

# Gifford Family Housing Development Proposal

Indian River Habitat for Humanity
4568 N. US Hwy 1
Vero Beach, FL 32967
Trevor Loomis, CEO
tloomis@irchabitat.org
772-562-9860



#### **Proposal for Gifford Family Housing Development**

#### Developer

Indian River Habitat for Humanity 4568 N. US Hwy 1 Vero Beach, FL 32967

Trevor Loomis, President and CEO tloomis@irchabitat.org
772-562-9860

#### 2. Company Overview

Indian River Habitat for Humanity (IRHFH) is a 501(c)(3) nonprofit, dedicated to eliminating substandard housing by building and renovating decent, safe, and affordable homes for low-income, hardworking families who cannot qualify for a conventional mortgage. Since its inception in 1991, Indian River Habitat for Humanity has created housing solutions for 1114 families throughout Indian River County by building or renovating 516 homes and providing critical home repair services for an additional 597 homeowners.

IRHFH's unique operating model uses a combination of paid labor and volunteers to provide homeownership opportunities to families in need. Homes are sold for no profit, and IRHFH provides an interest-free mortgage to qualified homebuyers that complete the homeownership program and contribute at least 300 hours of sweat equity.

The IRHFH homeownership program is open to any person with need for housing that meets specified financial criteria, with annual incomes between \$31,000 and 80% of the Area Median Income.

#### 3. Building and Planning Division Contacts

Indian River County Building Division 1801 27th Street, Building A Vero Beach, FL 32960-3388 Phone: (772) 226-1260

Fax: (772) 770-5333

Indian River County Planning Division 1801 27th Street Vero Beach, FL 32960-3388



#### 4. Team Member Qualifications

#### **Trevor Loomis**

Trevor has been President and CEO of Indian River Habitat for Humanity since December 2021. Prior to IRHFH, he was Director of Homebuyer Services at Habitat for Humanity of Metro Louisville in Louisville, KY. During his tenure there, he participated in the planning and development of the Park Springs neighborhood, a 96-unit, mixed-income subdivision. He also led the redevelopment of the Richmont Terrace neighborhood, working with city planners to transform the neighborhood by replacing a dilapidated multi-family housing project into 36 single-family homeownership units. Trevor is a veteran of the US Army and holds a Master of Arts degree from the University of Louisville, and an MBA from Bellarmine University.

#### Jeff Francisco

Jeff grew up in Louisville, KY and graduated with a BS in Marketing from Indiana University's Kelley School of Business. He spent 20 years in his father's food brokerage firm, Frisco Food Service, serving as HR, Sales Manager, CFO, and President. Jeff spent 10 years at the University of Kentucky's College of Education as Director of Development. In that position he managed all the College's construction projects with the University's Physical Plant including a major, full renovation of Dickey Hall. He owned and operated a portfolio of rental houses during his time in Lexington, KY.

He has served as Director of Outreach and Impact for Indian River Habitat for Humanity for the past 3 years.

#### Charlie Shain

Charlie Shain, Construction Manager for Indian River Habitat for Humanity, has been with our affiliate for 11 years and has led the Construction department for the last two and a half after the retirement of our former Director of Construction. Before graduating into this role, he was a senior field supervisor for the Construction department. He was responsible for making sure safe and sustainable practices and building protocols were met daily on each project while leading volunteers and homebuyers through the rigorous and stringent phases of residential construction. Charlie has been instrumentally involved in overseeing several of our Habitat developments as well as singular spot-lots and home repairs. Charlie is versed in site planning and construction logistics and is a certified Habitat Competent Person through Habitat for Humanity International.



# Firm Profile

#### I. Abilities, Capabilities, and Skills

MBV Engineering, Inc. has been in business for over 35 years providing civil, structural, and environmental engineering services for both public and private clients. During this time, the firm has developed a reputation for the ability to complete high quality projects on time and within budget. This is a direct reflection of the firm's commitment to the client and of the team's ability to quickly adapt to meet project milestones and budget requirements. Our diverse team of experts has the capability to provide complete engineering services throughout all phases of the project. The abilities, capabilities, and skills of all key and support personnel are detailed in the resumes provided.

#### II. Quality, Availability, Adaptability

Over the last 38 years, our clients have grown to expect first-rate deliverables which meet all of the appropriate local, state, and federal regulations, and client specifications. References are available from clients who can attest to the quality of our deliverables and the adaptability our team has always provided. At MBV Engineering, Inc., we understand that changes of scope are often necessary, particularly in conjunction with permitting activities. Our clients can count on us to provide due diligence regarding agency requests and to identify which modifications are necessary in accordance with the applicable rules and regulations. Because we are a relatively small firm, we have the ability to promptly adapt to changes and the availability to expedite tasking. At MBV Engineering, Inc., we incorporate "value engineering" principles throughout all phases of the project by removing unnecessary expenditures, such as redundant management layers and high overhead costs, thereby increasing the value for our customers.

#### III. Ethics and Compliance with Laws and Ordinances

References are available from clients who will attest to the high ethical standards of our team members. The following is a quote from Mr. Joseph Griffin, the former City Manager for the City of Sebastian about MBV Engineering's work ethics:

"I can report that the City of Sebastian made the right choice in the selection of MBV Engineering. Their attention to detail and work ethic has produced a quality product for the City, thereby enhancing the capability of the airport. Through the inevitable challenges, they have found a way to keep the interests of the City foremost. That quality has proved invaluable to the City in protecting a public asset. On a personal level, it has given me a level of trust not always available in the current market."

In addition, no disciplinary action information exists on the professional engineering license of licensed personnel. This is a testament to the high-character individuals which make up our firm. Our team is knowledgeable of laws, ordinances, and regulations related to civil and environmental engineering and design. This in-depth knowledge allows us to provide compliant projects quickly and easily, even when last minute changes are required. Furthermore, we find it worth noting that we possess a company plane that will make our response time to inspection requests and site-visit requests much faster and allows us to be "on-call" at almost all times.



## Firm Profile

#### IV. Key Personnel

MBV Engineering, Inc. currently employs multiple civil professional engineers, a structural professional engineer, certified engineering interns, a planner, a licensed environmental consultant / scientist, multiple construction managers / inspectors, and various other support staff. Resumes are provided for detailed descriptions of personal expertise, previous project experience, professional development, formal education, and certifications for all key personnel.

#### V. Experience with Municipalities

In addition, MBV Engineering, Inc. has been working closely with many governmental agencies providing their firms with multi-faceted projects including, but not limited to, civil, environmental, and structural engineering design, project permitting, construction inspection and administration, bid preparation and contract negotiation, and project cost estimating. Our services have been provided for water and wastewater treatment facilities, lift station projects, fire stations, airport projects, bridges, park facilities, roadway and taxiway improvements, and buildings just to name a few.

Our firm currently holds consulting contracts with the following agencies:

- Florida Governmental Utility Authority since 2017, renewed 2022
- St. Lucie County since 2014
- St. Lucie County Schools since 2015, renewed 2018
- Indian River County Public Works since 2011, renewed 2017
- Indian River County Utilities since 2011, renewed 2017
- School District of Indian River County since 2011, renewed 2014, 2017, and 2021
- Town of Indian River Shores since 2014, renewed 2019
- Town of Orchid since 2022
- City of Fellsmere since 2016
- City of Palm Bay since 2015
- Brevard County Schools since 2013

MBV Engineering, Inc. is also a pre-qualified certified small business through the Florida Department of Transportation (FDOT). Our firm is also registered with SAM (the US Government's System for Award Management) and SBA (the US Small Business Administration) as a certified Small Business, as well as registered with South Florida Water Management District as a small business. We are also certified through Avetta for government contracting.



## Firm Profile

#### VI. Awards and Accomplishments

MBV Engineering, Inc. is an FDOT pre-qualified, certified small business. Below is a list of awards won by MBV Engineering, Inc. in the last 10 years:

- 2017 CareerSource Best Places to Work
- 2016 Indian River Chamber of Commerce Company of the Year (small)
- 2013 American Public Works Association Florida Chapter Consultant of the Year for Buildings and Grounds
- Indian River County Chamber of Commerce Industry Appreciation Awards:
  - o American Icon Brewery Restoration and Re-Use of Historical Property
  - o Corporate Air Terminal New Small Construction
  - o Sustainable Kashi Green Award
  - Habitat for Humanity Re-Store Expansion Large Building Renovation Non-Profit
  - School District of Indian River County's VBHS Citrus Bowl Government Building Renovation
  - Boys & Girls Club of Indian River Expansion New Small Building Construction Non-Profit
  - Pelican Landing Assisted Living Facility New Commercial Building
  - School District of Indian River County's Treasure Coast Elementary School Large Building Renovation: Government
  - School District of Indian River County's Adult Education Campus Small Building Renovation; Government
  - Sebastian Charter Junior High School New Construction, Large
  - Modesitt State Farm Agency Re-Use of Commercial Property
  - Boys & Girls Club New Commercial Building Non-profit
  - o By the River New Multi-Family Residential Community
  - o Don's Import Auto Service New Small Commercial Building
  - o KNEG CPAs Mid-Size Building Redevelopment
  - Habitat for Humanity Green Construction Residential
  - Sebastian Professional Center New Large Commercial Building
  - Barker Electric, A/C & Heating New Commercial Project
  - Young's Market Small Building Redevelopment
  - o The New Patio Restaurant Restoration to Retain Historical Character
  - Our Lady of Guadalupe Church Non-Profit Building Redevelopment
  - Indian River Plaza Large Project Redevelopment
  - Vatland Honda Best Re-Use of Old Property, Large
  - o Pineapple Palm Plaza Large Project Redevelopment
  - Trinity Episcopal Church New Non-Profit Commercial Building
  - Habitat for Humanity Home Center New Non-Profit Commercial Building



### 5. Proposed Development Budget

Gifford Family Housing Project Per Unit Construction Budget Based on 3bed/2 bath

Category	Avg. Cost
Total 01-Land Acquisition	0.00
Total 02-Temp Utilities/Perm Utilities	1,818.48
Total 03-House/Building Plans	5,801.40
04-Impact Fees	4,423.00
Total 05-Site Preparation	5,000.00
Total 07-Foundation	13,031.69
Total 08-Block/Masonry	0.00
Total 10-Sewer Tap	2,500.00
Total 13-Framing	13,612.62
Total 17-Plumbing	8,307.90
Total 19-HVAC	9,180.00
Total 22-Electric	6,094.11
Total 23-Windows/Exterior Doors	4,948.48
Total 27-Roofing	5,671.22
Total 28-Exterior Finishes	2,369.09
Total 30-Insulation	3,976.20
Total 34-Drywall	7,086.13
Total 37-Interior Finishes	4,679.56
Total 39-Cabinets	7,172.64
Total 43-Flooring	1,043.46
Total 47-Appliances	2,097.87
Total 49-Driveway & Sidewalks	2,113.00
Total 53-Grading	551.00
Total 55-Landscape	3,948.18
Total 57-Equipment Rentals	2,391.62
60-Insurance	0.00
63-Closing costs	4,700.25
65-Warranty	0.00
Other	1,430.10
otal	123,947.94
20% Contingency	24,789.59
Construction Budget per Unit	148,737.53



Project: Gifford Gardens Subdivision Description: Engineer's Probable Opinion of Cost Date: 9/13/22 Project #: 22-0236

		UNIT	UNIT PRICE	TOTAL
Professional Services- Survey / As-Built		LS	\$12,500.000	\$12,500.00
Professional Services- Civil Engineering	4	LS	\$65,000.000	\$65,000.00
Professional Services- Geotechnical	1	LS	\$8,500.000	\$8,500.00

ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL
Mobilization	1)	LS	\$32,500.00	\$32,500.00
Maint. Of Traffic	T.	LS	\$12,500.00	\$12,500.00
Clearing	3.0	AC	\$7,500.00	\$22,766.87

ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL
1 Erosion Control (Silt) Fence	1,650	LF	\$3.25	\$5,362.50
2 Gravel Construction Entrance (include 1 rebuild)	2	EA	\$4,500.00	\$9,000.00
3 Inlet Protection Barrier	4	EA	\$250.00	\$1,000.00
			Subtotal	\$15,362.50

	ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL
1	Fill Material	4,897	CY	\$15.70	\$76,889.30
2	Site Grading	3.0	AC	\$5,000 00	\$15,177.92
3	2" SP12.5 Asphalt Concrete (Inc. Primecoat)	165	TN	\$175,00	\$28,875.00
4	6" Compacted Base	1,333	SY	\$11.50	\$15,333.33
5	8" Stabilized Subgrade	1,333	SY	\$4.50	\$6,000.00
6	Conc. Sidewalk (4' Width, 3,000 PSI)	646	SY	\$48.50	\$31,336.39
7	Miami Curb (2' Width)	1,194	LF	\$18,00	\$21,492.00
8	Signage & Striping	T	LS	\$5,000.00	\$5,000.00
9	Site Lighting	1	LS	\$30,000.00	\$30,000.00
10	Landscape Allowance	T.	LS	\$80,000.00	\$80,000.00
11	Elec Tranf Pad and UG Connection	T.	LS	\$25,000.00	\$25,000.00
12	Cable TV / Phone / Internet	1	LS	\$5,000.00	\$5,000.00
				Subtotal	\$340,103.93

STORMWATER					
	ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL
1	15" Storm Pipe (ADS N-12 HP)	535	LF	\$52.50	\$28,087.50
2	18" Storm Pipe (ADS N-12 HP)	410	LF	\$67.50	\$27,675.00
3	FDOT Type F Ditch Bottom Inlet	2	EA	\$5,500.00	\$11,000.00
4	FDOT Type V Gutter Inlet	4	EA	\$4,500.00	\$18,000.00
5	Modified FDOT Type E Ditch Bottom Inlet	1	EA	\$6,500.00	\$6,500.00
6	Storm Manhole (4' Dia.)	1	EA	\$3,200.00	\$3,200.00
				Subtotal	\$94,462.50

Ē	ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL
t	8" Water Main	475	LF	\$25.00	\$11,875.00
2	5/8" Single Meter Service	2	EA	\$1,100.00	\$2,200.00
3	5/8" Double Meter Service	6	EA	\$1,800.00	\$10,800.00
4	Fire Hydrant Assembly and Fittings	1	EA	\$3,000.00	\$3,000.00
5	8"x8" Tapping Sleeve & Valve (Includes Connection Cost)	1	EA	\$6,500.00	\$6,500.00
6	8" Gate Valve	2	EA	\$1,500.00	\$3,000.00
7	Sample Point Testing / Certification	1	LS	\$3,500.00	\$3,500.00
				Subtotal	\$40,875.00

	LITIES- SANITARY SEWER	10.00		40000000
ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL
8" Sanitary Gravity Service Line	415	LF	\$38.00	\$15,770.00
Sanitary Manhole (4' Dia.)	3	EA	\$3,500.00	\$10,500.00
Single Gravity Service (w/ cleanout)	2	LF	\$1,300,00	\$2,600.00
Double Gravity Service (w/ cleanout)	6	LF	\$1,950.00	\$11,700.00
Connect to Existing Sanitary Main	1	LS	\$2,500.00	\$2,500.00
			Subtotal	\$43,070.00
		Const	ruction Cost Subtotal	\$601,640.8
			20% Contingency	\$120,328.1
		Construc	tion Cost Grand total	\$721,968.9

Total Project Cost (including soft costs) \$807,969

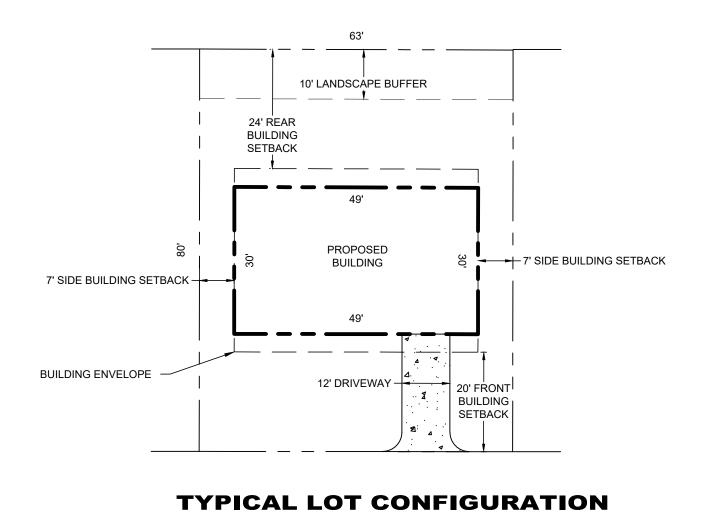


#### 6. Proposed All-inclusive sales prices of homes

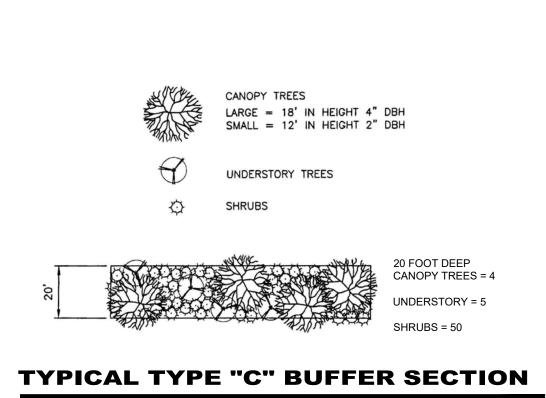
Final sales price will be based upon an independent, third-party appraisal. Homebuyers will receive an interest-free mortgage based upon the cost of land, development, and materials. SHIP funding and an interest-free, forgivable mortgage are used to make up the difference between first mortgage amount and appraised value. This allows the homes to be sold without profit while still preserving surrounding property values.

Proposed all-inclusive sales price based on production of 14 units as budgeted in this proposal is **\$206,449**. Concessions on the site plan that may allow for a greater yield will significantly reduce the price per unit. If the actual cost per unit is greater or less than this projection, actual sales price will be based upon actual costs.

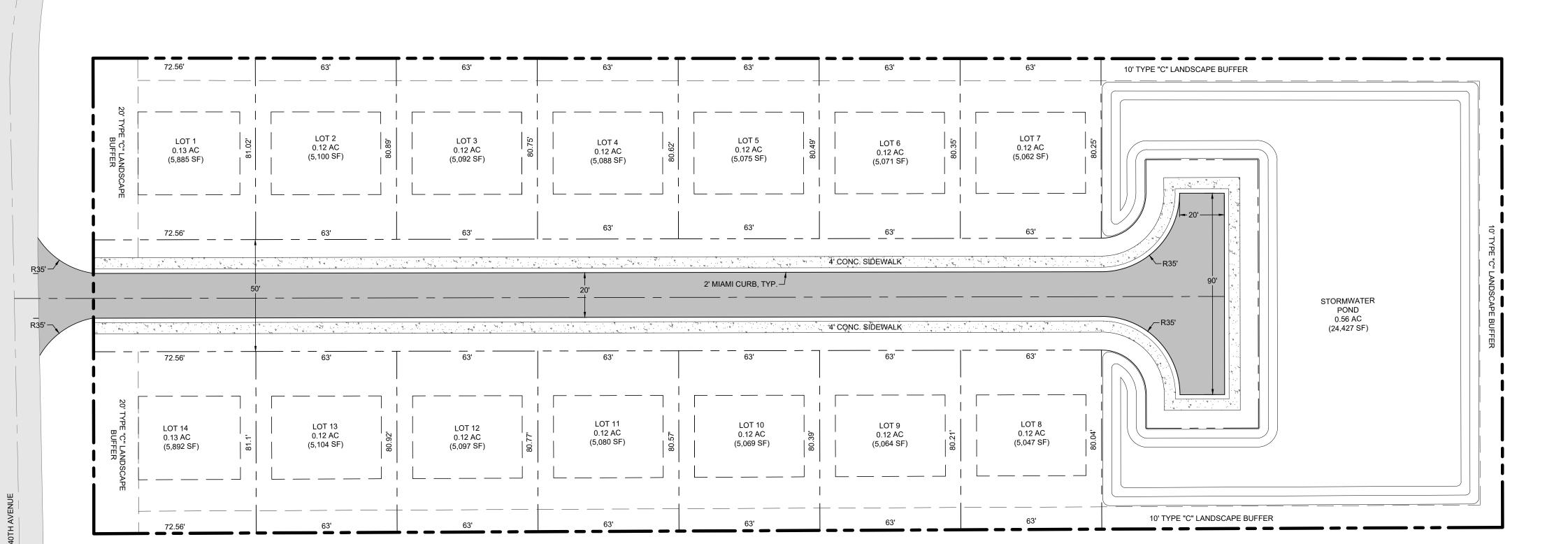
First mortgage amount will be based on the total of construction costs plus development cost in excess of the available \$500,000 subsidy.

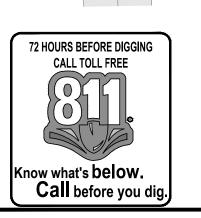


SCALE: NTS



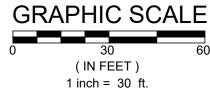
SCALE: NTS

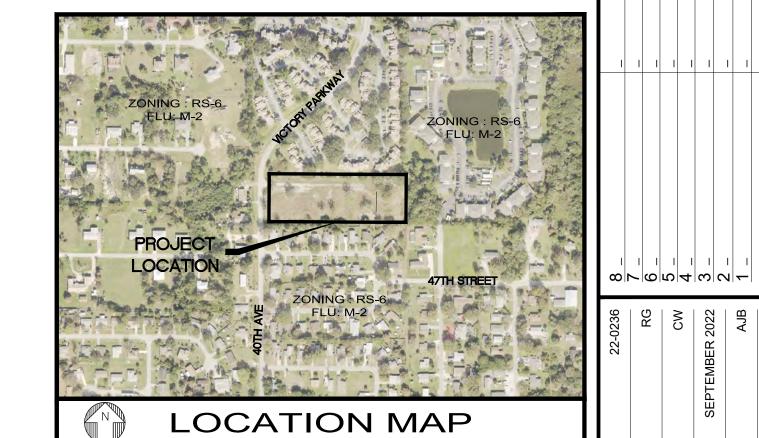




SCALE: 1" = 30'

**CONCEPTUAL SUBDIVISION** 





**ENGINEER** 

1835 20TH STREET

PHONE (772) 569-0035

MBV ENGINEERING, INC.

VERO BEACH, FLORIDA 32960

PROJECT INFORMATION

**SITE ADDRESS** 

VERO BEACH, FLORIDA 32966

**APPLICANT** INDIAN RIVER HABITAT FOR HUMANITY MR. TREVOR LOOMIS

45868 NORTH US HIGHWAY 1 VERO BEACH, FLORIDA 32987 PHONE (772) 562-9660

**OWNER** INDIAN RIVER COUNTY 1801 27TH STREET

VERO BEACH, FLORIDA 32960 PHONE (772) 226-1214 TAX PARCEL I.D NUMBER(S) 32-39-22-00000-5000-00018.0

<u>LATITUDE</u> **LONGITUDE** 

27° 39' 06.00"N 80° 28' 05.93"W

PROJECT DESCRIPTION THE PROPOSED PROJECT INCLUDES THE DEVELOPMENT OF A SINGLE FAMILY RESIDENTIAL SUBDIVISION UTILIZING THE SMALL LOT SUBDIVISION REGULATIONS AS DEFINED PER IRC LDR 971.41 (9).

SITE DATA

EXISTING SITE DATA

EXISTING SITE DATA			
	<u>SF</u>	<u>AC</u>	<u>%</u>
SITE AREA	132,835 SF	3.05 AC	100%
IMPERVIOUS AREA	7,200 SF	0.17 AC	5.42%
EXISTING BUILDING	0 SF	0.00 AC	0.00%
EXISTING CONCRETE	0 SF	0.00 AC	0.00%
EXISTING PAVEMENT	7,200 SF	0.17 AC	5.42%
PERVIOUS AREA	125,635 SF	2.88 AC	94.58
PROPOSED SITE DATA			
SITE AREA	132,835 SF	3.05 AC	100%
IMPERVIOUS AREA	63,718 SF	1.46 AC	47.97
TOTAL ASPHALT PVMT.	8,096 SF	0.19 AC	6.09%
TOTAL CONCRETE PVMT.	11,990 SF	0.28 AC	9.03%
MAX. ALLOWABLE LOT IMP. (60%	43,632 SF	1.00 AC	32.85
PERVIOUS AREA	69,117 SF	1.59 AC	52.03
OPEN SPACE	69,117 SF	1.59 AC	52.03
NET NEW IMPERVIOUS	+ 56,518 SF	1.30 AC	
TONING DATA			

<b>ZONING DATA</b>			
RS-6 (SMALL LOT)	<u>REQUIRED</u>	<b>EXISTING</b>	<u>PROPOSED</u>
LOT SIZE	5,000 SF	NA	5,200 SF
LOT WIDTH	55-FT		63-FT
BUILDING SETBACKS			
FRONT	20-FT	NA	20-FT
SIDE	7	NA	7-FT
	7	NA	7-FT
REAR	24-FT	NA	24-FT
OPEN SPACE	7.5%	NA	42.91%
BUILDING HEIGHT	35-FT		

FLOOD ZONE

THE SUBJECT PROPERTY IS LOCATED IN FLOOD ZONE X PER FLOOD INSURANCE RATE MAP #12061C0241 HK, DATED DEC. 4, 2012

FROM SW COR OF SEC 22 TWP 32 S RGE 39 E, RUN S 89 DEG 59 MIN 30 SEC E 935.5 FT; N 00 DEG 43 MIN 35 SEC W 1585.12 FT; TH N 89 DEG 58 MIN 31 SEC E

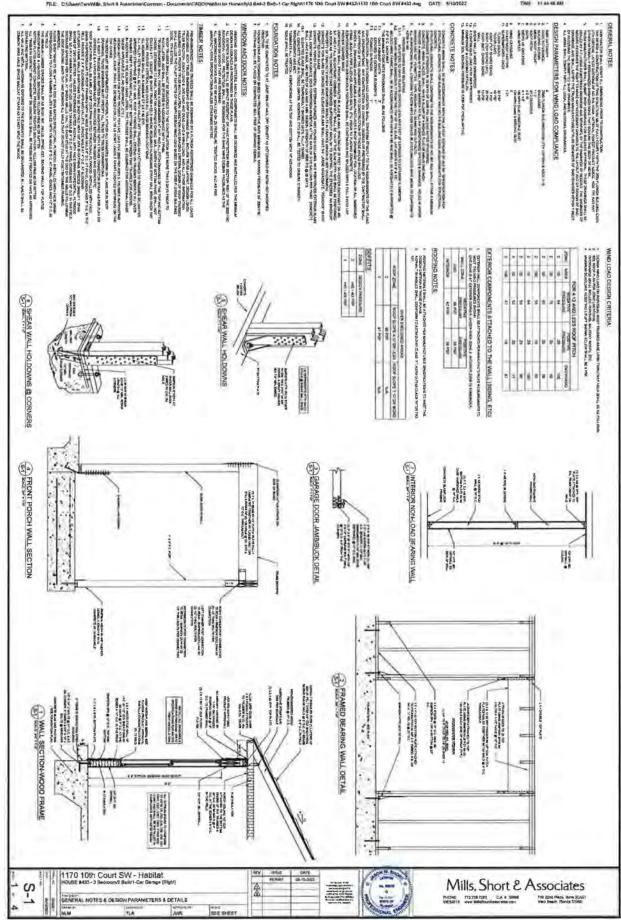
60.0 FT TO POB; TH N 00 DEG 43 MIN 35 SEC W 210.0 FT; TH E 630.0 FT; TH WASTEWATER SOURCE INDIAN RIVER COUNTY UTILITIES

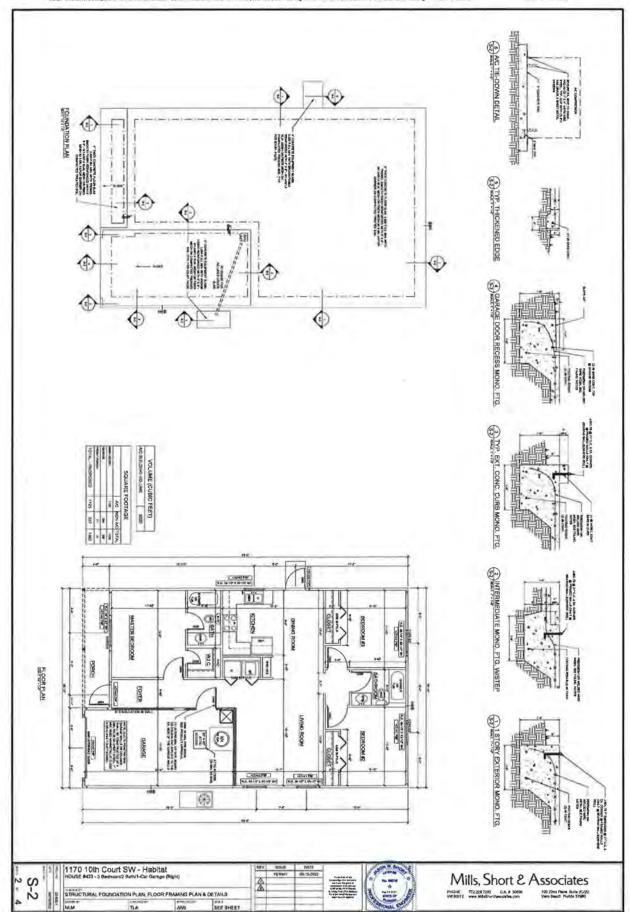
POTABLE WATER SOURCE INDIAN RIVER COUNTY UTILITIES

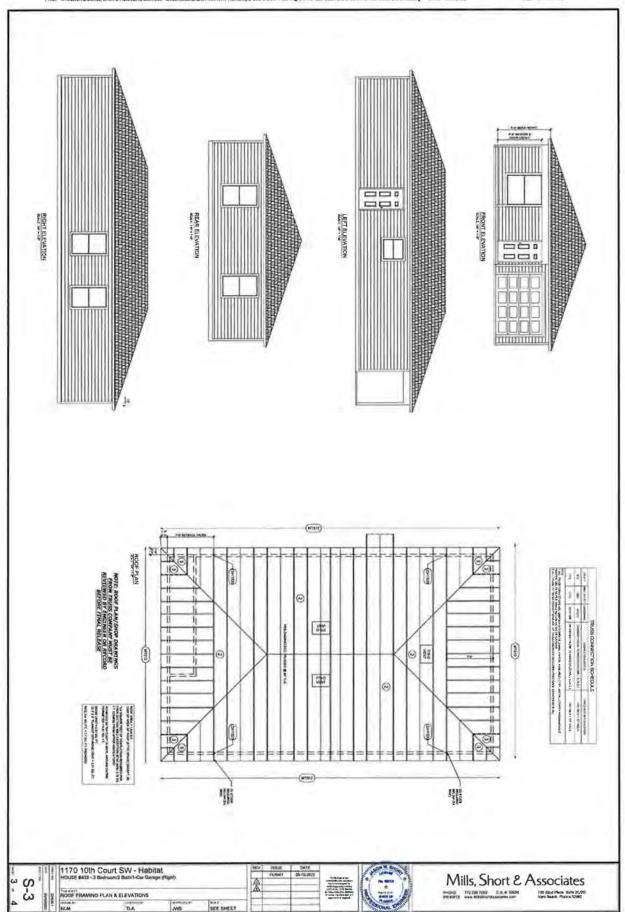
**NOT FOR CONSTRUCTION** 

PLAN SHEETS ARE PRELIMINARY AND FOR INFORMATION ONLY. PLANS SHOULD NOT BE USED AS A BASIS FOR BIDS. CONTRACTO SHOULD ORDER THE OFFICIAL PLANS FROM THE ENGINEER OF RECORD TO ENSURE THAT ANY ADDENDUMS ARE PROPERLY DISTRIBUTED. PLANS ARE INVALID WITHOUT ENGINEER OF RECORDS SEAL AND SIGNATURE.

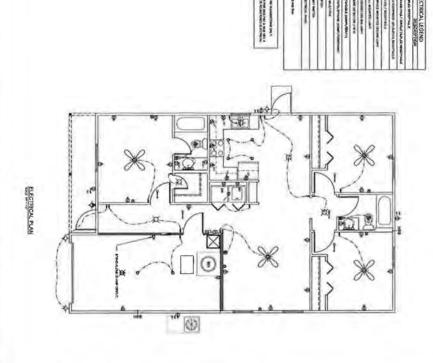
22-0236











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0	Ä	1170 10th Court SW - Habitat HOUSE #433 - 3 Bedroom/2 Bell/1-Car Guruge (Right)			A	FORM?	86-10-2002	bateur	10 10 0010		
	*	u	ELECTRICAL PLAN	A DETAILS			A			A State of State of	3
7	80	8	NAME OF THE PARTY	TIA	AMERICAN	DUE THEFT		-			World C





#### 9. Planned Homebuilders that Will Be Used

Indian River Habitat intends to build all 14 units using internal staff and volunteer labor. IRHFH utilizes various subcontractors for certain phases of construction while maintaining staff oversight of the entire construction process.

#### 10. Proposed Funding Sources

In addition to the \$500,000 subsidy attached to this proposal for the completion of necessary infrastructure, funding for the remainder of the project will be completed using cash on hand. At the time of this proposal, IRHFH has \$4.2 million cash on hand, and an additional \$2.75 million available in lines of credit.

#### 11. Project Timeline

Development Agreement and Site Control	TBD
Engineering, Design, Infrastructure planning and permitting	6-12 months
Clearing and infrastructure	6-12 months
Construction of Homes	12-18 months

#### 12. Construction Schedule for Homes

Once clearing and infrastructure are complete, construction of all 14 units will commence over the course of 12-18 months. Each unit will require 4-5 months to complete, depending on the supply chain and availability of subcontractors.

IRHFH builds multiple houses concurrently, starting and finishing between 12-20 new homes each year.



#### 13. Samples from Completed Projects



Grace Woods Subdivision Vero Beach, FL 32962



Grace Pines Subdivision Gifford, FL 32967



Grace Meadows Subdivision Fellsmere, FL 32948



Grace Grove Subdivision, Gifford, FL 32967





2332 Waterside Ln SW Vero Beach, FL 32962



2317 Waterside Ln SW Vero Beach, FL 329

### PROPOSER INFORMATION

Communications concerning this proposal shall be addressed to:

Company Name	Indian Rover Habi	tat for	Humanity
Tax ID Number	65-0230079	W-9	Attached 🔀
Contact Name	Trevar Loomis	Phone	772-562-9860
Title	President and CEO	Email	Hoomis @irchabile
Address	4568 N. US Hum	1	
	Vero Beach, FL	32967	

The following addenda are hereby acknowledged:

Addendum Number	Date 9	17	2022
	+		
<u>.</u>	-		

# Form W-9

(Rev. October 2018) Department of the Treasury Internal Revenus Service

# Request for Taxpayer Identification Number and Certification

▶ Go to www.irs.gov/FormW9 for instructions and the latest Information.e

Give Form to the requester. Do not send to the IRS.

municipal	Revenue Service	ISTUUCTIONS AND THE TATES	st informa	1011.0		-				
	1 Name (as shown on your income tax return). Name is required on this line;	do not leave this line blank.								
	Indian River County Habitat for Humanity, Inc.									
	2 Business name/diaregarded entity name, if different from above									
	Indian River Habitat for Humanity  3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.					4 Exemptions (codes apply only to certain entities, not individuals; see				
	Individual/sole proprietor or C Corporation S Corporation Partnership Trust/est			estate	instructions on page 3):  Exempt payee code (if any)					
	_					ipt payo	, 0006	(ii wi	"	
	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) I  Note: Check the appropriate box in the line above for the tax classification of the single-member owner.  LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-me is disregarded from the owner should check the appropriate box forthe tax classification of its owner.			er. Do not check ner of the LCC is mainteer U.C that code (if any)			repo	rting		
ec.	✓ Other (see instructions) ➤ Non-Profit 501 (c)(3)				(Applies to accounts maintained outside the U.S.)					
S	5 Address (number street, and apt. or selle no.) Seednstructions.		Requester's	name a	and address (eptional)					
Š										
	6 City, state, and ZiP code									
	Vero Beach, FL 32967 7 List account number(s) here (optional)e									
Par	Taxpayer Identification Number (TIN)			-	_		_	_	_	_
	your TIN in the appropriate box. The TIN provided must match the na	ame given on line 1 to avo	oid So	clal soc	urity	number				
backu	p withholding. For individuals, this is generally your social security nu	umber (SSN). However, fo			7					
reside	nt allen, sole proprietor, or disregarded entity, see the instructions fo s, it is your employer identification number (EIN), if you do not have a	r Part I, later. For other a number, see How to get	t a		_ =		-			
TIN, la		or								
	If the account is in more than one name, see the instructions for line						_	_		
Numb	erTo Give the Requester for guidelines on whose number to enter.		6	5	- 0	2 3	0	0	7	9
Par	II Certification			ш			Ш		_	
	penalties of perjury, I certify that:			_	-	_	_	_	_	_
	number shown on this form is my correct taxpayer identification num	nber (or I am waiting for a	a number to	be iss	ued t	o me); a	and			
2.d an Ser	not subject to backup withholding because: (a) I am exempt from b vice (IRS) that I am subject to backup withholding as a result of a fall conger subject to backup withholding; and	ackup withholding, or (b)	I have not	heen n	otifled	by the	Inter			
3.d am	a U.S. citizen or other U.S. person (defined below); and									
4. The	FATCA code(s) entered on this form (if any) indicating that I am exer	npt from FATCA reporting	g is correct	.ėe						
you ha	cation instructions. You must cross out item 2 above if you have been a ve falled to report all interest and dividends on your tax return. For real e lition or abandonment of secured property, cancellation of debt, contribu- han interest and dividends, you are not required to sign the certification,	estate transactions, item 2 itions to an individual retire	does not ap	ply. Fo	r mor	gage in	terest	pale y, pa	d, ayme	ents
Sign Here	Signature of U.S. person > Bowhara R. Mid	dlet o	ate >	4	1	7/2	oa.	2		
Ger	neral Instructions	• Form 1099-DIV (div funds)	vidends, Inc	luding	those	from s	tocks	or n	nutu	al
Section noted.	n references are to the internal Revenue Code unless otherwise	*Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)								
Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted		Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)								
	ney were published, go to www.irs.gov/FormW9.	•eForm 1099-S (proceeds from real estate transactions)								
Purpose of Form		<ul> <li>Form 1099-K (merchant card and third party network transactions)</li> <li>Form 1098 (home mortgage interest), 1098-E (student loan interest),</li> </ul>								
Inform	vidual or entity (Form W-9 requester) who is required to file an ation return with the IRS must obtain your correct taxpayer cation number (TIN) which may be your social security number	1098-T (tultion)  •eForm 1099-C (canceled debt)								
	Individual taxpayer identification number (ITIN), adoption er identification number (ATIN), or employer identification number	•eForm 1099-A (acqui		andoni	nent	of secu	ed pr	ope	rty)	
(EIN), t	o report on an information return the amount paid to you, or other treportable on an information return. Examples of information	Use Form W-9 only allen), to provide your	if you ara,	ø U.S.					• •	nt
retums	include, but are not limited to, the following.  1099-INT (Interest earned or paid)	If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.								

# SWORN STATEMENT UNDER SECTION 105.08, INDIAN RIVER COUNTY CODE, ON DISCLOSURE OF RELATIONSHIPS

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

ADM	INISTER OATHS.					
1.	This sworn statement <b>MUST</b> be submitted with Bid, Proposal or Contract No. 2022054					
	for _Gifford Family Housing Development					
2.	This sworn statement is submitted by: Indian Rover Habitat for Human					
	(Name of entity submitting Statement)					
	whose business address is:					
	4569 N. US Huy 1, Vero Beach, FL 32967					
	and its Federal Employer Identification Number (FEIN) is 65 - 023 6879					
3.	My name is Trevar J. Loomis					
J.	(Please print name of individual signing)					
	and my relationship to the entity named above is President and CEO					
4.	I understand that an "affiliate" as defined in Section 105.08, Indian River County Code, means:					
	The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of the entity.					
5.	I understand that the relationship with a County Commissioner or County employee that must be disclosed as follows:					
	Father, mother, son, daughter, brother, sister, uncle, aunt, first cousin, nephew, niece, husband, wife, father-in-law, mother-in-law, daughter-in-law, son-in-law, brother-in-law, sister- in-law, stepfather, stepmother, stepson, stepdaughter, stepbrother, stepsister, half brother, half sister, grandparent, or grandchild.					
6.	Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. [Please indicate which statement applies.]					
X	Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the					
	Page 15 of 21					

### 2022054 RFP For Gifford Family Housing Development

	ationships as defined in section 105.08, Indian er or County employee.	River County Code, with any
partners, sharehold	ng this sworn statement, or one or more of the ers, employees, members, or agents, who are wing relationships with a County Commissions	active in management of the
Name of Affiliate or entity	Name of County Commissioner or employee	Relationship
		P
	9/	(Signature)
STATE OF Florid	2 River	(Date)
Sworn to (or affirmed) an	d subscribed before me by means of ph of September 20 D, by Trever los (Signature of Notary Public - S	(name of
Š	(Print, Type, or Stamp Commissioned to me or □ who has produced	ELBA CRUZ ORTIZ MY COMMISSION # HH 003665
	as identification.	EXPIRES: May 26, 2024  Bonded Thru Notary Public Underwriters

# CERTIFICATION REGARDING PROHIBITION AGAINST CONTRACTING WITH SCRUTINIZED COMPANIES

(This form MUST be submitted with your response)

I hereby certify that neither the undersigned entity, nor any of its wholly owned subsidiaries, majority-owned subsidiaries, parent companies, or affiliates of such entities or business associations, that exists for the purpose of making profit have been placed on the Scrutinized Companies that Boycott Israel List created pursuant to s. 215.4725 of the Florida Statutes, or are engaged in a boycott of Israel.

In addition, if this solicitation is for a contract for goods or services of one million dollars or more, I hereby certify that neither the undersigned entity, nor any of its wholly owned subsidiaries, majority-owned subsidiaries, parent companies, or affiliates of such entities or business associations, that exists for the purpose of making profit are on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to s. 215.473 of the Florida Statutes, or are engaged in business operations in Cuba or Syria as defined in said statute.

I understand and agree that the County may immediately terminate any contract resulting from this solicitation upon written notice if the undersigned entity (or any of those related entities of respondent as defined above by Florida law) are found to have submitted a false certification or any of the following occur with respect to the company or a related entity: (i) it has been placed on the Scrutinized Companies that Boycott Israel List, or is engaged in a boycott of Israel, or (ii) for any contract for goods or services of one million dollars or more, it has been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or it is found to have been engaged in business operations in Cuba or Syria.

Name of Respondent: Indian Row	er Habital for Humity
ву:	(Authorized Signature)
Title: President and	CEO
Date: 9/13/2022	

#### CERTIFICATION REGARDING LOBBYING

The undersigned Proposer certifies, to the best of his or her knowledge, that:

- 1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
  2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an
- 2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- 3. The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995). Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The Contractor, Indian Pive Habitet for Human Certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Proposer understands and agrees that the provisions of 31 U.S.C. § 3801 et seq., apply to this certification and disclosure, if any.

Signature of Proposer's Authorized Official

Name and Title of Proposer's Authorized Official

Date