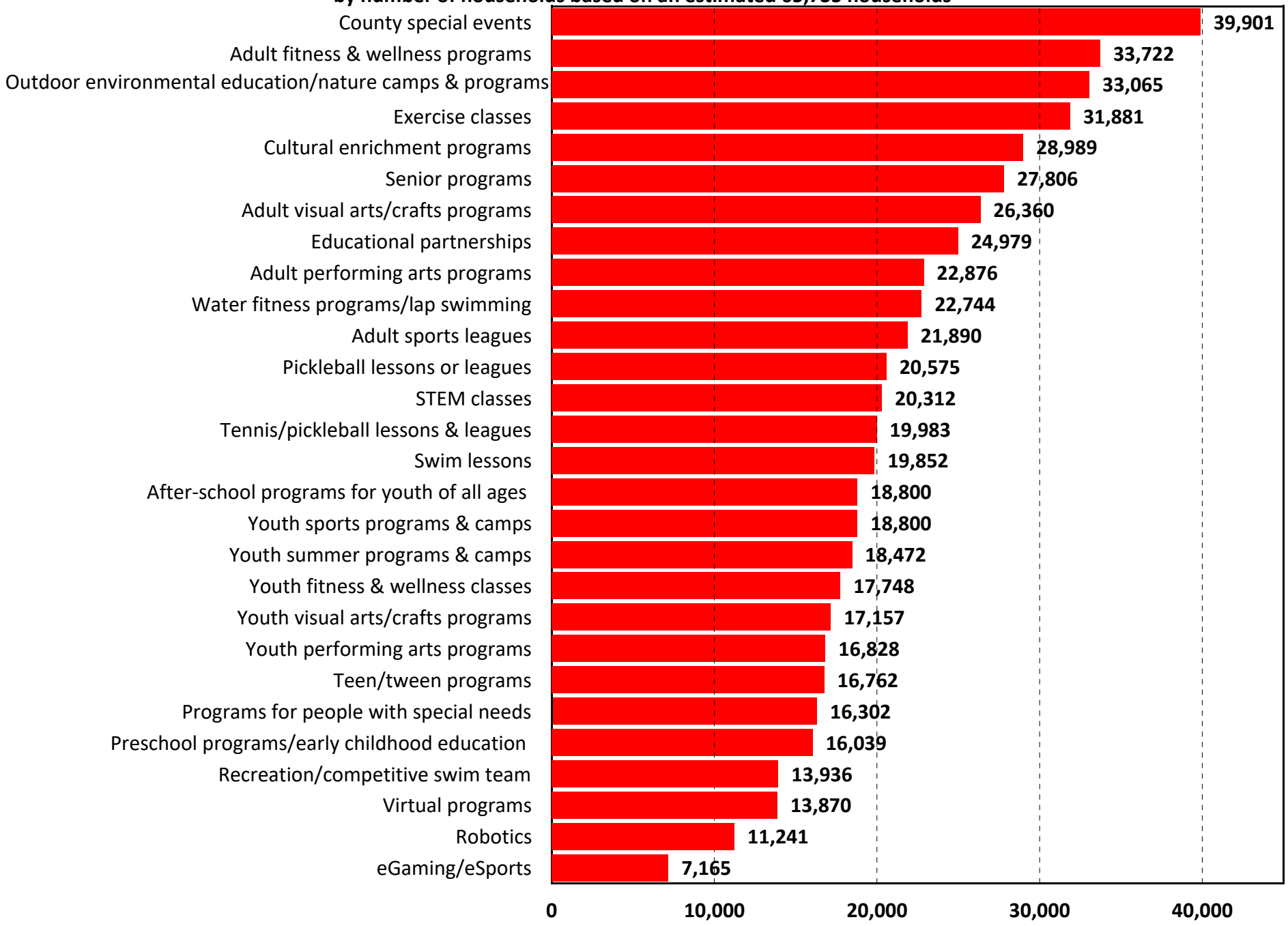
Q11. Need for Programs.

by percentage of respondents who indicated need



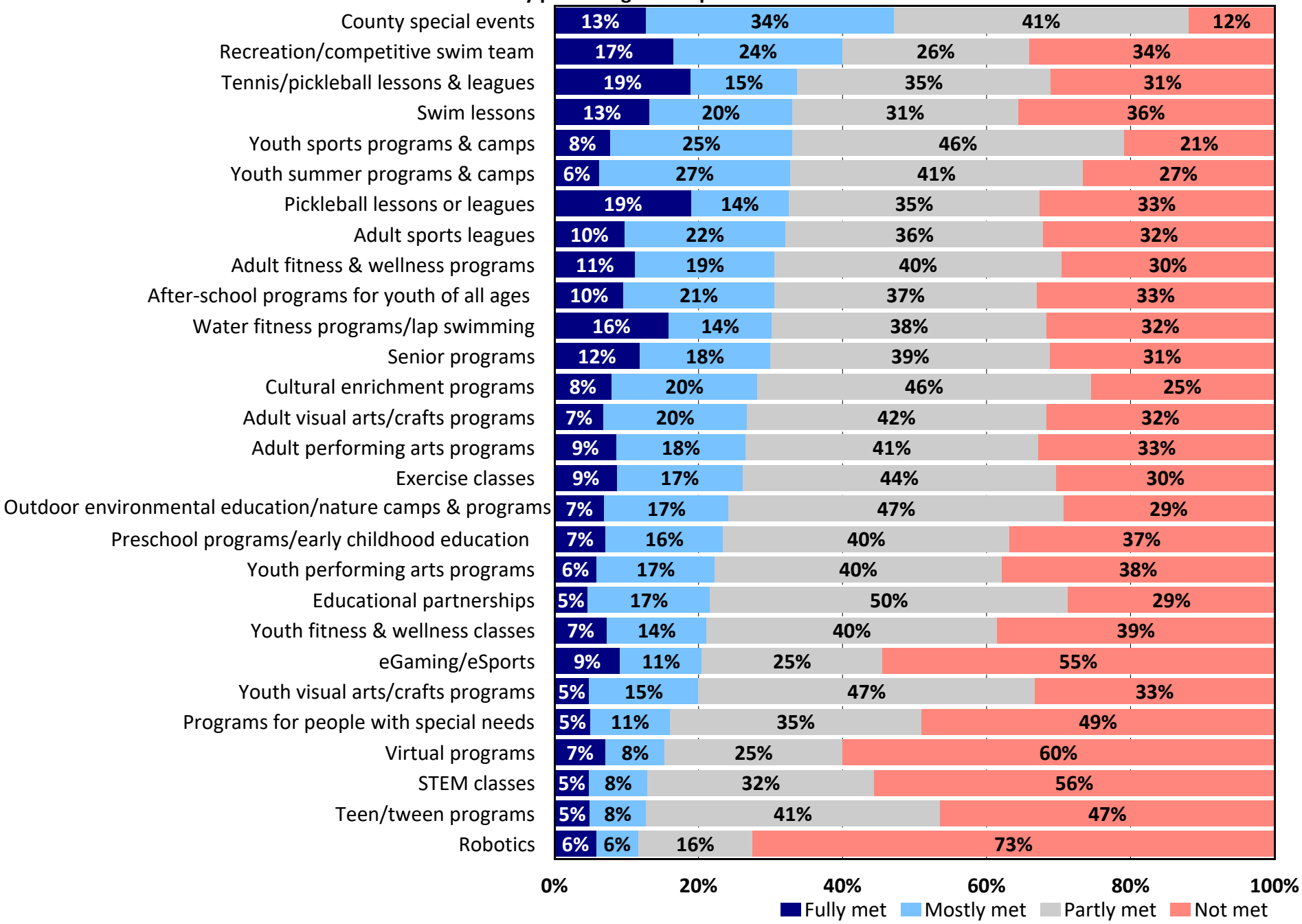
Q11. Estimated Number of Households Who Have a Need for Programs

by number of households based on an estimated 65,735 households



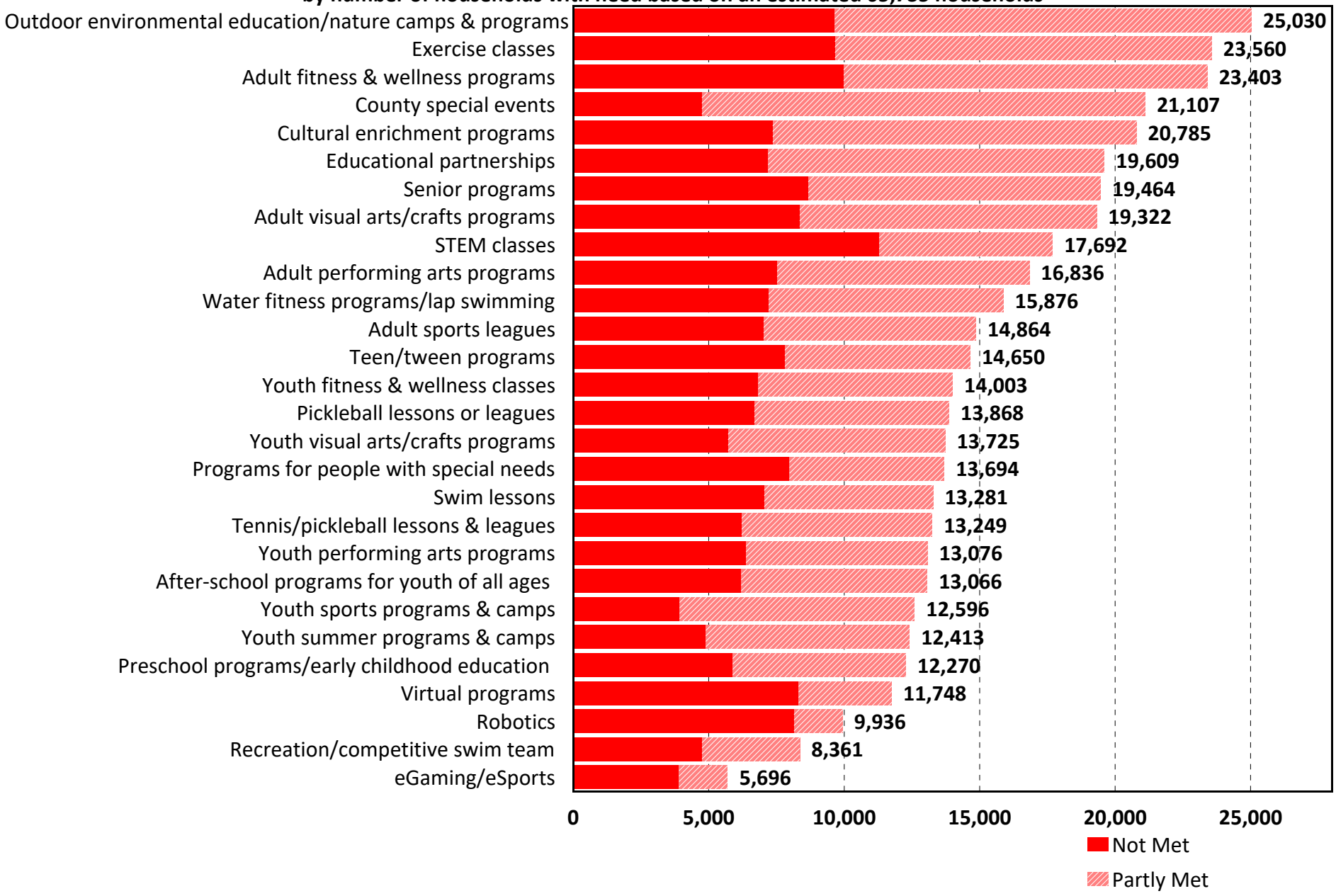
Q11b. How Well Needs Are Being Met for Programs

by percentage of respondents



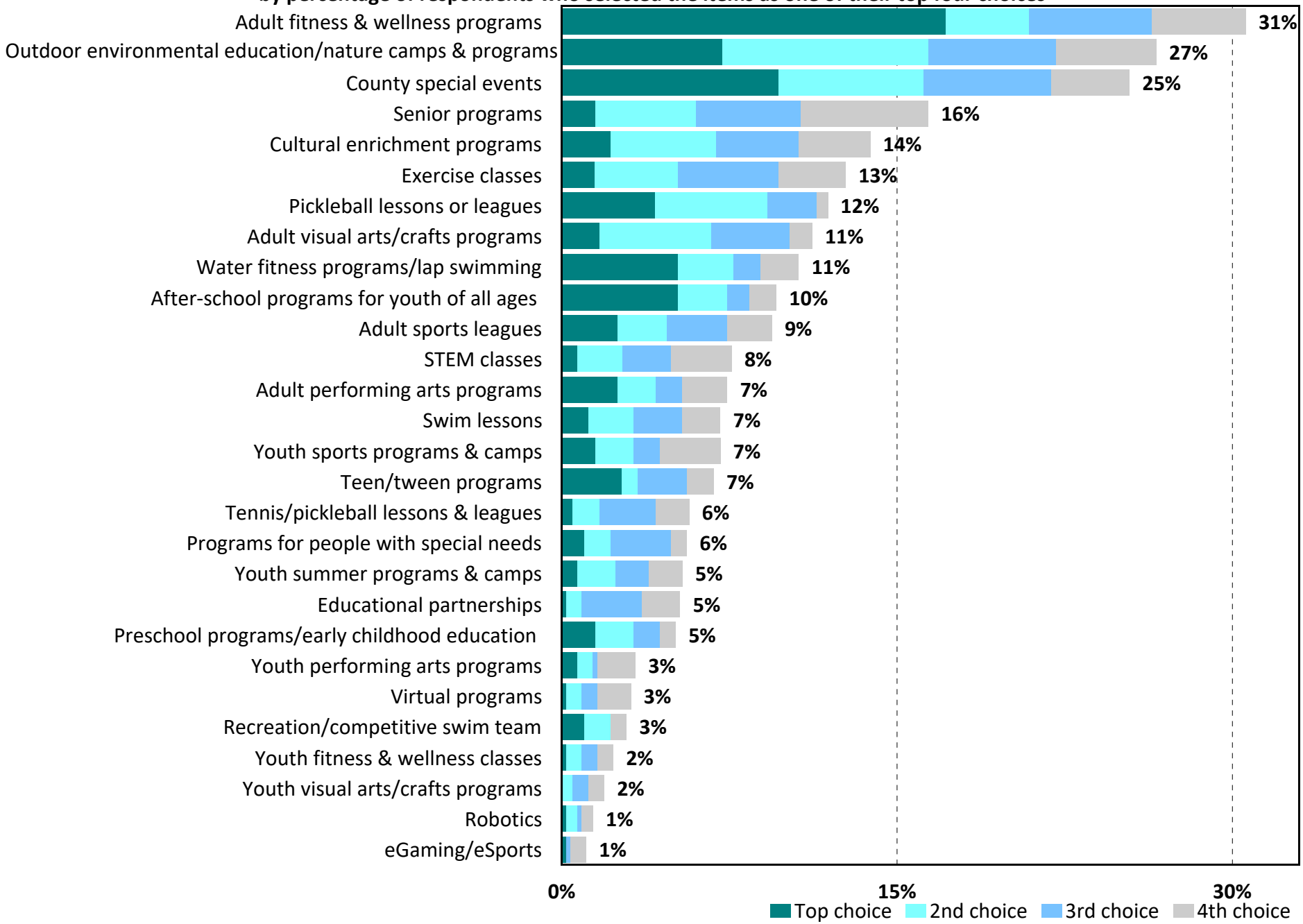
Q11c. Estimated Number of Households Whose Program Needs Are Only "Partly Met" or "Not Met"

by number of households with need based on an estimated 65,735 households



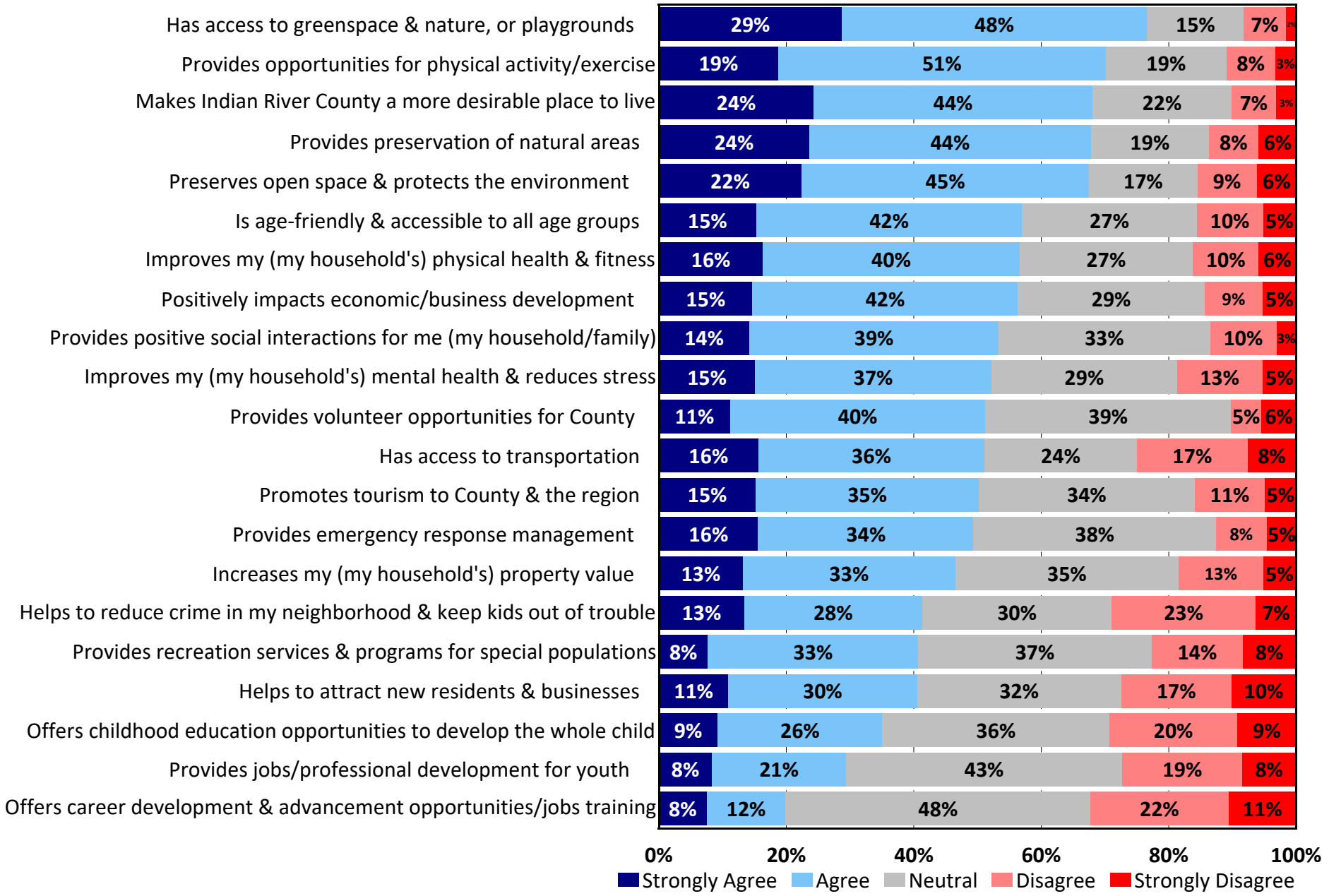
Q12. Programs Most Important to Households.

by percentage of respondents who selected the items as one of their top four choices



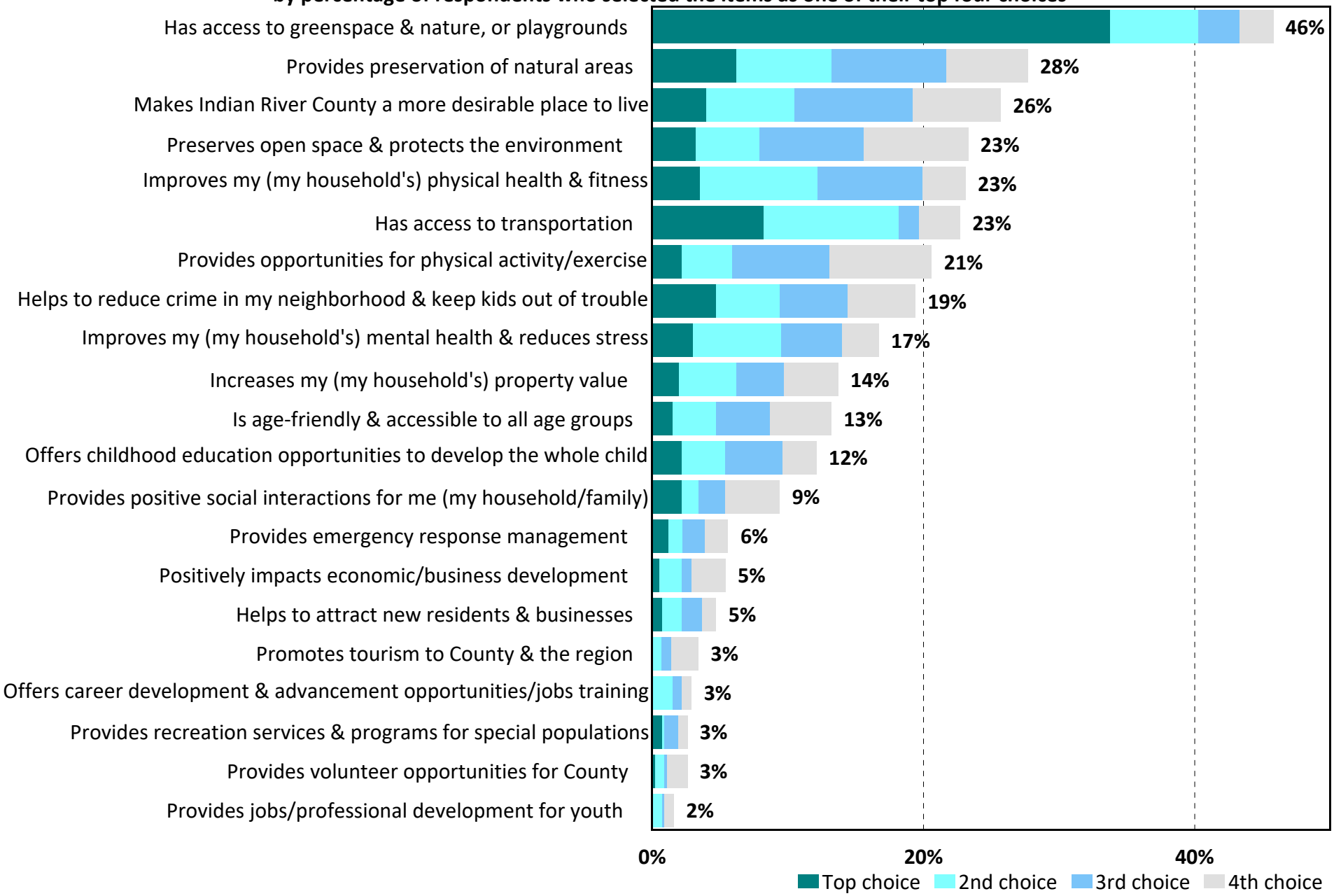
Q13. Please indicate your level of agreement with the following statements concerning some benefits of IRC Parks/Facilities/Recreation Programs/Services.

by percentage of respondents (excluding "don't know")



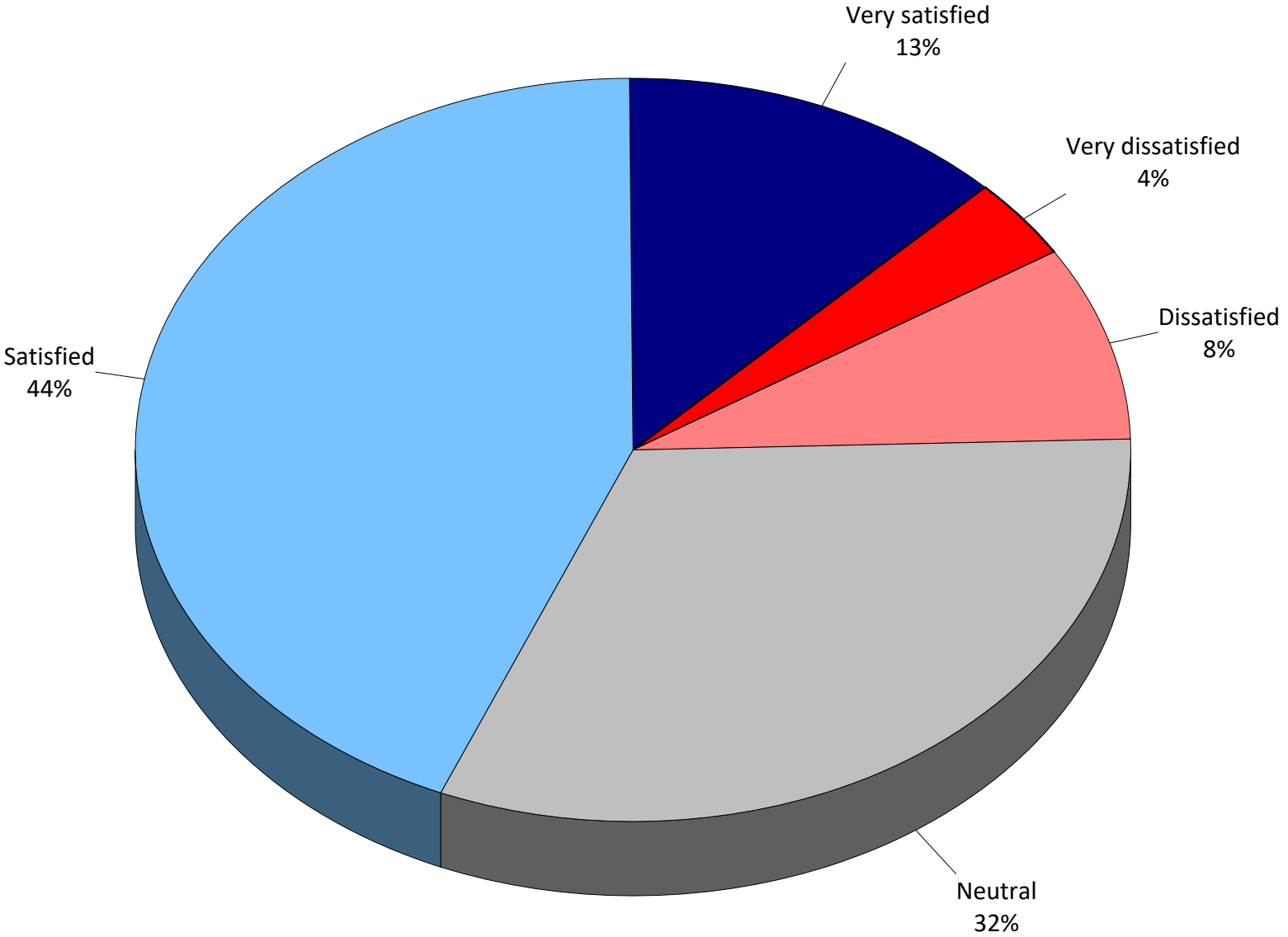
Q14. Which FOUR of the benefits from the list in Question 13 are MOST IMPORTANT to you/your household?

by percentage of respondents who selected the items as one of their top four choices



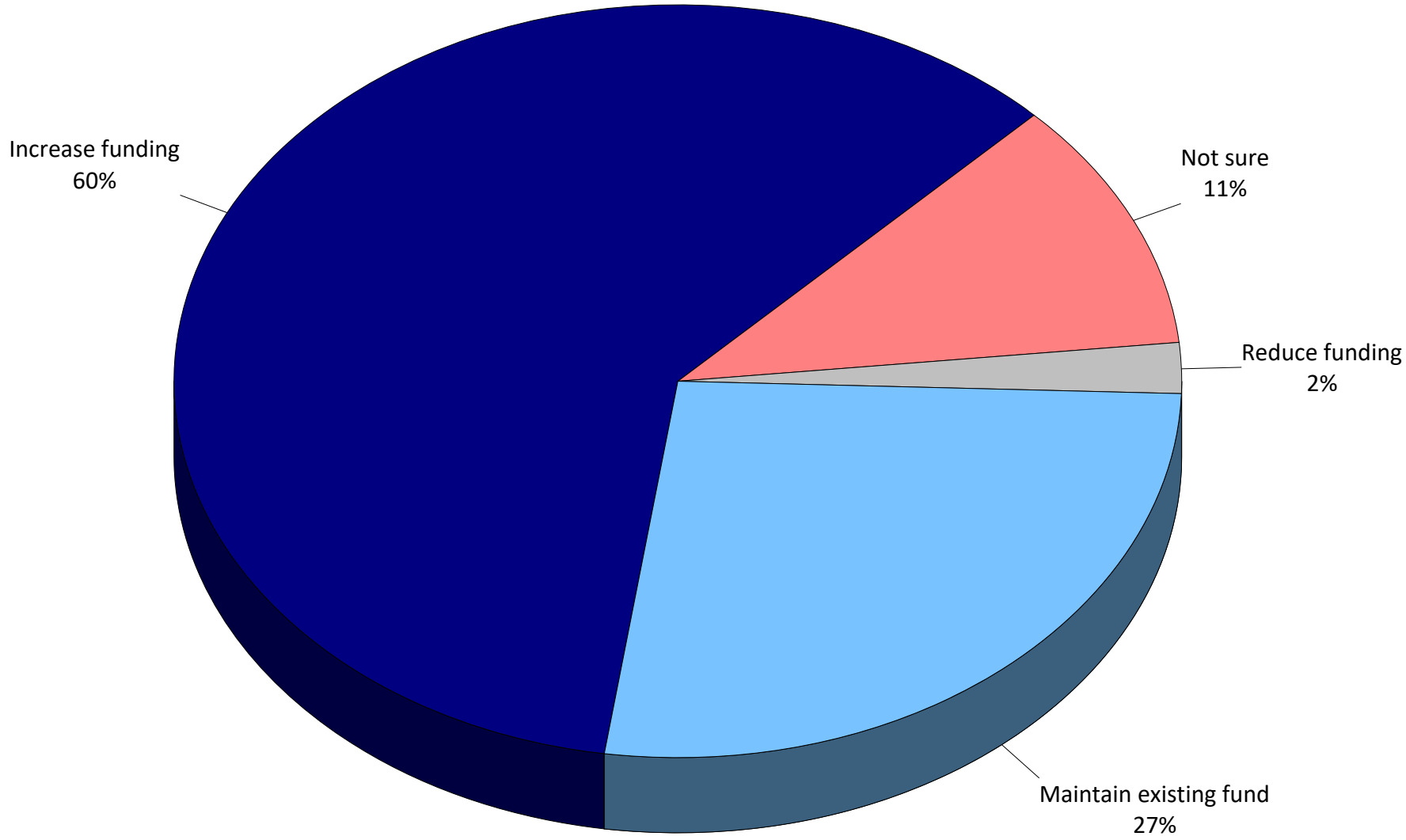
Q15. Please rate your level of satisfaction with the overall value that your household receives from the IRC Parks, and Recreation, and Conservation Department?

by percentage of respondents (excluding "don't know")



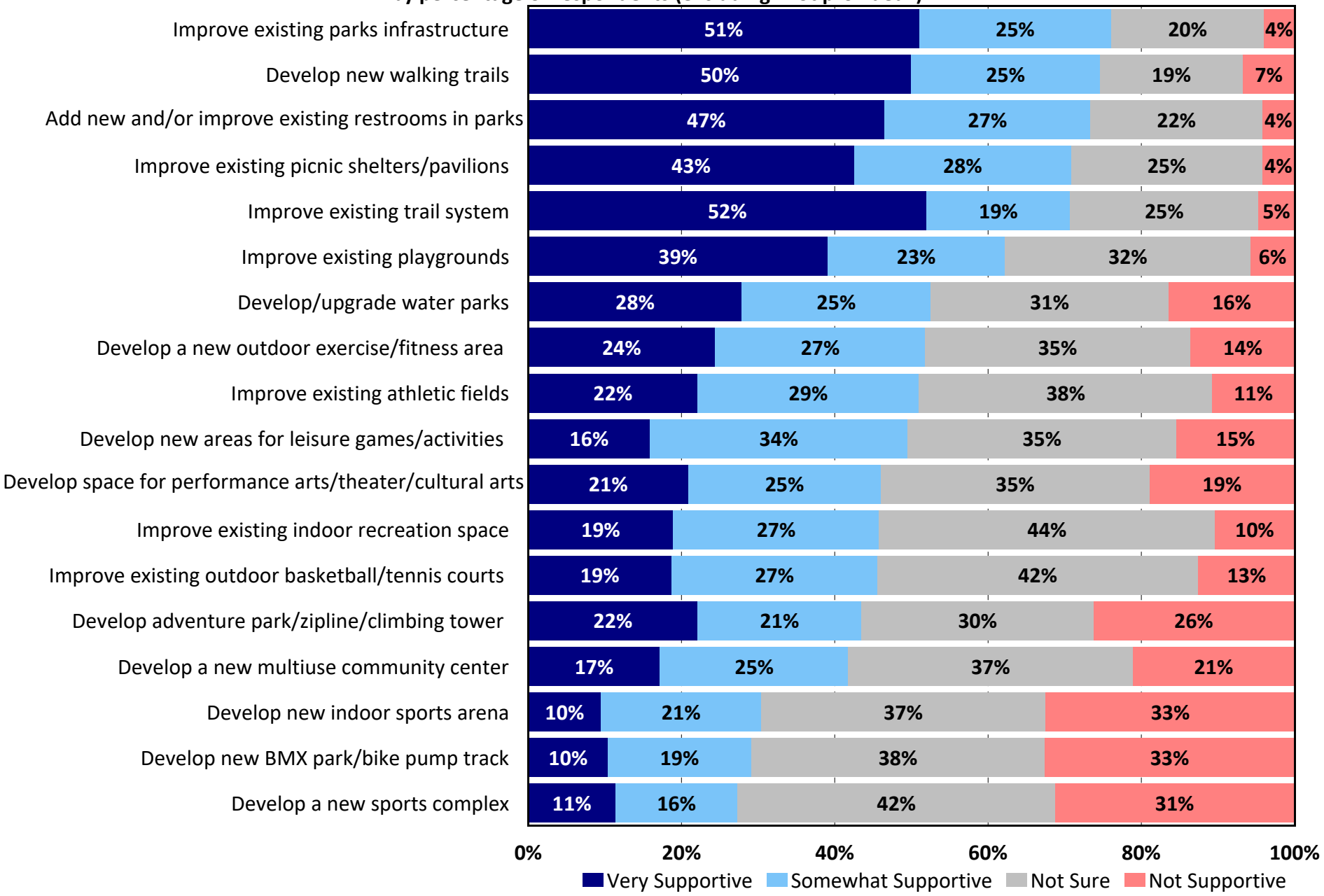
Q16. Based on your perception of value, how would you want the County to fund future parks, recreation, trails and open space needs?

by percentage of respondents (excluding "not provided")



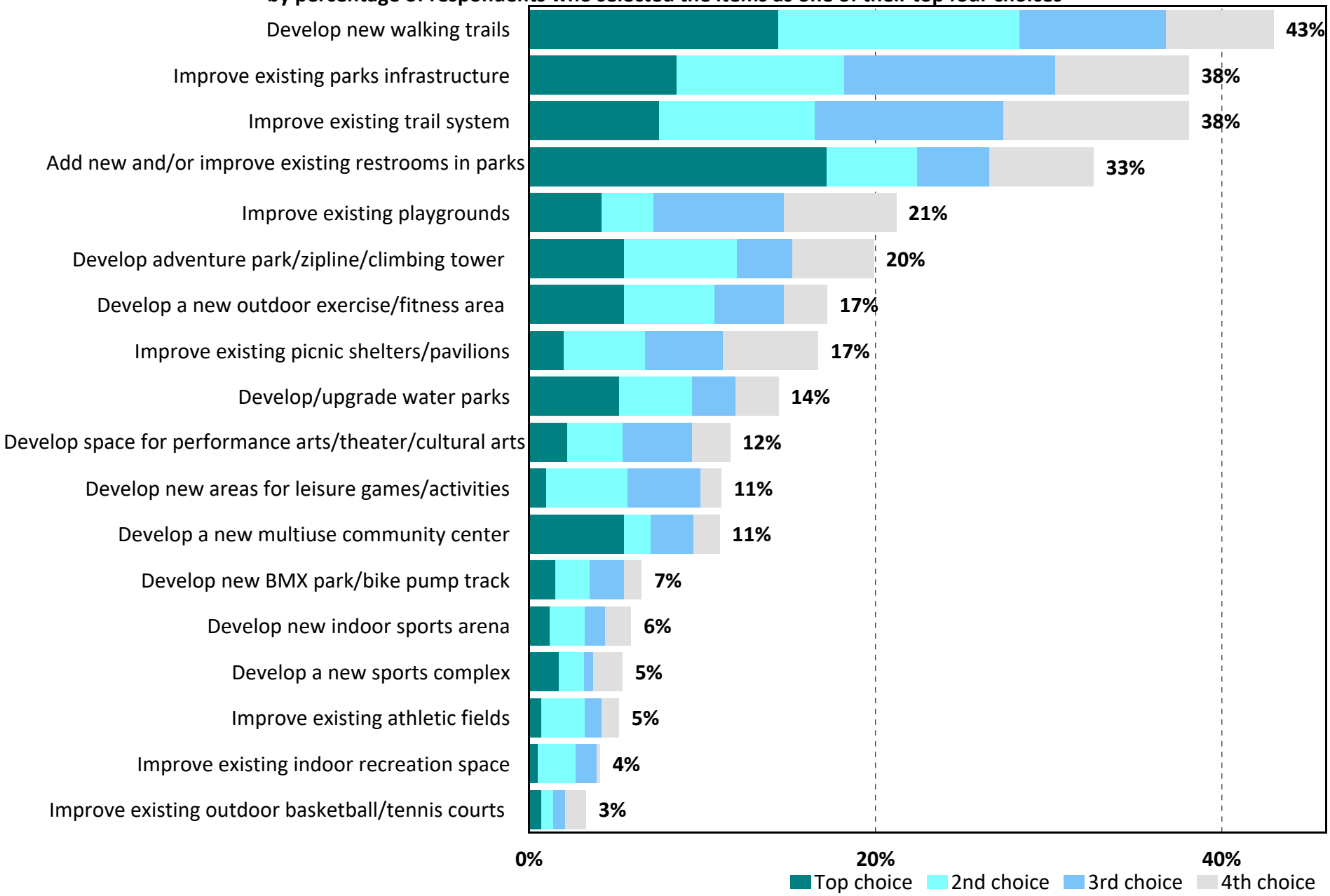
Q17. Please indicate your level of support for each potential action by circling the corresponding number to the right.

by percentage of respondents (excluding "not provided")



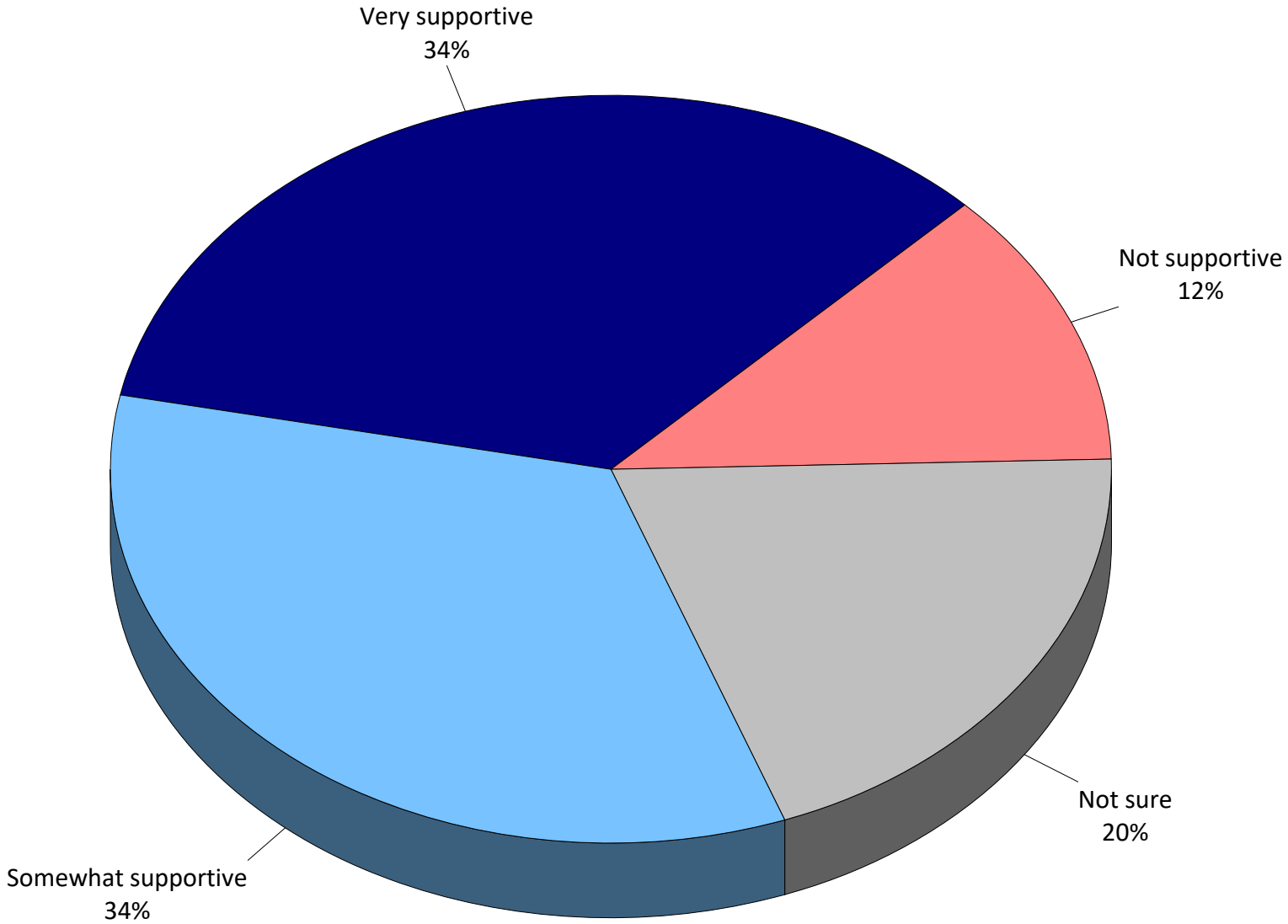
Q18. Which FOUR actions from the list in Question 17 would you be MOST WILLING to fund?

by percentage of respondents who selected the items as one of their top four choices

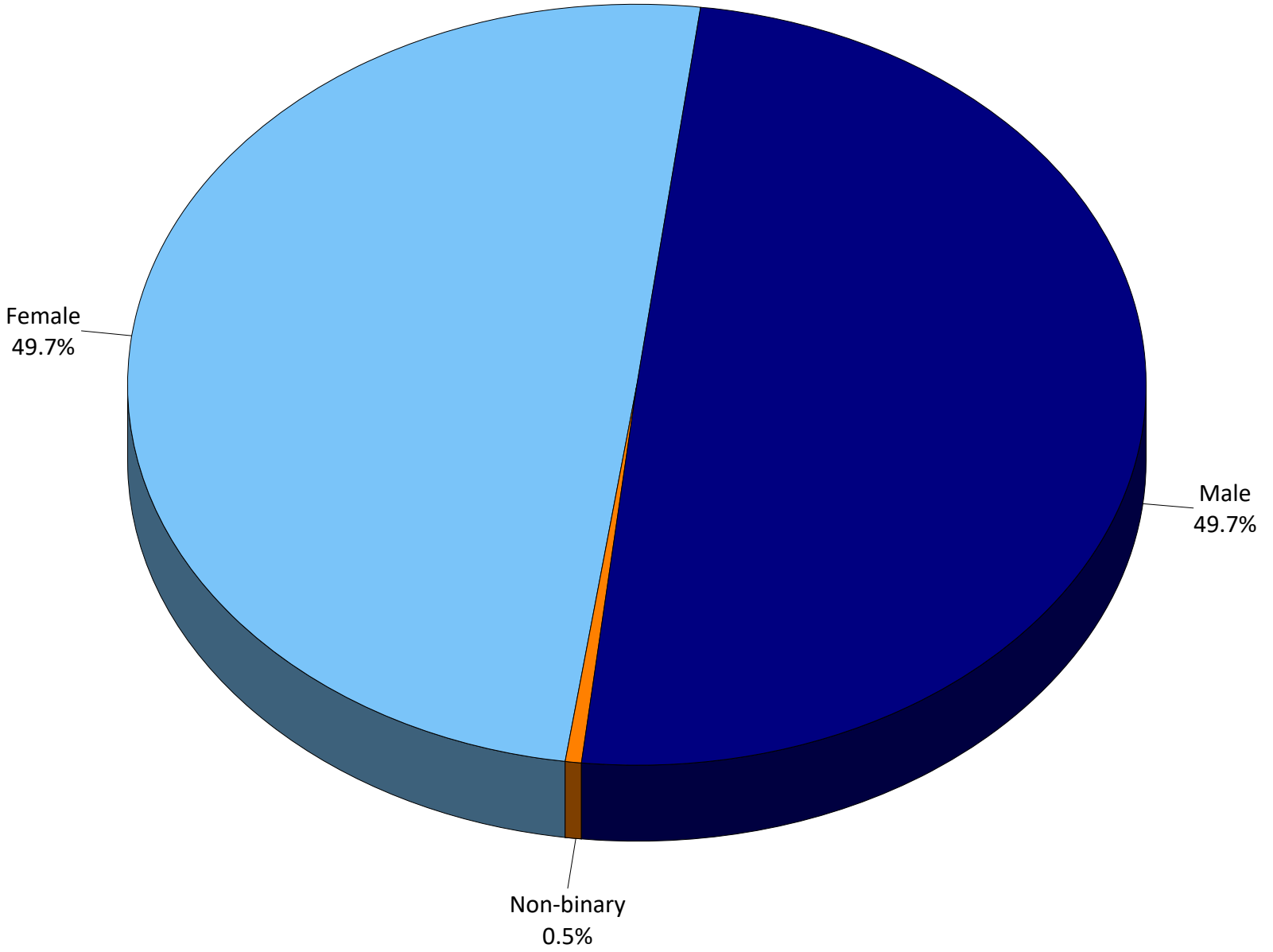


Q19. How supportive are you of a bond referendum to fund the types of parks and improvements that you indicated in Question 17 are most important to you/your household?

by percentage of respondents (excluding "not provided")

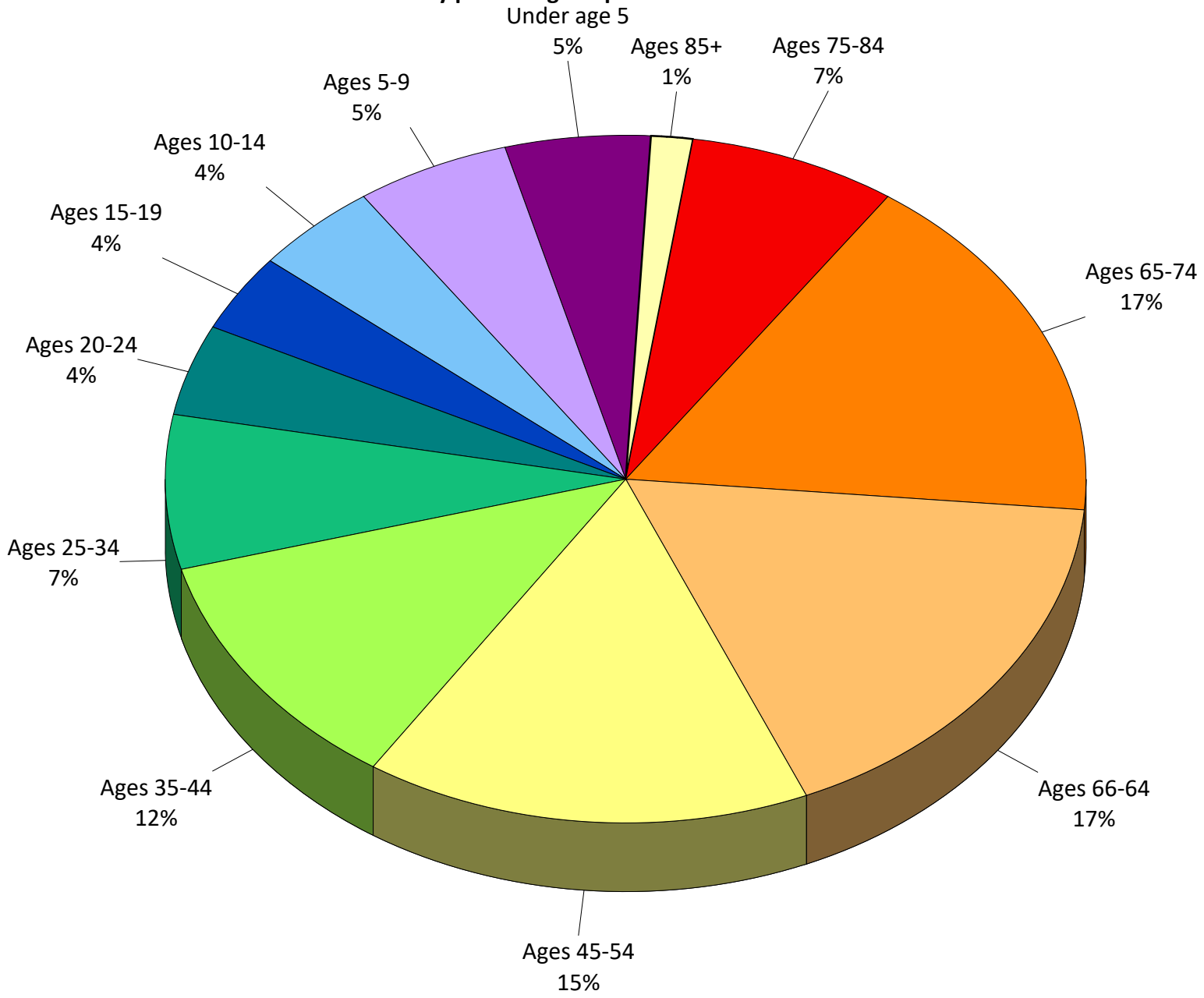


Q20. Your gender:
by percentage of respondents (excluding "not provided")

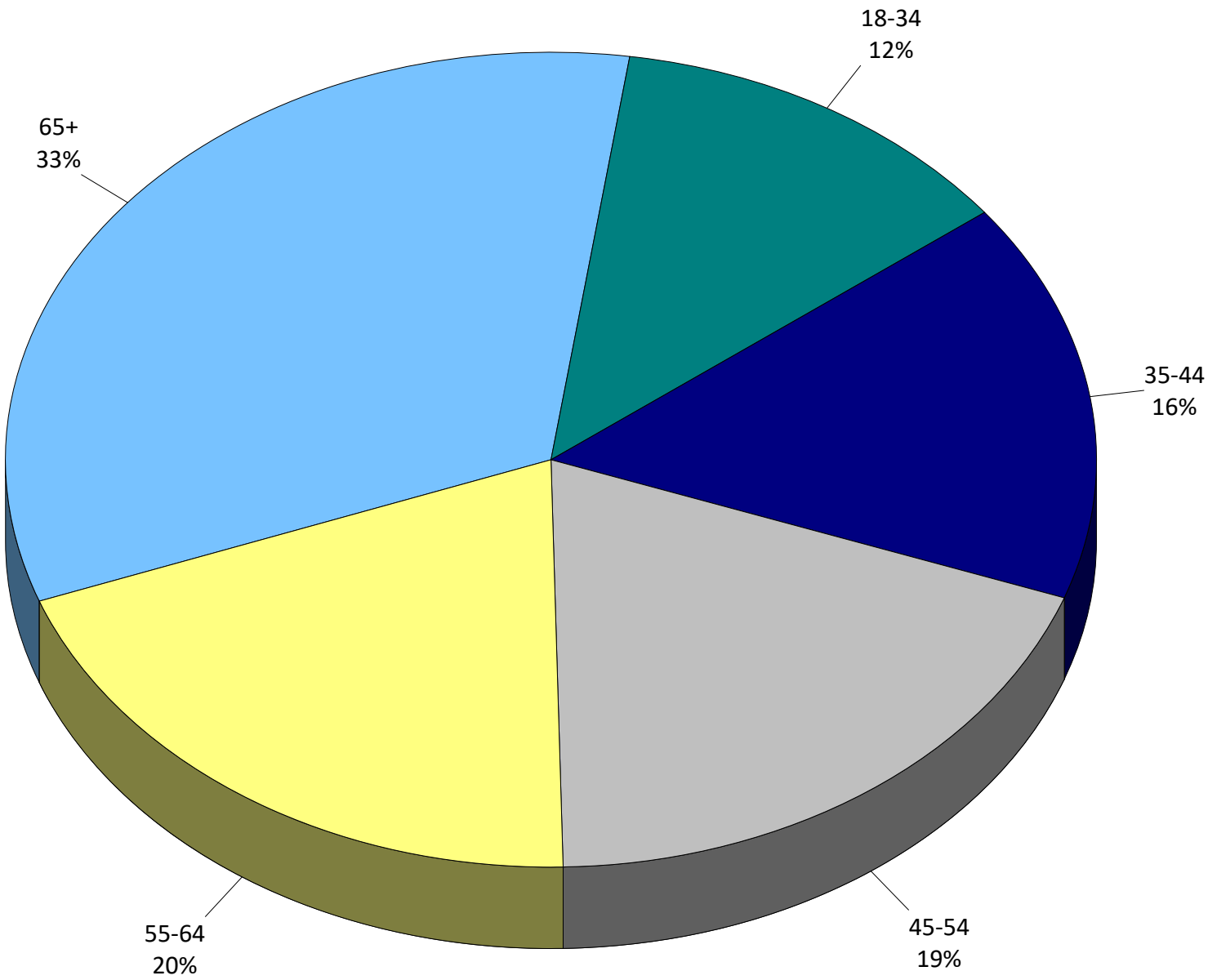


Q21. Including yourself, how many people in your household are...

by percentage of persons in household

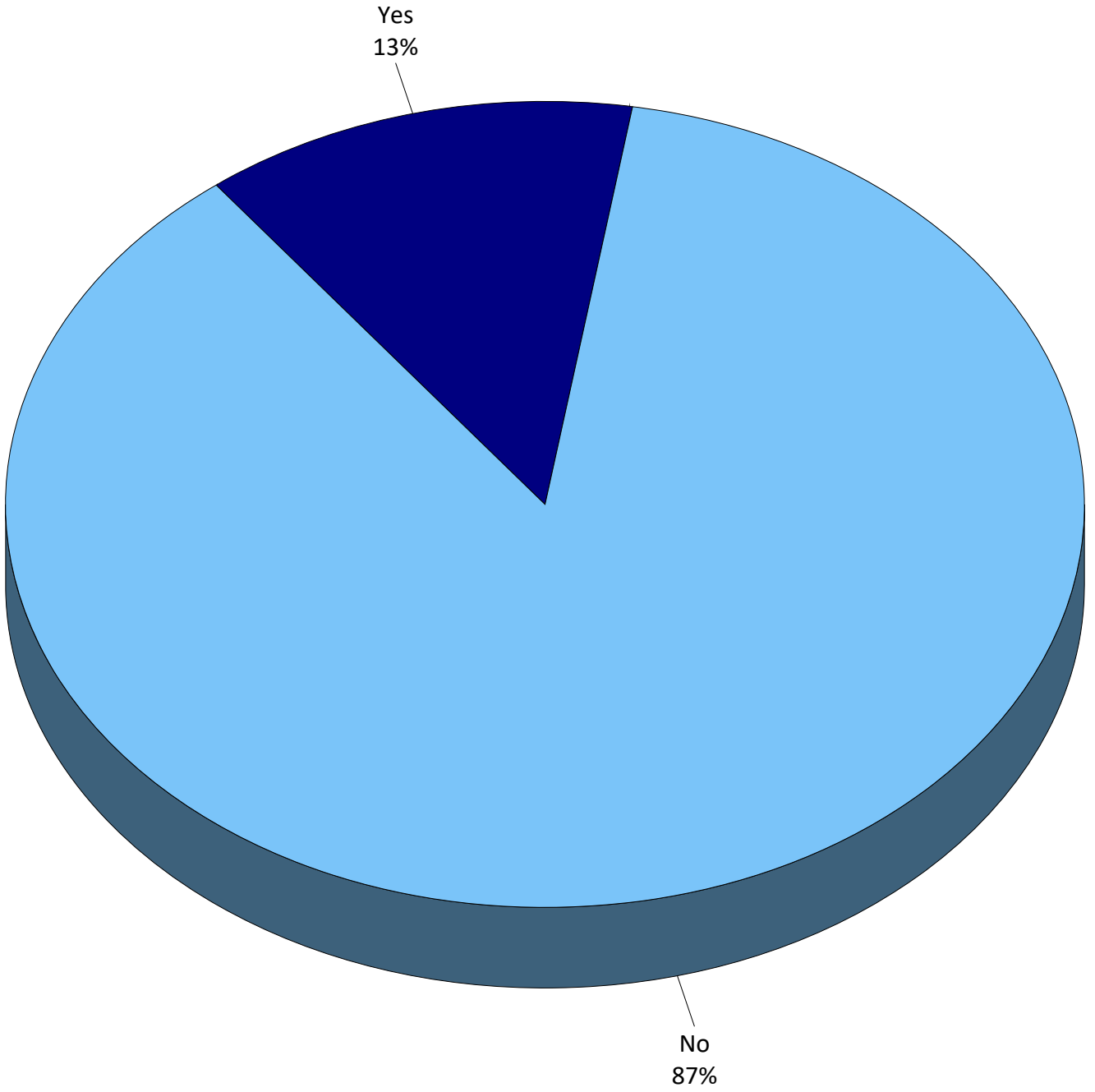


Q22. Your age:
by percentage of respondents (excluding “not provided")



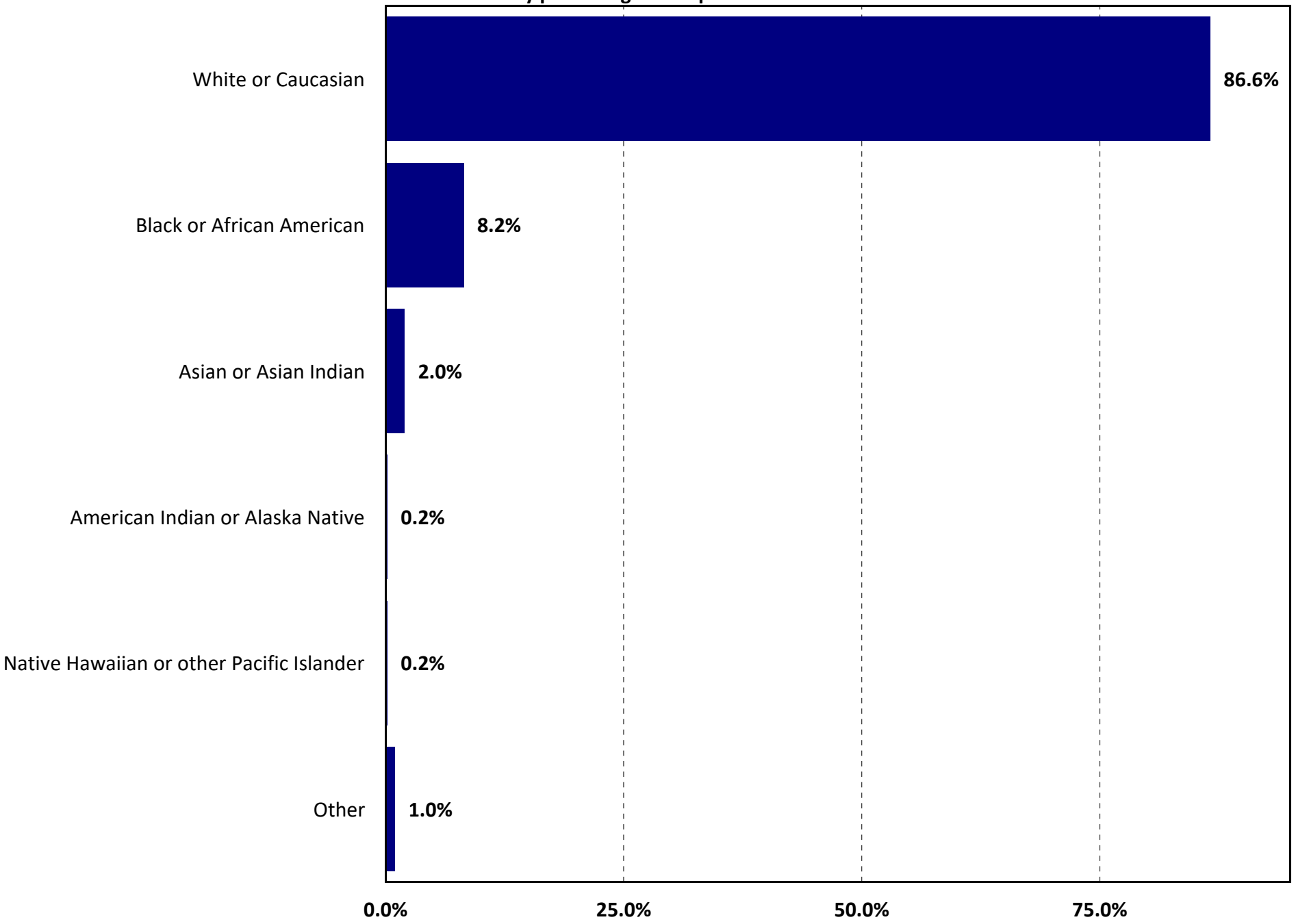
Q23. Are you or any members of your family of Hispanic, Latino, or Spanish ancestry?

by percentage of respondents (excluding "not provided")



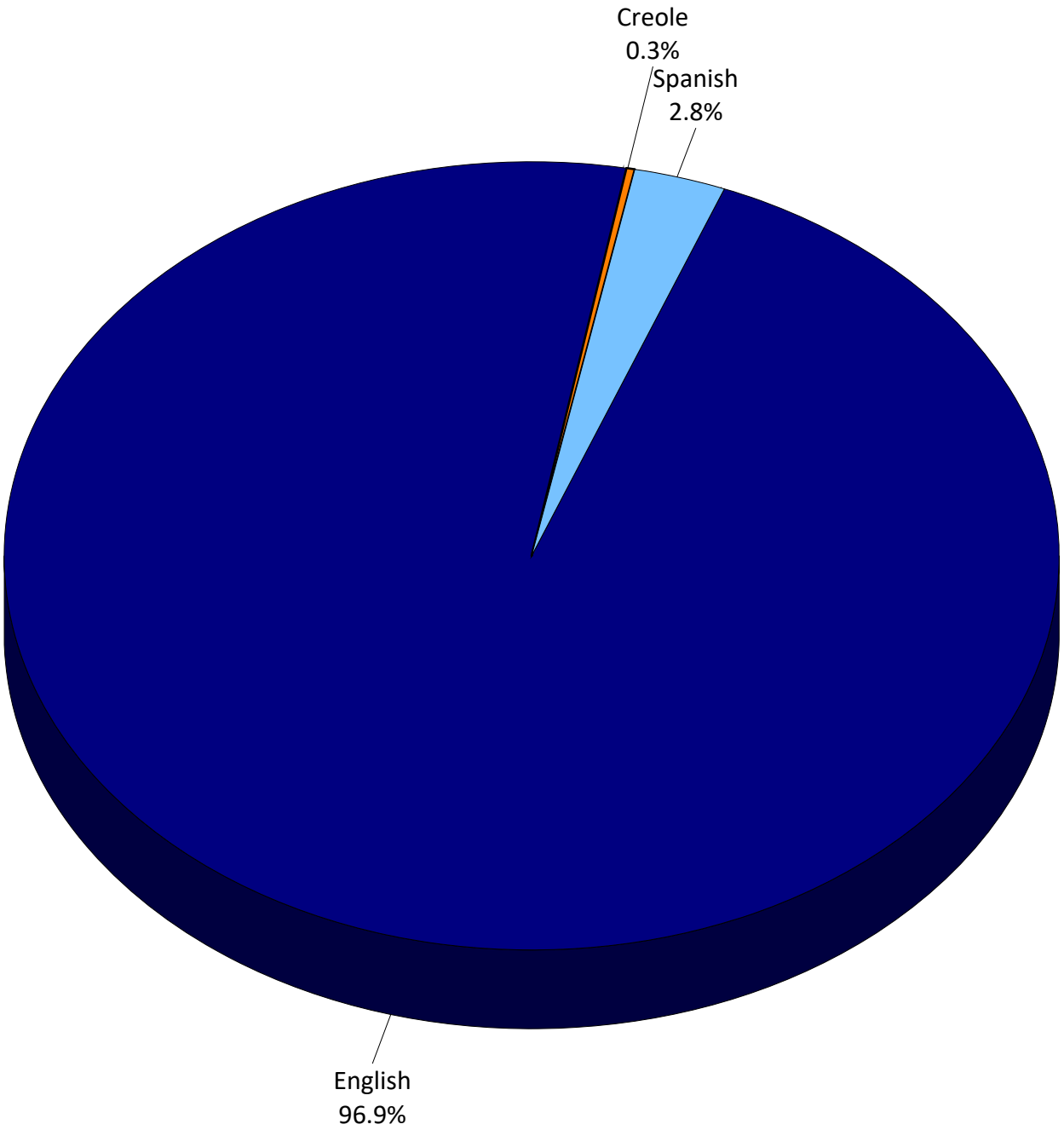
Q24. Which of the following best describes your race/ethnicity?

by percentage of respondents



Q25. What is the primary language spoken in your home?

by percentage of respondents (excluding "not provided")



3 Priority Investment Rating

Priority Investment Rating
Indian River County, FL

The **Priority Investment Rating (PIR)** was developed by ETC Institute to provide governments with an objective tool for evaluating the priority that should be placed on parks and recreation investments. The Priority Investment Rating was developed by ETC Institute to identify the facilities and programs residents think should receive the highest priority for investment. The priority investment rating reflects the importance residents place on items (sum of top 4 choices) and the unmet needs (needs that are not met or only partly met) for each facility/program relative to the facility/program that rated the highest overall. Since decisions related to future investments should consider both the level of unmet need and the importance of facilities and programs, the PIR weights each of these components equally.

The PIR reflects the sum of the Unmet Needs Rating and the Importance Rating as shown in the equation below:

PIR = UNR + IR

For example, if the Unmet Needs Rating for Community Gardens were 98.9 (out of 100) and the Importance Rating for Community Gardens were 21.6 (out of 100), the Priority Investment Rating for Community Gardens would be 120.5 (out of 200).

How to Analyze the Charts:

- **High Priority Areas** are those with a PIR of at least 100. A rating of 100 or above generally indicates there is a relatively high level of unmet need and residents generally think it is important to fund improvements in these areas. Improvements in this area are likely to have a positive impact on the greatest number of households.

- **Medium Priority Areas** are those with a PIR of 50-99. A rating in this range generally indicates there is a medium to high level of unmet need or a significant percentage of residents generally think it is important to fund improvements in these areas.

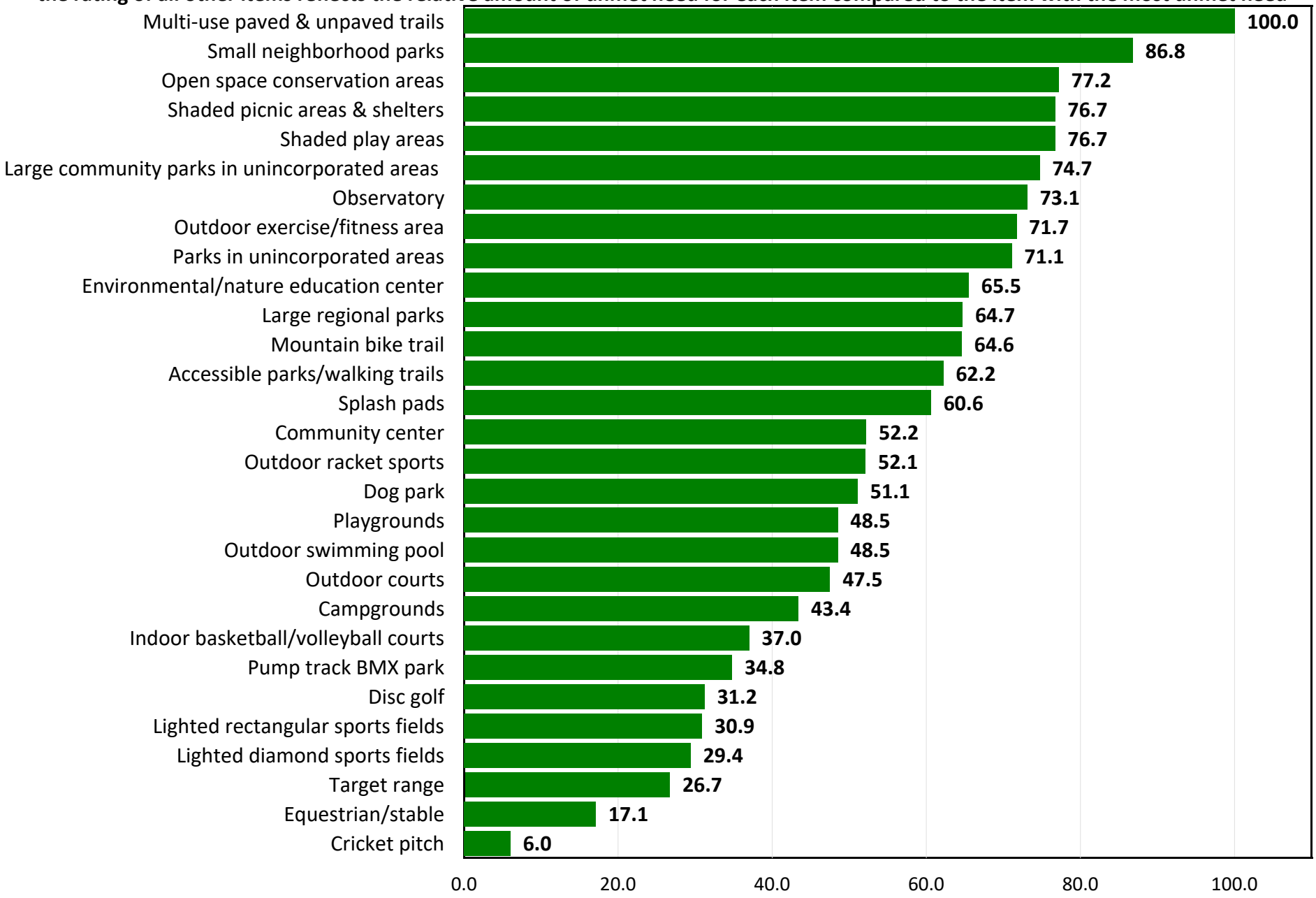
- **Low Priority Areas** are those with a PIR below 50. A rating in this range generally indicates there is a relatively low level of unmet need and residents do not think it is important to fund improvements in these areas. Improvements may be warranted if the needs of very specialized populations are being targeted.

The following pages show the Unmet Needs Rating, Importance Rating, and Priority Investment Rating for facilities and programs.

Unmet Needs Rating for Facilities/Amenities

the rating for the item with the most unmet need=100

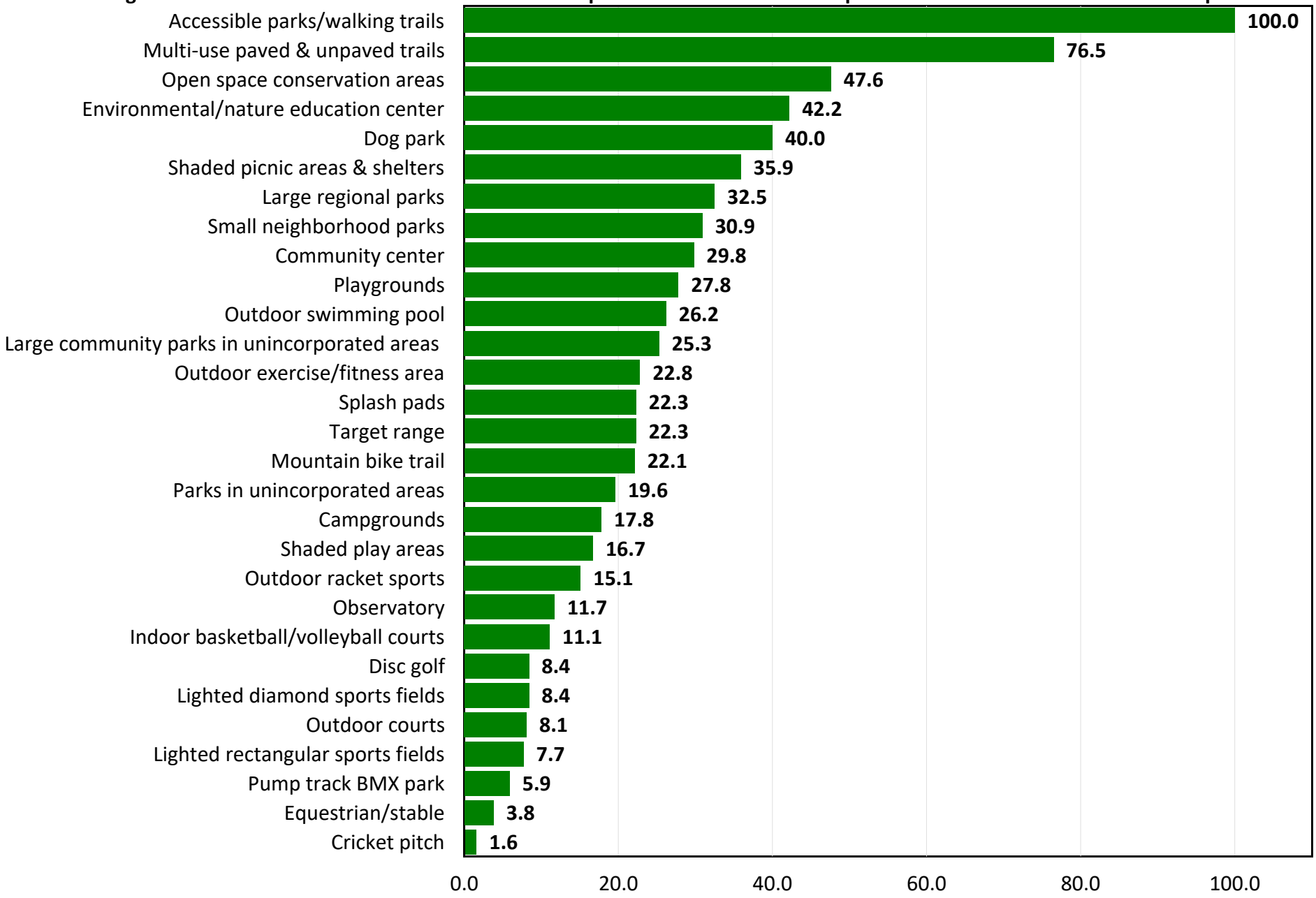
the rating of all other items reflects the relative amount of unmet need for each item compared to the item with the most unmet need



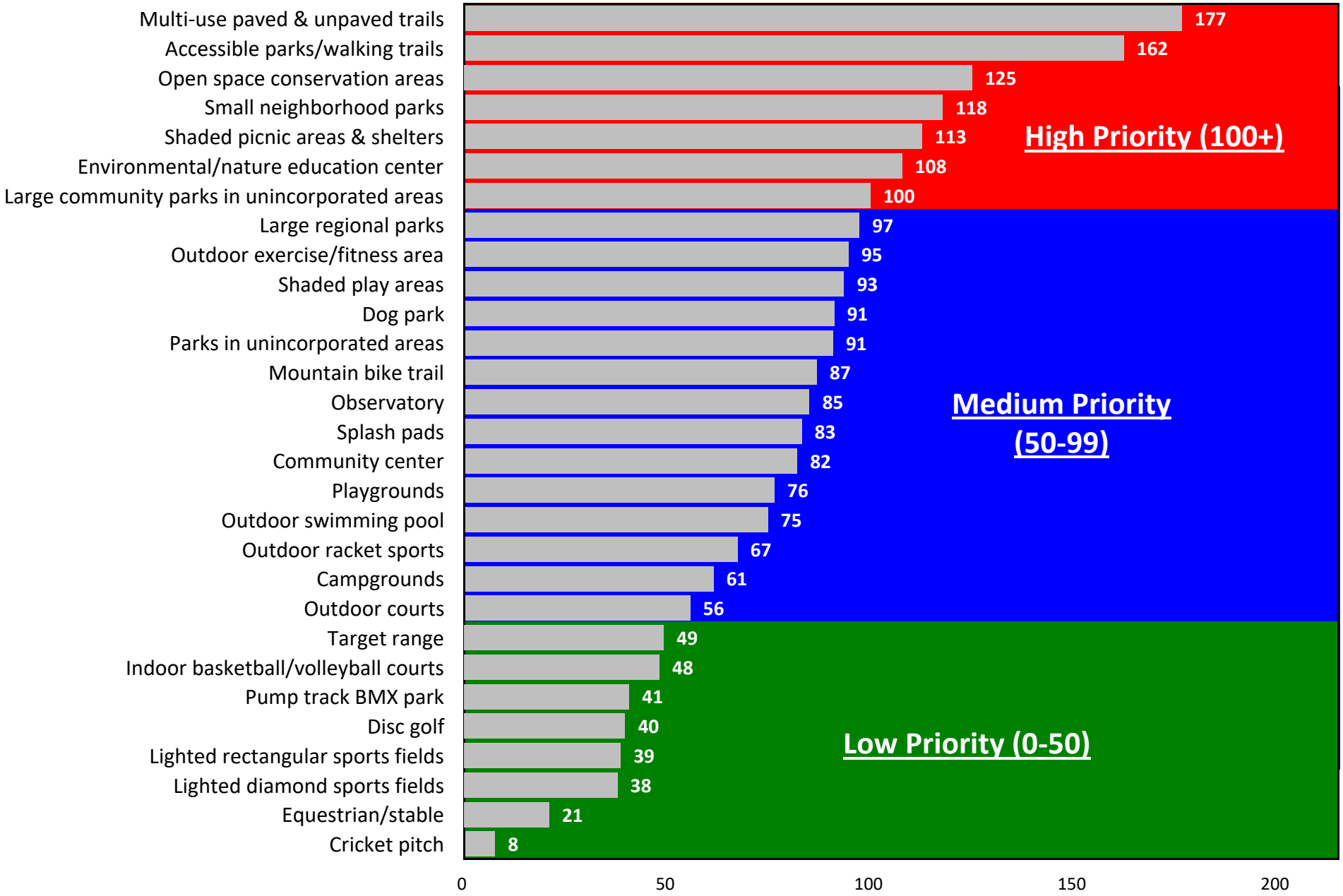
Importance Rating for Facilities/Amenitites

the rating for the item rated as the most important=100

the rating of all other items reflects the relative level of importance for each item compared to the item rated as the most important



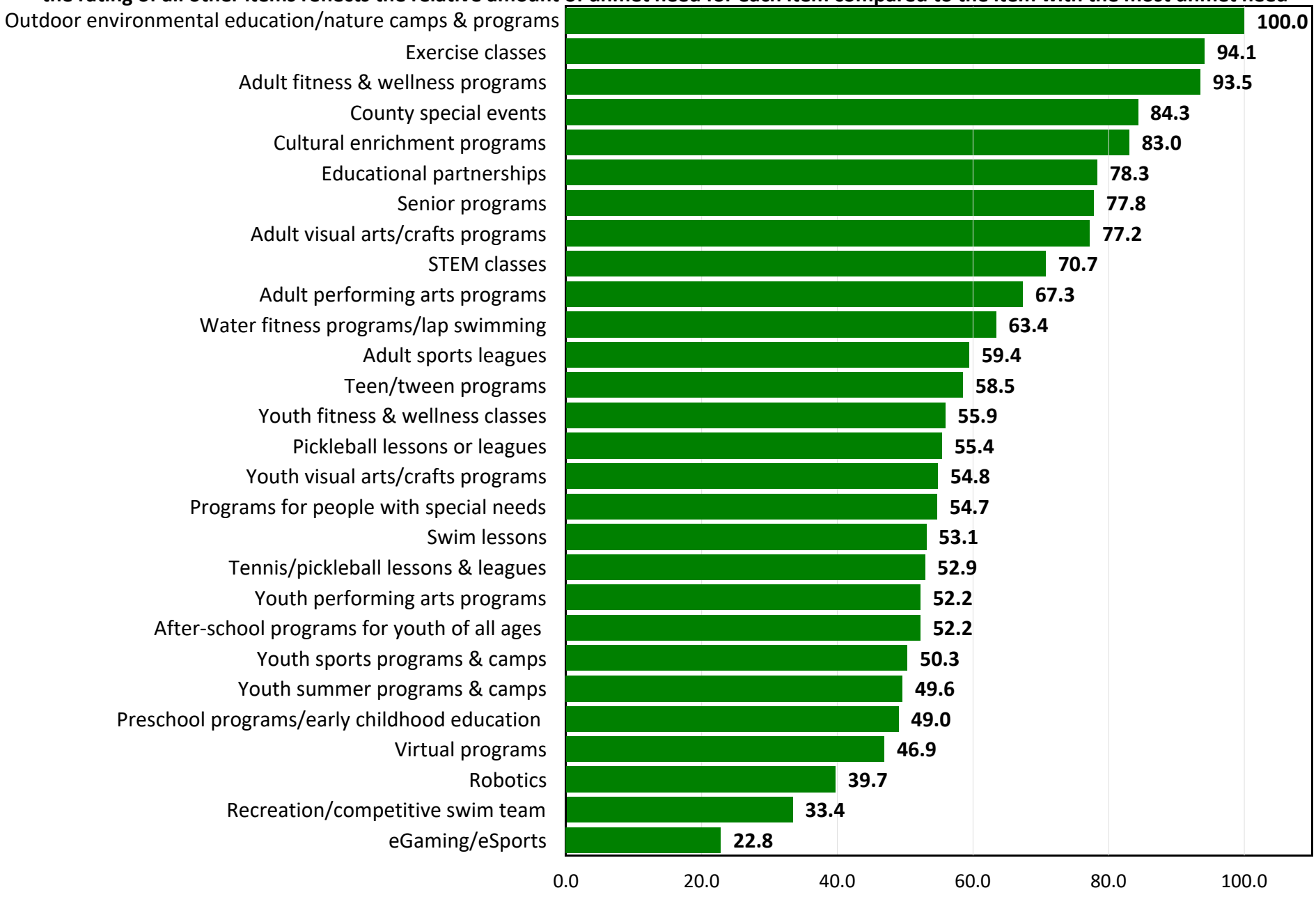
Top Priorities for Investment for Facilities/Amenities Based on Priority Investment Rating



Unmet Needs Rating for Programs

the rating for the item with the most unmet need=100

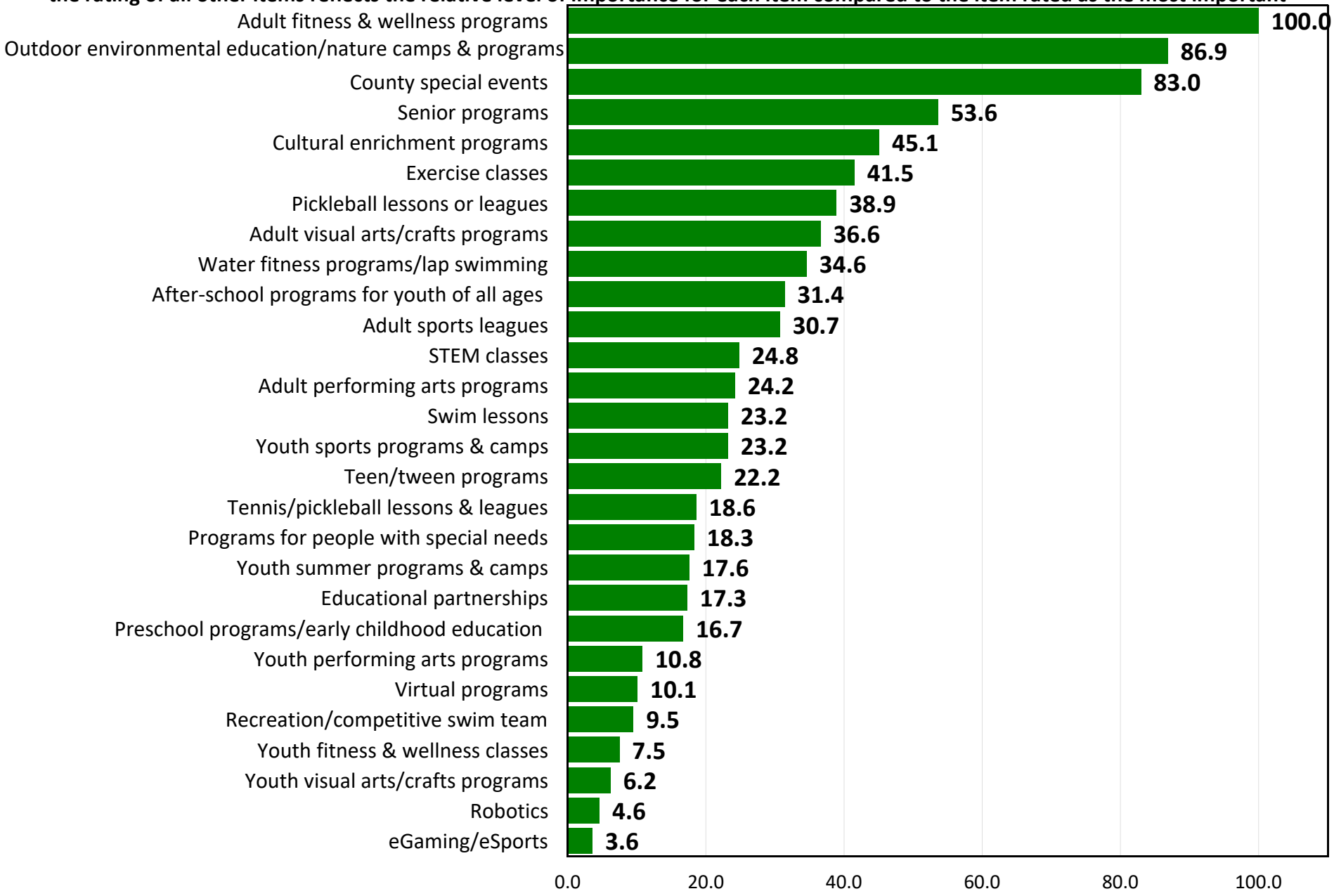
the rating of all other items reflects the relative amount of unmet need for each item compared to the item with the most unmet need



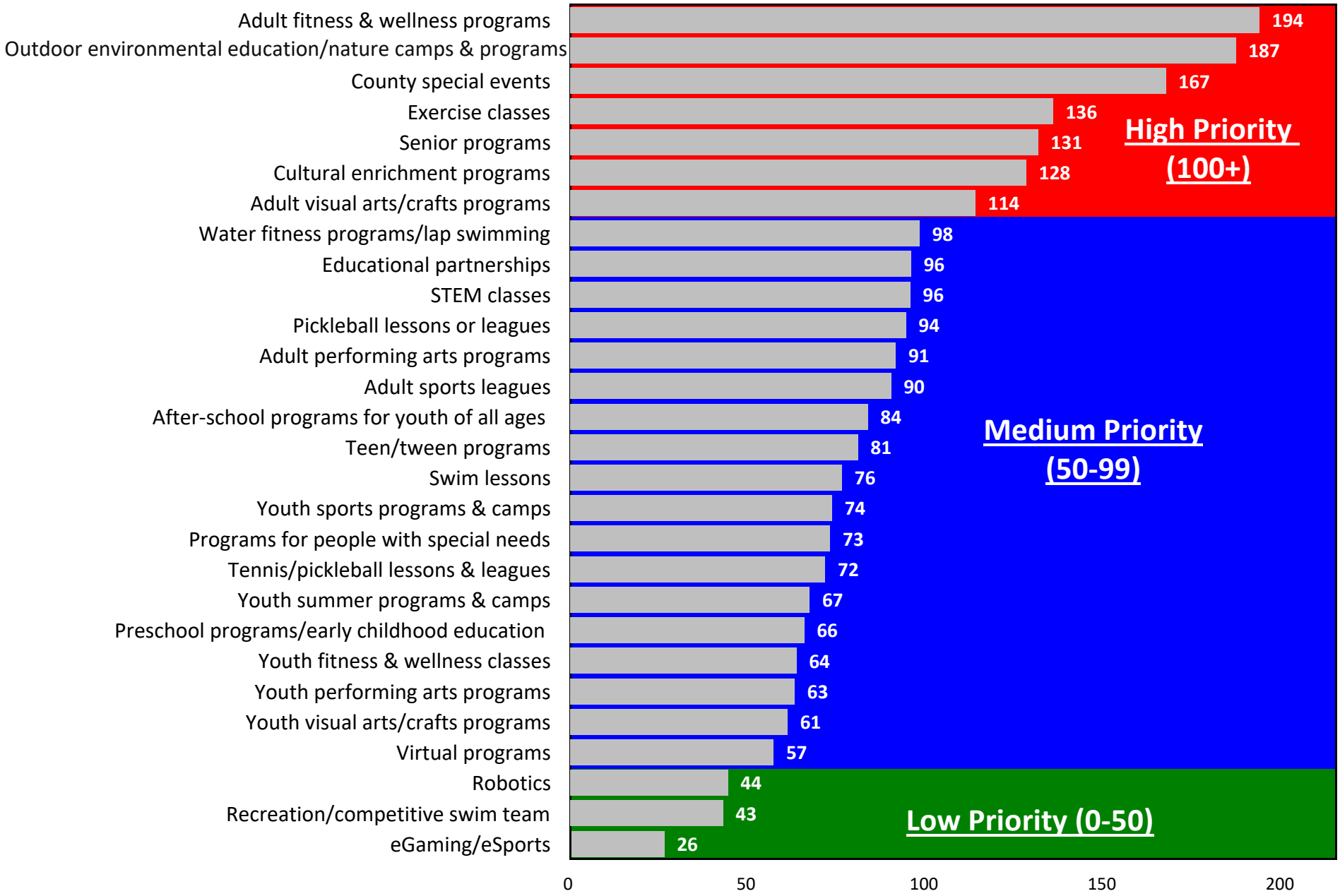
Importance Rating for Programs

the rating for the item rated as the most important=100

the rating of all other items reflects the relative level of importance for each item compared to the item rated as the most important



Top Priorities for Investment for Programs Based on Priority Investment Rating



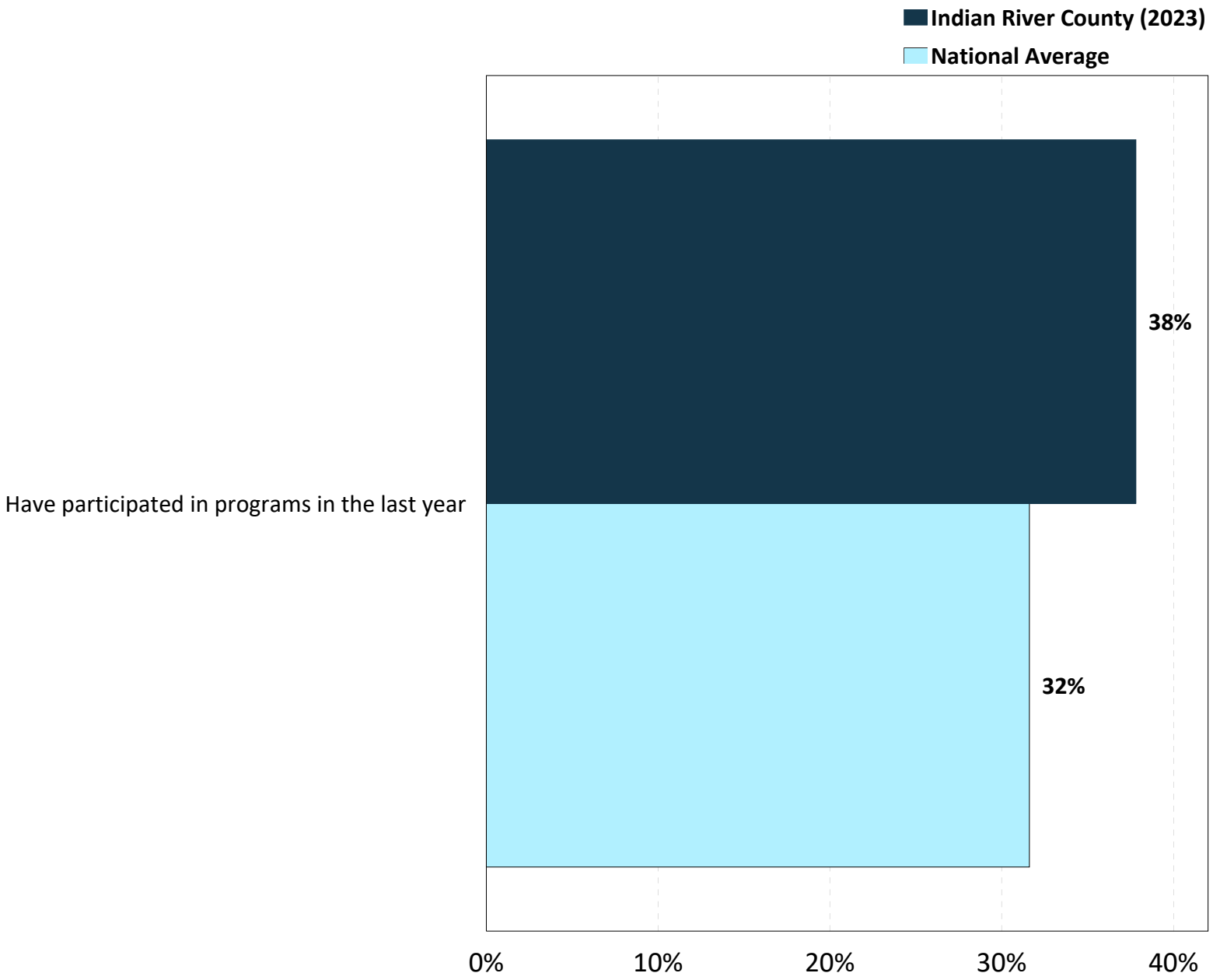
4 Benchmarks

National Benchmarks

Note: The benchmarking data contained in this report is protected intellectual property. Any reproduction of the benchmarking information in this report by persons or organizations not directly affiliated with Indian River County Parks and Recreation is not authorized without written consent from ETC Institute.

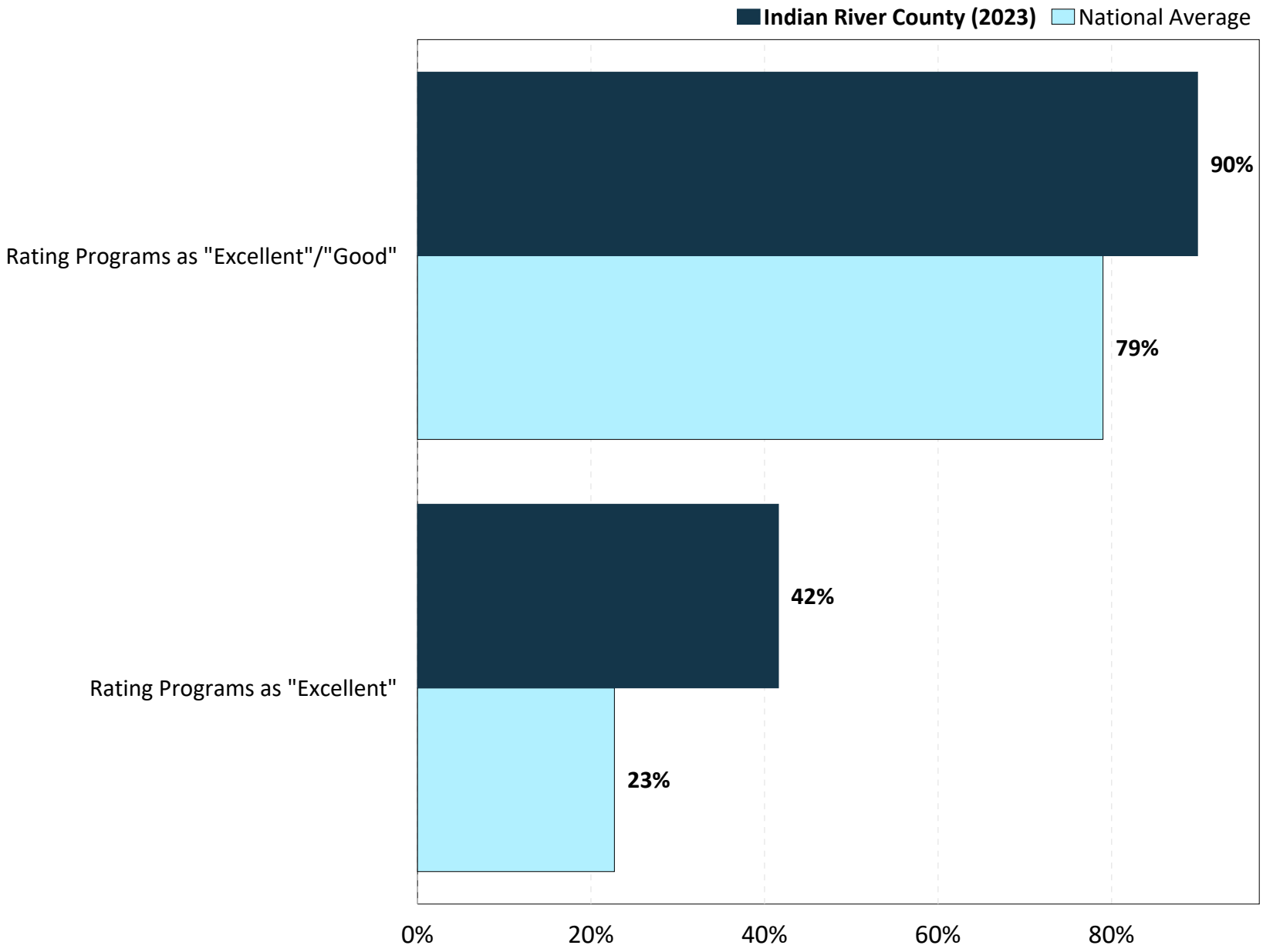
Use of Recreation Programs

by percentage of respondents



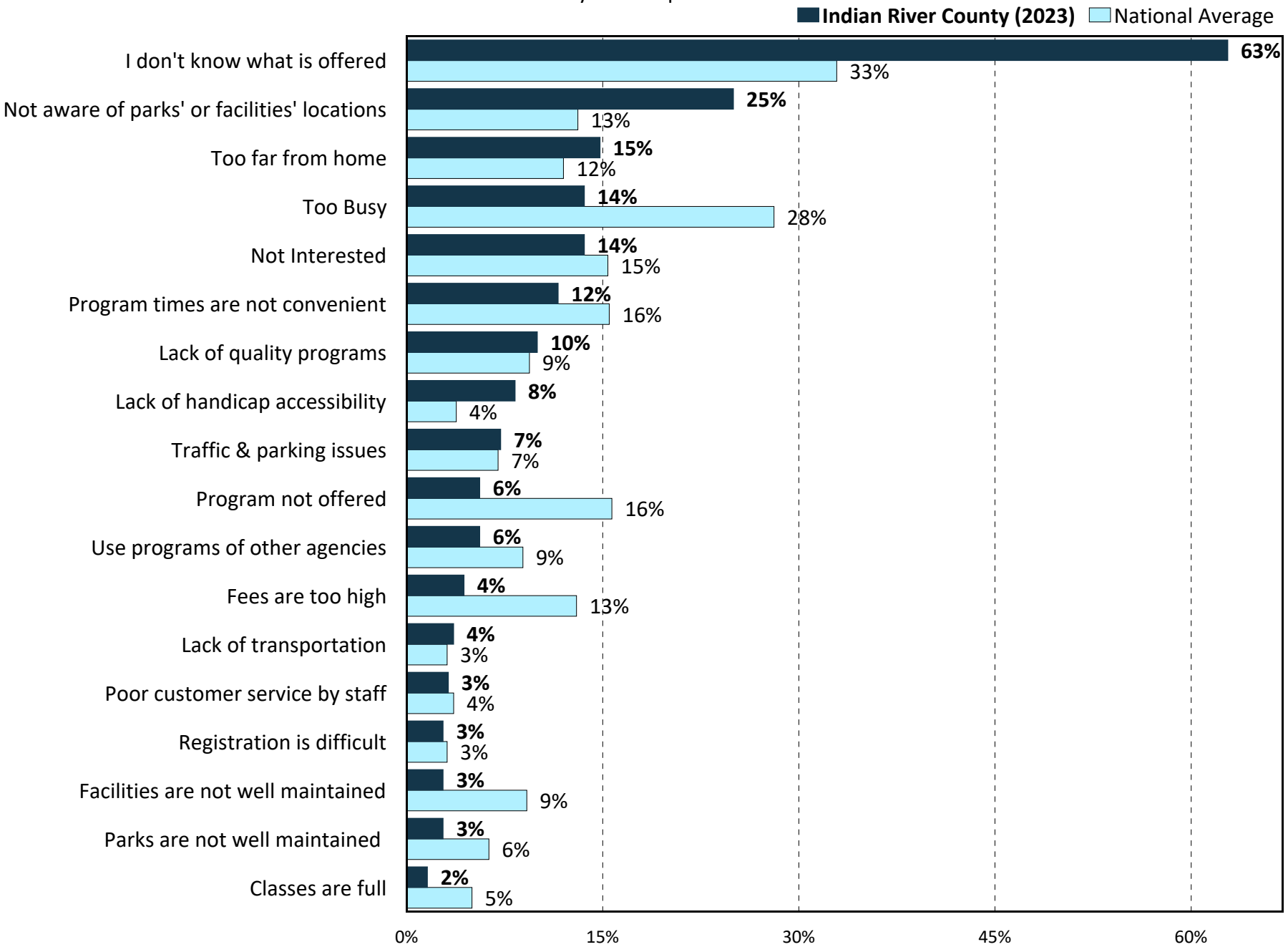
Rating Parks and Recreation Locations

by percentage of respondents



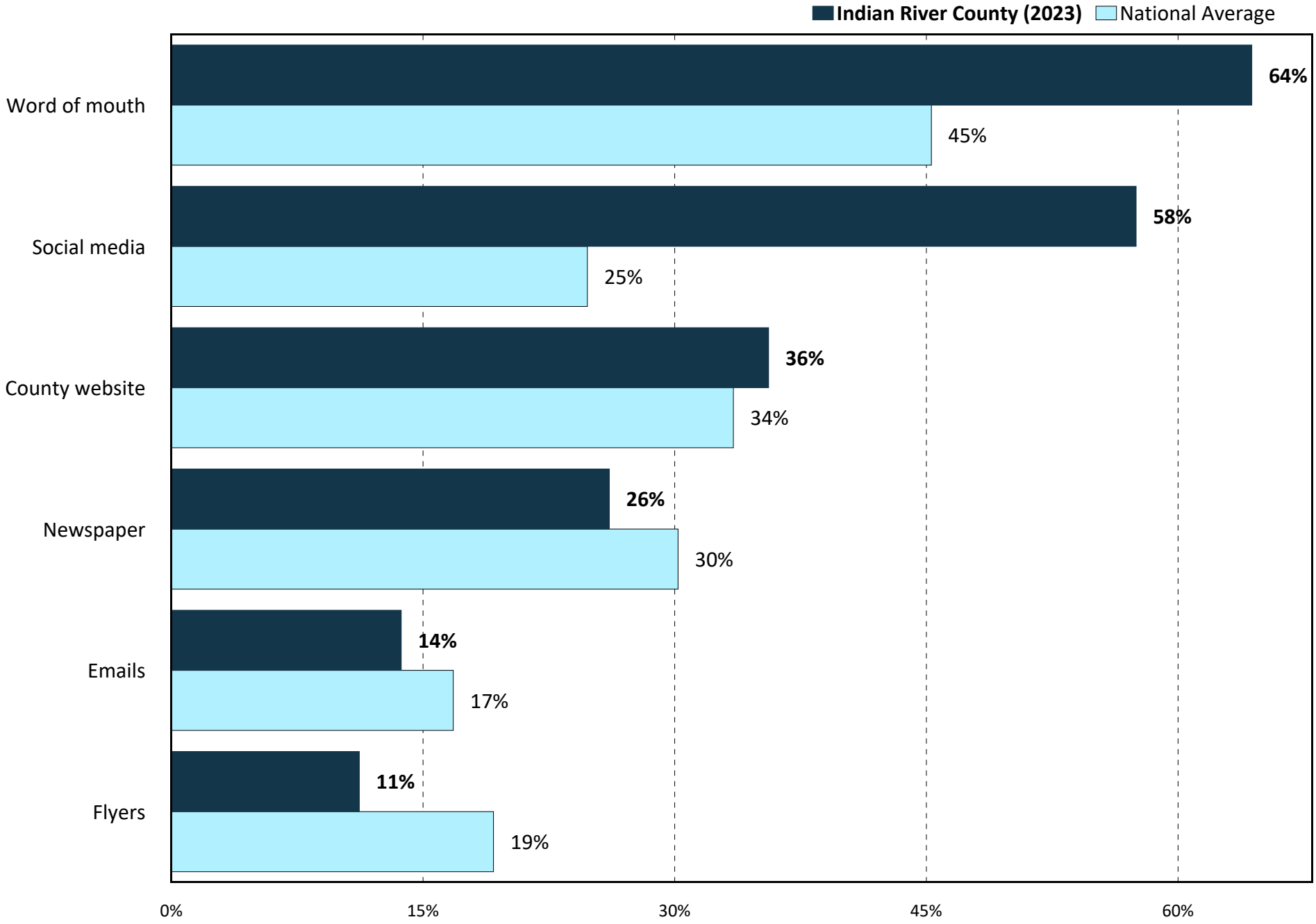
Barriers to Parks and Recreation Use

by % of respondents

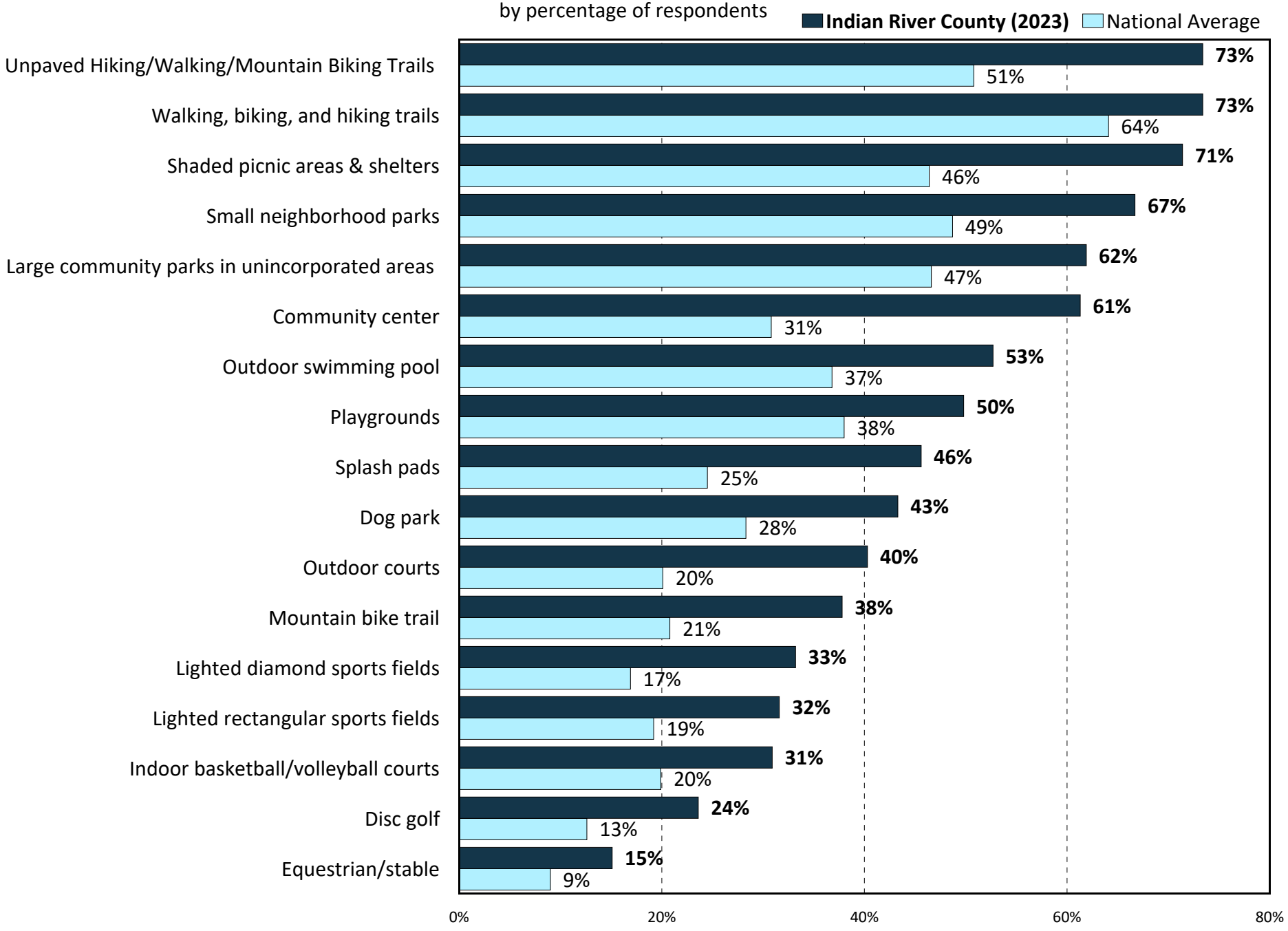


Sources Used for Information about Parks and Recreation

by % of respondents

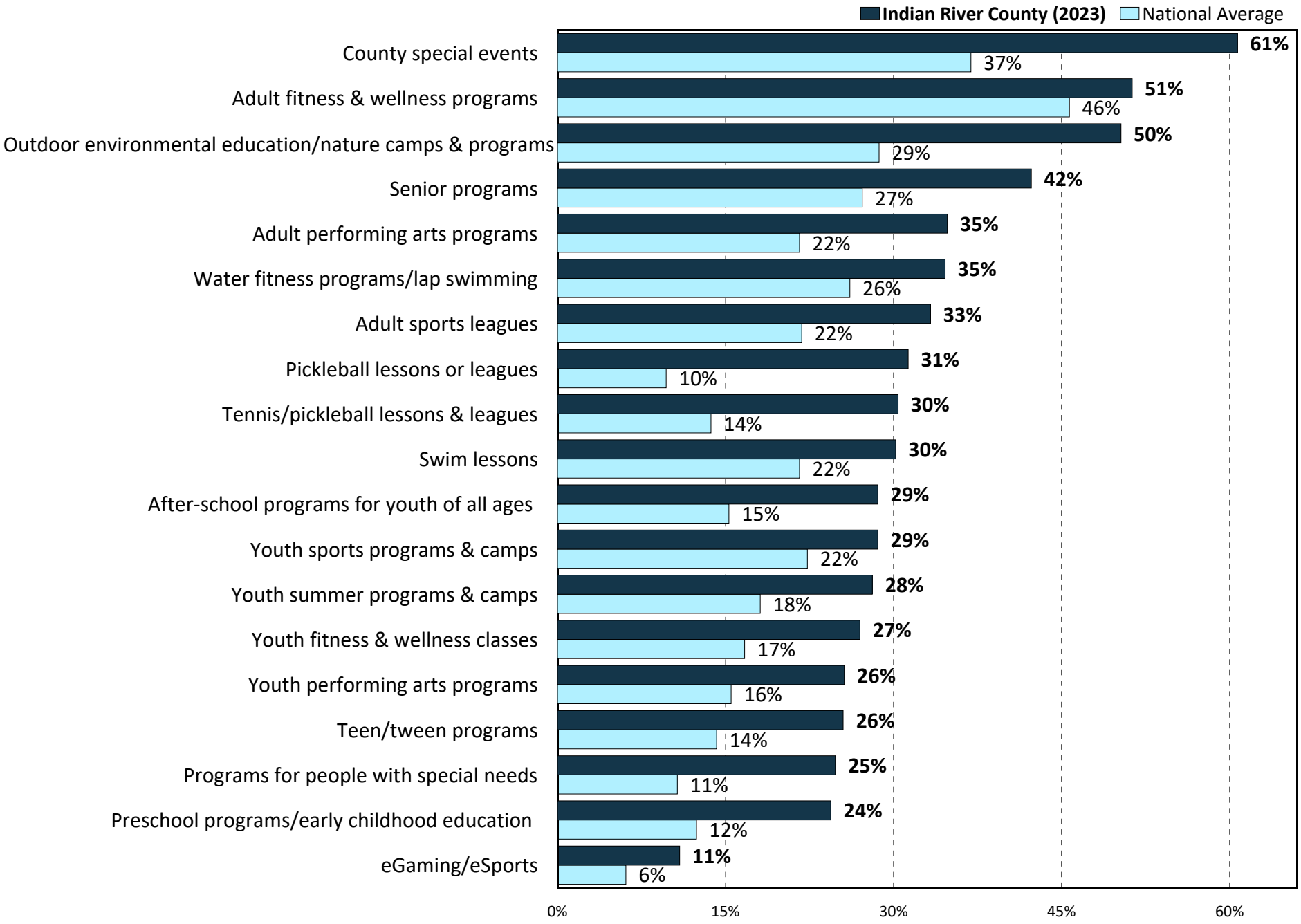


Respondents with Need for Facilities and Amenities



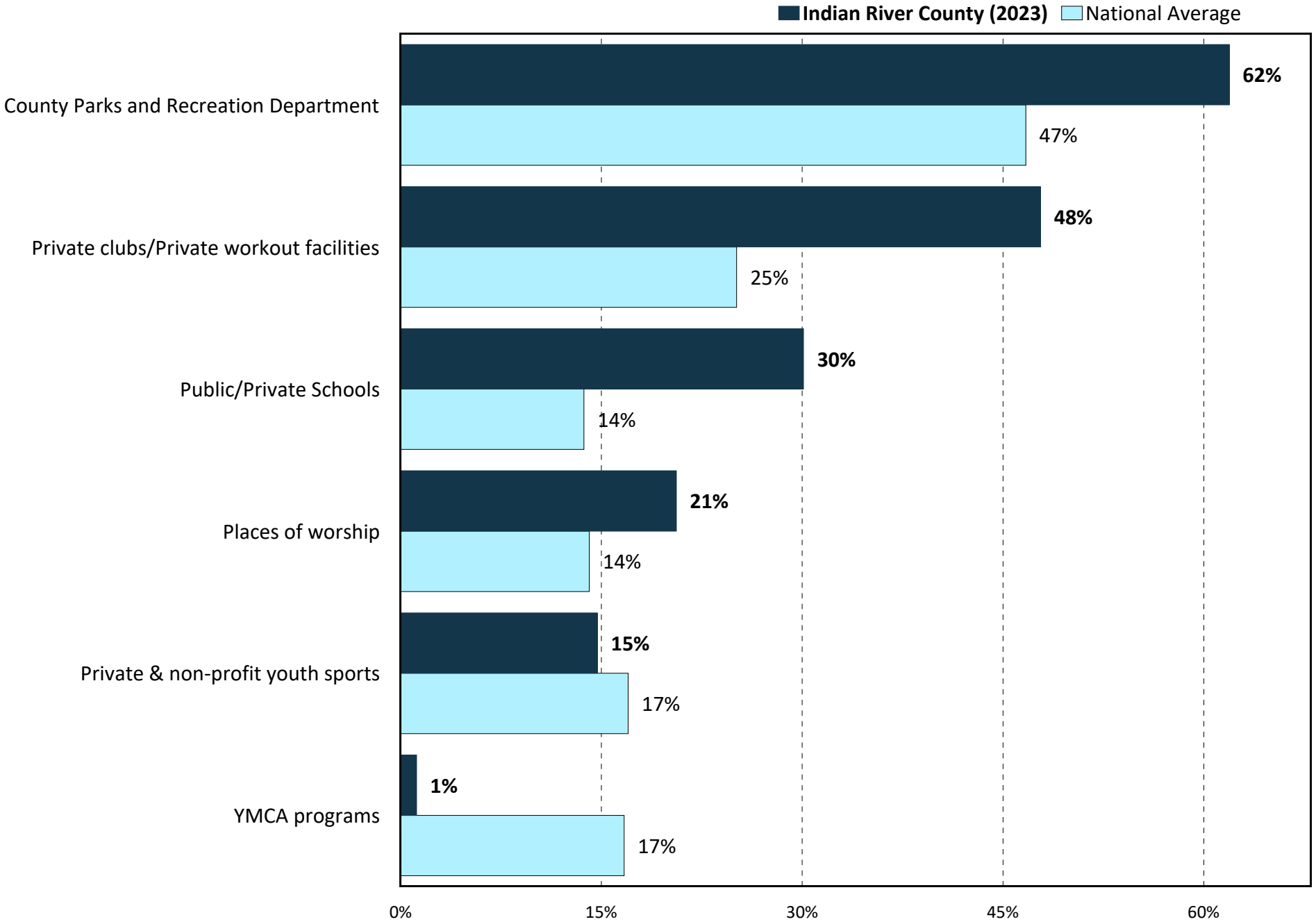
Respondents with Need for Recreation Programs

by percentage of respondents



Organizations Used for Recreation

by % of respondents



5 Tabular Data

Q1. From the following list, please CHECK ALL the ways you learn about Indian River County Parks, Recreation and Conservation Department programs and services.

Q1. All the ways you learn about Indian River County Parks, Recreation & Conservation Department programs & services	Number	Percent
When participating in programs	118	29.4 %
County website	143	35.6 %
Materials at parks or recreation facilities	147	36.6 %
Conversations with Parks staff	39	9.7 %
Newspaper	105	26.1 %
Word of mouth	259	64.4 %
Promotions at special events	111	27.6 %
Banners	41	10.2 %
Phone app	23	5.7 %
Emails	55	13.7 %
eNewsletter	20	5.0 %
Social media	231	57.5 %
Flyers	45	11.2 %
Other	32	8.0 %
Total	1369	

Q2. From the list in Question 1, which THREE methods of communication would you MOST PREFER the County use to communicate with you about parks and recreation programs and services?

Q2. Top choice	Number	Percent
When participating in programs	7	1.7 %
County website	60	14.9 %
Materials at parks or recreation facilities	15	3.7 %
Conversations with Parks staff	2	0.5 %
Newspaper	25	6.2 %
Word of mouth	6	1.5 %
Promotions at special events	13	3.2 %
Banners	3	0.7 %
Phone app	15	3.7 %
Emails	67	16.7 %
eNewsletter	32	8.0 %
Social media	115	28.6 %
Flyers	7	1.7 %
None chosen	35	8.7 %
Total	402	100.0 %

Q2. From the list in Question 1, which THREE methods of communication would you MOST PREFER the County use to communicate with you about parks and recreation programs and services?

Q2. 2nd choice	Number	Percent
When participating in programs	11	2.7 %
County website	49	12.2 %
Materials at parks or recreation facilities	27	6.7 %
Conversations with Parks staff	5	1.2 %
Newspaper	38	9.5 %
Word of mouth	17	4.2 %
Promotions at special events	21	5.2 %
Banners	12	3.0 %
Phone app	21	5.2 %
Emails	47	11.7 %
eNewsletter	23	5.7 %
Social media	65	16.2 %
Flyers	14	3.5 %
None chosen	52	12.9 %
Total	402	100.0 %

Q2. From the list in Question 1, which THREE methods of communication would you MOST PREFER the County use to communicate with you about parks and recreation programs and services?

Q2. 3rd choice	Number	Percent
When participating in programs	10	2.5 %
County website	43	10.7 %
Materials at parks or recreation facilities	33	8.2 %
Conversations with Parks staff	2	0.5 %
Newspaper	22	5.5 %
Word of mouth	18	4.5 %
Promotions at special events	32	8.0 %
Banners	18	4.5 %
Phone app	12	3.0 %
Emails	27	6.7 %
eNewsletter	25	6.2 %
Social media	47	11.7 %
Flyers	24	6.0 %
None chosen	89	22.1 %
Total	402	100.0 %

SUM OF TOP 3 CHOICES

Q2. From the list in Question 1, which THREE methods of communication would you MOST PREFER the County use to communicate with you about parks and recreation programs and services? (top 3)

Q2. Top choice	Number	Percent
When participating in programs	28	7.0 %
County website	152	37.8 %
Materials at parks or recreation facilities	75	18.7 %
Conversations with Parks staff	9	2.2 %
Newspaper	85	21.1 %
Word of mouth	41	10.2 %
Promotions at special events	66	16.4 %
Banners	33	8.2 %
Phone app	48	11.9 %
Emails	141	35.1 %
eNewsletter	80	19.9 %
Social media	227	56.5 %
Flyers	45	11.2 %
None chosen	35	8.7 %
Total	1065	

Q3. From the following list, please CHECK ALL of the organizations that you or members of your household have used for recreation and/or sports activities during the last 12 months.

Q3. All the organizations your household has used for recreation and/or sports activities during last 12 months	Number	Percent
Public schools	98	24.4 %
Private schools	23	5.7 %
Private & non-profit youth sports	59	14.7 %
Private summer camps	34	8.5 %
Private workout facilities	104	25.9 %
Private clubs (tennis, health, swim, fitness)	88	21.9 %
Indian River County Parks & Recreation Department	249	61.9 %
Florida State parks	242	60.2 %
City parks/facilities	269	66.9 %
YMCA programs	5	1.2 %
Places of worship (e.g., synagogues, churches)	83	20.6 %
Other	30	7.5 %
Total	1284	

Q3-12. Other:

Q3-12. Other	Number	Percent
County shooting range	2	6.7 %
Indian River Land Trust trails	1	3.3 %
The beach	1	3.3 %
BOAT RAMPS	1	3.3 %
National park	1	3.3 %
Privately owned non-sport recreation	1	3.3 %
Rail to trail	1	3.3 %
State and federally owned lands	1	3.3 %
Vero Beach Regional Airport	1	3.3 %
Sidewalks	1	3.3 %
Beaches, Lagoon access	1	3.3 %
Pelican Island National Wildlife Refuge	1	3.3 %
Indian River County parks	1	3.3 %
South Beach	1	3.3 %
Gun range	1	3.3 %
ELC	1	3.3 %
Theater, dance class	1	3.3 %
Boat ramps	1	3.3 %
Pelican Island Audubon Society	1	3.3 %
National recreation areas such as national wildlife refuges & national parks	1	3.3 %
TV	1	3.3 %
Kayak programs	1	3.3 %
Preserves & protected land	1	3.3 %
Golf courses	1	3.3 %
Museum, galleries	1	3.3 %
National wildlife refuge	1	3.3 %
Audobono, land trust	1	3.3 %
Beaches	1	3.3 %
Yoga	1	3.3 %
Total	30	100.0 %

Q4. Has your household participated in any programs/events offered and/or hosted by the Indian River County Parks, Recreation and Conservation Department during the past 12 months?

Q4. Has your household participated in any programs/events	Number	Percent
Yes	152	37.8 %
No	250	62.2 %
Total	402	100.0 %

Q4a. How many programs/events offered and/or hosted by the Indian River County Parks, Recreation and Conservation Department have you or members of your household participated in during the past 12 months?

Q4a. How many programs/events has your household participated in	Number	Percent
1	38	25.0 %
2-3	70	46.1 %
4-6	25	16.4 %
7+	19	12.5 %
Total	152	100.0 %

Q4b. How would you rate the overall quality of the Indian River County Parks, Recreation and Conservation Department programs/events in which your household has participated?

Q4b. How would you rate overall quality of Indian River County Parks, Recreation & Conservation Department programs/events	Number	Percent
Excellent	62	40.8 %
Good	72	47.4 %
Fair	14	9.2 %
Poor	1	0.7 %
Not provided	3	2.0 %
Total	152	100.0 %

WITHOUT 'NOT PROVIDED'

Q4b. How would you rate the overall quality of the Indian River County Parks, Recreation and Conservation Department programs/events in which your household has participated? (without "not provided")

Q4b. How would you rate overall quality of Indian River County Parks, Recreation & Conservation Department programs/events	Number	Percent
Excellent	62	41.6 %
Good	72	48.3 %
Fair	14	9.4 %
Poor	1	0.7 %
Total	149	100.0 %

Q4c. If your household has NOT participated in any Indian River County Parks, Recreation and Conservation Department programs/events during the past 12 months, please CHECK ALL of the following reasons why you may have NOT participated.

Q4c. All the reasons why you may have not participated in programs/events	Number	Percent
I don't know what is offered	157	62.8 %
Old & outdated facilities	11	4.4 %
Use programs of other agencies	14	5.6 %
Lack of quality instructors	7	2.8 %
Lack of quality programs	25	10.0 %
Fees are too high	11	4.4 %
Too far from home	23	9.2 %
Program times are not convenient	29	11.6 %
Classes are full	4	1.6 %
Safety concerns	9	3.6 %
Prefer individual activities	32	12.8 %
Program not offered	14	5.6 %
Registration is difficult	7	2.8 %
Poor customer service by staff	8	3.2 %
Lack of transportation	2	0.8 %
Lack of right program equipment	5	2.0 %
Too busy/not interested	34	13.6 %
Language/cultural/age barriers	2	0.8 %
Traffic & parking issues	4	1.6 %
Other	15	6.0 %
Total	413	

Q5. Please rate the condition of the parks and facilities you and the members of your household have visited DURING THE PAST 12 MONTHS.

(N=402)

	Excellent	Good	Fair	Poor	Not applicable
Q5-1. 45th St. Dock	1.5%	7.0%	2.2%	3.0%	86.3%
Q5-2. Ambersands Beach Access	6.5%	8.0%	2.0%	0.7%	82.8%
Q5-3. Fran Adams North County Regional Park	5.7%	7.7%	3.2%	0.2%	83.1%
Q5-4. Dale Winbrow Park	7.7%	11.7%	3.5%	0.2%	76.9%
Q5-5. Dick Bird (South County) Park	9.2%	12.9%	3.0%	0.7%	74.1%
Q5-6. Donald MacDonald Park & Campground	4.5%	9.7%	3.5%	1.2%	81.1%
Q5-7. Golden Sands Beach Park	15.4%	15.2%	5.7%	0.5%	63.2%
Q5-8. Hobart Ball Fields	3.7%	5.7%	4.0%	1.7%	84.8%
Q5-9. Hosie Shumann Park	2.2%	4.2%	2.7%	0.5%	90.3%
Q5-10. Intergenerational Recreation (iG) Center	17.4%	14.7%	1.0%	0.2%	66.7%
Q5-11. Indian River County Fairgrounds	17.4%	34.6%	10.0%	1.2%	36.8%
Q5-12. Kiwanis Hobart Park	6.7%	10.9%	3.0%	0.7%	78.6%
Q5-13. Lone Pine Park	1.7%	1.2%	0.2%	0.0%	96.8%
Q5-14. Middleton's Fish Camp Park	2.2%	3.5%	2.2%	1.5%	90.5%
Q5-15. MLK, Jr. Walking Trail & Park	1.0%	2.7%	0.7%	1.0%	94.5%
Q5-16. Moore's Point	1.5%	1.2%	0.5%	0.0%	96.8%
Q5-17. North County Aquatic Center	16.4%	12.2%	2.7%	0.2%	68.4%
Q5-18. Olso Dock	2.0%	7.2%	8.5%	7.2%	75.1%
Q5-19. Roseland Ball Field (Helen Hanson Park)	1.2%	2.5%	1.0%	0.2%	95.0%

Q5. Please rate the condition of the parks and facilities you and the members of your household have visited DURING THE PAST 12 MONTHS.

	Excellent	Good	Fair	Poor	Not applicable
Q5-20. Roseland Community Center & Park	1.5%	6.5%	1.5%	0.2%	90.3%
Q5-21. Round Island Oceanside Park	17.2%	17.7%	5.5%	0.2%	59.5%
Q5-22. Round Island Riverside Park	23.4%	20.9%	5.7%	0.5%	49.5%
Q5-23. Seagrape Trail Beach Access	7.2%	10.2%	2.7%	0.2%	79.6%
Q5-24. Sebastian Canoe Launch	8.7%	7.0%	2.5%	1.5%	80.3%
Q5-25. Shooting Range	11.9%	9.2%	2.7%	0.0%	76.1%
Q5-26. Tracking Station Beach Park	5.5%	9.7%	4.5%	2.2%	78.1%
Q5-27. Treasure Shores Beach Park	10.9%	8.7%	3.2%	1.5%	75.6%
Q5-28. Turtle Trail Beach Access	7.2%	7.7%	1.2%	1.5%	82.3%
Q5-29. Victor Hart Sr. Community Enhancement Complex (Gifford Community Park)	2.2%	4.0%	2.2%	0.0%	91.5%
Q5-30. Wabasso Beach Park	12.7%	20.1%	7.7%	2.2%	57.2%
Q5-31. Wabasso Causeway Park	9.7%	15.9%	7.2%	1.7%	65.4%
Q5-32. West Wabasso Park	3.0%	6.0%	1.2%	1.0%	88.8%

WITHOUT "NOT APPLICABLE"

Q5. Please rate the condition of the parks and facilities you and the members of your household have visited DURING THE PAST 12 MONTHS. (without "not applicable")

(N=402)

	Excellent	Good	Fair	Poor
Q5-1. 45th St. Dock	10.9%	50.9%	16.4%	21.8%
Q5-2. Ambersands Beach Access	37.7%	46.4%	11.6%	4.3%
Q5-3. Fran Adams North County Regional Park	33.8%	45.6%	19.1%	1.5%
Q5-4. Dale Winbrow Park	33.3%	50.5%	15.1%	1.1%
Q5-5. Dick Bird (South County) Park	35.6%	50.0%	11.5%	2.9%
Q5-6. Donald MacDonald Park & Campground	23.7%	51.3%	18.4%	6.6%
Q5-7. Golden Sands Beach Park	41.9%	41.2%	15.5%	1.4%
Q5-8. Hobart Ball Fields	24.6%	37.7%	26.2%	11.5%
Q5-9. Hosie Shumann Park	23.1%	43.6%	28.2%	5.1%
Q5-10. Intergenerational Recreation (iG) Center	52.2%	44.0%	3.0%	0.7%
Q5-11. Indian River County Fairgrounds	27.6%	54.7%	15.7%	2.0%
Q5-12. Kiwanis Hobart Park	31.4%	51.2%	14.0%	3.5%
Q5-13. Lone Pine Park	53.8%	38.5%	7.7%	0.0%
Q5-14. Middleton's Fish Camp Park	23.7%	36.8%	23.7%	15.8%
Q5-15. MLK, Jr. Walking Trail & Park	18.2%	50.0%	13.6%	18.2%
Q5-16. Moore's Point	46.2%	38.5%	15.4%	0.0%
Q5-17. North County Aquatic Center	52.0%	38.6%	8.7%	0.8%
Q5-18. Olso Dock	8.0%	29.0%	34.0%	29.0%
Q5-19. Roseland Ball Field (Helen Hanson Park)	25.0%	50.0%	20.0%	5.0%

Q5. Please rate the condition of the parks and facilities you and the members of your household have visited DURING THE PAST 12 MONTHS. (without "not applicable")

	Excellent	Good	Fair	Poor
Q5-20. Roseland Community Center & Park	15.4%	66.7%	15.4%	2.6%
Q5-21. Round Island Oceanside Park	42.3%	43.6%	13.5%	0.6%
Q5-22. Round Island Riverside Park	46.3%	41.4%	11.3%	1.0%
Q5-23. Seagrape Trail Beach Access	35.4%	50.0%	13.4%	1.2%
Q5-24. Sebastian Canoe Launch	44.3%	35.4%	12.7%	7.6%
Q5-25. Shooting Range	50.0%	38.5%	11.5%	0.0%
Q5-26. Tracking Station Beach Park	25.0%	44.3%	20.5%	10.2%
Q5-27. Treasure Shores Beach Park	44.9%	35.7%	13.3%	6.1%
Q5-28. Turtle Trail Beach Access	40.8%	43.7%	7.0%	8.5%
Q5-29. Victor Hart Sr. Community Enhancement Complex (Gifford Community Park)	26.5%	47.1%	26.5%	0.0%
Q5-30. Wabasso Beach Park	29.7%	47.1%	18.0%	5.2%
Q5-31. Wabasso Causeway Park	28.1%	46.0%	20.9%	5.0%
Q5-32. West Wabasso Park	26.7%	53.3%	11.1%	8.9%

Q5a. Which THREE parks/facilities listed in Question 5 do you visit most often?

Q5a. Top choice	Number	Percent
45th St. Dock	1	0.3 %
Ambersands Beach Access	7	1.9 %
Fran Adams North County Regional Park	6	1.6 %
Dale Winbrow Park	13	3.6 %
Dick Bird (South County) Park	32	8.7 %
Donald MacDonald Park & Campground	3	0.8 %
Golden Sands Beach Park	25	6.8 %
Hobart Ball Fields	5	1.4 %
Hosie Shumann Park	1	0.3 %
Intergenerational Recreation (iG) Center	24	6.6 %
Indian River County Fairgrounds	46	12.6 %
Kiwanis Hobart Park	7	1.9 %
Middleton's Fish Camp Park	2	0.5 %
MLK, Jr. Walking Trail & Park	1	0.3 %
North County Aquatic Center	17	4.6 %
Olso Dock	9	2.5 %
Round Island Oceanside Park	19	5.2 %
Round Island Riverside Park	33	9.0 %
Seagrape Trail Beach Access	5	1.4 %
Sebastian Canoe Launch	3	0.8 %
Shooting Range	11	3.0 %
Tracking Station Beach Park	8	2.2 %
Treasure Shores Beach Park	14	3.8 %
Turtle Trail Beach Access	5	1.4 %
Victor Hart Sr. Community Enhancement Complex (Gifford Community Park)	2	0.5 %
Wabasso Beach Park	23	6.3 %
Wabasso Causeway Park	8	2.2 %
West Wabasso Park	1	0.3 %
None chosen	35	9.6 %
Total	366	100.0 %

Q5a. Which THREE parks/facilities listed in Question 5 do you visit most often?

Q5a. 2nd choice	Number	Percent
Ambersands Beach Access	7	1.9 %
Fran Adams North County Regional Park	8	2.2 %
Dale Winbrow Park	9	2.5 %
Dick Bird (South County) Park	7	1.9 %
Donald MacDonald Park & Campground	3	0.8 %
Golden Sands Beach Park	28	7.7 %
Hobart Ball Fields	4	1.1 %
Hosie Shumann Park	2	0.5 %
Intergenerational Recreation (iG) Center	19	5.2 %
Indian River County Fairgrounds	42	11.5 %
Kiwanis Hobart Park	4	1.1 %
Lone Pine Park	1	0.3 %
Middleton's Fish Camp Park	1	0.3 %
MLK, Jr. Walking Trail & Park	1	0.3 %
North County Aquatic Center	12	3.3 %
Olso Dock	7	1.9 %
Roseland Community Center & Park	2	0.5 %
Round Island Oceanside Park	18	4.9 %
Round Island Riverside Park	32	8.7 %
Seagrape Trail Beach Access	5	1.4 %
Sebastian Canoe Launch	12	3.3 %
Shooting Range	9	2.5 %
Tracking Station Beach Park	18	4.9 %
Treasure Shores Beach Park	5	1.4 %
Turtle Trail Beach Access	5	1.4 %
Victor Hart Sr. Community Enhancement Complex (Gifford Community Park)	3	0.8 %
Wabasso Beach Park	17	4.6 %
Wabasso Causeway Park	16	4.4 %
West Wabasso Park	2	0.5 %
None chosen	67	18.3 %
Total	366	100.0 %

Q5a. Which THREE parks/facilities listed in Question 5 do you visit most often?

Q5a. 3rd choice	Number	Percent
45th St. Dock	1	0.3 %
Ambersands Beach Access	5	1.4 %
Fran Adams North County Regional Park	6	1.6 %
Dale Winbrow Park	12	3.3 %
Dick Bird (South County) Park	4	1.1 %
Donald MacDonald Park & Campground	3	0.8 %
Golden Sands Beach Park	11	3.0 %
Hobart Ball Fields	2	0.5 %
Hosie Shumann Park	1	0.3 %
Intergenerational Recreation (iG) Center	13	3.6 %
Indian River County Fairgrounds	39	10.7 %
Kiwanis Hobart Park	6	1.6 %
Lone Pine Park	1	0.3 %
Middleton's Fish Camp Park	3	0.8 %
MLK, Jr. Walking Trail & Park	1	0.3 %
North County Aquatic Center	13	3.6 %
Olso Dock	11	3.0 %
Roseland Community Center & Park	2	0.5 %
Round Island Oceanside Park	12	3.3 %
Round Island Riverside Park	25	6.8 %
Seagrape Trail Beach Access	6	1.6 %
Sebastian Canoe Launch	7	1.9 %
Shooting Range	15	4.1 %
Tracking Station Beach Park	10	2.7 %
Treasure Shores Beach Park	13	3.6 %
Turtle Trail Beach Access	7	1.9 %
Victor Hart Sr. Community Enhancement Complex (Gifford Community Park)	1	0.3 %
Wabasso Beach Park	14	3.8 %
Wabasso Causeway Park	12	3.3 %
West Wabasso Park	2	0.5 %
None chosen	108	29.5 %
Total	366	100.0 %

SUM OF TOP 3 CHOICES

Q5a. Which THREE parks/facilities listed in Question 5 do you visit most often? (top 3)

Q5a. Top choice	Number	Percent
45th St. Dock	2	0.5 %
Ambersands Beach Access	19	5.2 %
Fran Adams North County Regional Park	20	5.5 %
Dale Winbrow Park	34	9.3 %
Dick Bird (South County) Park	43	11.7 %
Donald MacDonald Park & Campground	9	2.5 %
Golden Sands Beach Park	64	17.5 %
Hobart Ball Fields	11	3.0 %
Hosie Shumann Park	4	1.1 %
Intergenerational Recreation (iG) Center	56	15.3 %
Indian River County Fairgrounds	127	34.7 %
Kiwanis Hobart Park	17	4.6 %
Lone Pine Park	2	0.5 %
Middleton's Fish Camp Park	6	1.6 %
MLK, Jr. Walking Trail & Park	3	0.8 %
North County Aquatic Center	42	11.5 %
Olso Dock	27	7.4 %
Roseland Community Center & Park	4	1.1 %
Round Island Oceanside Park	49	13.4 %
Round Island Riverside Park	90	24.6 %
Seagrape Trail Beach Access	16	4.4 %
Sebastian Canoe Launch	22	6.0 %
Shooting Range	35	9.6 %
Tracking Station Beach Park	36	9.8 %
Treasure Shores Beach Park	32	8.7 %
Turtle Trail Beach Access	17	4.6 %
Victor Hart Sr. Community Enhancement Complex (Gifford Community Park)	6	1.6 %
Wabasso Beach Park	54	14.8 %
Wabasso Causeway Park	36	9.8 %
West Wabasso Park	5	1.4 %
None chosen	35	9.6 %
Total	923	

Q5b. How often have you visited Indian River County Parks, Recreation and Conservation Department parks and/or facilities during the past 12 months?

Q5b. How often have you visited Indian River County Parks, Recreation & Conservation Department parks and/or facilities	Number	Percent
5+ times a week	21	5.7 %
2-4 times a week	46	12.6 %
Once a week	53	14.5 %
1-3 times a month	103	28.1 %
Less than once a month	99	27.0 %
Don't know	44	12.0 %
Total	366	100.0 %

WITHOUT 'DON'T KNOW'

Q5b. How often have you visited Indian River County Parks, Recreation and Conservation Department parks and/or facilities during the past 12 months? (without "don't know")

Q5b. How often have you visited Indian River County Parks, Recreation & Conservation Department parks and/or facilities	Number	Percent
5+ times a week	21	6.5 %
2-4 times a week	46	14.3 %
Once a week	53	16.5 %
1-3 times a month	103	32.0 %
Less than once a month	99	30.7 %
Total	322	100.0 %

Q5c. If your household has NOT visited any Indian River County Parks, Recreation and Conservation Department parks and/or facilities during the past 12 months, please CHECK ALL of the following reasons you have NOT visited.

Q5c. All the reasons why you have not visited any parks and/or facilities	Number	Percent
Use City parks/facilities	4	11.1 %
Too far from home	2	5.6 %
Parks/facilities are not well maintained	1	2.8 %
Lack of features we want to use	2	5.6 %
Lack of parking to access parks/facilities	2	5.6 %
Do not feel safe using parks/facilities	1	2.8 %
Lack of handicap accessibility	3	8.3 %
Do not feel welcomed/accommodated	2	5.6 %
Not aware of parks' or facilities' locations	9	25.0 %
Lack of transportation	1	2.8 %
Lack of trust in government	2	5.6 %
Other	3	8.3 %
Total	32	

Q5c-15. Other:

Q5c-15. Other	Number	Percent
Busy	1	33.3 %
Homebound	1	33.3 %
Lack of walking trails that are shaded	1	33.3 %
Total	3	100.0 %

Q6. Indian River County is in the process of exploring its event offerings. With that in mind, please check the THREE single or multi-day event concepts in which you and members of your household would be MOST INTERESTED.

Q6. What are single or multi-day event concepts in which your household would be most interested	Number	Percent
Cultural celebrations (ethnic music, traditions, performances)	102	25.4 %
Competitions (triathlon, bike, 5K/10K runs, adventure/ obstacle courses)	74	18.4 %
Employment/job fairs	14	3.5 %
Entertainment (music, movies, performers)	227	56.5 %
Environmental event (Water Matters Day, sustainability, recycling)	112	27.9 %
Food events (farmer's market, food tastings, beer/wine)	258	64.2 %
Health & wellness events (nutrition counseling, preventative health education, mental health wellness, County resources)	45	11.2 %
Holiday celebrations (Memorial, Veterans, 4th of July)	159	39.6 %
Safety/crime prevention fairs	18	4.5 %
Sports tournaments (basketball, football, dodgeball, pickleball, soccer)	58	14.4 %
None-I don't think County should offer special events	16	4.0 %
Total	1083	

WITHOUT 'NONE"

Q6. Indian River County is in the process of exploring its event offerings. With that in mind, please check the THREE single or multi-day event concepts in which you and members of your household would be MOST INTERESTED. (without "none")

Q6. What are single or multi-day event concepts in which your household would be most interested	Number	Percent
Food events (farmer's market, food tastings, beer/wine)	256	66.3 %
Entertainment (music, movies, performers)	227	58.8 %
Holiday celebrations (Memorial, Veterans, 4th of July)	158	40.9 %
Environmental event (Water Matters Day, sustainability, recycling)	111	28.8 %
Cultural celebrations (ethnic music, traditions, performances)	102	26.4 %
Competitions (triathlon, bike, 5K/10K runs, adventure/ obstacle courses)	74	19.2 %
Sports tournaments (basketball, football, dodgeball, pickleball, soccer)	58	15.0 %
Health & wellness events (nutrition counseling, preventative health education, mental health wellness, County resources)	45	11.7 %
Safety/crime prevention fairs	18	4.7 %
Employment/job fairs	14	3.6 %
Total	1063	

Q7. If you had an additional $100 for CAPITAL PROJECTS, how would you allocate the funds among the parks and recreation categories listed below?

	Mean
Improvements/maintenance of existing parks, pools, & recreation facilities	$32.35
Acquisition of new park land & open space	$20.71
Construction of new parks, recreation facilities, sports fields (softball, soccer, baseball, etc.)	$9.23
Acquisition & development of walking & biking trails	$25.33
Development of new indoor facilities (indoor walking track, fitness centers, pool, gyms, etc.)	$12.38

Q8. If you had a budget of $100 for PROGRAMS AND OPERATIONS provided by Indian River County, how would you allocate the funds among the categories of funding listed below?

	Mean
Additional youth/adult/senior recreation programs and/or classes (excluding athletics)	$25.07
Additional adult athletic program/leagues	$10.21
Additional youth athletic program/leagues	$15.36
Increase frequency of programs/classes and/or extended hours of programming	$12.16
Increase staff to improve maintenance of parks & facilities	$37.20

Q9. Please indicate how well your needs are being met for each of the facilities and amenities in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all.

(N=402)

	Fully met	Mostly met	Partly met	Not met	No need
Q9-1. Accessible parks/walking trails	18.7%	31.3%	22.1%	8.5%	19.4%
Q9-2. Community center (multi-use space for events, exercise & activities)	12.2%	23.4%	15.7%	10.0%	38.8%
Q9-3. Campgrounds	7.7%	8.5%	12.4%	9.0%	62.4%
Q9-4. Cricket pitch	2.5%	1.0%	0.7%	2.2%	93.5%
Q9-5. Dog park (off-leash)	9.5%	8.7%	14.2%	10.9%	56.7%
Q9-6. Disc golf	3.7%	4.5%	7.7%	7.7%	76.4%
Q9-7. Environmental/nature education center	11.7%	21.6%	21.9%	10.4%	34.3%
Q9-8. Equestrian/stable	3.7%	3.0%	2.7%	5.7%	84.8%
Q9-9. Indoor basketball/volleyball courts (indoor gyms)	7.2%	5.5%	10.2%	8.0%	69.2%
Q9-10. Large regional parks	12.7%	21.6%	21.1%	10.7%	33.8%
Q9-11. Large community parks in unincorporated areas	8.2%	16.9%	21.6%	15.2%	38.1%
Q9-12. Lighted diamond sports fields (baseball, softball)	10.0%	8.7%	8.5%	6.0%	66.9%
Q9-13. Lighted rectangular sports fields (football, rugby, soccer)	9.2%	7.2%	8.7%	6.5%	68.4%
Q9-14. Mountain bike trail	2.0%	4.0%	9.2%	22.6%	62.2%
Q9-15. Multi-use paved & unpaved trails (hiking, biking, walking)	8.2%	15.9%	31.1%	18.2%	26.6%
Q9-16. Observatory	3.2%	6.5%	10.4%	25.6%	54.2%
Q9-17. Open space conservation areas	8.0%	19.7%	25.6%	12.4%	34.3%
Q9-18. Outdoor exercise/fitness area	8.5%	16.9%	22.6%	12.7%	39.3%

Q9. Please indicate how well your needs are being met for each of the facilities and amenities in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all.

	Fully met	Mostly met	Partly met	Not met	No need
Q9-19. Outdoor courts (volleyball & basketball)	10.2%	6.7%	17.4%	6.0%	59.7%
Q9-20. Outdoor racket sports (tennis, pickleball)	9.7%	9.5%	16.4%	9.2%	55.2%
Q9-21. Outdoor swimming pool	18.2%	10.7%	12.4%	11.4%	47.3%
Q9-22. Parks in unincorporated areas	4.7%	14.9%	21.1%	13.9%	45.3%
Q9-23. Playgrounds	8.5%	17.4%	15.2%	8.7%	50.2%
Q9-24. Pump track BMX park	2.7%	1.7%	3.5%	13.7%	78.4%
Q9-25. Shaded picnic areas & shelters	10.4%	23.1%	28.9%	9.0%	28.6%
Q9-26. Shaded play areas	5.2%	10.4%	25.4%	12.4%	46.5%
Q9-27. Small neighborhood parks	8.5%	15.4%	25.6%	17.2%	33.3%
Q9-28. Splash pads	6.5%	9.2%	15.2%	14.7%	54.5%
Q9-29. Target range	16.4%	10.9%	8.0%	5.2%	59.5%
Q9-30. Other	0.2%	0.0%	0.5%	4.7%	94.5%

WITHOUT 'NO NEED'

Q9. Please indicate how well your needs are being met for each of the facilities and amenities in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all. (without "no need")

(N=402)

	Fully met	Mostly met	Partly met	Not met
Q9-1. Accessible parks/walking trails	23.1%	38.9%	27.5%	10.5%
Q9-2. Community center (multi-use space for events, exercise & activities)	19.9%	38.2%	25.6%	16.3%
Q9-3. Campgrounds	20.5%	22.5%	33.1%	23.8%
Q9-4. Cricket pitch	38.5%	15.4%	11.5%	34.6%
Q9-5. Dog park (off-leash)	21.8%	20.1%	32.8%	25.3%
Q9-6. Disc golf	15.8%	18.9%	32.6%	32.6%
Q9-7. Environmental/nature education center	17.8%	33.0%	33.3%	15.9%
Q9-8. Equestrian/stable	24.6%	19.7%	18.0%	37.7%
Q9-9. Indoor basketball/volleyball courts (indoor gyms)	23.4%	17.7%	33.1%	25.8%
Q9-10. Large regional parks	19.2%	32.7%	32.0%	16.2%
Q9-11. Large community parks in unincorporated areas	13.3%	27.3%	34.9%	24.5%
Q9-12. Lighted diamond sports fields (baseball, softball)	30.1%	26.3%	25.6%	18.0%
Q9-13. Lighted rectangular sports fields (football, rugby, soccer)	29.1%	22.8%	27.6%	20.5%
Q9-14. Mountain bike trail	5.3%	10.5%	24.3%	59.9%
Q9-15. Multi-use paved & unpaved trails (hiking, biking, walking)	11.2%	21.7%	42.4%	24.7%
Q9-16. Observatory	7.1%	14.1%	22.8%	56.0%
Q9-17. Open space conservation areas	12.1%	29.9%	39.0%	18.9%

WITHOUT 'NO NEED'

Q9. Please indicate how well your needs are being met for each of the facilities and amenities in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all. (without "no need")

	Fully met	Mostly met	Partly met	Not met
Q9-18. Outdoor exercise/fitness area	13.9%	27.9%	37.3%	20.9%
Q9-19. Outdoor courts (volleyball & basketball)	25.3%	16.7%	43.2%	14.8%
Q9-20. Outdoor racket sports (tennis, pickleball)	21.7%	21.1%	36.7%	20.6%
Q9-21. Outdoor swimming pool	34.4%	20.3%	23.6%	21.7%
Q9-22. Parks in unincorporated areas	8.6%	27.3%	38.6%	25.5%
Q9-23. Playgrounds	17.0%	35.0%	30.5%	17.5%
Q9-24. Pump track BMX park	12.6%	8.0%	16.1%	63.2%
Q9-25. Shaded picnic areas & shelters	14.6%	32.4%	40.4%	12.5%
Q9-26. Shaded play areas	9.8%	19.5%	47.4%	23.3%
Q9-27. Small neighborhood parks	12.7%	23.1%	38.4%	25.7%
Q9-28. Splash pads	14.2%	20.2%	33.3%	32.2%
Q9-29. Target range	40.5%	27.0%	19.6%	12.9%
Q9-30. Other	4.5%	0.0%	9.1%	86.4%

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

Q10. Top choice	Number	Percent
Accessible parks/walking trails	125	31.1 %
Community center (multi-use space for events, exercise & activities)	13	3.2 %
Campgrounds	9	2.2 %
Cricket pitch	2	0.5 %
Dog park (off-leash)	25	6.2 %
Disc golf	6	1.5 %
Environmental/nature education center	14	3.5 %
Equestrian/stable	2	0.5 %
Indoor basketball/volleyball courts (indoor gyms)	4	1.0 %
Large regional parks	7	1.7 %
Large community parks in unincorporated areas	4	1.0 %
Lighted diamond sports fields (baseball, softball)	4	1.0 %
Lighted rectangular sports fields (football, rugby, soccer)	4	1.0 %
Mountain bike trail	7	1.7 %
Multi-use paved & unpaved trails (hiking, biking, walking)	27	6.7 %
Observatory	4	1.0 %
Open space conservation areas	19	4.7 %
Outdoor exercise/fitness area	1	0.2 %
Outdoor courts (volleyball & basketball)	1	0.2 %
Outdoor racket sports (tennis, pickleball)	10	2.5 %
Outdoor swimming pool	16	4.0 %
Parks in unincorporated areas	1	0.2 %
Playgrounds	11	2.7 %
Pump track BMX park	1	0.2 %
Shaded picnic areas & shelters	8	2.0 %
Shaded play areas	3	0.7 %
Small neighborhood parks	8	2.0 %
Splash pads	7	1.7 %
Target range	17	4.2 %
None chosen	42	10.4 %
Total	402	100.0 %

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

Q10. 2nd choice	Number	Percent
Accessible parks/walking trails	30	7.5 %
Community center (multi-use space for events, exercise & activities)	16	4.0 %
Campgrounds	14	3.5 %
Cricket pitch	1	0.2 %
Dog park (off-leash)	22	5.5 %
Disc golf	6	1.5 %
Environmental/nature education center	28	7.0 %
Equestrian/stable	2	0.5 %
Indoor basketball/volleyball courts (indoor gyms)	7	1.7 %
Large regional parks	25	6.2 %
Large community parks in unincorporated areas	10	2.5 %
Lighted diamond sports fields (baseball, softball)	2	0.5 %
Lighted rectangular sports fields (football, rugby, soccer)	5	1.2 %
Mountain bike trail	15	3.7 %
Multi-use paved & unpaved trails (hiking, biking, walking)	38	9.5 %
Observatory	3	0.7 %
Open space conservation areas	23	5.7 %
Outdoor exercise/fitness area	7	1.7 %
Outdoor courts (volleyball & basketball)	5	1.2 %
Outdoor racket sports (tennis, pickleball)	11	2.7 %
Outdoor swimming pool	11	2.7 %
Parks in unincorporated areas	10	2.5 %
Playgrounds	15	3.7 %
Pump track BMX park	4	1.0 %
Shaded picnic areas & shelters	10	2.5 %
Shaded play areas	6	1.5 %
Small neighborhood parks	6	1.5 %
Splash pads	6	1.5 %
Target range	6	1.5 %
None chosen	58	14.4 %
Total	402	100.0 %

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

Q10. 3rd choice	Number	Percent
Accessible parks/walking trails	12	3.0 %
Community center (multi-use space for events, exercise & activities)	12	3.0 %
Campgrounds	5	1.2 %
Dog park (off-leash)	14	3.5 %
Disc golf	1	0.2 %
Environmental/nature education center	17	4.2 %
Equestrian/stable	2	0.5 %
Indoor basketball/volleyball courts (indoor gyms)	4	1.0 %
Large regional parks	18	4.5 %
Large community parks in unincorporated areas	20	5.0 %
Lighted diamond sports fields (baseball, softball)	6	1.5 %
Lighted rectangular sports fields (football, rugby, soccer)	1	0.2 %
Mountain bike trail	9	2.2 %
Multi-use paved & unpaved trails (hiking, biking, walking)	41	10.2 %
Observatory	4	1.0 %
Open space conservation areas	25	6.2 %
Outdoor exercise/fitness area	19	4.7 %
Outdoor courts (volleyball & basketball)	3	0.7 %
Outdoor racket sports (tennis, pickleball)	6	1.5 %
Outdoor swimming pool	13	3.2 %
Parks in unincorporated areas	14	3.5 %
Playgrounds	13	3.2 %
Pump track BMX park	1	0.2 %
Shaded picnic areas & shelters	19	4.7 %
Shaded play areas	11	2.7 %
Small neighborhood parks	24	6.0 %
Splash pads	13	3.2 %
Target range	6	1.5 %
None chosen	69	17.2 %
Total	402	100.0 %

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

Q10. 4th choice	Number	Percent
Accessible parks/walking trails	11	2.7 %
Community center (multi-use space for events, exercise & activities)	12	3.0 %
Campgrounds	4	1.0 %
Dog park (off-leash)	10	2.5 %
Disc golf	2	0.5 %
Environmental/nature education center	16	4.0 %
Equestrian/stable	1	0.2 %
Indoor basketball/volleyball courts (indoor gyms)	5	1.2 %
Large regional parks	8	2.0 %
Large community parks in unincorporated areas	11	2.7 %
Lighted diamond sports fields (baseball, softball)	3	0.7 %
Lighted rectangular sports fields (football, rugby, soccer)	4	1.0 %
Mountain bike trail	9	2.2 %
Multi-use paved & unpaved trails (hiking, biking, walking)	30	7.5 %
Observatory	10	2.5 %
Open space conservation areas	18	4.5 %
Outdoor exercise/fitness area	14	3.5 %
Outdoor courts (volleyball & basketball)	6	1.5 %
Outdoor swimming pool	7	1.7 %
Parks in unincorporated areas	10	2.5 %
Playgrounds	11	2.7 %
Pump track BMX park	5	1.2 %
Shaded picnic areas & shelters	27	6.7 %
Shaded play areas	10	2.5 %
Small neighborhood parks	17	4.2 %
Splash pads	14	3.5 %
Target range	11	2.7 %
None chosen	116	28.9 %
Total	402	100.0 %

SUM OF TOP 4 CHOICES

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household? (top 4)

Q10. Top choice	Number	Percent
Accessible parks/walking trails	178	44.3 %
Community center (multi-use space for events, exercise & activities)	53	13.2 %
Campgrounds	32	8.0 %
Cricket pitch	3	0.7 %
Dog park (off-leash)	71	17.7 %
Disc golf	15	3.7 %
Environmental/nature education center	75	18.7 %
Equestrian/stable	7	1.7 %
Indoor basketball/volleyball courts (indoor gyms)	20	5.0 %
Large regional parks	58	14.4 %
Large community parks in unincorporated areas	45	11.2 %
Lighted diamond sports fields (baseball, softball)	15	3.7 %
Lighted rectangular sports fields (football, rugby, soccer)	14	3.5 %
Mountain bike trail	40	10.0 %
Multi-use paved & unpaved trails (hiking, biking, walking)	136	33.8 %
Observatory	21	5.2 %
Open space conservation areas	85	21.1 %
Outdoor exercise/fitness area	41	10.2 %
Outdoor courts (volleyball & basketball)	15	3.7 %
Outdoor racket sports (tennis, pickleball)	27	6.7 %
Outdoor swimming pool	47	11.7 %
Parks in unincorporated areas	35	8.7 %
Playgrounds	50	12.4 %
Pump track BMX park	11	2.7 %
Shaded picnic areas & shelters	64	15.9 %
Shaded play areas	30	7.5 %
Small neighborhood parks	55	13.7 %
Splash pads	40	10.0 %
Target range	40	10.0 %
None chosen	42	10.4 %
Total	1365	

Q11. Please indicate how well your needs are being met for each of the programs in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all.

(N=402)

	Fully met	Mostly met	Partly met	Not met	No need
Q11-1. Adult fitness & wellness programs	5.7%	10.0%	20.4%	15.2%	48.8%
Q11-2. Adult sports leagues	3.2%	7.5%	11.9%	10.7%	66.7%
Q11-3. After-school programs for youth of all ages	2.7%	6.0%	10.4%	9.5%	71.4%
Q11-4. Adult performing arts programs (dance/music)	3.0%	6.2%	14.2%	11.4%	65.2%
Q11-5. Adult visual arts/crafts programs	2.7%	8.0%	16.7%	12.7%	60.0%
Q11-6. County special events	7.7%	20.9%	24.9%	7.2%	39.3%
Q11-7. Cultural enrichment programs	3.5%	9.0%	20.4%	11.2%	56.0%
Q11-8. Educational partnerships	1.7%	6.5%	18.9%	10.9%	61.9%
Q11-9. eGaming/eSports	1.0%	1.2%	2.7%	6.0%	89.1%
Q11-10. Exercise classes	4.2%	8.5%	21.1%	14.7%	51.5%
Q11-11. Outdoor environmental education/nature camps & programs	3.5%	8.7%	23.4%	14.7%	49.8%
Q11-12. Pickleball lessons or leagues	6.0%	4.2%	10.9%	10.2%	68.7%
Q11-13. Preschool programs/early childhood education	1.7%	4.0%	9.7%	9.0%	75.6%
Q11-14. Programs for people with special needs	1.2%	2.7%	8.7%	12.2%	75.1%
Q11-15. Recreation/competitive swim team	3.5%	5.0%	5.5%	7.2%	78.9%
Q11-16. Robotics	1.0%	1.0%	2.7%	12.4%	82.8%
Q11-17. Senior programs	5.0%	7.7%	16.4%	13.2%	57.7%
Q11-18. STEM (science, technology, engineering, & mathematics) classes	1.5%	2.5%	9.7%	17.2%	69.2%

Q11. Please indicate how well your needs are being met for each of the programs in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all.

	Fully met	Mostly met	Partly met	Not met	No need
Q11-19. Swim lessons	4.0%	6.0%	9.5%	10.7%	69.9%
Q11-20. Teen/tween programs	1.2%	2.0%	10.4%	11.9%	74.4%
Q11-21. Tennis/pickleball lessons & leagues	5.7%	4.5%	10.7%	9.5%	69.7%
Q11-22. Youth fitness & wellness classes	2.0%	3.7%	10.9%	10.4%	72.9%
Q11-23. Youth performing arts programs (dance/music)	1.5%	4.2%	10.2%	9.7%	74.4%
Q11-24. Youth sports programs & camps	2.2%	7.2%	13.2%	6.0%	71.4%
Q11-25. Youth summer programs & camps	1.7%	7.5%	11.4%	7.5%	71.9%
Q11-26. Youth visual arts/crafts programs	1.2%	4.0%	12.2%	8.7%	73.9%
Q11-27. Virtual programs (e.g., virtual yoga/virtual tours etc./virtual & augmented reality programs)	1.5%	1.7%	5.2%	12.7%	78.9%
Q11-28. Water fitness programs/lap swimming	5.5%	5.0%	13.2%	10.9%	65.4%
Q11-29. Other	0.2%	0.2%	0.2%	1.5%	97.8%

WITHOUT 'NO NEED'

Q11. Please indicate how well your needs are being met for each of the programs in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all. (without "no need")

(N=402)

	Fully met	Mostly met	Partly met	Not met
Q11-1. Adult fitness & wellness programs	11.2%	19.4%	39.8%	29.6%
Q11-2. Adult sports leagues	9.7%	22.4%	35.8%	32.1%
Q11-3. After-school programs for youth of all ages	9.6%	20.9%	36.5%	33.0%
Q11-4. Adult performing arts programs (dance/music)	8.6%	17.9%	40.7%	32.9%
Q11-5. Adult visual arts/crafts programs	6.8%	19.9%	41.6%	31.7%
Q11-6. County special events	12.7%	34.4%	41.0%	11.9%
Q11-7. Cultural enrichment programs	7.9%	20.3%	46.3%	25.4%
Q11-8. Educational partnerships	4.6%	17.0%	49.7%	28.8%
Q11-9. eGaming/eSports	9.1%	11.4%	25.0%	54.5%
Q11-10. Exercise classes	8.7%	17.4%	43.6%	30.3%
Q11-11. Outdoor environmental education/nature camps & programs	6.9%	17.3%	46.5%	29.2%
Q11-12. Pickleball lessons or leagues	19.0%	13.5%	34.9%	32.5%
Q11-13. Preschool programs/early childhood education	7.1%	16.3%	39.8%	36.7%
Q11-14. Programs for people with special needs	5.0%	11.0%	35.0%	49.0%
Q11-15. Recreation/competitive swim team	16.5%	23.5%	25.9%	34.1%
Q11-16. Robotics	5.8%	5.8%	15.9%	72.5%
Q11-17. Senior programs	11.8%	18.2%	38.8%	31.2%
Q11-18. STEM (science, technology, engineering, & mathematics) classes	4.8%	8.1%	31.5%	55.6%

WITHOUT 'NO NEED'

Q11. Please indicate how well your needs are being met for each of the programs in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all. (without "no need")

	Fully met	Mostly met	Partly met	Not met
Q11-19. Swim lessons	13.2%	19.8%	31.4%	35.5%
Q11-20. Teen/tween programs	4.9%	7.8%	40.8%	46.6%
Q11-21. Tennis/pickleball lessons & leagues	18.9%	14.8%	35.2%	31.1%
Q11-22. Youth fitness & wellness classes	7.3%	13.8%	40.4%	38.5%
Q11-23. Youth performing arts programs (dance/music)	5.8%	16.5%	39.8%	37.9%
Q11-24. Youth sports programs & camps	7.8%	25.2%	46.1%	20.9%
Q11-25. Youth summer programs & camps	6.2%	26.5%	40.7%	26.5%
Q11-26. Youth visual arts/crafts programs	4.8%	15.2%	46.7%	33.3%
Q11-27. Virtual programs (e.g., virtual yoga/virtual tours etc./virtual & augmented reality programs)	7.1%	8.2%	24.7%	60.0%
Q11-28. Water fitness programs/lap swimming	15.8%	14.4%	38.1%	31.7%
Q11-29. Other	11.1%	11.1%	11.1%	66.7%

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

Q12. Top choice	Number	Percent
Adult fitness & wellness programs	69	17.2 %
Adult sports leagues	10	2.5 %
After-school programs for youth of all ages	21	5.2 %
Adult performing arts programs (dance/music)	10	2.5 %
Adult visual arts/crafts programs	7	1.7 %
County special events	39	9.7 %
Cultural enrichment programs	9	2.2 %
Educational partnerships	1	0.2 %
eGaming/eSports	1	0.2 %
Exercise classes	6	1.5 %
Outdoor environmental education/nature camps & programs	29	7.2 %
Pickleball lessons or leagues	17	4.2 %
Preschool programs/early childhood education	6	1.5 %
Programs for people with special needs	4	1.0 %
Recreation/competitive swim team	4	1.0 %
Robotics	1	0.2 %
Senior programs	6	1.5 %
STEM (science, technology, engineering, & mathematics) classes	3	0.7 %
Swim lessons	5	1.2 %
Teen/tween programs	11	2.7 %
Tennis/pickleball lessons & leagues	2	0.5 %
Youth fitness & wellness classes	1	0.2 %
Youth performing arts programs (dance/music)	3	0.7 %
Youth sports programs & camps	6	1.5 %
Youth summer programs & camps	3	0.7 %
Virtual programs (e.g., virtual yoga/virtual tours etc./ virtual & augmented reality programs)	1	0.2 %
Water fitness programs/lap swimming	21	5.2 %
None chosen	106	26.4 %
Total	402	100.0 %

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

Q12. 2nd choice	Number	Percent
Adult fitness & wellness programs	15	3.7 %
Adult sports leagues	9	2.2 %
After-school programs for youth of all ages	9	2.2 %
Adult performing arts programs (dance/music)	7	1.7 %
Adult visual arts/crafts programs	20	5.0 %
County special events	26	6.5 %
Cultural enrichment programs	19	4.7 %
Educational partnerships	3	0.7 %
Exercise classes	15	3.7 %
Outdoor environmental education/nature camps & programs	37	9.2 %
Pickleball lessons or leagues	20	5.0 %
Preschool programs/early childhood education	7	1.7 %
Programs for people with special needs	5	1.2 %
Recreation/competitive swim team	5	1.2 %
Robotics	2	0.5 %
Senior programs	18	4.5 %
STEM (science, technology, engineering, & mathematics) classes	8	2.0 %
Swim lessons	8	2.0 %
Teen/tween programs	3	0.7 %
Tennis/pickleball lessons & leagues	5	1.2 %
Youth fitness & wellness classes	3	0.7 %
Youth performing arts programs (dance/music)	3	0.7 %
Youth sports programs & camps	7	1.7 %
Youth summer programs & camps	7	1.7 %
Youth visual arts/crafts programs	2	0.5 %
Virtual programs (e.g., virtual yoga/virtual tours etc./ virtual & augmented reality programs)	3	0.7 %
Water fitness programs/lap swimming	10	2.5 %
Other	1	0.2 %
None chosen	125	31.1 %
Total	402	100.0 %

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

Q12. 3rd choice	Number	Percent
Adult fitness & wellness programs	22	5.5 %
Adult sports leagues	11	2.7 %
After-school programs for youth of all ages	4	1.0 %
Adult performing arts programs (dance/music)	5	1.2 %
Adult visual arts/crafts programs	14	3.5 %
County special events	23	5.7 %
Cultural enrichment programs	15	3.7 %
Educational partnerships	11	2.7 %
eGaming/eSports	1	0.2 %
Exercise classes	18	4.5 %
Outdoor environmental education/nature camps & programs	23	5.7 %
Pickleball lessons or leagues	9	2.2 %
Preschool programs/early childhood education	5	1.2 %
Programs for people with special needs	11	2.7 %
Robotics	1	0.2 %
Senior programs	19	4.7 %
STEM (science, technology, engineering, & mathematics) classes	9	2.2 %
Swim lessons	9	2.2 %
Teen/tween programs	9	2.2 %
Tennis/pickleball lessons & leagues	10	2.5 %
Youth fitness & wellness classes	3	0.7 %
Youth performing arts programs (dance/music)	1	0.2 %
Youth sports programs & camps	5	1.2 %
Youth summer programs & camps	6	1.5 %
Youth visual arts/crafts programs	3	0.7 %
Virtual programs (e.g., virtual yoga/virtual tours etc./ virtual & augmented reality programs)	3	0.7 %
Water fitness programs/lap swimming	5	1.2 %
None chosen	147	36.6 %
Total	402	100.0 %

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

Q12. 4th choice	Number	Percent
Adult fitness & wellness programs	17	4.2 %
Adult sports leagues	8	2.0 %
After-school programs for youth of all ages	5	1.2 %
Adult performing arts programs (dance/music)	8	2.0 %
Adult visual arts/crafts programs	4	1.0 %
County special events	14	3.5 %
Cultural enrichment programs	13	3.2 %
Educational partnerships	7	1.7 %
eGaming/eSports	3	0.7 %
Exercise classes	12	3.0 %
Outdoor environmental education/nature camps & programs	18	4.5 %
Pickleball lessons or leagues	2	0.5 %
Preschool programs/early childhood education	3	0.7 %
Programs for people with special needs	3	0.7 %
Recreation/competitive swim team	3	0.7 %
Robotics	2	0.5 %
Senior programs	23	5.7 %
STEM (science, technology, engineering, & mathematics) classes	11	2.7 %
Swim lessons	7	1.7 %
Teen/tween programs	5	1.2 %
Tennis/pickleball lessons & leagues	6	1.5 %
Youth fitness & wellness classes	3	0.7 %
Youth performing arts programs (dance/music)	7	1.7 %
Youth sports programs & camps	11	2.7 %
Youth summer programs & camps	6	1.5 %
Youth visual arts/crafts programs	3	0.7 %
Virtual programs (e.g., virtual yoga/virtual tours etc./ virtual & augmented reality programs)	6	1.5 %
Water fitness programs/lap swimming	7	1.7 %
None chosen	185	46.0 %
Total	402	100.0 %

SUM OF TOP 4 CHOICES

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household? (top 4)

Q12. Top choice	Number	Percent
Adult fitness & wellness programs	123	30.6 %
Adult sports leagues	38	9.5 %
After-school programs for youth of all ages	39	9.7 %
Adult performing arts programs (dance/music)	30	7.5 %
Adult visual arts/crafts programs	45	11.2 %
County special events	102	25.4 %
Cultural enrichment programs	56	13.9 %
Educational partnerships	22	5.5 %
eGaming/eSports	5	1.2 %
Exercise classes	51	12.7 %
Outdoor environmental education/nature camps & programs	107	26.6 %
Pickleball lessons or leagues	48	11.9 %
Preschool programs/early childhood education	21	5.2 %
Programs for people with special needs	23	5.7 %
Recreation/competitive swim team	12	3.0 %
Robotics	6	1.5 %
Senior programs	66	16.4 %
STEM (science, technology, engineering, & mathematics) classes	31	7.7 %
Swim lessons	29	7.2 %
Teen/tween programs	28	7.0 %
Tennis/pickleball lessons & leagues	23	5.7 %
Youth fitness & wellness classes	10	2.5 %
Youth performing arts programs (dance/music)	14	3.5 %
Youth sports programs & camps	29	7.2 %
Youth summer programs & camps	22	5.5 %
Youth visual arts/crafts programs	8	2.0 %
Virtual programs (e.g., virtual yoga/virtual tours etc./ virtual & augmented reality programs)	13	3.2 %
Water fitness programs/lap swimming	43	10.7 %
Other	1	0.2 %
None chosen	106	26.4 %
Total	1151	

Q13. Please indicate your level of agreement with the following statements concerning some potential benefits of Indian River County's parks, facilities, and recreation programs or services.

(N=402)

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	Don't know
Q13-1. Has access to greenspace & nature, or playgrounds	24.9%	41.5%	13.2%	5.7%	1.5%	13.2%
Q13-2. Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	12.7%	28.9%	19.4%	14.2%	6.2%	18.7%
Q13-3. Offers career development & advancement opportunities/jobs training	3.0%	5.0%	19.2%	8.7%	4.2%	60.0%
Q13-4. Offers childhood education opportunities to develop the whole child (i.e., physical, mental, & social development), in a safe environment free from bullying, harassment & violence	4.0%	11.2%	15.4%	8.7%	4.0%	56.7%
Q13-5. Helps to attract new residents & businesses	7.5%	20.1%	21.9%	11.7%	7.0%	31.8%
Q13-6. Helps to reduce crime in my neighborhood & keep kids out of trouble	8.7%	18.2%	19.4%	14.7%	4.2%	34.8%
Q13-7. Improves my (my household's) mental health & reduces stress	11.2%	27.6%	21.6%	10.0%	4.0%	25.6%
Q13-8. Improves my (my household's) physical health & fitness	12.9%	32.1%	21.6%	8.2%	4.7%	20.4%
Q13-9. Increases my (my household's) property value	9.5%	23.9%	25.1%	9.5%	3.7%	28.4%
Q13-10. Is age-friendly & accessible to all age groups	11.7%	31.8%	20.9%	8.0%	4.0%	23.6%

Q13. Please indicate your level of agreement with the following statements concerning some potential benefits of Indian River County's parks, facilities, and recreation programs or services.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	Don't know
Q13-11. Makes Indian River County a more desirable place to live	20.1%	36.3%	18.2%	5.7%	2.7%	16.9%
Q13-12. Provides opportunities for physical activity/exercise (trails, play spaces, programs)	15.4%	42.3%	15.7%	6.2%	2.7%	17.7%
Q13-13. Positively impacts economic/business development	10.2%	28.9%	20.4%	6.2%	3.7%	30.6%
Q13-14. Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	19.7%	36.8%	15.4%	6.5%	5.0%	16.7%
Q13-15. Preserves open space & protects the environment	18.7%	37.6%	14.2%	7.7%	5.2%	16.7%
Q13-16. Promotes tourism to County & the region	10.7%	24.6%	23.9%	7.7%	3.5%	29.6%
Q13-17. Provides emergency response management (water, food, etc.)	9.2%	19.9%	22.4%	4.7%	2.7%	41.0%
Q13-18. Provides jobs/ professional development for youth	3.7%	9.5%	19.4%	8.5%	3.7%	55.2%
Q13-19. Provides positive social interactions for me (my household/family)	10.2%	28.1%	23.9%	7.5%	2.2%	28.1%
Q13-20. Provides recreation services & programs for special populations	3.7%	15.9%	17.7%	7.0%	4.0%	51.7%
Q13-21. Provides volunteer opportunities for County	6.0%	21.4%	20.6%	2.5%	3.0%	46.5%

WITHOUT 'DON'T KNOW'

Q13. Please indicate your level of agreement with the following statements concerning some potential benefits of Indian River County's parks, facilities, and recreation programs or services. (without "don't know")

(N=402)

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree
Q13-1. Has access to greenspace & nature, or playgrounds	28.7%	47.9%	15.2%	6.6%	1.7%
Q13-2. Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	15.6%	35.5%	23.9%	17.4%	7.6%
Q13-3. Offers career development & advancement opportunities/ jobs training	7.5%	12.4%	47.8%	21.7%	10.6%
Q13-4. Offers childhood education opportunities to develop the whole child (i. e., physical, mental, & social development), in a safe environment free from bullying, harassment & violence	9.2%	25.9%	35.6%	20.1%	9.2%
Q13-5. Helps to attract new residents & businesses	10.9%	29.6%	32.1%	17.2%	10.2%
Q13-6. Helps to reduce crime in my neighborhood & keep kids out of trouble	13.4%	27.9%	29.8%	22.5%	6.5%
Q13-7. Improves my (my household's) mental health & reduces stress	15.1%	37.1%	29.1%	13.4%	5.4%
Q13-8. Improves my (my household's) physical health & fitness	16.3%	40.3%	27.2%	10.3%	5.9%
Q13-9. Increases my (my household's) property value	13.2%	33.3%	35.1%	13.2%	5.2%

WITHOUT 'DON'T KNOW'

Q13. Please indicate your level of agreement with the following statements concerning some potential benefits of Indian River County's parks, facilities, and recreation programs or services. (without "don't know")

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree
Q13-10. Is age-friendly & accessible to all age groups	15.3%	41.7%	27.4%	10.4%	5.2%
Q13-11. Makes Indian River County a more desirable place to live	24.3%	43.7%	21.9%	6.9%	3.3%
Q13-12. Provides opportunities for physical activity/exercise (trails, play spaces, programs)	18.7%	51.4%	19.0%	7.6%	3.3%
Q13-13. Positively impacts economic/ business development	14.7%	41.6%	29.4%	9.0%	5.4%
Q13-14. Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	23.6%	44.2%	18.5%	7.8%	6.0%
Q13-15. Preserves open space & protects the environment	22.4%	45.1%	17.0%	9.3%	6.3%
Q13-16. Promotes tourism to County & the region	15.2%	35.0%	33.9%	11.0%	4.9%
Q13-17. Provides emergency response management (water, food, etc.)	15.6%	33.8%	38.0%	8.0%	4.6%
Q13-18. Provides jobs/ professional development for youth	8.3%	21.1%	43.3%	18.9%	8.3%
Q13-19. Provides positive social interactions for me (my household/family)	14.2%	39.1%	33.2%	10.4%	3.1%

WITHOUT 'DON'T KNOW'

Q13. Please indicate your level of agreement with the following statements concerning some potential benefits of Indian River County's parks, facilities, and recreation programs or services. (without "don't know")

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree
Q13-20. Provides recreation services & programs for special populations	7.7%	33.0%	36.6%	14.4%	8.2%
Q13-21. Provides volunteer opportunities for County	11.2%	40.0%	38.6%	4.7%	5.6%

Q14. Which FOUR of the benefits from the list in Question 13 are MOST IMPORTANT to you and members of your household?

Q14. Top choice	Number	Percent
Has access to greenspace & nature, or playgrounds	136	33.8 %
Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	33	8.2 %
Offers childhood education opportunities to develop the whole child (i.e., physical, mental, & social development), in a safe environment free from bullying, harassment & violence	9	2.2 %
Helps to attract new residents & businesses	3	0.7 %
Helps to reduce crime in my neighborhood & keep kids out of trouble	19	4.7 %
Improves my (my household's) mental health & reduces stress	12	3.0 %
Improves my (my household's) physical health & fitness	14	3.5 %
Increases my (my household's) property value	8	2.0 %
Is age-friendly & accessible to all age groups	6	1.5 %
Makes Indian River County a more desirable place to live	16	4.0 %
Provides opportunities for physical activity/exercise (trails, play spaces, programs)	9	2.2 %
Positively impacts economic/business development	2	0.5 %
Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	25	6.2 %
Preserves open space & protects the environment	13	3.2 %
Provides emergency response management (water, food, etc.)	5	1.2 %
Provides positive social interactions for me (my household/family)	9	2.2 %
Provides recreation services & programs for special populations	3	0.7 %
Provides volunteer opportunities for County	1	0.2 %
None chosen	79	19.7 %
Total	402	100.0 %

Q14. Which FOUR of the benefits from the list in Question 13 are MOST IMPORTANT to you and members of your household?

Q14. 2nd choice	Number	Percent
Has access to greenspace & nature, or playgrounds	26	6.5 %
Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	40	10.0 %
Offers career development & advancement opportunities/ jobs training	6	1.5 %
Offers childhood education opportunities to develop the whole child (i.e., physical, mental, & social development), in a safe environment free from bullying, harassment & violence	13	3.2 %
Helps to attract new residents & businesses	6	1.5 %
Helps to reduce crime in my neighborhood & keep kids out of trouble	19	4.7 %
Improves my (my household's) mental health & reduces stress	26	6.5 %
Improves my (my household's) physical health & fitness	35	8.7 %
Increases my (my household's) property value	17	4.2 %
Is age-friendly & accessible to all age groups	13	3.2 %
Makes Indian River County a more desirable place to live	26	6.5 %
Provides opportunities for physical activity/exercise (trails, play spaces, programs)	15	3.7 %
Positively impacts economic/business development	7	1.7 %
Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	28	7.0 %
Preserves open space & protects the environment	19	4.7 %
Promotes tourism to County & the region	3	0.7 %
Provides emergency response management (water, food, etc.)	4	1.0 %
Provides jobs/professional development for youth	3	0.7 %
Provides positive social interactions for me (my household/family)	5	1.2 %
Provides recreation services & programs for special populations	1	0.2 %
Provides volunteer opportunities for County	3	0.7 %
None chosen	87	21.6 %
Total	402	100.0 %

Q14. Which FOUR of the benefits from the list in Question 13 are MOST IMPORTANT to you and members of your household?

Q14. 3rd choice	Number	Percent
Has access to greenspace & nature, or playgrounds	12	3.0 %
Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	6	1.5 %
Offers career development & advancement opportunities/ jobs training	3	0.7 %
Offers childhood education opportunities to develop the whole child (i.e., physical, mental, & social development), in a safe environment free from bullying, harassment & violence	17	4.2 %
Helps to attract new residents & businesses	6	1.5 %
Helps to reduce crime in my neighborhood & keep kids out of trouble	20	5.0 %
Improves my (my household's) mental health & reduces stress	18	4.5 %
Improves my (my household's) physical health & fitness	31	7.7 %
Increases my (my household's) property value	14	3.5 %
Is age-friendly & accessible to all age groups	16	4.0 %
Makes Indian River County a more desirable place to live	35	8.7 %
Provides opportunities for physical activity/exercise (trails, play spaces, programs)	29	7.2 %
Positively impacts economic/business development	3	0.7 %
Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	34	8.5 %
Preserves open space & protects the environment	31	7.7 %
Promotes tourism to County & the region	3	0.7 %
Provides emergency response management (water, food, etc.)	7	1.7 %
Provides jobs/professional development for youth	1	0.2 %
Provides positive social interactions for me (my household/family)	8	2.0 %
Provides recreation services & programs for special populations	4	1.0 %
Provides volunteer opportunities for County	1	0.2 %
None chosen	103	25.6 %
Total	402	100.0 %

Q14. Which FOUR of the benefits from the list in Question 13 are MOST IMPORTANT to you and members of your household?

Q14. 4th choice	Number	Percent
Has access to greenspace & nature, or playgrounds	10	2.5 %
Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	12	3.0 %
Offers career development & advancement opportunities/ jobs training	3	0.7 %
Offers childhood education opportunities to develop the whole child (i.e., physical, mental, & social development), in a safe environment free from bullying, harassment & violence	10	2.5 %
Helps to attract new residents & businesses	4	1.0 %
Helps to reduce crime in my neighborhood & keep kids out of trouble	20	5.0 %
Improves my (my household's) mental health & reduces stress	11	2.7 %
Improves my (my household's) physical health & fitness	13	3.2 %
Increases my (my household's) property value	16	4.0 %
Is age-friendly & accessible to all age groups	18	4.5 %
Makes Indian River County a more desirable place to live	26	6.5 %
Provides opportunities for physical activity/exercise (trails, play spaces, programs)	30	7.5 %
Positively impacts economic/business development	10	2.5 %
Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	24	6.0 %
Preserves open space & protects the environment	31	7.7 %
Promotes tourism to County & the region	8	2.0 %
Provides emergency response management (water, food, etc.)	7	1.7 %
Provides jobs/professional development for youth	3	0.7 %
Provides positive social interactions for me (my household/family)	16	4.0 %
Provides recreation services & programs for special populations	3	0.7 %
Provides volunteer opportunities for County	6	1.5 %
None chosen	121	30.1 %
Total	402	100.0 %

SUM OF TOP 4 CHOICES

Q14. Which FOUR of the benefits from the list in Question 13 are MOST IMPORTANT to you and members of your household? (top 4)

Q14. Top choice	Number	Percent
Has access to greenspace & nature, or playgrounds	184	45.8 %
Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	91	22.6 %
Offers career development & advancement opportunities/ jobs training	12	3.0 %
Offers childhood education opportunities to develop the whole child (i.e., physical, mental, & social development), in a safe environment free from bullying, harassment & violence	49	12.2 %
Helps to attract new residents & businesses	19	4.7 %
Helps to reduce crime in my neighborhood & keep kids out of trouble	78	19.4 %
Improves my (my household's) mental health & reduces stress	67	16.7 %
Improves my (my household's) physical health & fitness	93	23.1 %
Increases my (my household's) property value	55	13.7 %
Is age-friendly & accessible to all age groups	53	13.2 %
Makes Indian River County a more desirable place to live	103	25.6 %
Provides opportunities for physical activity/exercise (trails, play spaces, programs)	83	20.6 %
Positively impacts economic/business development	22	5.5 %
Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	111	27.6 %
Preserves open space & protects the environment	94	23.4 %
Promotes tourism to County & the region	14	3.5 %
Provides emergency response management (water, food, etc.)	23	5.7 %
Provides jobs/professional development for youth	7	1.7 %
Provides positive social interactions for me (my household/family)	38	9.5 %
Provides recreation services & programs for special populations	11	2.7 %
Provides volunteer opportunities for County	11	2.7 %
None chosen	79	19.7 %
Total	1297	

Q15. Please rate your level of satisfaction with the overall value that your household receives from the Indian River County Parks, Recreation and Conservation Department.

Q15. Your level of satisfaction with overall value your household receives from Indian River County Parks, Recreation & Conservation Department	Number	Percent
Very satisfied	45	11.2 %
Satisfied	156	38.8 %
Neutral	113	28.1 %
Dissatisfied	30	7.5 %
Very dissatisfied	13	3.2 %
Don't know	45	11.2 %
Total	402	100.0 %

WITHOUT 'DON'T KNOW'

Q15. Please rate your level of satisfaction with the overall value that your household receives from the Indian River County Parks, Recreation and Conservation Department. (without "don't know")

Q15. Your level of satisfaction with overall value your household receives from Indian River County Parks, Recreation & Conservation Department	Number	Percent
Very satisfied	45	12.6 %
Satisfied	156	43.7 %
Neutral	113	31.7 %
Dissatisfied	30	8.4 %
Very dissatisfied	13	3.6 %
Total	357	100.0 %

Q16. Based on your perception of value, how would you want the County to fund future parks, recreation, trails and open space needs?

Q16. How would you want County to fund future parks, recreation, trails & open space needs	Number	Percent
Increase funding	232	57.7 %
Maintain existing funding levels	103	25.6 %
Reduce funding	8	2.0 %
Not sure	42	10.4 %
Not provided	17	4.2 %
Total	402	100.0 %

WITHOUT 'NOT PROVIDED'

Q16. Based on your perception of value, how would you want the County to fund future parks, recreation, trails and open space needs? (without "not provided")

Q16. How would you want County to fund future parks, recreation, trails & open space needs	Number	Percent
Increase funding	232	60.3 %
Maintain existing funding levels	103	26.8 %
Reduce funding	8	2.1 %
Not sure	42	10.9 %
Total	385	100.0 %

Q17. The following is a list of actions the Indian River County Parks, Recreation and Conservation Department could take to improve its parks and recreation system. Please indicate your support for each potential action.

(N=402)

	Very supportive	Somewhat supportive	Not sure	Not supportive	Not provided
Q17-1. Add new and/or improve existing restrooms in parks	46.5%	26.9%	22.4%	4.2%	0.0%
Q17-2. Develop/upgrade water parks	27.9%	24.6%	31.1%	16.4%	0.0%
Q17-3. Develop a new multiuse community center	17.2%	24.6%	37.1%	21.1%	0.0%
Q17-4. Develop a new outdoor exercise/ fitness area	24.4%	27.4%	34.6%	13.7%	0.0%
Q17-5. Develop a new sports complex (e. g., baseball, soccer, softball)	11.4%	15.9%	41.5%	31.1%	0.0%
Q17-6. Develop adventure park/zipline/ climbing tower	22.1%	21.4%	30.3%	26.1%	0.0%
Q17-7. Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	15.9%	33.6%	35.1%	15.4%	0.0%
Q17-8. Develop new BMX park/bike pump track	10.4%	18.7%	38.3%	32.6%	0.0%
Q17-9. Develop new indoor sports arena	9.5%	20.9%	37.1%	32.6%	0.0%
Q17-10. Develop new walking trails	50.0%	24.6%	18.7%	6.7%	0.0%
Q17-11. Develop space for performance arts/theater/cultural arts	20.9%	25.1%	35.1%	18.9%	0.0%
Q17-12. Improve existing athletic fields	22.1%	28.9%	38.3%	10.7%	0.0%
Q17-13. Improve existing indoor recreation space	18.9%	26.9%	43.8%	10.4%	0.0%
Q17-14. Improve existing outdoor basketball/tennis courts	18.7%	26.9%	41.8%	12.7%	0.0%

Q17. The following is a list of actions the Indian River County Parks, Recreation and Conservation Department could take to improve its parks and recreation system. Please indicate your support for each potential action.

	Very supportive	Somewhat supportive	Not sure	Not supportive	Not provided
Q17-15. Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	51.0%	25.1%	19.9%	4.0%	0.0%
Q17-16. Improve existing picnic shelters/ pavilions	42.5%	28.4%	24.9%	4.2%	0.0%
Q17-17. Improve existing playgrounds	39.1%	23.1%	32.1%	5.7%	0.0%
Q17-18. Improve existing trail system (increasing connectivity/accessibility)	52.0%	18.7%	24.6%	4.7%	0.0%
Q17-19. Other	9.7%	0.5%	0.0%	0.0%	89.8%

WITHOUT 'NOT PROVIDED'

Q17. The following is a list of actions the Indian River County Parks, Recreation and Conservation Department could take to improve its parks and recreation system. Please indicate your support for each potential action. (without "not provided")

(N=402)

	Very supportive	Somewhat supportive	Not sure	Not supportive
Q17-1. Add new and/or improve existing restrooms in parks	46.5%	26.9%	22.4%	4.2%
Q17-2. Develop/upgrade water parks	27.9%	24.6%	31.1%	16.4%
Q17-3. Develop a new multiuse community center	17.2%	24.6%	37.1%	21.1%
Q17-4. Develop a new outdoor exercise/ fitness area	24.4%	27.4%	34.6%	13.7%
Q17-5. Develop a new sports complex (e. g., baseball, soccer, softball)	11.4%	15.9%	41.5%	31.1%
Q17-6. Develop adventure park/zipline/ climbing tower	22.1%	21.4%	30.3%	26.1%
Q17-7. Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	15.9%	33.6%	35.1%	15.4%
Q17-8. Develop new BMX park/bike pump track	10.4%	18.7%	38.3%	32.6%
Q17-9. Develop new indoor sports arena	9.5%	20.9%	37.1%	32.6%
Q17-10. Develop new walking trails	50.0%	24.6%	18.7%	6.7%
Q17-11. Develop space for performance arts/theater/cultural arts	20.9%	25.1%	35.1%	18.9%
Q17-12. Improve existing athletic fields	22.1%	28.9%	38.3%	10.7%
Q17-13. Improve existing indoor recreation space	18.9%	26.9%	43.8%	10.4%
Q17-14. Improve existing outdoor basketball/tennis courts	18.7%	26.9%	41.8%	12.7%

WITHOUT 'NOT PROVIDED'

Q17. The following is a list of actions the Indian River County Parks, Recreation and Conservation Department could take to improve its parks and recreation system. Please indicate your support for each potential action. (without "not provided")

	Very supportive	Somewhat supportive	Not sure	Not supportive
Q17-15. Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	51.0%	25.1%	19.9%	4.0%
Q17-16. Improve existing picnic shelters/ pavilions	42.5%	28.4%	24.9%	4.2%
Q17-17. Improve existing playgrounds	39.1%	23.1%	32.1%	5.7%
Q17-18. Improve existing trail system (increasing connectivity/accessibility)	52.0%	18.7%	24.6%	4.7%
Q17-19. Other	95.1%	4.9%	0.0%	0.0%

Q18. Which FOUR actions from the list in Question 17 would you be MOST WILLING to fund?

Q18. Top choice	Number	Percent
Add new and/or improve existing restrooms in parks	69	17.2 %
Develop/upgrade water parks	21	5.2 %
Develop a new multiuse community center	22	5.5 %
Develop a new outdoor exercise/fitness area	22	5.5 %
Develop a new sports complex (e.g., baseball, soccer, softball)	7	1.7 %
Develop adventure park/zipline/climbing tower	22	5.5 %
Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	4	1.0 %
Develop new BMX park/bike pump track	6	1.5 %
Develop new indoor sports arena	5	1.2 %
Develop new walking trails	58	14.4 %
Develop space for performance arts/theater/cultural arts	9	2.2 %
Improve existing athletic fields	3	0.7 %
Improve existing indoor recreation space	2	0.5 %
Improve existing outdoor basketball/tennis courts	3	0.7 %
Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	34	8.5 %
Improve existing picnic shelters/pavilions	8	2.0 %
Improve existing playgrounds	17	4.2 %
Improve existing trail system (increasing connectivity/ accessibility)	30	7.5 %
None chosen	60	14.9 %
Total	402	100.0 %

Q18. Which FOUR actions from the list in Question 17 would you be MOST WILLING to fund?

Q18. 2nd choice	Number	Percent
Add new and/or improve existing restrooms in parks	21	5.2 %
Develop/upgrade water parks	17	4.2 %
Develop a new multiuse community center	6	1.5 %
Develop a new outdoor exercise/fitness area	21	5.2 %
Develop a new sports complex (e.g., baseball, soccer, softball)	6	1.5 %
Develop adventure park/zipline/climbing tower	26	6.5 %
Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	19	4.7 %
Develop new BMX park/bike pump track	8	2.0 %
Develop new indoor sports arena	8	2.0 %
Develop new walking trails	56	13.9 %
Develop space for performance arts/theater/cultural arts	13	3.2 %
Improve existing athletic fields	10	2.5 %
Improve existing indoor recreation space	9	2.2 %
Improve existing outdoor basketball/tennis courts	3	0.7 %
Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	39	9.7 %
Improve existing picnic shelters/pavilions	19	4.7 %
Improve existing playgrounds	12	3.0 %
Improve existing trail system (increasing connectivity/ accessibility)	36	9.0 %
None chosen	73	18.2 %
Total	402	100.0 %

Q18. Which FOUR actions from the list in Question 17 would you be MOST WILLING to fund?

Q18. 3rd choice	Number	Percent
Add new and/or improve existing restrooms in parks	17	4.2 %
Develop/upgrade water parks	10	2.5 %
Develop a new multiuse community center	10	2.5 %
Develop a new outdoor exercise/fitness area	16	4.0 %
Develop a new sports complex (e.g., baseball, soccer, softball)	2	0.5 %
Develop adventure park/zipline/climbing tower	13	3.2 %
Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	17	4.2 %
Develop new BMX park/bike pump track	8	2.0 %
Develop new indoor sports arena	5	1.2 %
Develop new walking trails	34	8.5 %
Develop space for performance arts/theater/cultural arts	16	4.0 %
Improve existing athletic fields	4	1.0 %
Improve existing indoor recreation space	5	1.2 %
Improve existing outdoor basketball/tennis courts	3	0.7 %
Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	49	12.2 %
Improve existing picnic shelters/pavilions	18	4.5 %
Improve existing playgrounds	30	7.5 %
Improve existing trail system (increasing connectivity/ accessibility)	44	10.9 %
None chosen	101	25.1 %
Total	402	100.0 %

Q18. Which FOUR actions from the list in Question 17 would you be MOST WILLING to fund?

Q18. 4th choice	Number	Percent
Add new and/or improve existing restrooms in parks	24	6.0 %
Develop/upgrade water parks	10	2.5 %
Develop a new multiuse community center	6	1.5 %
Develop a new outdoor exercise/fitness area	10	2.5 %
Develop a new sports complex (e.g., baseball, soccer, softball)	7	1.7 %
Develop adventure park/zipline/climbing tower	19	4.7 %
Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	5	1.2 %
Develop new BMX park/bike pump track	4	1.0 %
Develop new indoor sports arena	6	1.5 %
Develop new walking trails	25	6.2 %
Develop space for performance arts/theater/cultural arts	9	2.2 %
Improve existing athletic fields	4	1.0 %
Improve existing indoor recreation space	1	0.2 %
Improve existing outdoor basketball/tennis courts	5	1.2 %
Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	31	7.7 %
Improve existing picnic shelters/pavilions	22	5.5 %
Improve existing playgrounds	26	6.5 %
Improve existing trail system (increasing connectivity/ accessibility)	43	10.7 %
None chosen	145	36.1 %
Total	402	100.0 %

SUM OF TOP 4 CHOICES

Q18. Which FOUR actions from the list in Question 17 would you be MOST WILLING to fund? (top 4)

Q18. Top choice	Number	Percent
Add new and/or improve existing restrooms in parks	131	32.6 %
Develop/upgrade water parks	58	14.4 %
Develop a new multiuse community center	44	10.9 %
Develop a new outdoor exercise/fitness area	69	17.2 %
Develop a new sports complex (e.g., baseball, soccer, softball)	22	5.5 %
Develop adventure park/zipline/climbing tower	80	19.9 %
Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	45	11.2 %
Develop new BMX park/bike pump track	26	6.5 %
Develop new indoor sports arena	24	6.0 %
Develop new walking trails	173	43.0 %
Develop space for performance arts/theater/cultural arts	47	11.7 %
Improve existing athletic fields	21	5.2 %
Improve existing indoor recreation space	17	4.2 %
Improve existing outdoor basketball/tennis courts	14	3.5 %
Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	153	38.1 %
Improve existing picnic shelters/pavilions	67	16.7 %
Improve existing playgrounds	85	21.1 %
Improve existing trail system (increasing connectivity/ accessibility)	153	38.1 %
None chosen	60	14.9 %
Total	1289	

Q19. How supportive are you of a bond referendum to fund the types of parks and improvements that you indicated in Question 17 are most important to you and your household?

Q19. How supportive are you of a bond referendum	Number	Percent
Very supportive	128	31.8 %
Somewhat supportive	125	31.1 %
Not sure	74	18.4 %
Not supportive	45	11.2 %
Not provided	30	7.5 %
Total	402	100.0 %

WITHOUT 'NOT PROVIDED'

Q19. How supportive are you of a bond referendum to fund the types of parks and improvements that you indicated in Question 17 are most important to you and your household? (without "not provided")

Q19. How supportive are you of a bond referendum	Number	Percent
Very supportive	128	34.4 %
Somewhat supportive	125	33.6 %
Not sure	74	19.9 %
Not supportive	45	12.1 %
Total	372	100.0 %

Q20. Your gender:

Q20. Your gender	Number	Percent
Male	196	48.8 %
Female	196	48.8 %
Non-binary	2	0.5 %
Not provided	8	2.0 %
Total	402	100.0 %

WITHOUT 'NOT PROVIDED'

Q20. Your gender: (without "not provided")

Q20. Your gender	Number	Percent
Male	196	49.7 %
Female	196	49.7 %
Non-binary	2	0.5 %
Total	394	100.0 %

Q21. Including yourself, how many people in your household are...

	Mean	Sum
Under age 5	0.1	45
Ages 5-9	0.1	50
Ages 10-14	0.1	41
Ages 15-19	0.1	34
Ages 20-24	0.1	39
Ages 25-34	0.2	64
Ages 35-44	0.3	107
Ages 45-54	0.4	141
Ages 66-64	0.4	158
Ages 65-74	0.4	153
Ages 75-84	0.2	67
Ages 85+	0.0	13

Q22. Your age:

Q22. Your age	Number	Percent
18-34	49	12.2 %
35-44	62	15.4 %
45-54	76	18.9 %
55-64	78	19.4 %
65+	129	32.1 %
Not provided	8	2.0 %
Total	402	100.0 %

WITHOUT 'NOT PROVIDED'

Q22. Your age: (without "not provided")

Q22. Your age	Number	Percent
18-34	49	12.4 %
35-44	62	15.7 %
45-54	76	19.3 %
55-64	78	19.8 %
65+	129	32.7 %
Total	394	100.0 %

Q23. Are you or other members of your household of Hispanic, Latino, or Spanish ancestry?

Q23. Are you of Hispanic, Latino, or Spanish ancestry	Number	Percent
Yes	51	12.7 %
No	345	85.8 %
Not provided	6	1.5 %
Total	402	100.0 %

WITHOUT 'NOT PROVIDED'

Q23. Are you or other members of your household of Hispanic, Latino, or Spanish ancestry? (without "not provided")

Q23. Are you of Hispanic, Latino, or Spanish ancestry	Number	Percent
Yes	51	12.9 %
No	345	87.1 %
Total	396	100.0 %

Q24. Which of the following best describes your race/ethnicity?

Q24. Your race/ethnicity	Number	Percent
Asian or Asian Indian	8	2.0 %
Black or African American	33	8.2 %
American Indian or Alaska Native	1	0.2 %
White or Caucasian	348	86.6 %
Native Hawaiian or other Pacific Islander	1	0.2 %
Other	4	1.0 %
Total	395	

Q24-6. Self-describe your race/ethnicity:

Q24-6. Self-describe your race/ethnicity	Number	Percent
Polish	1	33.3 %
Euro/Argentine, Spaniard/Italian	1	33.3 %
Hispanic/Latina	1	33.3 %
Total	3	100.0 %

Q25. What is the primary language spoken in your home?

Q25. Primary language spoken in your home	Number	Percent
English	381	94.8 %
Spanish	11	2.7 %
Creole	1	0.2 %
Not provided	9	2.2 %
Total	402	100.0 %

WITHOUT 'NOT PROVIDED'

Q25. What is the primary language spoken in your home? (without "not provided")

Q25. Primary language spoken in your home	Number	Percent
English	381	96.9 %
Spanish	11	2.8 %
Creole	1	0.3 %
Total	393	100.0 %

6 Open-Ended Comments

Open-Ended Question Responses

Q1—"Other": From the following list, please CHECK ALL the ways you learn about Indian River County Parks, Recreation and Conservation Department programs and services.

- Children events through school flyers
- County Library
- DRIVE BY
- Driving around
- Driving around
- Driving by and seeing them.
- EXPERIENCE
- fairground sign
- Going to parks
- Google
- Google
- Google
- hard to get info
- I went onto Maps and typed playground
- library
- mail
- mail
- Pelican Island Audobon
- posted signs
- Public library
- Radio
- Radio interviews
- Roadside signs.
- Seeing signs while driving
- Self exploration
- Send residents syllabus for year
- signage
- signs at entrance
- text
- text my phone
- The Parks come up in conversation with people from Pelican Island Audubon Society. The members and the staff and volunteers really appreciate everything that the parks have to offer.
- This survey

Q4c—"Other": If your household has NOT participated in any Indian River County Parks, Recreation and Conservation Department Programs/Events during the past 12 months, please CHECK ALL of the following reasons why you may have NOT participated.

- disabled
- Health exposure concerns
- health issues
- illness
- illness
- Just moved here a few years ago, trying to navigate area
- lack of good boat ramps
- Need to research what we offered
- No handicap access
- No mountain bike parks in the area. Have to travel to JD park in Martin county.
- Only use parks for disc golf and basketball
- The signs, picnic areas, and trash cans ALL need to be replaced with current top notch park amenities. After visiting parks throughout the USA and other countries, our parks are dated and are beyond the maintenance level.
- Time constraints with other activities
- We did not find a program we were able to attend
- weather

Q9—"Other": Need for Facilities/Amenities

- Accessible and inclusive playgrounds
- archery
- Boat ramp and docks are the worst in Florida. This is the most important concern. We need updated public ramps and docks to use for large boats and small boats. Designated parking. And enforcement
- Clean bathrooms. No graffiti control the homeless
- Dog beach
- Facilities within walking distance. Open park areas in old neighborhoods that have been surrounded by new private development.
- fishing access to ocean
- Fishing areas
- fishing piers
- Indoor pool
- Indoor Racquetball
- Local history programs and Archeology.
- more disc golf
- Outdoor Roller Hockey Rink. Public Ice Rink that would offer Public Skate as well as hockey programs for local schools!
- Park's lack shady trails for horseback riding (walking) Buffers (mostly State) are over burned so as to contain almost no wildlife
- passive recreation park in West county
- Pickleball North County
- Sandridge Golf
- sidewalks to walk on
- Skate parks
- Track, full size baseball and soccer fields for practice open to anyone anytime. Could use dual-use, paved trails -- create a super network now before the property west of 58th Avenue is developed. Have developers build around trail/path
- We need mountain bike parks, BMX pump tracks, cycle cross tracks, motocross tracks, off road Motorsports areas, go kart tracks.

Q11—"Other": Need for Programs

- Boat ramps and fishing and boating facilities
- disc golf
- golf
- Martial arts
- Mountain Biking Trails
- Outdoor Roller Hockey Rink, Indoor Public Ice Rink. Need programs for Hockey for youth/teens
- Rowing opportunities
- shaded walking nature trails
- Trails for horses

Q17—"Other": Improvements to Parks and Recreation System

- add shade to playgrounds
- all areas need handicap access
- ATV Trails / Parks
- Bike trails and safe paths.
- Botanical garden, I'd be happy to volunteer to help develop!
- bowling alley
- Build more disc golf courses and mountain bike trails
- environmental education programs
- Extend sidewalks, better maintain them and roadways (too much garbage on both)
- Horseback riding areas
- Improve dog park! Make more parks dog friendly. Splash park for dogs!!!
- improve Sandridge Golf Course
- Improve the water quality of the Indian River Lagoon!
- Increase campsite capacity, both tent and rv
- more open swimming hours at county and city swimming pools. more fitness classes at the centers.
- Mountain Bike Trails.
- Mountain Biking Trails
- need new boat tamp at Oslo Rd
- Neighborhood pocket parks.
- New modern high volume boat ramps
- North County Pickleball Court
- ocean access
- Outdoor Roller Hockey Rink, Go check out Barber Park in Orlando.
- Parking at beaches
- Plant trees so paths are in shade
- Please we need South County aquatics center! Olympic pool for lap swimming! . Equal to Sebastian pool. Dive pool . Oslo road recreation center would be great.
- pool
- Pool for South County

- Preserve more land
- safe bike paths
- shade
- stop building more homes
- Surf Park! Wave pool!
- target range
- The swings in Toomy playground in McAnsh Park are positioned too high off of the ground and difficult to sit into! Please reposition them lower for accessibility.
- Triple current funding for additional land and conservation.
- Walking trials for on leash dogs.
- We need some mountain bike trails in a large regional or unincorporated park !!!!!
- We need walking rails where dogs are allowed.
- Wildlife areas.
- Would love to see Indian River County jump onto the centrally located multi use large are park/trail/conservation train! Ex. Bonnet Springs Park in Lakeland.

7 Survey Instrument

Indian River County
Parks, Recreation & Conservation Department
1590 9th Street SW • Vero Beach, FL 32962
Telephone: (772) 226-1780
www.IndianRiver.gov/ParksandRecreation

November 2023

Dear Indian River County Resident,

We want to hear from you. Indian River County is conducting a survey to help determine park and recreation priorities for our community. Recreation programs and facilities contribute significantly to our quality of life in Indian River County, and your opinion is very important to us.

We appreciate your time and realize this survey will take approximately 10-15 minutes to complete.

Each question is important. The time you invest in completing this survey will aid the County and improve the quality of life and services provided for all residents.

You have been randomly selected.

Your response to this survey will remain confidential and will be reported in group form only. Please return your completed survey within the next two weeks using the enclosed postage-paid return-reply envelope addressed to ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061. If you prefer to take the survey online, please visit **IndianRiverCountySurvey.org**.

If you have any questions, please contact ETC Institute's project manager Ryan Murray at ryan.murray@etcinstitute.com or at 913-254-4598.

Don't miss this opportunity to have your voice heard and help us meet the ever-changing recreation needs of all community members.

Sincerely,

Elizabeth Powell

Elizabeth Powell, CPRP
Director, Parks, Recreation & Conservation
1590 9th Street SW
Vero Beach, Fl 32962
(772) 226-1791

2023 Indian River County Parks, Recreation and Conservation Master Plan Needs Assessment Survey - *Let your voice be heard today!*

Indian River County would like your input to help determine park and recreation priorities for the County. This survey will take 10-15 minutes to complete. When you are finished, please return your survey in the enclosed postage-paid, return-reply envelope. If you prefer, you can complete the survey online at **IndianRiverCountySurvey.org**. We greatly appreciate and value your time!

1. From the following list, please CHECK ALL the ways you learn about Indian River County Parks, Recreation and Conservation Department programs and services.

____(01) When participating in programs
____(02) County website
____(03) Materials at parks or recreation facilities
____(04) Conversations with Parks staff
____(05) Newspaper
____(06) Word of mouth
____(07) Promotions at special events
____(08) Banners
____(09) Phone app
____(10) Emails
____(11) E-newsletter
____(12) Social Media
____(13) Flyers
____(14) Other: _____

2. From the list in Question 1, which THREE methods of communication would you MOST PREFER the County use to communicate with you about parks and recreation programs and services? *[Write in your answers below using the numbers from the list in Question 1, or circle "NONE."]*

1st: ____ 2nd: ____ 3rd: ____ NONE

3. From the following list, please CHECK ALL of the organizations that you or members of your household have used for recreation and/or sports activities during the last 12 months.

____(01)Public schools
____(02) Private schools
____(03) Private and non-profit youth sports
____(04) Private summer camps
____(05) Private workout facilities
____(06) Private clubs (tennis, health, swim, fitness)
____(07) Indian River County Parks & Recreation Department
____(08) Florida State Parks
____(09) City parks/facilities
____(10) YMCA programs
____(11) Places of worship (e.g., synagogues, churches)
____(12) Other: _____

4. Has your household participated in any Programs/Events offered and/or hosted by the Indian River County Parks, Recreation and Conservation Department during the past 12 months?

____*(1) Yes [Answer 4a-b.]* ____(2) No *[Skip to 4c.]*

4a. How many Programs/Events offered and/or hosted by the Indian River County Parks, Recreation and Conservation Department have you or members of your household participated in during the past 12 months?

____(1) One ____(2) 2-3 ____(3) 4-6 ____(4) 7 or more

4b. How would you rate the overall quality of the Indian River County Parks, Recreation and Conservation Department Programs/Events in which your household has participated?

____(4) Excellent ____(3) Good ____(2) Fair ____(1) Poor

4c. If your household has NOT participated in any Indian River County Parks, Recreation and Conservation Department Programs/Events during the past 12 months, please CHECK ALL of the following reasons why you may have NOT participated.

____(01) I don't know what is offered
____(02) Old and outdated facilities
____(03) Use programs of other agencies
____(04) Lack of quality instructors
____(05) Lack of quality programs
____(06) Fees are too high
____(07) Too far from home
____(08) Program times are not convenient
____(09) Classes are full
____(10) Safety concerns
____(11) Prefer individual activities
____(12) Program not offered
____(13) Registration is difficult
____(14) Poor customer service by staff
____(15) Lack of transportation
____(16) Lack of right program equipment
____(17) Too busy/Not interested
____(18) Language/cultural/age barriers
____(19) Traffic and parking issues
____(20) Other: _____

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5. Please rate the condition of the parks and facilities you and the members of your household have visited DURING THE PAST 12 MONTHS. If you or your household has not visited one of the parks or facilities listed, please circle "9" for "Not Applicable."

	Name of Park/Facility	Excellent	Good	Fair	Poor	Not Applicable
01.	45th St. Dock	4	3	2	1	9
02.	Ambersands Beach Access	4	3	2	1	9
03.	Fran Adams North County Regional Park	4	3	2	1	9
04.	Dale Winbrow Park	4	3	2	1	9
05.	Dick Bird (South County) Park	4	3	2	1	9
06.	Donald MacDonald Park and Campground	4	3	2	1	9
07.	Golden Sands Beach Park	4	3	2	1	9
08.	Hobart Ball Fields	4	3	2	1	9
09.	Hosie Shumann Park	4	3	2	1	9
10.	Intergenerational Recreation (iG) Center	4	3	2	1	9
11.	Indian River County Fairgrounds	4	3	2	1	9
12.	Kiwanis Hobart Park	4	3	2	1	9
13.	Lone Pine Park	4	3	2	1	9
14.	Middleton's Fish Camp Park	4	3	2	1	9
15.	MLK, Jr. Walking Trail and Park	4	3	2	1	9
16.	Moore's Point	4	3	2	1	9
17.	North County Aquatic Center	4	3	2	1	9
18.	Olso Dock	4	3	2	1	9
19.	Roseland Ball Field (Helen Hanson Park)	4	3	2	1	9
20.	Roseland Community Center and Park	4	3	2	1	9
21.	Round Island Oceanside Park	4	3	2	1	9
22.	Round Island Riverside Park	4	3	2	1	9
23.	Seagrape Trail Beach Access	4	3	2	1	9
24.	Sebastian Canoe Launch	4	3	2	1	9
25.	Shooting Range	4	3	2	1	9
26.	Tracking Station Beach Park	4	3	2	1	9
27.	Treasure Shores Beach Park	4	3	2	1	9
28.	Turtle Trail Beach Access	4	3	2	1	9
29.	Victor Hart Sr. Community Enhancement Complex (Gifford Community Park)	4	3	2	1	9
30.	Wabasso Beach Park	4	3	2	1	9
31.	Wabasso Causeway Park	4	3	2	1	9
32.	West Wabasso Park	4	3	2	1	9

5a. Which THREE parks/facilities listed in Question 5 do you visit most often? *[Write in your answers below using the numbers from the list in Question 5, or circle "NONE."]*

1st: ____ 2nd: ____ 3rd: ____ NONE *[Go to Q5c.]*

5b. How often have you visited Indian River County Parks, Recreation and Conservation Department parks and/or facilities during the past 12 months?

____(1) More than 5 times a week
____(2) 2-4 times a week
____(3) Once a week
____(4) 1-3 times a month
____(5) Less than once a month
____(9) Don't know

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5c. If your household has NOT visited any Indian River County Parks, Recreation and Conservation Department parks and/or facilities during the past 12 months, please CHECK ALL of the following reasons you have NOT visited.

____(01) Use city parks/facilities
____(02) Too far from home
____(03) Parks/facilities are not well maintained
____(04) Lack of features we want to use
____(05) Lack of parking to access parks/facilities
____(06) Do not feel safe using parks/facilities
____(07) Poor customer service
____(08) Lack of handicap accessibility
____(09) Do not feel welcomed/accommodated
____(10) Not aware of parks' or facilities' locations
____(11) Lack of transportation
____(12) Lack of restrooms
____(13) Lack of trust in government
____(14) Language/cultural barriers
____(15) Other: _____

6. Indian River County is in the process of exploring its event offerings. With that in mind, please check the THREE single or multi-day event concepts in which you and members of your household would be MOST INTERESTED.

____(01) Cultural celebrations (ethnic music, traditions, performances)
____(02) Competitions (triathlon, bike, 5K/10K runs, adventure/obstacle courses)
____(03) Employment/job fairs
____(04) Entertainment (music, movies, performers)
____(05) Environmental event (Water Matters Day, sustainability, recycling)
____(06) Food events (farmer's market, food tastings, beer/wine)
____(07) Health and wellness events (nutrition counseling, preventative health education, mental health wellness, County resources)
____(08) Holiday celebrations (Memorial, Veterans, 4th of July)
____(09) Safety/crime prevention fairs
____(10) Sports tournaments (basketball, football, dodgeball, pickleball, soccer)
____(11) None - I don't think the County should offer special events

7. If you had an additional $100 for CAPITAL PROJECTS, how would you allocate the funds among the parks and recreation categories listed below? *[Please be sure your total adds up to $100.]*

$_____ Improvements/maintenance of existing parks, pools, and recreation facilities
$_____ Acquisition of new park land and open space
$_____ Construction of new parks, recreation facilities, sports fields (softball, soccer, baseball, etc.)
$_____ Acquisition and development of walking and biking trails
$_____ Development of new indoor facilities (indoor walking track, fitness centers, pool, gyms, etc.)

$100 TOTAL

8. If you had a budget of $100 for PROGRAMS AND OPERATIONS provided by Indian River County, how would you allocate the funds among the categories of funding listed below? *[Please be sure your total adds up to $100.]*

$_____ Additional youth/adult/senior recreation programs and/or classes (excluding athletics)
$_____ Additional adult athletic program/leagues
$_____ Additional youth athletic program/leagues
$_____ Increase frequency of programs/classes and/or extended hours of programming
$_____ Increase staff to improve maintenance of parks and facilities

$100 TOTAL

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9. Please indicate how well your needs are being met for each of the facilities and amenities in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all. If you do not have a need for an item listed, please circle "9" for "No Need."

	Type of Facility/Amenity	Fully Met	Mostly Met	Partly Met	Not Met	No Need
01.	Accessible parks/walking trails	4	3	2	1	9
02.	Community center (multi-use space for events, exercise and activities)	4	3	2	1	9
03.	Campgrounds	4	3	2	1	9
04.	Cricket pitch	4	3	2	1	9
05.	Dog park (off-leash)	4	3	2	1	9
06.	Disc golf	4	3	2	1	9
07.	Environmental/Nature education center	4	3	2	1	9
08.	Equestrian/stable	4	3	2	1	9
09.	Indoor basketball/volleyball courts (indoor gyms)	4	3	2	1	9
10.	Large regional parks	4	3	2	1	9
11.	Large community parks in unincorporated areas	4	3	2	1	9
12.	Lighted diamond sports fields (baseball, softball)	4	3	2	1	9
13.	Lighted rectangular sports fields (football, rugby, soccer)	4	3	2	1	9
14.	Mountain bike trail	4	3	2	1	9
15.	Multi-use paved and unpaved trails (hiking, biking, walking)	4	3	2	1	9
16.	Observatory	4	3	2	1	9
17.	Open space conservation areas	4	3	2	1	9
18.	Outdoor exercise/fitness area	4	3	2	1	9
19.	Outdoor courts (volleyball and basketball)	4	3	2	1	9
20.	Outdoor racket sports (tennis, pickleball)	4	3	2	1	9
21.	Outdoor swimming pool	4	3	2	1	9
22.	Parks in unincorporated areas	4	3	2	1	9
23.	Playgrounds	4	3	2	1	9
24.	Pump track BMX park	4	3	2	1	9
25.	Shaded picnic areas and shelters	4	3	2	1	9
26.	Shaded play areas	4	3	2	1	9
27.	Small neighborhood parks	4	3	2	1	9
28.	Splash pads	4	3	2	1	9
29.	Target range	4	3	2	1	9
30.	Other: _____	4	3	2	1	9

10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household? *[Write in your answers below using the numbers from the first column in Question 9, or circle "NONE."]*

1st: ____ 2nd: ____ 3rd: ____ 4th: ____ NONE

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11. Please indicate how well your needs are being met for each of the programs in Indian River County listed below on a scale of 4 to 1, where 4 means your needs are "Fully Met," and 1 means your needs are "Not Met" at all. If you do not have a need for an item listed, please circle "9" for "No Need."

	Type of Program	Fully Met	Mostly Met	Partly Met	Not Met	No Need
01.	Adult fitness and wellness programs	4	3	2	1	9
02.	Adult sports leagues	4	3	2	1	9
03.	After-school programs for youth of all ages	4	3	2	1	9
04.	Adult performing arts programs (dance/music)	4	3	2	1	9
05.	Adult visual arts/crafts programs	4	3	2	1	9
06.	County special events	4	3	2	1	9
07.	Cultural enrichment programs	4	3	2	1	9
08.	Educational partnerships	4	3	2	1	9
09.	EGaming/ESports	4	3	2	1	9
10.	Exercise classes	4	3	2	1	9
11.	Outdoor environmental education/nature camps and programs	4	3	2	1	9
12.	Pickleball lessons or leagues	4	3	2	1	9
13.	Preschool programs/early childhood education	4	3	2	1	9
14.	Programs for people with special needs	4	3	2	1	9
15.	Recreation/competitive swim team	4	3	2	1	9
16.	Robotics	4	3	2	1	9
17.	Senior programs	4	3	2	1	9
18.	STEM (science, technology, engineering, and mathematics) classes	4	3	2	1	9
19.	Swim lessons	4	3	2	1	9
20.	Teen/Tween programs	4	3	2	1	9
21.	Tennis/pickleball lessons and leagues	4	3	2	1	9
22.	Youth fitness and wellness classes	4	3	2	1	9
23.	Youth performing arts programs (dance/music)	4	3	2	1	9
24.	Youth sports programs and camps	4	3	2	1	9
25.	Youth summer programs and camps	4	3	2	1	9
26.	Youth visual arts/crafts programs	4	3	2	1	9
27.	Virtual programs (e.g., virtual yoga/virtual tours etc./Virtual and Augmented Reality programs)	4	3	2	1	9
28.	Water fitness programs/lap swimming	4	3	2	1	9
29.	Other: _____	4	3	2	1	9

12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household? *[Write in your answers below using the numbers from the first column in Question 11, or circle "NONE."]*

1st: ____ 2nd: ____ 3rd: ____ 4th: ____ NONE

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13. Please indicate your level of agreement with the following statements concerning some potential benefits of Indian River County's parks, facilities, and recreation programs or services by circling the corresponding number.

	The recreation system in Indian River County...	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree	Don't Know
01.	Has access to greenspace and nature, or playgrounds	5	4	3	2	1	9
02.	Has access to transportation (e.g., sidewalks, bikeways, trails, public transit)	5	4	3	2	1	9
03.	Offers career development and advancement opportunities/jobs training	5	4	3	2	1	9
04.	Offers childhood education opportunities to develop the whole child (i.e., physical, mental, and social development), in a safe environment free from bullying, harassment and violence	5	4	3	2	1	9
05.	Helps to attract new residents and businesses	5	4	3	2	1	9
06.	Helps to reduce crime in my neighborhood and keep kids out of trouble	5	4	3	2	1	9
07.	Improves my (my household's) mental health and reduces stress	5	4	3	2	1	9
08.	Improves my (my household's) physical health and fitness	5	4	3	2	1	9
09.	Increases my (my household's) property value	5	4	3	2	1	9
10.	Is age-friendly and accessible to all age groups	5	4	3	2	1	9
11.	Makes Indian River County a more desirable place to live	5	4	3	2	1	9
12.	Provides opportunities for physical activity/exercise (trails, play spaces, programs)	5	4	3	2	1	9
13.	Positively impacts economic/business development	5	4	3	2	1	9
14.	Provides preservation of natural areas (i.e., preserving forest land, rivers, lakes)	5	4	3	2	1	9
15.	Preserves open space and protects the environment	5	4	3	2	1	9
16.	Promotes tourism to the County and the region	5	4	3	2	1	9
17.	Provides emergency response management (water, food, etc.)	5	4	3	2	1	9
18.	Provides jobs/professional development for youth	5	4	3	2	1	9
19.	Provides positive social interactions for me (my household/family)	5	4	3	2	1	9
20.	Provides recreation services and programs for special populations	5	4	3	2	1	9
21.	Provides volunteer opportunities for the County	5	4	3	2	1	9

14. Which FOUR of the benefits from the list in Question 13 are MOST IMPORTANT to you and members of your household? *[Write in your answers below using the numbers from the first column in Question 13, or circle "NONE."]*

1st: _____ 2nd: _____ 3rd: _____ 4th: _____ NONE

15. Please rate your level of satisfaction with the overall value that your household receives from the Indian River County Parks, Recreation and Conservation Department.

____(5) Very satisfied ____(3) Neutral ____(1) Very dissatisfied
____(4) Satisfied ____(2) Dissatisfied ____(9) Don't know

16. Based on your perception of value, how would you want the County to fund future parks, recreation, trails and open space needs?

____(1) Increase funding ____(3) Reduce funding
____(2) Maintain existing funding levels ____(4) Not sure

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17. The following is a list of actions the Indian River County Parks, Recreation and Conservation Department could take to improve its parks and recreation system. Please indicate your support for each potential action by circling the corresponding number to the right.

	Types of Improvements	Very Supportive	Somewhat Supportive	Not Sure	Not Supportive
01.	Add new and/or improve existing restrooms in parks	4	3	2	1
02.	Develop/upgrade water parks	4	3	2	1
03.	Develop a new multiuse community center	4	3	2	1
04.	Develop a new outdoor exercise/fitness area	4	3	2	1
05.	Develop a new sports complex (e.g., baseball, soccer, softball)	4	3	2	1
06.	Develop adventure park/zipline/climbing tower	4	3	2	1
07.	Develop new areas for leisure games/activities (e.g., bocce, horseshoes, ping pong)	4	3	2	1
08.	Develop new BMX park/bike pump track	4	3	2	1
09.	Develop new indoor sports arena	4	3	2	1
10.	Develop new walking trails	4	3	2	1
11.	Develop space for performance arts/theater/cultural arts	4	3	2	1
12.	Improve existing athletic fields	4	3	2	1
13.	Improve existing indoor recreation space	4	3	2	1
14.	Improve existing outdoor basketball/tennis courts	4	3	2	1
15.	Improve existing parks infrastructure (e.g., benches, shade structures, water fountains, wi-fi)	4	3	2	1
16.	Improve existing picnic shelters/pavilions	4	3	2	1
17.	Improve existing playgrounds	4	3	2	1
18.	Improve existing trail system (increasing connectivity/accessibility)	4	3	2	1
19.	Other: _____	4	3	2	1

18. Which FOUR actions from the list in Question 17 would you be MOST WILLING to fund? *[Write in your answers below using the numbers from the list in Question 17, or circle "NONE."]*

1st: _____ 2nd: _____ 3rd: _____ 4th: _____ NONE

19. How supportive are you of a bond referendum to fund the types of parks and improvements that you indicated in Question 17 are most important to you and your household?

____(4) Very supportive ____(3) Somewhat supportive ____(2) Not sure ____(1) Not supportive

20. Your gender: ____(1) Male ____(2) Female ____(3) Non-binary

21. Including yourself, how many people in your household are...

Under age 5: ____ Ages 15-19: ____ Ages 35-44: ____ Ages 65-74: ____
Ages 5-9: ____ Ages 20-24: ____ Ages 45-54: ____ Ages 75-84: ____
Ages 10-14: ____ Ages 25-34: ____ Ages 55-64: ____ Ages 85+: ____

22. Your age: _____ years

23. Are you or other members of your household of Hispanic, Latino, or Spanish ancestry?

____(1) Yes ____(2) No

24. Which of the following best describes your race/ethnicity? *[Check all that apply.]*

____(01) Asian or Asian Indian
____(02) Black or African American
____(03) American Indian or Alaska Native
____(04) White or Caucasian
____(05) Native Hawaiian or other Pacific Islander
____(99) Other: _____

25. What is the primary language spoken in your home?

____(1) English ____(2) Spanish ____(3) Creole ____(4) Other: _____

This concludes the survey. Thank you for your time!

Please return your completed survey in the enclosed return-reply envelope addressed to:
ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061

Your responses will remain completely confidential. The information to the right will ONLY be used to help identify the level of need in your area. Thank you!

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